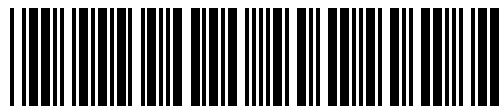


**Return of Allotment of Shares**Company Name: **FOSTER DENOVO GROUP LIMITED**Company Number: **06033941**Received for filing in Electronic Format on the: **22/12/2022**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/12/2022	

Class of Shares:	A ORDINARY	Number allotted	26766
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.07
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	62579688
	ORDINARY	Aggregate nominal value:	625796.88

Currency: **GBP**

Prescribed particulars

A ORDINARY SHARES WITH FULL INCOME, CAPITAL AND VOTING RIGHTS

Class of Shares:	PREFERRED	Number allotted	6115088
	SHARES	Aggregate nominal value:	61150.88

Currency: **GBP**

Prescribed particulars

THE CUMULATIVE REDEEMABLE PREFERRED ORDINARY SHARES CARRY A PREFERENTIAL RIGHT TO DIVIDENDS AS SET OUT IN ARTICLE 21.1 OF THE ARTICLES OF ASSOCIATION AND A PREFERENTIAL RIGHT TO THE COMPANY'S ASSETS ON A SALE OR WINDING UP AS SET OUT IN ARTICLE 21.2 OF THE ARTICLES OF ASSOCIATION. THEY DO NOT HAVE VOTING RIGHTS SAVE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 21.6.4 OF THE ARTICLES OF ASSOCIATION. THEY CARRY TO THE RIGHT OF REDEMPTION AS SET OUT IN ARTICLE 21.4 OF THE ARTICLES OF ASSOCIATION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS AS SET OUT IN ARTICLE 21.2 OF THE ARTICLES OF ASSOCIATION.

Class of Shares:	C	Number allotted	4885
	ORDINARY	Aggregate nominal value:	0.4885

Currency: **GBP**

Prescribed particulars

THE C ORDINARY SHARES CARRY NO RIGHT TO DIVIDENDS AS SET OUT IN ARTICLE 21.1 OF THE ARTICLES OF ASSOCIATION AND MAY CARRY A RIGHT TO ASSETS ON A SALE OR WINDING UP AS SET OUT IN ARTICLE 21.2 OF THE ARTICLES OF ASSOCIATION. THEY DO NOT HAVE VOTING RIGHTS OR RIGHT OF REDEMPTION.

Class of Shares:	D	Number allotted	20481800
	ORDINARY	Aggregate nominal value:	2048.18

Currency: **GBP**

Prescribed particulars

THE D ORDINARY SHARES CARRY NO RIGHT TO DIVIDENDS AS SET OUT IN ARTICLE 21.1 OF THE ARTICLES OF ASSOCIATION AND MAY CARRY A RIGHT TO ASSETS ON A SALE OR WINDING UP AS SET OUT IN ARTICLE 21.2 OF THE ARTICLES OF ASSOCIATION. THEY DO NOT HAVE VOTING RIGHTS OR RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	89181461
		Total aggregate nominal value:	688996.4285
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.