

In accordance with
Section 619, 621 & 689
of the Companies Act
2006.

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

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TUESDAY



A22 *A8C9N6SI* #285
20/08/2019
COMPANIES HOUSE

please
house

1 Company details

Company number 0 8 0 4 8 9 4 5

Company name in full VERTEX GROUP LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 2 9 0 7 2 0 1 9

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
Preference	36270530	0.01

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	SEE CONTINUATION SHEET			
Totals		0	0.00	

Currency table B

Totals		0	0.00	

Currency table C

Totals		0	0.00	

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
73093328	730933.28	0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share	A1 Ordinary
Prescribed particulars ^②	<p>A1 Ordinary Shares carry the right to receive notice of, attend, speak and vote (one vote per share) at any general meeting of the Company.</p> <p>A1 Ordinary Shares carry a right to receive a dividend (subject to the Preference Shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>A1 Ordinary Shares are non-redeemable</p>
Class of share	A2 Ordinary
Prescribed particulars ^②	<p>A2 Ordinary Shares do not carry the right to receive notice of, attend, speak and vote (one vote per share) at any general meeting of the Company.</p> <p>A2 Ordinary Shares carry a right to receive a dividend (subject to the Preference Shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>A2 Ordinary Shares are non-redeemable</p>
Class of share	B Ordinary
Prescribed particulars ^②	<p>B Ordinary Shares do not carry the right to receive notice of, attend, speak and vote (one vote per share) at any general meeting of the Company.</p> <p>B Ordinary Shares carry a right to receive a dividend (subject to the Preference Shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>B Ordinary Shares are non-redeemable</p>

① Prescribed particulars of rights attached to shares

The particulars are:


- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.	
Signature	<div style="display: flex; align-items: center;"> <div style="text-align: center; margin-right: 20px;"> X </div> <div style="text-align: center; flex-grow: 1;">  </div> <div style="text-align: center; margin-left: 20px;"> X </div> </div>
This form may be signed by: Director ^② , Secretary, Person authorised ^③ , Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.	

① Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Stephen Bailey**

Company name **Vertex Group Limited**

Address **Office B223 The Heath Business and
Technical Park**

Post town **Runcorn**

County/region **Cheshire**

Postcode **W A & 4 Q X**

Country **United Kingdom**

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A1 Ordinary Shares	16464317	164643.17	
GBP	A2 Ordinary Shares	128516	1285.16	
GBP	B Ordinary Shares	1015121	10151.21	
GBP	C Ordinary Shares	308293	3082.93	
GBP	D Ordinary Shares	899801	8998.01	
GBP	Preference Shares	54277280	542772.80	
Totals		73093328	730933.28	0.00

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'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	C Ordinary Shares	D Prescribed particulars of rights attached to shares
Prescribed particulars	<p>C Ordinary Shares do not carry the right to receive notice of, attend, speak and vote (one vote per share) at any general meeting of the Company.</p> <p>C Ordinary Shares carry a right to receive a dividend (subject to the Preference Shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>C Ordinary Shares are non-redeemable</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Class of share	D Ordinary Shares		
Prescribed particulars	<p>D Ordinary Shares do not carry the right to receive notice of, attend, speak and vote (one vote per share) at any general meeting of the Company.</p> <p>D Ordinary Shares carry a right to receive a dividend (subject to the Preference Shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>D Ordinary Shares are non-redeemable</p>	<p>¹ Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>	

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'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	Preference Shares	
Prescribed particulars	<p>Preference Shares do not carry the right to receive notice of, or attend, speak or vote at any general meeting of the Company.</p> <p>The Preference Shares carry a right to receive the Preference Dividend.</p> <p>The Preference Shares are redeemable.</p> <p>The Preference Shares carry enhanced rights on a liquidation, return of capital on a winding up or a 'Distribution Event' (as defined in the Articles):</p>	<p>Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>