

No 6027591

OMNIS CAPITAL LIMITED

Financial Statements for the
period ending 31 December 2007

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OMNIS CAPITAL LIMITED

Report of the Directors for the period

ended 31 December 2007

The Directors present their annual report on the affairs of the Company, together with the Accounts for the above period

1. REVIEW OF BUSINESS

During this period the Company has been involved in researching and investigating various business opportunities for transactional and investment purposes on behalf of itself and its clients

2. RESULTS

The Company has neither made profits nor suffered losses

3. DIRECTORS

The Directors who served during the period and their beneficial interests in the issued share capital at the end of the period were as follows -

Ordinary Shares of £1 each	
Mark Bristow	25
Stephen Morgan	25
Chris Day	13
J A Turnbull	13

4 OTHERS

The Company has passed elective resolutions under Sections 250, 252 and 366A
Companies Act 1985

BY ORDER OF THE BOARD


For and on behalf of
McRae Secretaries Limited

Secretary

Dated 10 October 2008

OMNIS CAPITAL LIMITED

Profit and Loss Account for

the period from 13 December 2006 ended 31 December 2007

	This Year
Turnover	Nil
Gross Profit	Nil
Operating Profit	Nil
Profit for the Year	Nil
Statement of retained earnings	Nil
Retained earnings for the year	Nil
Retained profits carried forward	Nil

OMNIS CAPITAL LIMITED

Balance Sheet as at

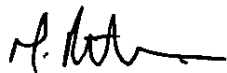
31 December 2007

	This Year
FIXED ASSETS	Nil
CURRENT ASSETS	Nil
Cash in Bank in hand	
CREDITORS	Nil
NET CURRENT LIABILITIES	Nil
TOTAL ASSETS LESS CURRENT LIABILITIES	Nil
CAPITAL AND RESERVES	Nil
Share Capital	
	<hr/> Nil <hr/>

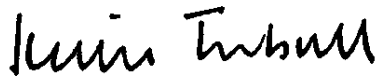
For the financial period to 31 December 2007 the Company is entitled to exemption under Section 249A(1) Companies Act 1985, no notice has been deposited under Section 249B(2) Companies Act 1985 in relation to its accounts for such financial period and as directors of the Company we acknowledge our responsibility for ensuring that the Company keeps accounts records which comply with Section 221 Companies Act 1985 and for preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial period in question and of its profit and loss for the financial period in question in accordance with the requirements of Section 226 Companies Act 1985 and which otherwise comply with the requirements of that Act relating to accounts so far as applicable to the Company

Subsidiary Undertakings	Activities	Ownership
Omnis Capital FX Limited	Foreign Exchange	78%
Omnis Capital Property Limited	Property Brokering	80%

Associated Undertakings	Activities	Ownership
Tbilisi Trading Limited	Futures Trading	25%



Mark Bristow



Julian Turnbull