

Company Number 06026344

PRIVATE COMPANY LIMITED BY SHARES

DIRECTORS' STATEMENT IN RELATION TO

THE SOLVENCY STATEMENT OF THE DIRECTORS OF BOAT INTERNATIONAL GROUP  
LIMITED (the "Company")

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm, for the purposes of section 644(5) of the Companies Act 2006 (the "Act") that

- 1 the solvency statement of the directors of the Company dated 6<sup>th</sup> October 2011 (the "Solvency Statement"), a copy of which is attached to this statement at appendix 1, was made not more than 15 days before 6 October 2011, the date on which the special resolution relating to the reduction of the Company's share capital, a copy of which is attached to this statement at appendix 2, was passed, and
- 2 a copy of the Solvency Statement was provided to every eligible member of the Company in accordance with section 642(2) of the Act

Signed



RICHARD GREEN

6-10-11

Date

ANTHONY HARRIS

Date

DAVID JOSPEH

Date

KYM KINGWILL

Date



Company Number 06026344

PRIVATE COMPANY LIMITED BY SHARES

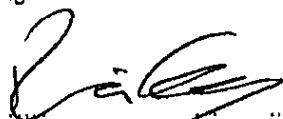
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RICHARD GREEN

*6-10-11*

Date



ANTHONY HARRIS

*6/10/11*

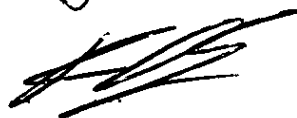
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DAVID JOSPEH

*6/10/11*

Date



KYM KINGWILL

*6/10/11*

Date

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✓ PRIVATE COMPANY LIMITED BY SHARES

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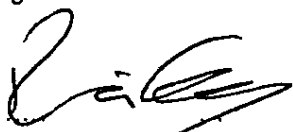
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