

# G

## COMPANIES FORM No. 122

# 122

CHFP025

### Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not  
write in  
this margin

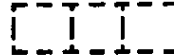
Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number



06037454

Name of company

\* Insert full name  
of company

\* Milton Homes Limited (the "Company")

gives notice that:

- (a) 29,954,615 authorised and issued ordinary shares of £1.00 each in the capital of the Company have been re-designated as 29,954,615 A Shares of £1.00 each in the capital of the Company;
- (b) 70,044,385 authorised and unissued ordinary shares of £1.00 in the capital of the Company have been re-designated as 70,044,385 A Shares of £1.00 each in the capital of the Company; and
- (c) 1,000 authorised and unissued ordinary shares of £1.00 each in the capital of the Company have been sub-divided into and re-designated as 1,000,000 B Shares of £0.0001 each in the capital of the Company,
- with the A Shares and the B Shares ranking pari passu with each other for all purposes and having the rights and being subject to the restrictions set out in the articles of association of the Company.

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation †

DIRECTOR

Date 25 AUGUST '09

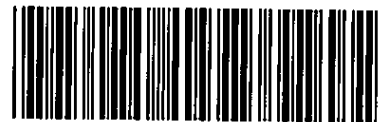
Presenter's name address and  
reference (if any):  
SJ Berwin LLP  
10 Queen Street Place  
London  
EC4R 1BE

DX 255 LONDON/CHANCERY LANE

For official Use (02/06)  
General Section

Post room

WEDNESDAY



\*P4EQBCXH\*

PC4

02/09/2009

282

International 6/09

COMPANIES HOUSE

21226