In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares





A03 23/10/2010
COMPANIES HOUSE

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You can use the WebFiling service to file this form online.
Please go to www companieshouse gov uk

✓ What this form is for

You may use this form to give
notice of shares allotted following
incorporation

What this form is NOT for You cannot use this form to give notice of shares taken by subscribers on formation of the company or

for an allotment of a new class of shares by an unlimited company

For further information, please refer to our guidance at www companieshouse gov uk

1	Company details	
Company number Company name in full	0 6 0 2 6 3 4 4 BOAT INTERNATIONAL GROUP LIMITED	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
From Date	Allotment dates a b y 2 y 0 y 1 y 0	Allotment date
To Date	d d m m y ₂ y ₀ y ₁ y ₀	If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes
3	Shares allotted	,

					ed we will assume currency ind sterling
Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
C ORDINARY		500000	0 01	5,000 00	
C ORDINARY		1	0 01	12,573,871 00	
C ORDINARY		1	0 01	4,500,000 00	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Please give details of the shares allotted, including bonus shares

Details of non-cash consideration

TWO C shares issued pursuant to a capitalisation agreement between AUGUST EQUITY PARTNERS I LP THROUGH ITS GENERAL PARTNERS AUGUST EQUITY PARTNERS I GB LIMITED and BOAT INTERNATIONAL GROUP LIMITED

If a PLC, please attach valuation report (if appropriate)

Currency

If currency details are not



In accordance with Section 555 of the Companies Act 2006

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1	Con	npai	ny de	tails														
Company number	0	6	0	2	6	3 4	4							→		this form complete in typescript or		
Company name in full	вол	AT :	INTE	RNAT	NOI	AL GR	OUP I	'IMI	red						bold black capitals All fields are mandatory unless specified or indicated by *			
2	Allo	tme	nt da	ites C)													
rom Date	d	d	-	m	m	У :	2 y 0	^y 1	y O					0	Allotme	nt date res were allotted on the		
To Date	d	ď		m	m	у. _	2 ^y 0	y 1	у О						same da 'from da allotted	ny enter that date in the te' box If shares were over a penod of time, e both 'from date' and 'to		
3	Sha	res	allot	ted							_							
	Please give details of the shares allotted, including bonus shares 2 Currency if currency details are not completed we will assume current is in pound sterling																	
Class of shares (E g Ordinary/Preference	etc)			Curre	ency 2		Numb	er of s allotte	ed	Nomina each sh		of	Amount (including	g sha	аге	Amount (if any) unpaid (including share premium)		
C ORDINARY									1			0 01	7,58	4,6	98 00			
C ORDINARY									1			0 01	1,70	3,5	63 00			
D ORDINARY									118750			0 01		1,1	L87 50			
D ORDINARY	[If ti	ne al	otted	share	s are f	fully or	partly p		118750 otherw	se than			ase	1,1	L87 50			

TWO C shares issued pursuant to a capitalisation agreement between AUGUST EQUITY PARTNERS I LP THROUGH ITS GENERAL PARTNERS AUGUST EQUITY PARTNERS I GB LIMITED and BOAT INTERNATIONAL

Details of non-cash

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GROUP LIMITED

consideration



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1	Со	mpaı	ny de	etails	\$						
Company number	0	6	0	2	6	3	4	4	-	→	Filling in this form Please complete in typescript or in
Company name in full	BOAT INTERNATIONAL GROUP LIMITED										bold black capitals
	Image: Control of the										All fields are mandatory unless specified or indicated by *
2	All	otme	nt da	ates	0						
From Date	đ	d	-	m	m	-	^y 2	У (y 1 y 0	0	
To Date	d	d	-	m	m	-	у ₂	- y	y		If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes
3	Sh	ares	allot	ted							
	PI	ease	give d	letails	of th	e sha	res a	allott	ed, including bonus shares	0	Currency If currency details are not completed we will assume currency is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Ситепсу 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
E ORDINARY		230772	0 01	2,307.72	
F ORDINARY		260000	0 01	2,600.00	
F ORDINARY		1	0.01	86,129.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Details of non-cash consideration

ONE F share issued pursuant to a capitalisation agreement between SIR DAVID ARCULUS and BOAT INTERNATIONAL GROUP LIMITED

If a PLC, please attach valuation report (if appropriate)



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In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares



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1	Company details	
Company number	0 6 0 2 6 3 4 4	Filling in this form Please complete in typescript or in
Company name in full	BOAT INTERNATIONAL GROUP LIMITED	bold black capitals
•		All fields are mandatory unless specified or indicated by *
2	Allotment dates ●	
From Date	d d m m y2 y0 y1 y0	Allotment date
To Date	d d m m y2 y0 y1 y0	If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes
3	Shares allotted	
	Please give details of the shares allotted, including bonus shares	2 Currency If currency details are not completed we will assume currency is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
F ORDINARY		1	0.01	68,977 00	
F ORDINARY		1	0.01	5,876 00	
F ORDINARY		1	0.01	90,810.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Details of non-cash consideration

TWO F shares issued pursuant to a capitalisation agreement between THE SEVERAL PERSONS WHOSE NAMES ARE SET OUT IN SCHEDULE ONE and BOAT INTERNATIONAL GROUP LIMITED

If a PLC, please attach valuation report (if appropriate)

ONE F share issued pursuant to a capitalisation agreement between SIR DAVID ARCULUS and BOAT INTERNATIONAL GROUP LIMITED



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1	Comp	any	detail	S											
Company number	0	5 (2	6	3	4	4					→		this form omplete in typescript or in	
Company name in full	BOAT	BOAT INTERNATIONAL GROUP LIMITED										bold black capitals			
														are mandatory unless or indicated by *	
2	Allotn	nent	dates	0			· · · · · ·								
From Date	d d		m	m	-	^y 2	y ₀ y ₁)				0	Allotme		
To Date	a a		m	m	_	y 2	y ₀ y ₁ y	_					same da	res were allotted on the y enter that date in the	
	1 1		'	ļ		i	1 1 1							e' box. If shares were over a penod of time,	
														e both 'from date' and 'to	
3	Share	s all	otted								·	1		·	
	Pleas	e give	e detail	s of th	e sh	ares a	llotted, includi	ng bo	nus shares			2	complete	y cy details are not ed we will assume currenc nd sterling	
Class of shares (E.g. Ordinary/Preference	e etc)						shares allotted each share (inc				Amount (including premium	g sha	are	Amount (if any) unpaid (including share premium)	
F ORDINARY								1	0	01	31,	, 59	0.00		
F ORDINARY								1	0	01	21	, 01	0 00		
							artly paid up of he shares wer		se than in cast	n, ple	ase				
Details of non-cash consideration									ation agreem					EAL PERSONS WHOSE	
If a PLC, please attact valuation report (if appropriate)	ו														
арргорнаю)															

Return of allotment of shares Statement of capital Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return Statement of capital (Share capital in pound sterling (£)) Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7 Aggregate nominal value 😉 Amount paid up on Amount (if any) unpaid Number of shares @ (E g Ordmary/Preference etc.) each share **0** on each share 0 £ 5000 00 **C ORDINARY** 0.01 500,000 1 £ 0 01 **C ORDINARY** 12,573,871 C ORDINARY 4,500,000 1 £ 0 01 7,584,698 £ 0 01 C ORDINARY **Totals** see cont sheet £ see cont sheet Statement of capital (Share capital in other currencies) 5 Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency Currency Number of shares @ Aggregate nominal value 😉 Class of shares Amount paid up on Amount (if any) unpaid (E.g. Ordinary / Preference etc.) each share 0 on each share O Totals Currency Class of shares Amount paid up on Amount (if any) unpaid Number of shares @ Aggregate nominal value (E.g. Ordinary/Preference etc.) each share **0** on each share **① Totals** Statement of capital (Totals) Please give the total number of shares and total aggregate nominal value of O Total aggregate nominal value issued share capital Please list total aggregate values in different currencies separately For example £100 + \$10 etc Total number of shares See total figure on continuation sheet 3 Total aggregate see total figure on continuation sheet 3 nominal value @ • Including both the nominal value and any G E g Number of shares issued multiplied by **Continuation Pages** Please use a Statement of Capital continuation share premium nominal value of each share. page if necessary Total number of issued shares in this class

SH01

SH01 Return of allotment of shares Statement of capital Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return Statement of capital (Share capital in pound sterling (£)) Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7 Aggregate nominal value 9 Class of shares Amount paid up on Amount (if any) unpaid Number of shares @ each share 0 (E.g. Ordinary/Preference etc.) on each share 🛈 **C ORDINARY** 1,703,563 0.01 1 118,750 £ 1,187 50 D ORDINARY 0 01 **E ORDINARY** 0 01 230,772 £ 2,307 72 1,256,250 F ORDINARY 0 01 £ 12,562 50 **Totals** £ see cont sheet see cont sheet Statement of capital (Share capital in other currencies) Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency Currency Class of shares Amount paid up on Amount (if any) unpaid Number of shares @ Aggregate nominal value 👀 (E g Ordinary / Preference etc) each share **①** on each share O **Totals** Currency Aggregate nominal value 😝 Class of shares Amount (if any) unpaid Amount paid up on Number of shares (E g Ordinary/Preference etc.) each share 0 on each share 0 Totals Statement of capital (Totals) Please give the total number of shares and total aggregate nominal value of Total aggregate nominal value issued share capital Please list total aggregate values in different currencies separately For Total number of shares example £100 + €100 + \$10 etc see total on continuation sheet 3 Total aggregate see total on continuation sheet 3 nominal value @ O Including both the nominal value and any • E g Number of shares issued multiplied by **Continuation Pages** share premium Please use a Statement of Capital continuation nominal value of each share page if necessary O Total number of issued shares in this class.



Return of allotment of shares Statement of capital Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return Statement of capital (Share capital in pound sterling (£)) Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7 Class of shares Amount (if any) unpaid Number of shares @ Aggregate nominal value 😉 Amount paid up on on each share **0** (E.g. Ordinary/Preference etc.) each share O F ORDINARY 86,129 1 £ 0 01 68,977 1 £ 0 01 **FORDINARY FORDINARY** 5,876 1 £ 0 01 31,590 **FORDINARY** 1 £ 0 01 **Totals** £ see cont sheet see cont sheet 5 Statement of capital (Share capital in other currencies) Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency Currency Aggregate nominal value 🛭 Class of shares Amount paid up on Amount (if any) unpaid Number of shares @ (E g Ordinary / Preference etc) each share 0 on each share 0 **Totals** Currency Class of shares Amount (if any) unpaid Number of shares Aggregate nominal value 🚯 Amount paid up on (E.g. Ordinary/Preference etc.) each share **①** on each share 0 Totals Statement of capital (Totals) Please give the total number of shares and total aggregate nominal value of Total aggregate nominal value issued share capital Please list total aggregate values in different currencies separately For example £100 + \$10 etc Total number of shares see total on continuation sheet 3 Total aggregate see total on continuation sheet 3 nominal value @ • Including both the nominal value and any **Continuation Pages ©** E.g. Number of shares issued multiplied by Please use a Statement of Capital continuation share premium nominal value of each share page if necessary Total number of issued shares in this class

SH01

	HO1 eturn of allotmer	et of shares							
	tatement of cap								
	Section 4 (also Sect		appropriate) should refle	ect the					
4 S	tatement of cap	oital (Share capital i	n pound sterling (£))						
		ch class of shares held in	pound sterling If all yo Section 7	ur					
Class of shares (E g Ordinary/Preference etc)	<u>.</u>	Amount paid up on each share ①	Amount (if any) unpaid on each share •	Number of share	s 0	Aggregate nominal value 🕄			
F ORDINARY		90,810		1		£ 0 01			
F ORDINARY		21,010		1		£ 0 01			
	· · · · · · · · · · · · · · · · · · ·					£			
						£			
			Totals	2,105,782	-	£ 21,057 82			
(E g Ordinary / Preference etc	:)	each share ①	Amount (if any) unpaid on each share ①						
		<u> </u>	Totals						
Currency					·				
Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share 0	Number of share	es 0	Aggregate nominal value €			
			Totals						
6	Statement of ca	pital (Totals)	·	<u> </u>		1			
	Please give the total number of shares and total aggregate nominal value of issued share capital O Total aggregate nominal value of Please list total aggregate value.								
Total number of shares	2,105,782					currencies separately For £100 + €100 + \$10 etc			
Total aggregate nominal value 🍳	21,057 82								
Including both the nominal share premium Total number of issued s	·	E g Number of shares issi nominal value of each shares	are Ple	ntinuation Page ase use a Staterr ge if necessary		al continuation			

SH01 Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares	s)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are
Class of share	C ORDINARY	a particulars of any voting rights, including rights that arise only in
Prescribed particulars	a On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held b Dividends paid on a non-cumulative basis between the holders (from time to time) of C ordinary and D ordinary shares, on a pro rata basis as though one class of shares c First to C ordinary, D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles	certain circumstances, b particulars of any rights, as respects dividends, to participat in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares
Class of share	D ORDINARY	A separate table must be used for each class of share
Prescribed particulars	a No entitlement to vote b Dividends paid on a non-cumulative basis between the holders (from time to time) of C ordinary and D ordinary shares, on a pro rata basis as though one class of shares c First to C ordinary, D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles	Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	E ORDINARY	
Prescribed particulars	a On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held b No entitlement to income c First to C ordinary, D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles	
8	Signature	
	I am signing this form on behalf of the company	Societas Europaea If the form is being filed on behalf
Signature	Signature X	of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the persor signing has membership 3 Person authorised
	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	Under either section 270 or 274 of

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SH01
Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares))
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are
Class of share	F ORDINARY SHARES	a particulars of any voting rights, including rights that arise only in
Prescribed particulars	a No entitlement to vote or attend b No entitlement to income c First to C ordinary, D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles	certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares
Class of share		A separate table must be used for each class of share
Class of share Prescribed particulars O		Continuation page Please use a Statement of Capital continuation page if necessary
8	Signature I am signing this form on behalf of the company	2 Societas Europaea
Signature	Signature X This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	JANINE GRIFFITH
Сотрапу пате	SHOOSMITHS
Address	APEX PLAZA
	FORBURY ROAD
Post town	READING
County/Region	BERKSHIRE
Postcode	R G 1 1 S H
Country	ENGLAND
DX	117879
Telephone 0	3700868964

✓ Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland¹
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland¹. The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

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