E.T. JOHNSTON DEVELOPMENTS LIMITED

(the "Company")

Company No 06045067

Companies Act 2006

Solvency Statement (Pursuant to Section 643 of the Companies Act 2006)

We, being all the directors of the Company for the time being, have formed the opinion, as regards the Company's situation, that as at 08 August 2011 there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following 08 August 2011

In forming these opinions the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Dated

Steven Oliver

Certified as a true copy of the original

Date OSOSIII Signed 4

For and on behalf of Alpha Real Property Investment Advisers LLP

FRIDAY

AIQ

26/08/2011 COMPANIES HOUSE

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