Particulars of a mortgage or charge

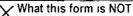
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A fee is payable with this for	\ fee	ee is	pay	/able	with	this	forn
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We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



You cannot use this form particulars of a charge fc company To do this ple form MG01s



19/05/2012

	COMPANIES HOUSE
Company details	For official use
0 6 0 2 6 0 6 1	Filling in this form
Enviroparks (Hirwaun Properties) Limited	Please complete in typescript or in bold black capitals
(the "Company")	All fields are mandatory unless specified or indicated by *
Date of creation of charge	
$\begin{bmatrix} d & 0 & 0 & 0 & 0 \end{bmatrix}$	
Description	
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Debenture (the "Debenture") between the Company (1) and (the "Lender")	Mr Raymond Oakley (2)
	Date of creation of charge The company The charge The charge

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

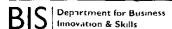
Amount secured

Covenant to Pay

In the Depenture, the Company covenants with the Lender that it will ca demand pay all monies and discharge all obligations and liabilities owed by it to the Lender (or any of them) when the same become due for payment or discharge whether actual or contingent, jointly or severally, incurred as principal, surety and/or any other capacity, originally owing to the Lender in connection with the Loan Agreement (as defined below) or the Debenture, denominated in sterling or in any other currency, together with interest accruing in respect of such mories or liabilities until the same are discharged by the Company

Continuation page

Please use a continuation page if you need to enter more details



Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
Description of the	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if	
Name	M. Raymonic Oa Ley you need to enter more details		
Address	The Old School House, Mair Street, Westbury,	-	
	Braulicy, Nolonampronsmire		
Postcode	V N 7 , 5 J P		
Name		-	
Address		-	
		_	
Postcode			
6	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
	1 Tixed Charge 1 Tixed Charge The Company charges to the Lender, as a continuing security for the payment and discharge of the Secured Liabilities, the following assets, both present and future (a) by way of legal mortgage (i) the Properties. (b) by way of fixed charge (ii) all prosetties acquired by the Company in the future, (iii) all present and future interests of the Company not effectively mortgaged or charged under the pieceding provisions in or over freehold or leasehold property, (iii) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties, (iv) all licences, consents and authorisations, statutory or otherwise held or required in connection with the Company's business or the use of any Thanged Property and all rights in connection with them, (v) all present and future goodwill and uncalled capital for the time being of the Company, and (vi) all Equipment 1 2 Floating Charge The Company charges to the Lender, by way of first floating charge, all the undertaking, property, assets and rights of the Company at any time not effectively mortgaged, charged or assigned pursuant to clause 1 1(a) and clause 1 1(b) or part 6 as detailed in this form MGO1		

In accordance with Section 860 of the Companies Act 2006

MG01 - continuation page

Particulars of a mortgage or charge



4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

Definitions

In this Form MG01 and these continuation pages

"Charged Property" means all the assets, property and assets of the Company from time being

"Equipment" means all cresent and future equipment, plant, machinery, tools, vehicles, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Company, including any part of it and all spare parts, replacements, modifications and additions

"Loan Agreement" means the loan agreement dated 4 May 2012 between the Company and the Lender for the provision of loan facilities secured by the Debenture

"Properties" means all freehold and leasehold properties (whether registered or unregistered) and all commonhold properties, now or in the future (and from time to time) owned by the Company or in which the Company holds an interest (including (but not limited to) the freehold property on the north side of Ninth Avenue, Hirwaun Industrial Estate, Rhondda Cyon Taff registered at land registry under title number WA675545 and the unregistered freehold property at Ninth Avenue, Hirwaun Industrial Estate, Rhondda Cyon Taff) ("Property" means any of them)

"Secured Liabilities" means all moneys, obligations and liabilities covenanted to be paid or discharged under or pursuant to clause 1 of Part 4 of this Form MGO1 (Covenant to Pay) (clause 2 of the Debenture (covenant to pay))

In accordance with Section 860 of the Companies Act 2006

MG01 - continuation page Particulars of a mortgage or charge



5	Mortgagee(s) or person(s) entitled to the charge	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name		
Address		
Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

8

X XXXX

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

The state of the s	
Presenter information	
You do not have to give any contact information, but you do it will help Companies House if there is a que on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.	ery
Contact name Marcus Carter	
Company name EMW	
Address Seebeck House	
1 Seebeck Place	
Knowlh:11	
Positown Milton Keynes	
County/Region	
Postcode	-
Country	
DX DX 151620 MILTON KEYNES 18	
Telephone 0845 070 6000	
Certificate	
We will send your certificate to the presenter's address of given above or to the Company's Registered Office you have left the presenter's information blank	
Checklist	
We may return forms completed incorrectly or with information missing	

Please make sure you have remembered the

 $\hfill\Box$ The company name and number match the

information held on the public Register

the mortgagee or chargee

☐ You have signed the form☐ You have enclosed the correct fee

person(s) entitled to the charge

property mortgaged or charged

You have included the original deed with this form

You have entered the date the charge was created

You have supplied the description of the instrumentYou have given details of the amount secured by

You have given details of the mortgagee(s) or

☐ You have entered the short particulars of all the

following

| Important information

Please note that all information on this form will appear on the public record

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

🔽 | Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House,

Crown Way Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland BT1 3BS DX 481 N R Belfast 1

i Further information

For further information please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 6026061 CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED 4 MAY 2012 AND CREATED BY ENVIROPARKS (HIRWAUN PROPERTIES) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MR RAYMOND OAKLEY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 19 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 MAY 2012





