

MG01

Particulars of a mortgage or charge

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Oyez

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT

You cannot use this form
particulars of a charge for
company. To do this please
form MG01s

SATURDAY



A198AUKP

A12

19/05/2012

#234

COMPANIES HOUSE

1

Company details

Company number

0 6 0 2 6 0 6 1

Company name in full

Enviroparks (Hirwaun Properties) Limited

(the "Company")



For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

0 4 0 5 2 0 1 2

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture (the "Debenture") between the Company (1) and Mr Raymond Oakley (2)
(the "Lender")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

1 Covenant to Pay

In the Debenture, the Company covenants with the Lender
that it will on demand pay all monies and discharge all
obligations and liabilities owed by it to the Lender (or
any of them) when the same become due for payment or
discharge whether actual or contingent, jointly or
severally, incurred as principal, surety and/or any other
capacity, originally owing to the Lender in connection
with the Loan Agreement (as defined below) or the
Debenture, denominated in sterling or in any other
currency, together with interest accruing in respect of
such monies or liabilities until the same are discharged
by the Company

Continuation page

Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	M. Raymond Oa ley	
Address	The Old School House, Main Street, Westbury, Brecknock, Monmouthshire	
Postcode	NN 5 J P	
Name		
Address		
Postcode		

Continuation page

Please use a continuation page if you need to enter more details

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>1 Charges</p> <p>1 1 Fixed Charge</p> <p>The Company charges to the Lender, as a continuing security for the payment and discharge of the Secured Liabilities, the following assets, both present and future</p> <p>(a) by way of legal mortgage</p> <p>(i) the Properties,</p> <p>(b) by way of fixed charge</p> <p>(i) all Properties acquired by the Company in the future,</p> <p>(ii) all present and future interests of the Company not effectively mortgaged or charged under the preceding provisions in or over freehold or leasehold property,</p> <p>(iii) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties,</p> <p>(iv) all licences, consents and authorisations, statutory or otherwise held or required in connection with the Company's business or the use of any charged Property and all rights in connection with them,</p> <p>(v) all present and future goodwill and uncalled capital for the time being of the Company, and</p> <p>(vi) all Equipment</p> <p>1 2 Floating Charge</p> <p>The Company charges to the Lender, by way of first floating charge, all the undertaking, property, assets and rights of the Company at any time not effectively mortgaged, charged or assigned pursuant to clause 1 1(a) and clause 1 1(b) or part 6 as detailed in this Form MG01</p>	

Continuation page

Please use a continuation page if you need to enter more details

MG01 - continuation page

Particulars of a mortgage or charge



4	Amount secured
	Please give us details of the amount secured by the mortgage or charge
Amount secured	<p>Definitions</p> <p>In this Form MG01 and these continuation pages</p> <p>"Charged Property" means all the assets, property and assets of the Company from time being</p> <p>"Equipment" means all present and future equipment, plant, machinery, tools, vehicles, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Company, including any part of it and all spare parts, replacements, modifications and additions</p> <p>"Loan Agreement" means the loan agreement dated 4 May 2012 between the Company and the Lender for the provision of loan facilities secured by the Debenture</p> <p>"Properties" means all freehold and leasehold properties (whether registered or unregistered) and all commonhold properties, now or in the future (and from time to time) owned by the Company or in which the Company holds an interest (including (but not limited to) the freehold property on the north side of Ninth Avenue, Hirwaun Industrial Estate, Rhondda Cyon Taff registered at land registry under title number WA675545 and the unregistered freehold property at Ninth Avenue, Hirwaun Industrial Estate, Rhondda Cyon Taff) ("Property" means any of them)</p> <p>"Secured Liabilities" means all moneys, obligations and liabilities covenanted to be paid or discharged under or pursuant to clause 1 of Part 4 of this Form MG01 (Covenant to Pay) (clause 2 of the Debenture (covenant to pay))</p>

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Particulars of a mortgage or charge



5	Mortgagee(s) or person(s) entitled to the charge
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
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Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	

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Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here Signature X  X FOR ETHOS LLM LLP (SOLICITORS TO THE COMPANY) This form must be signed by a person with an interest in the registration of the charge	

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Marcus Carter

Company name

EMW

Address

Seebeck House

1 Seebeck Place

Knowlhill

Post town

Milton Keynes

County/Region

Postcode

M

K

5

8

E

R

Country

DX

DX 151620 MILTON KEYNES 18

Telephone

0845 070 6000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6026061
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 4 MAY 2012
AND CREATED BY ENVIROPARKS (HIRWAUN PROPERTIES)
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO MR RAYMOND OAKLEY ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 19 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 MAY 2012

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES