

MG01

Particulars of a mortgage or charge

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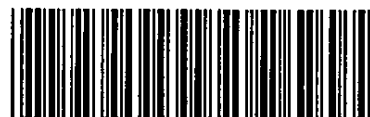
A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ What this form is NOT for
You cannot use this form to
register particulars of a charge for
company. To do this, please use
form MG01s

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19/05/2012

#233

COMPANIES HOUSE

FOR OFFICIAL USE

1 Company details

Company number 06026061

Company name in full Enviroparks (Hirwaun Properties) Limited
(the "Company")

2

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 04/05/2012

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture (the "Debenture") between the Company (1) and Mr Michael Ullmann and Mr
Andrew Phillipps (2) (the "Lenders")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

1 Covenant to Pay

In the Debenture, the Company covenants with the Lenders
that it will on demand pay all monies and discharge all
obligations and liabilities owed by it to the Lenders (or
any of them) when the same become due for payment or
discharge whether actual or contingent, jointly or
severally, incurred as principal, surety and/or any other
capacity, originally owing to the Lenders in connection
with the Loan Agreement (as defined below) or the
Debenture, denominated in sterling or in any other
currency, together with interest accruing in respect of
such monies or liabilities until the same are discharged
by the Company

Continuation page

Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
Name	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		
Address	Mr Michael Ullmann ✓ Lathbury Park, Lathbury, Newport Pagnell, Buckinghamshire		
Postcode	MK16 8LD		
Name	Mr Andrew Phillips ✓		
Address	Church Hill Farm, Wells Road, Burnham Overy Town, Kings Lynn, Norfolk		
Postcode	PE31 8HU		
6	Short particulars of all the property mortgaged or charged		
Short particulars	Please give the short particulars of the property mortgaged or charged		
1 Charges	Continuation page Please use a continuation page if you need to enter more details		
1 1 Fixed Charge			
The Company charges to the Lenders, as a continuing security for the payment and discharge of the Secured Liabilities, the following assets, both present and future			Continuation page Please use a continuation page if you need to enter more details
(a) by way of legal mortgage (i) the Properties,			
(b) by way of fixed charge			
(i) all Properties acquired by the Company in the future, (ii) all present and future interests of the Company not effectively mortgaged or charged under the preceding provisions in or over freehold or leasehold property,			
(iii) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties,			
(iv) all licences, consents and authorisations, statutory or otherwise held or required in connection with the Company's business or the use of any Charged Property and all rights in connection with them,			
(v) all present and future goodwill and uncalled capital for the time being of the Company, and			
(vi) all Equipment			
1 2 Floating Charge			
The Company charges to the Lenders, by way of first floating charge, all the undertaking, property, assets and rights of the Company at any time not effectively mortgaged, charged or assigned pursuant to clause 1 1(a) and clause 1 1(b) of part 6 as detailed in this Form MG01			

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Particulars of a mortgage or charge



4	Amount secured Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>Definitions</p> <p>In this Form MG01 and these continuation pages</p> <p>"Charged Property" means all the assets, property and assets of the Company from time being</p> <p>"Equipment" means all present and future equipment, plant, machinery, tools, vehicles, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Company, including any part of it and all spare parts, replacements, modifications and additions</p> <p>"Loan Agreement" means the loan agreement dated 4 May 2012 between the Company and the Lenders for the provision of loan facilities secured by the Debenture</p> <p>"Properties" means all freehold and leasehold properties (whether registered or unregistered) and all commonhold properties, now or in the future (and from time to time) owned by the Company or in which the Company holds an interest (including (but not limited to) the freehold property on the north side of Ninth Avenue, Hirwaun Industrial Estate, Rhondda Cyon Taff registered at land registry under title number WA675545 and the unregistered freehold property at Ninth Avenue, Hirwaun Industrial Estate, Rhondda Cyon Taff) ("Property" means any of them)</p> <p>"Secured Liabilities" means all moneys, obligations and liabilities covenanted to be paid or discharged under or pursuant to clause 1 of Part 4 of this Form MG01 (Covenant to Pay) (clause 2 of the Debenture (covenant to pay))</p>	

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Particulars of a mortgage or charge



5 Mortgagee(s) or person(s) entitled to the charge	
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
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Name	
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Postcode	
Name	
Address	
Postcode	




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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK) you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here Signature  for EITEL LK LLP (DIRECTORS TO THE COMPANY) This form must be signed by a person with an interest in the registration of the charge	

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Particulars of a mortgage or charge

	Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.	
Contact name	Marcus Carler
Company name	EMW
Address	Seebeck House
1 Seebeck Place	
Knowlhill	
Post town	Milton Keynes
County/Region	
Postcode	M K 5 8 F R
Country	
DX	DX 151620 MILTON KEYNES 18
Telephone	0845 070 6000
	Certificate
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.	
	Checklist
We may return forms completed incorrectly or with information missing	
Please make sure you have remembered the following	
<input type="checkbox"/> The company name and number match the information held on the public Register	
<input type="checkbox"/> You have included the original deed with this form	
<input type="checkbox"/> You have entered the date the charge was created	
<input type="checkbox"/> You have supplied the description of the instrument	
<input type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee	
<input type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge	
<input type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged	
<input type="checkbox"/> You have signed the form	
<input type="checkbox"/> You have enclosed the correct fee	

	Important information
Please note that all information on this form will appear on the public record.	
	How to pay
A fee of £13 is payable to Companies House in respect of each mortgage or charge.	
Make cheques or postal orders payable to 'Companies House'.	
	Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.	
For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
For companies registered in Scotland The Registrar of Companies, Companies House Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1	
	Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk	
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6026061
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 4 MAY 2012
AND CREATED BY ENVIROPARKS (HIRWAUN PROPERTIES)
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO MR MICHAEL ULLMANN AND
MR ANDREW PHILLIPS, ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 19 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 MAY 2012

DX

