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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge**395****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

2

06041418

Name of company

✓ THE PORTLAND HOUSE GROUP LIMITED

Date of creation of the charge

✓ 23 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

62 LEGAL CHARGE

Amount secured by the mortgage or charge

06 All sums of money owed and all facilities or obligations to be carried out to the Bank of Scotland at any time and from time to time by the Company whether:

(i) they arise before or after the Bank of Scotland has demanded they be repaid or carried out;

(ii) they are owed or to be carried out immediately or only after a stated event has occurred;

(iii) The Company owes or is to carry them out on its own or jointly with any other persons;

(iv) The Company owes or is to carry them out on its own account or as a guarantor for other persons;

together with interest upon them and expenses relating to them

Names and addresses of the mortgagees or persons entitled to the charge

✓ Bank of Scotland Plc, 1st Floor, 1 Lochrin Square 92 Fountainbridge
Edinburgh

Postcode EH3 9QA

Presenter's name, address and
reference (if any):

Underwood Solicitors LLP
40 Welbeck Street
London
W1G 8LN
DX 9074 West End
RRZ.6.4134

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

THURSDAY



AWPO0DJF

A18

24/09/2009

174

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

See attached.

Please complete
legibly, preferably
in black type or
bold block
lettering

A fee is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed Underwood Solicitors LLP

Date 23 September 2009

On behalf of ~~[company]~~ [mortgagee/chargee]

† Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

PARTICULARS OF MORTGAGE OR CHARGE

Name of Company: The Portland House Group Limited

Number of Company: 06041418

SCHEDULE OF CHARGES, COVENANTS AND RESTRICTIONS

Contained in a Legal Mortgage in favour of the Bank of Scotland Plc dated 23 September 2009

Charges

1. by way of legal mortgage over the property known as 29 Queens Road, Horley, RH6 7AH ("the Property")
2. by way of fixed charge over all buildings and other structures on, and items fixed to, the Property;
3. by way of fixed legal charge over any goodwill relating to the Property;
4. by way of fixed charge over all plant, machinery and other chattels attached to the Property on or at any time after the date of this Legal Mortgage;
5. by way of floating charge over all unattached plant, machinery, chattels and goods now or at any time after the date of this Legal Mortgage on or in or used in connection with the Property;
6. by way of legal assignment the Rental Sums together with the benefit of all rights and remedies of the Company;
7. by way of fixed charge the proceeds of any claim made under any insurance policy relating to any of the property charged under the Charge.

Restrictions on charges and disposals

1. The Company may not without the prior written consent of the Bank create or attempt to create or allow to be created or to exist (whether by a specific agreement imposed by rule of law or Act or Parliament) any charge or lien of any kind over the Property.
2. The Company may not without the prior written consent of the Bank or anyone else who is the proprietor of this Mortgage sell, transfer, lease or otherwise dispose of all or any part of the Property, whether at law or in equity.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6041418
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 23
SEPTEMBER 2009 AND CREATED BY THE PORTLAND HOUSE
GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO BANK OF SCOTLAND
PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF
THE COMPANIES ACT 1985 ON THE 24 SEPTEMBER 2009**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 SEPTEMBER
2009**

dx. Sel



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**