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Please complete in typescript,
or in bold black capitals

Declaration on application by a private company for re-registration as a public company

CHFP025

Company Number

06034226

Company Name in full

DARCY ENERGY HOLDINGS UK, LTD

I, **James Edward Slatten III**

of **10 Courtyard Circle, Lafayette, Louisiana**

1 Please delete as appropriate 1 [a director] ~~0000000000~~ of the company do solemnly and sincerely declare that

Day Month Year

- 1 the company passed a special resolution on **26 07 2007** that the company be re-registered as a public company,
2 the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied,
3 between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

James Slatten

Declared at

Lafayette, Louisiana USA

Day Month Year

on **26 07 2007**

2 Please print name

before me 2

Katharine Schendel

Signed

Katharine Schendel
ID# 14312

Date

26/07/07

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

K&L Gates

110 Cannon Street
London
EC4N 6AR

OEW/TJS/6011005.0002 Tel 020 7648 9000

DX number 58

DX exchange London/Chancery Lane WC2



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31/07/2007

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COMPANIES HOUSE

Laserform International 12/00

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

TUESDAY