In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www companieshouse gov uk

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT**
You cannot use this form notice of shares taken by on formation of the comp for an allotment of a new shares by an unlimited con

TUESDAY

AX8HVVK6
A20 05/07/2011 227
COMPANIES HOUSE

1 Company details

Company number	0 6 0 2 6 3 4 4
Company name in full	BOAT INTERNATIONAL GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d 3 d 0	m 0 m 6	y 2 y 0 y 1 y 1
To Date	d d	m m	y 2 y 0 y 1 y 1

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ❷	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
D ORDINARY		6250	0 01	62 50	
E ORDINARY		38462	0 01	384 62	
F ORDINARY		65000	0 01	650 00	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
SEE CONTINUATION SHEET				£
				£
				£
				£
		Totals		£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	SEE CONTINUATION SHEET
Total aggregate nominal value ❹	

❹ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately For example £100 + €100 + $10 etc.

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❸ E.g Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

In accordance with Section 555 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
C ORDINARY	0 01		500,000	£5,000 00
C ORDINARY	12,573,871		1	£0 01
C ORDINARY	4,500,000		1	£0 01
C ORDINARY	7,584,698		1	£0 01
C ORDINARY	1,703,563		1	£0 01
D ORDINARY	0 01		125,000	£1,250 00
E ORDINARY	0 01		269,234	£2,692 34
F ORDINARY	0 01		1,321,250	£13,212 50
F ORDINARY	86,129		1	£0 01
F ORDINARY	68,977		1	£0 01
F ORDINARY	5,876		1	£0 01
F ORDINARY	31,590		1	£0 01
		Totals	2,215,492	£22,154 92

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❸ E g Number of shares issued multiplied by nominal value of each share

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	C ORDINARY
Prescribed particulars ❶	a On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held b Dividends paid on a non-cumulative basis between the holders (from time to time) of C ordinary and D ordinary shares, on a pro rata basis as though one class of shares. c First to C ordinary; D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0.0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held. d Shares are non redeemable As more particularly described in the articles
Class of share	D ORDINARY
Prescribed particulars ❶	a No entitlement to vote b Dividends paid on a non-cumulative basis between the holders (from time to time) of C ordinary and D ordinary shares, on a pro rata basis as though one class of shares c First to C ordinary; D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d. Shares are non redeemable As more particularly described in the articles
Class of share	E ORDINARY
Prescribed particulars ❶	a On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held b No entitlement to income c First to C ordinary; D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles

❶ **Prescribed particulars of rights attached to shares**

The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company.

Signature

Signature
X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	F ORDINARY SHARES
Prescribed particulars ❶	a No entitlement to vote or attend. b No entitlement to income c First to C ordinary; D ordinary and E ordinary shareholders their subscription price (as though one class of share), second to F ordinary shareholders sum of £0 0000000001 per F share and balance to C ordinary and D ordinary in proportion to the number of shares held d Shares are non redeemable As more particularly described in the articles
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**

The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X X

This form may be signed by
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name RACHEL REEVES

Company name SHOOSMITHS

Address THAMES VALLEY OFFICE

APEX PLAZA

FORBURY ROAD

Post town READING

County/Region BERKSHIRE

Postcode R G 1 1 S H

Country UNITED KINGDOM

DX 117879 (READING)

Telephone 03700868905 REF RMR/

Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www companieshouse gov uk
or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk