

Leed Resources PLC (the Company)

(Registered and incorporated in England and Wales No. 06034226)

At the annual general meeting of the Company duly convened and held at 11.00 am on Tuesday 22nd August 2017 at 30 Percy Street, London, W1T 2DB, the following resolutions were duly passed as an ordinary and a special resolution:

ORDINARY RESOLUTION

Authority to issue shares;

That, in substitution for all authorities in existence immediately prior to this resolution being passed, it was agreed to replace it with a new authority, granted under section 551 of the Act, which will allow the Directors to allot Ordinary Shares and to grant rights to subscribe for or to convert any securities into Ordinary Shares up to an aggregate nominal amount of £3,138,077.77.

This new authority will expire fifteen months from the date of the passing of the resolution or until the conclusion of the next annual general meeting, if earlier, and will revoke all previous authorities to the extent that they have not already been utilised.

SPECIAL RESOLUTION

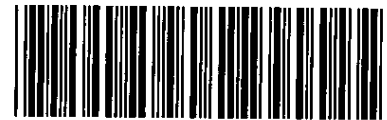
Disapplication of pre-emption rights;

That, in substitution for all authorities in existence immediately prior to this resolution being passed this resolution was passed to provide a pre-emption disapplication in respect of allotments up to an aggregate nominal amount authorised by the Ordinary Resolution noted above in the form of rights issues, open offers, scrip dividend schemes or other pre-emptive issues and free of the statutory constraints.



Company Secretary

SATURDAY



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RM

23/09/2017

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COMPANIES HOUSE