



Please complete in typescript, or  
in bold black capitals.

CHFP025

Company Number

6026344

Company name in full

BOAT INTERNATIONAL MEDIA LIMITED

# 88(2)

(Revised 2005)

Return of Allotment of Shares

## Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

15 12 2006

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary Preferred	
330,000	619,999	
£0.01	£0.01	
£1	£1	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

100	100	

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

The consideration for which the shares were allotted was the  
transfer to the Company of 12,500 ordinary shares of  
£1 each in Boat International Media Limited (844) by David  
Joseph, the transfer to the Company of 25,722 ordinary  
shares of £1 each in Boat International Media Limited (844) by  
Anthony Harris and the  
Subscription by August Equity Partners IV GP Limited of  
£619,999.



\*AKBF0LW1\*

A42

03/01/2007  
COMPANIES HOUSE

114

21/12/2006

A44

COMPANIES HOUSE

386

de

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Laserform International 10/05

3167764

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) AUGUST EQUITY PARTNERS IV GP LIMITED Address 10 BEDFORD STREET, LONDON  UK Postcode W C 2 E 9 H E		Class of shares allotted PREFERRED SHARES OF £0.01 EACH  	Number allotted 619,999  
Name(s) DAVID JOSEPH Address THE COTTAGE, HOME FARM, LEICESTER ROAD, THORNHAUGH, PETERBOROUGH, CAMBRIDGESHIRE  UK Postcode P E 8 L 6 N L		Class of shares allotted ORDINARY SHARES OF £0.01 EACH  	Number allotted 113,000  
Name(s) ANTHONY CHARLES HARRIS Address 8 BROOKLANDS ROAD, COWES, ISLE OF WIGHT  UK Postcode P O 3 1 7 L G		Class of shares allotted ORDINARY SHARES OF £0.01 EACH  	Number allotted 217,000  
Name(s)  Address   UK Postcode L L L L L L L		Class of shares allotted    	Number allotted    
Name(s)  Address   UK Postcode L L L L L L L		Class of shares allotted    	Number allotted    

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*[Signature]*

15 December 2006

\*\* A director / secretary

**\*\* Please delete as appropriate**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

AYYW/3167756  
DX number<sup>138</sup>

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DX exchange Chancery Lane