

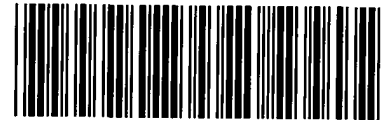
SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT for**
You cannot use this form to
give notice of a conversion of
stock into shares.

SATURDAY



A08 21/04/2018 #130
COMPANIES HOUSE

1 Company details

Company number 0 6 0 2 5 4 2 1
Company name in full Lambert Automation Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution d 0 d 5 m 1 m 1 y 2 y 0 y 1 y 5

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
Redeemable Preference A Shares	179000	1.00

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Please show the class number and nominal value of shares following re-conversion from stock.

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Currency table A

Currency table B

Currency table C

Total aggregate
amount unpaid ⁽¹⁾

1 Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares) ①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share

Ordinary Shares

Prescribed particulars ①

Voting: The Ordinary Shares carry the right to one vote each.
Dividends: The Ordinary Shares do not carry the right to participate in returns of capital as respects dividends.
Capital: The Ordinary Shares do not carry the right to participate in returns of capital including on a winding-up.
Redemption: The Ordinary Shares are not redeemable.

Class of share

Redeemable Preference A Shares

Prescribed particulars ①

Voting: The Redeemable Preference A Shares do not carry any voting rights unless an act of default occurs as under article 3.4.2 of the Company's Articles of Association.
Dividends: The Redeemable Preference A Shares do not carry the right to participate in returns of capital as respects dividends.
Capital: The Redeemable Preference A Shares carry the right to participate in distributions as respects capital after payments to and Redeemable Preference C Shareholders in accordance with article 3.3 of the Company's Articles of Association.
Redemption: The Redeemable Preference A Shares are redeemable in accordance with the Company's Articles of Association.

Class of share

Please refer to continuation sheet.

Prescribed particulars ①

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Bethany Bloor

Company name Squire Patton Boggs (UK) LLP

Address 6 Wellington Place

Post town Leeds

County/Region

Postcode L S 1 4 A P

Country England

DX

Telephone +44 (0113) 284 7000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
£	Ordinary Shares	100	100.00	
	Redeemable Preference A Shares	3350000	3,350,000.00	
	Redeemable Preference C Shares	1080000	1,080,000.00	
	Redeemable Preference D Shares	1200000	1,200,000.00	
	Redeemable Preference E Shares	1500000	1,500,000.00	
	Redeemable Preference F Shares	2400000	2,400,000.00	
Totals		9530100	9,530,100.00	0

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Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Redeemable Preference C Shares	
Prescribed particulars	<p>Voting: The Redeemable Preference C Shares do not carry any voting rights unless an act of default occurs as under article 3.4.2 of the Company's Articles of Association.</p> <p>Dividends: The Redeemable Preference C Shares carry the right to participate in returns of capital as respects dividends in priority to any other share class by way of a cumulative net cash dividend at the rate of 80% of the interest rate in respect of each Redeemable Preference C Share held.</p> <p>Capital: The Redeemable Preference C Shares carry the right to participate in distributions as respects capital in priority to other share classes as outlined in article 3.3 of the Company's Articles of Association.</p> <p>Redemption: The Redeemable Preference C Shares are redeemable in accordance with the Company's Articles of Association.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Redeemable Preference D Shares	
Prescribed particulars	<p>Voting: The Redeemable Preference D Shares do not carry any voting rights.</p> <p>Dividends: The Redeemable Preference D Shares do not carry the right to participate in returns of capital as respects dividends.</p> <p>Capital: The Redeemable Preference D Shares carry the right to participate in distributions as respects capital.</p> <p>Redemption: The Redeemable Preference D Shares are redeemable in accordance with the Company's Articles of Association</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Redeemable Preference E Shares	
Prescribed particulars	<p>Voting: The Redeemable Preference E Shares do not carry any voting rights.</p> <p>Dividends: The Redeemable Preference E Shares do not carry the right to participate in returns of capital as respects dividends.</p> <p>Capital: The Redeemable Preference E Shares carry the right to participate in distributions as respects capital.</p> <p>Redemption: The Redeemable Preference E Shares are redeemable in accordance with the Company's Articles of Association</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Redeemable Preference F Shares	
Prescribed particulars	<p>Voting: The Redeemable Preference F Shares do not carry any voting rights.</p> <p>Dividends: The Redeemable Preference F Shares do not carry the right to participate in returns of capital as respects dividends.</p> <p>Capital: The Redeemable Preference F Shares carry the right to participate in distributions as respects capital.</p> <p>Redemption: The Redeemable Preference F Shares are redeemable in accordance with the Company's Articles of Association.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>