

SH01

Return of allotment of shares



APBPTOHX

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23/10/2010

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COMPANIES HOUSE

SATURDAY

You can use the WebFiling service to file this form online.

Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 06026344
Company name in full BOAT INTERNATIONAL GROUP LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 3 m 1 8 y 2 0 y 1 0
To Date d 1 3 m 1 0 y 2 0 y 1 0

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
C ORDINARY		500000	0 01	5,000 00	
C ORDINARY		1	0 01	12,573,871 00	
C ORDINARY		1	0 01	4,500,000 00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

TWO C shares issued pursuant to a capitalisation agreement between AUGUST EQUITY PARTNERS I
LP THROUGH ITS GENERAL PARTNERS AUGUST EQUITY PARTNERS I GB LIMITED and BOAT INTERNATIONAL
GROUP LIMITED

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From Date d d m m y2 y0 y1 y0
To Date d d m m y2 y0 y1 y0

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3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
C ORDINARY		1	0 01	7,584,698 00	
C ORDINARY		1	0 01	1,703,563 00	
D ORDINARY		118750	0 01	1,187 50	

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1 Company details

Company number 0 6 0 2 6 3 4 4
Company name in full BOAT INTERNATIONAL GROUP LIMITED

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From Date d d m m y2 y0 y1 y0
To Date d d m m y2 y0 y1 y0

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3 Shares allotted

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② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
E ORDINARY		230772	0 01	2,307.72	
F ORDINARY		260000	0 01	2,600.00	
F ORDINARY		1	0.01	86,129.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

ONE F share issued pursuant to a capitalisation agreement between SIR DAVID ARCULUS and
BOAT INTERNATIONAL GROUP LIMITED

If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares



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is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
F ORDINARY		1	0.01	68,977.00	
F ORDINARY		1	0.01	5,876.00	
F ORDINARY		1	0.01	90,810.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

TWO F shares issued pursuant to a capitalisation agreement between THE SEVERAL PERSONS
WHOSE NAMES ARE SET OUT IN SCHEDULE ONE and BOAT INTERNATIONAL GROUP LIMITED

If a PLC, please attach
valuation report (if
appropriate)

ONE F share issued pursuant to a capitalisation agreement between SIR DAVID ARCULUS and
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To Date d d m m y2 y0 y1 y0

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Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
F ORDINARY		1	0 01	31,590.00	
F ORDINARY		1	0 01	21,010.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
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TWO F shares issued pursuant to a capitalisation agreement between THE SEVEAL PERSONS WHOSE
NAMES ARE SET OUT IN SCHEDULE ONE and BOAT INTERNATIONAL GROUP LIMITED

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
C ORDINARY	0 01		500,000	£ 5000 00
C ORDINARY	12,573,871		1	£ 0 01
C ORDINARY	4,500,000		1	£ 0 01
C ORDINARY	7,584,698		1	£ 0 01
Totals			see cont sheet	£ see cont sheet

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	See total figure on continuation sheet 3	
Total aggregate nominal value ④	see total figure on continuation sheet 3	

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share.

② Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
C ORDINARY	1,703,563		1	£ 0 01
D ORDINARY	0 01		118,750	£ 1,187 50
E ORDINARY	0 01		230,772	£ 2,307 72
F ORDINARY	0 01		1,256,250	£ 12,562 50
Totals			see cont sheet	£ see cont sheet

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares see total on continuation sheet 3

Total aggregate nominal value ④ see total on continuation sheet 3

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class.

Continuation Pages
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Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
F ORDINARY	86,129		1	£ 0 01
F ORDINARY	68,977		1	£ 0 01
F ORDINARY	5,876		1	£ 0 01
F ORDINARY	31,590		1	£ 0 01
Totals			see cont sheet	£ see cont sheet

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares see total on continuation sheet 3

Total aggregate nominal value ④ see total on continuation sheet 3

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
F ORDINARY	90,810		1	£ 0 01
F ORDINARY	21,010		1	£ 0 01
				£
				£
Totals			2,105,782	£ 21,057 82

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 2,105,782

Total aggregate nominal value ④ 21,057 82

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	C ORDINARY	
Prescribed particulars 1	a On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held b Dividends paid on a non-cumulative basis between the holders (from time to time) of C ordinary and D ordinary shares, on a pro rata basis as though one class of shares c First to C ordinary, D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles	
Class of share	D ORDINARY	
Prescribed particulars 1	a No entitlement to vote b Dividends paid on a non-cumulative basis between the holders (from time to time) of C ordinary and D ordinary shares, on a pro rata basis as though one class of shares c First to C ordinary, D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles	
Class of share	E ORDINARY	
Prescribed particulars 1	a On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held b No entitlement to income c First to C ordinary, D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles	

8

Signature

I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature  	
This form may be signed by Director 2 , Secretary, Person authorised 3 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

F ORDINARY SHARES

Prescribed particulars

1

a No entitlement to vote or attend
b No entitlement to income
c First to C ordinary, D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held
d Shares are non redeemable
As more particularly described in the articles

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea


If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006


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Return of allotment of shares

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.


Contact name	JANINE GRIFFITH
Company name	SHOOSMITHS
Address	APEX PLAZA
	FORBURY ROAD
Post town	READING
County/Region	BERKSHIRE
Postcode	R G 1 1 S H
Country	ENGLAND
DX	117879
Telephone	03700868964

 **Checklist**


We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

 **Important information**

Please note that all information on this form will appear on the public record

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

 **Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk