



VERTEX GROUP LIMITED (the "Company")

Company No. 08048945

**STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006")
DATED 17 JULY 2019**

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 17 JULY 2019 under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006 (a copy of which is attached) was:-

1. made not more than 15 days before the date on which the special resolution to reduce and cancel the amount outstanding to the credit of the Company's share premium account was passed by the shareholders entitled to vote on the special resolution; and
2. provided to the sole eligible member in accordance with section 642(2) of the CA 2006.

Signed by:

Gavin James

Date: 17 July 2019

Signed by:

Douglas Kaden

Date: 17 July 2019

Signed by:

Matthew Guenther

Date: 17 July 2019