

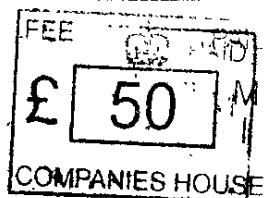
# SH19

laserform

## Statement of capital for reduction supported by solvency statement or court order

198516  
CHQ £50

A fee is payable with this form.  
Please see 'How to pay' on the last page.



☒ **What this form is for**  
You may use this form as a statement  
of capital for a private limited company  
reducing its capital supported by a  
solvency statement; or for a private or  
public limited company reducing its  
capital supported by a court order.

☒ **What this form is NOT for**  
You cannot use this form to  
complete a statement of capital  
for a company re-registering from  
unlimited to limited.

WEDNESDAY



LD1 \*L8AE6PAY\*  
24/07/2019  
COMPANIES HOUSE

#36

### 1 Company details

Company number 0 6 0 4 8 9 4 5

Company name in full Vertex Group Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the  
resolution.

Complete a separate table for each currency (if appropriate). For example,  
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of  
Capital continuation page if  
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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#### Currency table A

SEE CONTINUATION SHEET				
<b>Totals</b>				

#### Currency table B

<b>Totals</b>				

Total number  
of shares

Total aggregate  
nominal value ①

Total aggregate  
amount unpaid ①

Totals (including continuation  
pages)

109363858 1,093,638.58 0

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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## Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.

Class of share	A1 Ordinary
Prescribed particulars ①	<p>A1 Ordinary Shares carry the right to receive notice of, attend, speak and to one vote per share at any general meeting of the Company.</p> <p>A1 Ordinary Shares carry a right to receive a dividend (subject to the Preference shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>A1 Ordinary Shares are non-redeemable.</p>
Class of share	A2 Ordinary
Prescribed particulars ①	<p>A2 Ordinary Shares do not carry the right to receive notice of, attend, speak or vote at any general meeting of the Company.</p> <p>A2 Ordinary Shares carry a right to receive a dividend (subject to the Preference shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>A2 Ordinary Shares are non-redeemable.</p>
Class of share	B Ordinary
Prescribed particulars ①	<p>B Ordinary Shares do not carry the right to receive notice of, attend, speak or vote at any general meeting of the Company.</p> <p>B Ordinary Shares carry a right to receive a dividend (subject to the Preference shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>B Ordinary Shares are non-redeemable.</p>

## ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.


A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

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## Signature

I am signing this form on behalf of the company.

Signature	<p>Signature</p> <p>X  X</p>
	<p>This form may be signed by: Director ②, Secretary, Person authorised ③, CIC manager.</p>

## ② Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

## ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

Complete the table below to show the issued share capital as reduced by the resolution.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium	
Pound Sterling	A1 Ordinary	16464317	164,643.17		
Pound Sterling	A2 Ordinary	128516	1,285.16		
Pound Sterling	B Ordinary	1015121	10,151.21		
Pound Sterling	C Ordinary	308293	3,082.93		
Pound Sterling	D Ordinary	899801	8,998.01		
Pound Sterling	Preference	90547810	905,478.10		
Totals		109363858	1,093,638.58		0

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### Prescribed particulars of rights attached to shares

Class of share	C Ordinary	
Prescribed particulars ①	<p>C Ordinary Shares do not carry the right to receive notice of, attend, speak or vote at any general meeting of the Company.</p> <p>C Ordinary Shares carry a right to receive a dividend (subject to the Preference shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p><i>C Ordinary Shares are non-redeemable.</i></p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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3 Prescribed particulars of rights attached to shares		
Class of share	D Ordinary	
Prescribed particulars 1	<p>D Ordinary Shares do not carry the right to receive notice of, attend, speak or vote at any general meeting of the Company.</p> <p>D Ordinary Shares carry a right to receive a dividend (subject to the Preference shares).</p> <p>Right to participate in a return of capital on a winding up.</p> <p>D Ordinary Shares are non-redeemable.</p>	
		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul> <p>A separate table must be used for each class of share.</p>

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### Prescribed particulars of rights attached to shares

Class of share	Preference Shares	
Prescribed particulars 1	<p>Preference shares do not carry the right to receive notice of, or attend, speak or vote at any general meeting of the Company.</p> <p>The Preference shares carry a right to receive the Preference Dividend.</p> <p>The Preference shares are redeemable.</p> <p>The Preference shares carry enhanced rights on a liquidation, return of capital on a winding up or a 'Distribution Event' (as defined in the Articles).</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Stuart Boath**

Company name **Pinsent Masons LLP**

Address **30 Crown Place**

Post town **London**

County/Region

Postcode **E C 2 A 4 E S**

Country **UK**

DX **DX 157620 Broadgate**

Telephone **020 7418 7000**



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)