

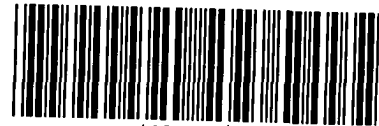
# AM03

## Notice of administrator's proposals



Companies House

FRIDAY



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21/08/2020

#58

COMPANIES HOUSE

### 1 Company details

Company number 0 6 0 2 2 5 2 8

Company name in full Casual Dining Services Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) Peter

Surname Saville

### 3 Administrator's address

Building name/number

Street 6 New Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

### 4 Administrator's name ①

Full forename(s) Clare

Surname Kennedy

① Other administrator  
Use this section to tell us about  
another administrator.

### 5 Administrator's address ②

Building name/number

Street 6 Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

② Other administrator  
Use this section to tell us about  
another administrator.

AM03

## Notice of Administrator's Proposals

6

### Statement of proposals



I attach a copy of the statement of proposals

7

### Sign and date

Administrator's  
Signature

Signature

X



X

Signature date

d

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## AM03 Notice of Administrator's Proposals



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Abhay Kapoor**

Company name **AlixPartners UK LLP**

Address **8th Floor**

**Ship Canal House**

**98 King Street**

Post town **Manchester**

County/Region

Postcode **M 2 4 W U**

Country

DX

Telephone **0161 838 4500**



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



### Important information

All information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**  
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ①  
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**  
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

## 2 Insolvency practitioner's name

Full forename(s)

Catherine

Surname

Williamson

## 3 Insolvency practitioner's address

Building name/number

8th Floor

Street

Ship Canal House

98 King Street

Post town

Manchester

County/Region

Postcode

M 2 4 W U

Country

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1

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- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2

## Insolvency practitioner's name

Full forename(s)	Daniel
Surname	Imison

3

## Insolvency practitioner's address

Building name/number	
Street	6 New Street Square
Post town	London
County/Region	
Postcode	E C 4 A 3 B F
Country	

**AlixPartners**

# Administrators' Statement of Proposals

Casual Dining Bidco Limited  
and certain group companies  
All in Administration

20 August 2020

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Appendix H.	Additional information in relation to the Administrators' fees
Appendix I.	Exit routes and discharge from liability

AlixPartners  
Ship Canal House  
8th Floor  
98 King Street  
Manchester M2 4WU

t: +44 (0) 161 838 4500 f: +44 (0) 161 838 4501

## 1. Why this report has been prepared

- 1.1 As you will be aware Clare Kennedy, Peter Saville, Daniel Imison and Catherine Williamson (the **Administrators**) were appointed Administrators of Casual Dining Bidco Limited and certain group companies on 2 July 2020. This report is in respect of the companies detailed at section 1.2 only, which together will be referred to as the **Companies** for the duration of this report. Individual companies will be referred to by the abbreviation noted below.
- 1.2 The wider Casual Dining Group consists of 40 companies, of which 11 entered Administration on 2 July 2020. The 11 Companies are detailed below and are the subject of this report.

Company name	Abbreviation
Casual Dining Bidco Limited	CD Bidco
Bella Italia Group Limited	BI Group
Bella Italia Restaurants Limited	BI Restaurants
Café Rouge Limited	CR Limited
Café Rouge Restaurants Limited	CR Restaurants
Casual Dining Limited	CD Limited
Casual Dining London Limited	CD London
Casual Dining Restaurants Group Limited	CD Restaurants
Casual Dining Services Limited	CD Services
Las Iguanas Holdings Limited	LI Holdings
Las Iguanas Limited	LI Limited

- 1.3 In accordance with UK insolvency legislation, administrators are required to make a statement setting out their proposals for achieving the statutory purpose of an administration. This report and all appendices form the Administrators' proposals and covers the period from 2 July 2020 to 11 August 2020 (the **Period**).
- 1.4 The purpose of this report is to provide statutory and financial information about the Companies, the background to the Administrations, the Administrators' proposed strategy, details regarding the Administrators' fees and the expected outcome for each class of creditor.



- 1.5 The administrator of a company must perform their functions with a view to achieving one of the following statutory objectives:

- Objective 1: rescuing the company as a going concern;
- Objective 2: achieving a better result for the company's creditors as a whole than would be likely if the company were wound up (without first being in administration); or
- Objective 3: realising property in order to make a distribution to one or more secured or preferential creditors.

- 1.6 In these cases, the Administrators are pursuing the second statutory objective. Further details of how they intend to achieve that objective can be found in section 4 of this report.

- 1.7 The Companies' creditors are responsible for approving the Administrators' proposals.

- 1.8 In the Administrations of CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited it is proposed that the basis of the Administrators' fees and category 2 disbursements will be approved by the Secured Creditor only.

- 1.9 In the Administrations of CR Limited and CD Services it is proposed that the basis of the Administrators' fees and category 2 disbursements will be approved by the general body of creditors.

- 1.10 Further details of the Administrators' fees and disbursements can be found at Appendices F to H.

- 1.11 In the Administrations of CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited the Administrators intend to seek approval of their proposals via a deemed approval process and further details on this matter can be found in section 8 of this report.

- 1.12 In the Administrations of CR Limited and CD Services the Administrators intend to seek approval of their proposals via a decision by correspondence and further details on this matter can be found in section 8 of this report.

- 1.13 More information relating to the Administrations' process, Administrators' fees and creditors' rights can be found on AlixPartners' creditor portal (<https://www.alixpartnersinfoportal.com>). Log-in details to access this information can be found within the initial letter you received from the Administrators.

- 1.14 If you require a hard copy of this report or have any queries in relation to the contents of this report or the Administrations generally, please contact Abhay Kapoor on 0161 838 4542, by email at [CDG@alixpartners.com](mailto:CDG@alixpartners.com) or in writing at AlixPartners, Ship Canal House, 8<sup>th</sup> Floor, 98 King Street, Manchester, M2 4WU. Please note, however, that due to recent measures implemented by the UK Government in response to the COVID-19 outbreak, the Administrators have limited access to their offices and request where possible that all communications are sent to the email address above.

## 2. Summary of information for creditors

### Estimated dividend for creditors

#### Casual Dining Bidco Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	2,642	Less than one pence in the pound

#### Bella Italia Group Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	10,696	Nil

#### Bella Italia Restaurants Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	9,821	6 pence in the pound

#### Café Rouge Limited

Description	Estimated debt £000	Likely level of return £000
Unsecured Creditors	2,642	6 pence in the pound

### Café Rouge Restaurants Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	19,688	1.7 pence in the pound

### Casual Dining Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	208,147	Less than one pence in the pound

### Casual Dining London Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	67,236	Nil

### Casual Dining Restaurants Group Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	109,852	Less than one pence in the pound

### Casual Dining Services Limited

Description	Estimated debt £000	Likely level of return £000
Preferential creditors	3,500	Nil
Unsecured creditors	28,295	Nil

## Las Iguanas Holdings Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	56,016	Nil

## Las Iguanas Limited

Description	Estimated debt £000	Likely level of return £000
Secured Creditor	125,621	13,000
Unsecured creditors	13,975	four pence in the pound

## Notes:

### Secured Creditor

The estimated debt has been taken from the Companies' records.

The return to the Secured Creditor is shown on a group basis.

CD Bidco granted a debenture dated 10 December 2015 in favour of US Bank Trustees Limited (**USBT/Secured Creditor**) and a supplemental debenture dated 14 October 2019. USBT acts as security agent on behalf of itself and other secured parties including Pemberton EMMDF 1 Holdings S  rl (**Pemberton**) KKR (**KKR**) and Barclays Bank Plc (**Barclays**). Barclays provided the Revolving Credit Facility of up to £25 million to the Companies at the time of appointment.

BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited acceded to the debenture by way of a deed of accession dated 5 February 2016.

Supplemental debentures were subsequently granted on 15 August 2018 and 14 January 2020.

In addition to the above, CR Restaurants granted a rent deposit deed in favour of Network Rail Infrastructure Limited dated 26 November 2010.

CR Limited and CD Services were not subject to any of the charges, there is therefore no secured creditor in these Companies.

## Preferential creditors

All employees in the businesses operated by the Companies were employed by CD Services. This is, therefore, the only company where preferential creditors are expected.

It should be noted that the estimated preferential debt is the amount due in respect of employee liabilities as at the date of the Administration. Due to a successful sale of certain of the businesses and assets on 31 July 2020, 67% of the employees transferred to the Purchasers (as defined in section 5.43), and as a result the overall level of the estimated preferential debt will be reduced significantly.

## Unsecured creditors

The majority of the third-party trade and expense creditors are in CD Limited.

Leasehold creditors sit in CD Bidco, BI Restaurants, CR Limited, CR Restaurants, CD Limited, CD Restaurants and LI Limited.

The balance of the unsecured creditors detailed in the Companies balance sheets at the date of appointment consist of accrual accounts, the detail of which will need to be investigated by the Administrators to establish whether the amounts are valid creditor balances and to which individual creditors they relate.

CD Limited and CD Services operated in part as management companies for the group providing central support services, procuring supplies, managing and supplying employees to the other group companies. As a result, there was significant inter-company trading within the group.

All the Companies are part of the same VAT group with HM Revenue & Customs (**HMRC**) and are therefore jointly and severally liable for any indebtedness due by any member of the group in respect of VAT.

Funds available for distribution and dividend rates are detailed before taking into account the estimated costs of making distributions.

The likely levels of returns are estimated and are subject to change.

In respect of preferential or unsecured creditors, UK insolvency legislation stipulates that creditors of the same class should be treated equally. Hence the funds available for distribution in each Company are split on a pro-rata basis amongst all creditors of each class, regardless of the size of their claims.

For further information please refer to section 7 of this report.

### **3. Background and circumstances leading to the Administrations**

- 3.1 The Casual Dining group of companies is a UK-based operator of casual dining restaurants & bars trading under the brand names, Bella Italia, Café Rouge, Las Iguanas, Belgo, Oriel Grande Brasserie and Huxleys across 265 sites.
- 3.2 The 11 entities responsible for the majority of the trading brands that held supplier contracts, property leases and employment contracts within the group were placed into Administration on 2 July 2020.

#### **Events leading to the Administrations**

- 3.3 Following the UK Government's response to the COVID-19 pandemic, on 21 March 2020 the Companies closed all restaurants to the public to comply with social distancing requirements and the Coronavirus Act 2020.
- 3.4 Whilst some of the Companies' restaurants continued to trade on a delivery-only basis, revenue generation was significantly reduced. Accordingly, CD Limited engaged AlixPartners UK LLP (**AlixPartners**) on 7 April 2020 to assist management initially with a review of its business plan and the development of restructuring options.
- 3.5 This work included AlixPartners assisting management to develop a base case 24-month review plan, including but not limited to: the review of assumptions used by management in building forecasts; the implementation of additional scenario assumptions with a view to assessing any funding requirements; and conducting a site-by-site review workshop based on a site categorisation exercise.
- 3.6 AlixPartners also assessed the options available to the Companies, including but not limited to, the implementation of a Company Voluntary Arrangement (**CVA**), the potential appointment of Administrators followed by a CVA, and an assessment of the respective merits and costs associated with each option. This work included assisting management with the categorisation of its trading sites and assessing the potential for existing stakeholders to continue to back the business.
- 3.7 On 18 May 2020 the existing stakeholders confirmed to the Companies that they would be unable to continue to support the businesses. and due to increasing liquidity pressure the Directors concluded that, having regard to the current status of discussions, Administration appointments would be appropriate and the Directors therefore filed notices of intention to appoint Administrators (**NOIs**) on 18 May 2020 for CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited (the **NOI Companies**).
- 3.8 CD Services and CR Limited were not subject to the security agreements therefore NOIs were not required to be filed.
- 3.9 On 20 May 2020, AlixPartners' engagement was extended to commencing an accelerated sale process for the Companies' businesses, including approaching interested parties, assisting management with the due diligence process and evaluating offers received. During this process, AlixPartners' work also provided contingency planning advice in the event that a sale was not achieved.

- 3.10 Whilst the sale process was underway, as a result of ongoing creditor pressure, and to protect the position of the Companies and its creditors, the Directors of the NOI Companies took the decision to file additional notices of intention to appoint Administrators on 1 June 2020.
- 3.11 Due to the positive progress that was being made and the volume of interest received through the sale process, whilst negotiations with interested parties continued, the Directors took the decision, with the support of the Secured Creditor of the NOI Companies to renew the notices of intention to appoint administrators a further two times on 12 June 2020 and 25 June 2020 to ensure that the NOI Companies continued to benefit from the ongoing protection of the moratorium whilst a potential buyer was sought.
- 3.12 Throughout the pre-appointment moratorium period, the Directors received independent legal advice in order to ensure that the actions they were taking were in the best interests of creditors.
- 3.13 However, as the sale process continued, the cash position of the Companies was such that, the Directors took the decision to place the 11 operating companies into Administration on 2 July 2020.
- 3.14 Further detail on the sale process is contained in section 5.

## **4. The objective of the Administrations**

- 4.1 The first objective under the administration regime is based on the survival of the company through a Company Voluntary Arrangement (**CVA**) or Scheme of Arrangement (**Scheme**) under part 26 of the Companies Act 2006.
- 4.2 Following the pre-appointment assessment of the business the Administrators considered that the first objective could not be achieved.
- 4.3 As previously detailed, CD Limited originally engaged AlixPartners in April 2020 to undertake an options review. In the period since then the Companies, alongside AlixPartners and the Companies major stakeholders fully explored the options available to the Companies going forward, including possible CVAs of certain of the lease holding entities.
- 4.4 Unfortunately, the Companies were unable to raise sufficient funding to sustain successful CVA processes. Due to the lack of funding CVAs were not feasible.
- 4.5 The Administrators will therefore pursue the second objective of achieving a better result for the Companies' creditors as a whole than would be likely if the Companies were wound up (without first being in Administration). The Administrators will achieve this strategy by completing the steps outlined in section 5.
- 4.6 Full details of the proposed exit routes to the Administrations are noted in Appendix I.



## 5. The Administrations strategy and steps taken to date

- 5.1 It is proposed that the Administrators continue to manage the affairs of the Companies in order to achieve the objectives of the Administrations detailed in section 4.
- 5.2 The Administrators continued to trade the Companies in order to pursue a sale of the businesses as going concerns and to achieve the intended objectives outlined above. The sale of certain of the Companies' businesses and assets was completed on 31 July 2020.
- 5.3 In addition to their statutory objectives, the Administrators have duties imposed by insolvency and other legislation and their regulating professional bodies. The Administrators intend to take the following steps to fulfil their intended objective and duties. The detail provided is intended to provide users of this report with information to allow them to understand how the fee estimates and estimates of expenses provided at Appendix F were compiled, and the sensitivities that might be applicable to the Administrators' anticipated fees and expenses.

### Trading

- 5.4 On appointment, CD Services employed 6,126 staff and operated from 251 leasehold properties, being 249 restaurants and two head office sites around the UK and Jersey. Full details of the sites are given at Appendix C.
- 5.5 Immediately following appointment, due to a combination of poor historical performance and a lack of interest from any parties in the sales process, 91 sites were closed by the Administrators on 2 July 2020. The 1,872 employees at these sites were made redundant and the Administrators have appointed Evolve IS Limited (**Evolve**), a firm of employee claim specialists to assist the affected employees in submitting the necessary claims to the Redundancy Payments Service for monies owed to them in respect of wages, holiday pay, pay in lieu of notice and redundancy pay.
- 5.6 At the time of the Administrators' appointment, all the restaurants operated by the Companies were closed due to Covid-19 restrictions, and the staff with roles temporarily not required whilst the sites were closed were on furlough under the Coronavirus Job Retention Scheme (**CJRS**).
- 5.7 During the Administrators' trading period, following discussions with landlords it was judged that a further six restaurants were not viable in the long term, and the decision was taken to close these sites and make the employees redundant. Two restaurants were closed on 16 July 2020 resulting in 43 redundancies, and on 31 July 2020 a further four restaurants were closed with the redundancy of 83 employees. In addition, three additional employees were made redundant during the Period as there was no longer a need for their roles in the businesses.

### Site re-openings

- 5.8 Shortly after the Administrators' appointment, in order to maximise realisations from the Companies' contract with Center Parcs, steps were taken to implement a re-opening plan for the 12 concession sites operating at various Center Parcs locations.

- 5.9 The remaining restaurants remained closed and the staff with roles specific to those sites remained on CJRS. Essential property maintenance was carried out as required to ensure value was retained and the sites could be included in any potential sale.
- 5.10 The ongoing professional conduct of the Companies' employees and a robust re-opening plan enabled a smooth re-opening of the 12 Center Parc sites. The Administrators, alongside the Companies' employees contacted key trade suppliers to ensure the continuity of critical supplies and provide guidance to the sites' general managers in dealing with customers.
- 5.11 Prior to opening the 12 concession sites, the Administrators instructed their insurance broker, Aon Risk Solutions (**Aon**), to conduct a review of the health and safety policies and the site re-opening plans to ensure compliance with the current regulations and Government's Covid-19 guidelines and to ensure that actions met with existing insurance requirements.

#### Employee consultation

- 5.12 The Administrators continued the consultation process commenced prior to their appointment with all restaurant and support centre employees with reference to their continued employment and the potential sale of the businesses. Employee representatives elected prior to the appointment of Administrators, continued in that role following the Administrators' appointment. The employee representatives attended regular consultation meetings with the Companies' HR team and the Administrators throughout the trading period.
- 5.13 Since the introduction of the Covid-19 restrictions in the UK, CD Services has been making payments to employees in line with the CJRS. The Administrators have applied for funds through the CJRS following payment of each payroll. The receipt of these funds will reduce the Administrators' trading costs for the Period.
- 5.14 Following the completion of the Sale on 31 July 2020, the remaining 4,125 employees transferred to the Purchasers under the Transfer of Undertakings (Protection of Employment Regulations 2006), with the exception of 14 employees based in Jersey who novated to the Purchasers under Jersey legislation.

#### Landlord communications

- 5.15 The Administrators took steps to communicate with the landlords of the leasehold properties with a view to ensuring there was no disturbance to the trading of the businesses and to negotiate reduced rental obligations during the period of the Administrations given the majority of the restaurants were not operational due to Covid-19 restrictions. The Administrators held discussions with 144 landlords and secured savings of approximately £350,000 for the Period of the Administrators' trading.

### Retention of title claims

- 5.16 Retention of title claims have been received from six of the Companies' suppliers with a potential value in excess of £1 million, if valid. These claims have been reviewed by the Administrators, who are working with the suppliers and the Purchasers of the business to settle valid claims as appropriate.

### Funding

- 5.17 On appointment the Administrators secured funding of £5 million by way of an agreed overdraft facility from Barclays to fund the costs of the Administrations until a sale of the businesses could be achieved.
- 5.18 Whilst the majority of the trading sites were non-operational, the Administrators incurred costs in respect of employee wages and salaries, essential services such as utility supplies and IT services necessary to ensure that assets were preserved and that the sites would be operational following any sale of the businesses.
- 5.19 Given the upfront expenditure required to re-open the 12 Center Parcs sites and the short duration that the Administrators traded them prior to the Sale, the trading period will result in an estimated trading loss of £302,000.
- 5.20 Trading accounts are included at Appendix E, it should be noted however that these accounts are prepared on a cash basis and do not represent the actual trading outcome for the Period. Also, as a result of timing differences, some accounts show payments without corresponding receipts or income. It is expected that the businesses will incur losses due to the lack of trading income during the period. Details of the trading loss expected for each company is given in Appendix F. All trading income and expenditure is currently reflected in the contracting company. Once the trading position is finalised, the Administrators will reallocate the income and expenditure to the company that was the ultimate beneficiary of the goods or services.
- 5.21 The Administrators were aware of the potential for incurring trading losses prior to making the decision to proceed to trade. However, the overall benefit of maintaining the trading sites as part of the Companies' portfolio to be included in the proposed sales of business significantly outweighed the potential cost of funding the losses.
- 5.22 In order to facilitate the sale and an orderly transfer of the businesses, the Administrators have agreed to assist the Purchasers of the businesses for a transitional period under a Transitional Services Agreement (**TSA**). This includes processing certain payments on their behalf, providing licences to occupy (**LTO**) the Companies' properties and the provision of certain IT services. All costs associate with the provision of these services, including the Administrators' fees, are being funded by the Purchasers and will not result in any additional expenditure being borne by the Companies.

### Sale of businesses and assets

- 5.23 As noted in section 3, a comprehensive accelerated sales process was commenced on 18 May 2020.

- 5.24 Prior to launch of the process, management had prepared a detailed business plan and cash flow to support their restructuring plans for the Companies which was incorporated into a sale pack provided to interested parties.
- 5.25 On launch of the process, 37 potential interest parties were contacted from a database of both trade and financial buyers and provided with non-disclosure agreements (**NDAs**).
- 5.26 Of the 37 parties contacted, 33 returned signed NDAs and were subsequently provided with a 'teaser' document to pre-qualify their interest, and a process letter setting out the approach to the process and timetable.
- 5.27 Parties that expressed an interest in acquiring the majority or a large number of sites (versus buyers that were interested in specific site acquisitions only) were provided with additional data.
- 5.28 During this phase of the sale process it became clear that certain parties were interested in the acquisition of the Las Iguanas element of the businesses only. These buyers were progressed on the basis that:
- There could be the potential to drive greater value if the Administrators were able to combine a Las Iguanas-only bid with another bid for Bella Italia/Café Rouge; and
  - A Las Iguanas-only sale could be a strong option if interest in a group bid did not materialise.
- 5.29 Following distribution of the initial 'teaser' document and once parties had qualified their initial interest, the parties considering an acquisition of the Companies' wider businesses were provided with:
- Access to an online dataroom containing detailed site profit and loss (**P&L**) data;
  - A management presentation conducted via video call; and
  - A detailed financial model (plus the option of a call to talk through the assumptions and workings with AlixPartners and management)
- 5.30 In addition, certain parties requested an amended, illustrative financial model which set out estimated cash requirements to consider the potential for acquiring solely the Bella Italia and Café Rouge elements of the businesses. This was provided, alongside guidance in relation to potential head office separation options.
- 5.31 The parties considering the acquisition of a single brand (eg Las Iguanas only) were provided with:
- Access to an online dataroom containing detailed site P&L data for the target brand; and
  - Relevant extracts from the management presentation.
- 5.32 After this initial period of diligence, an indicative offer deadline was set at 10 June 2020.
- 5.33 Following receipt of initial offers, four bidders were invited to proceed to the next phase of the process:

- Two bidders interested in an acquisition of the Companies' wider businesses; and
  - Two bidders interested in an acquisition of the Las Iguanas element of the businesses only.
- 5.34 On 3 July 2020, a credible third bidder interested in an acquisition of the wider businesses, that had previously withdrawn, re-entered the process and was given access to Phase 2 of the sales process to provide additional competitive tension to the existing two bidders.
- 5.35 In Phase 2, further detail, including detailed property, financial and operational information was made available via the dataroom. Bidders were also provided with further access to management and the finance team to conduct question and answer sessions.
- 5.36 Following this additional phase of diligence, best and final offers for Las Iguanas and the Companies' wider businesses were invited by 30 June 2020; however, due to the late re-entry into the process, the third bidder for the Companies was granted an extension to 10 July 2020 to provide an unconditional offer, having conducted accelerated due diligence.
- 5.37 Following receipt of offers on 30 June 2020, it became clear that one of the bids was unacceptable and was removed from the process.
- 5.38 Following the Administrators appointment on 2 July 2020 a full review of the marketing process conducted to date was carried out. Given the thorough marketing that had taken place prior to the appointment of the Administrators and the advanced stage of diligence undertaken by interested parties, the Administrators decided to proceed with the sale process that was underway.
- 5.39 In the period from 2 July 2020 to 10 July 2020 additional expressions of interest were received by the Administrators; however, the nature and value of the interest received was not at a level that warranted entering any additional interested parties into the sale process.
- 5.40 The best and final offers received were as follows
- An offer from Epiris LLP (**Epiris**) for the acquisition of certain of the businesses and assets (including stock, leasehold properties and fixtures and fittings) for a combined consideration of £18 million, of which £9m was to be paid by way of initial consideration on completion, and a further £9 million was to be deferred until assignment of the leasehold portfolio;
  - An offer from a third party for the acquisition of certain businesses and assets (including stock, prepayments, leasehold properties and fixtures and fittings) for a cash consideration of £10 million on completion together with a roll-over of £10 million of secured debt; and
  - An offer from a third party for the acquisition of the Las Iguanas brand and associated business and assets for a cash consideration of £5 million on completion together with a roll-over of £10 million of secured debt; and
  - An offer from a third party for the acquisition of the Las Iguanas brand and associated business and assets for a cash consideration of £14 million on completion together with a roll-over of £6 million of secured debt.

- 5.41 As Epiris was the highest cash offer and represented the best return to creditors of the Companies overall, the Administrators entered into an exclusivity agreement with them on 11 July 2020 to enable Epiris to carry out further diligence.
- 5.42 Following a three week period of exclusivity, a sale to Epiris via a new corporate vehicle, The Big Table Group Limited and five subsidiary companies; Pinta Brands Limited, Bella Group Holdings Limited, Bella London Holdings Limited, Iguanas Holdings Limited and Rouge Group Holdings Limited (together the **Purchasers**) was concluded on 31 July 2020 (the **Sale**).
- 5.43 The £9 million of initial consideration was received by the Administrators' solicitors on 31 July 2020 and is currently in the process of being transferred to the Administrators bank account. At the date of this report it is not reflected in the Administrators' receipts and payments accounts attached at Appendix E, but has subsequently been received.
- 5.44 The deferred consideration of up to £9 million is payable if every leasehold property subject to the sale agreement is successfully assigned to the Purchasers. To the extent that any leasehold properties are not successfully assigned to the Purchasers the deferred consideration will be reduced on a pro rata basis in line with the terms set out in the sale agreement.
- 5.45 The breakdown of the consideration under the Sale agreement is as follows:

Asset Category	Initial Consideration £	Further Consideration £
Business records	1	
Contracts	1	
Goodwill	1	
Share	1	
Rights of seller (if any) to third party assets	1	
Leasehold properties, concession agreements and the co-operation agreement	1	500,000
Non-brand business IPR	1	
Brand business IPR	7,499,993	
Fixtures, fittings, IT and chattel assets	622,548	8,500,000
Stock	877,452	
	9,000,000	9,000,000

- 5.46 Further detail on the allocation of proceeds from the Sale is given below.

#### Properties

- 5.47 At the date of appointment, the Companies held 346 leases for 265 sites, of these sites:
- 14 were non-operational (**Non-Ops**) as the restaurants had been closed prior to the Administrators' appointment, however, the leases had not been surrendered. The Administrators have written to the landlords of these sites offering to surrender the leases.

- 97 were exited during the course of the Administrations (**Exit/Closed** sites). The Administrators have written to the landlords of these sites and offered to surrender the leases.
  - 154 sites (152 restaurants and two head office sites) (**Keep/LTO** sites) were the subject of the Sale and are expected to be assigned to the Purchasers shortly. The Purchasers are in ongoing negotiations with the Landlords in this regard.
- 5.48 As part of the transaction, the Purchasers have been granted LTOs for the 154 sites whilst they negotiate new arrangements with the landlords over the coming months. In the interim, the Purchasers will pay licence fees to the relevant lease holding entity to cover all rent and any other amounts falling due under the relevant leases.
- 5.49 Should all the sites successfully transfer to the Purchasers a further £500,00 of deferred consideration will become payable to the Companies. Should the Purchasers not be successful in assigning all the sites the £500,000 will be reduced on a pro rata basis in line with the Sale agreement.
- 5.50 Lease realisations will be recognised in CD Bidco, BI Restaurants, CR Limited, CR Restaurants, CD Limited, CD Restaurants and LI Limited.
- 5.51 Given the size of the property portfolio, the Administrators engaged the services of specialist agents to assist them with property management during the course of the Administrations. AG&G Limited (**AG&G**), Hilco Appraisal Limited (**Hilco**) and Vigilance Properties Limited (**Vigilance**) are assisting with properties, chattel assets and key holder services respectively.

#### Brands/Goodwill

- 5.52 As part of the Sale, consideration of £7.5 million has been realised in respect of the brands.
- 5.53 Brand realisations are to be apportioned across the seven entities with leasehold properties transferring as part of the Sale process, specifically CD Bidco, BI Restaurants, CR Limited, CR Restaurants, CD Limited, CD Restaurants and LI Limited.
- 5.54 The consideration allocation will be based on number of sites transferring under the Sale agreement.

#### Shares

- 5.55 CD Restaurants, CD Limited, BI Group and LI Holdings have a combined investment value of £160 million in their balance sheets at the date of appointment.
- 5.56 As the investments are solely in relation to other companies within the Casual Dining group of companies, and those companies are either insolvent or dormant, there will be no realisations from this source.

## **Realisation of assets – floating charge**

### **Stock**

- 5.57 The Companies stock consisted of food and drink, toiletries and other sundry items, which on appointment had a combined book value of £2.1 million.
- 5.58 As mentioned at 5.16 above, retention of title claims were received in excess of £1 million and the Administrators are working with the Purchasers and the suppliers to settle these claims.
- 5.59 An element of the stock was of a perishable nature and as the restaurants had been non-operational since March 2020 no value was attributed to this element of the stock.
- 5.60 Further stock, which was held in Exit sites, was abandoned as it was judged not to cost effective to remove and sell or dispose of the stock from each site.
- 5.61 Due to the Covid-19 restrictions in place, it was not possible for the Administrators and their agent to carry out a full stock valuation at every site in the time available. The agent did however visit a small number of sites to make an assessment of the situation and produced a desktop valuation of the stock held.
- 5.62 Stock in the LTO sites had an estimated book value of £983,000 and was sold for £877,452 to the Purchasers.
- 5.63 The apportionment of the Sale proceeds between the individual Companies will be done on the basis of the number of sites transferring in each entity.
- 5.64 It should be noted that CD Bidco and CR Limited did not hold stock and there will be no realisations from this source.

### **Fixtures, fittings, IT and chattel assets**

- 5.65 At the date of the Administrators' appointments, CD Restaurants, CD Limited, CR Restaurants, BI Restaurants and LI Limited had combined fixtures, fittings, IT and chattel assets (**FFIC**) of £79.3 million in the Companies' balance sheets.
- 5.66 The Administrators engaged Hilco to perform an ex-situ desktop valuation of the FFIC, which concluded an average value of £5,000 per site.
- 5.67 As part of the Sale agreement, FFIC with an ex-situ value of approximately £760,000 were sold for £9.1 million, of which £622,548 was paid by way of initial consideration, with a further £8.5 million deferred until LTO site leases are assigned to the Purchasers. Should the Purchasers not be successful in assigning all the LTO sites the £8.5 million will be reduced on a pro rata basis in line with the Sale agreement.
- 5.68 The Administrators have apportioned the balance of FFIC realisations across CD Restaurants, CD Limited, CR Restaurants, BI Restaurants and LI Limited based on the number of sites transferring to that entity.



- 5.69 CD Bidco and CR Limited have a FFIC book value of nil and therefore have not been allocated any consideration.
- 5.70 The Administrators have received expressions of interest from various parties for the residual FFIC assets. Hilco is currently exploring this interest to establish if any value can be achieved. As realisations are currently uncertain no value has been attributed to this in the estimated financial position statements (**EFPs**).
- 5.71 The Administrators have engaged AG&G and Hilco to ensure that the Exit sites are left in good order and any assets with a realisable value are removed.

#### Other assets

- 5.72 It is expected that a pre-appointment insurance refund of approximately £7,000 will be received in due course.
- 5.73 The Administrators are continuing to pursue a claim against merchant service providers that the Companies had lodged prior to the Administrators' appointments. For prudence, and due to the material uncertainty around the final balance that may be realised, the EFP does not include any realisations in respect of this claim.
- 5.74 Prior to the Administrations, the Companies had been pursuing a utility claim against N-Power, as the value of the claim is still uncertain, no realisation has been included in the EFPs.
- 5.75 All these potential claims were pursued by the Companies on a group basis, so it is not possible at this stage to allocate value to individual Companies. The Administrators are pursuing the claims in each instance and should realisations be achieved they will be allocated to the participating Companies on an appropriate pro rata basis.
- 5.76 Prior to Administration, CD Limited had submitted a claim of £8.6 million in the liquidation of La Tasca Restaurants Limited (**La Tasca**). The Administrators have been in contact with the liquidators of La Tasca to note their interest and have been advised that based on current realisations, an estimated distribution of approximately £300,000 should be expected on the claim.
- 5.77 The Administrators have engaged Consultiam Property Limited (**CAPA**) on a contingent fee basis to investigate any potential rates refunds that may be available to the Companies. As this is speculative no value has been attributed to it in the EFPs.

#### Realisation of assets – debtors

- 5.78 The Companies have combined book value debtors of approximately £10.1 million.
- 5.79 The Administrators are continuing to investigate the composition of these balances; however, it is currently estimated that approximately £4.8 million relates to prepayments, £1.4 million to trade debtors, with the balancing figure relating to sundry and other debtors (details not yet available).

- 5.80 Due to the insolvency proceedings, the Administrators are not expecting any realisations in respect of the £4.8 million prepayment balance.
- 5.81 Since appointment, the Administrators have taken steps to assess the collectability of the trade debtor balances. This has included correspondence with customers and suppliers. The responses received to date indicate that the majority of balances are disputed. Further work is being undertaken to investigate disputes and collect the balances. However, given the responses received to date no realisations have been included in the EFPs as a matter of prudence.
- 5.82 Approximately £900,000 relates to franchise partners and rebates which, due to the insolvency proceedings, are not anticipated to be recoverable, although the Administrators are continuing to investigate this.
- 5.83 The Administrators are continuing to investigate the £3.9 million balancing figure with the Companies and will pursue realisations where appropriate.
- 5.84 At the date of appointment, the Companies' inter-company receivables were approximately £163 million. The majority of companies within the group are either insolvent or dormant. The Administrators will investigate these balances and will apply set off where relevant and submit claims in any formal insolvency proceedings with a view to maximising realisations from this source.
- 5.85 The quantum of any realisations from the Companies' debtors is currently uncertain and therefore, for prudence, the EFPs assume a debtor realisation of nil. The Administrators are continuing to investigate all the outstanding balances and will pursue recovery in order to maximise any realisations available. A refined estimation on realisations will be provided in the Administrator's next update to creditors.

### **Administration (including statutory reporting)**

- 5.86 In addition to their duties relating to realising and distributing the assets of the Companies, the Administrators must comply with certain statutory compliance matters in accordance with the Insolvency Act 1986. These include, notifying the stakeholders of the appointment, preparing bi-annual reports to creditors advising of the progress of the Administrations, holding meetings with creditors if requested and liaising with employees. The Administrators are responsible for liaising with HMRC to determine the final position in respect of corporation tax, PAYE, VAT and other taxes that may be owed by or to the Companies, and for filing tax returns for the duration of the Administrations.
- 5.87 In order to ensure the matters of the Administrations are being progressed sufficiently, the Administrators have a duty to conduct periodic case reviews and complete case checklists. In addition, the Administrators' treasury function will also comply with cash accounting requirements including raising payments, processing journal vouchers and posting receipts, preparing bank reconciliations and statutory returns.
- 5.88 The time taken for statutory tasks is largely fixed, insofar as the cost of preparing a report to creditors or filing an annual return is similar for most cases, except where cases are very large or complex. Where the costs of statutory compliance and reporting to creditors exceeds the initial estimate, it will generally be because the duration of the case has been longer than expected, due to for example

protracted realisation of assets, and therefore additional periodic reports have had to be prepared and distributed to stakeholders.

## **Investigations**

- 5.89 The Administrators will conduct investigations into the conduct of the directors and transactions entered into prior to the Companies' insolvency, as required by the Company Directors Disqualification Act 1986, and Statement of Insolvency Practice 2 – Investigations by Office Holders in Administrations and Insolvent Liquidations. Based on the outcome of the investigations, further steps may need to be taken, details of which will be provided in the next report to creditors. The Administrators' duty is to conduct an initial review to determine whether there are matters which require further investigation, and if so, whether there is a realistic prospect of recovering assets for the insolvent estates for the benefit of creditors.
- 5.90 The Administrators also have a duty to consider the conduct of those who have been directors of the Companies at any time during the last three years, and to provide information to the Insolvency Service in respect of that conduct and the circumstances regarding the Companies' insolvency. The Insolvency Service will use this information to assess whether there are matters that require them to take action against the directors to prevent them from controlling other companies. The information provided to the Insolvency Service is confidential and is not available to creditors.
- 5.91 A questionnaire is available on AlixPartners' creditor portal (<https://www.alixpartnersinfoportal.com>) for completion by creditors to assist the Administrators in their investigations. If there are matters that you consider the Administrators should be aware of please attach details to the questionnaire and return it to AlixPartners' offices at Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU. Details may also be sent by email to [CDG@alixpartners.com](mailto:CDG@alixpartners.com).
- 5.92 This request forms part of the Administrators' statutory duties and does not imply any criticism of the directors.

## **Creditors (claims and distribution)**

- 5.93 The Administrators will provide reports to the Secured Creditor and deal with preferential and unsecured creditor correspondence, telephone calls and email queries. Should sufficient funds be available, they will also agree the claims of preferential and unsecured creditors, calculate the dividend and make distributions.
- 5.94 The Administrators believe that a dividend will be paid to unsecured creditors from the prescribed part in CD Bidco, CD Restaurants, CD Limited, CR Restaurants, BI Restaurants and LI Limited.
- 5.95 To enable this, the claims of all unsecured creditors will need to be adjudicated. The amounts owed to unsecured creditors in each of the Companies is summarised at section 2 above. The exact number of creditors in each company is not available at this time as many of the accounts are accrual accounts and the detail of these accounts require further investigation by the Administrators.

- 5.96 A dividend is also expected to be paid in CR Limited from asset realisations, there is no prescribed part as this company does not have a secured creditor.
- 5.97 There was significant inter-company trading between the Companies and these balances will have to be reconciled to enable dividends to be claimed and paid.
- 5.98 Any claims that are valued at £1,000 gross of VAT will be automatically proved unless the creditor disagrees with the company records or believes that they are not a creditor at all.

## **6. Financial position and Administrators' receipts and payments**

### **Financial position**

- 6.1 Statements of the Companies' affairs (**SoAs**) have not yet been received. The directors are aware of their responsibilities in this regard and these are being prepared.
- 6.2 EFPs for the Companies, together with a list of creditors' names, addresses and details of their claims where available are attached at Appendix D.
- 6.3 The Administrators have the following observations to make in relation to the EFP.
- As is normal, the EFPs are stated before provision for the costs of the Administrations. The return to creditors shown are therefore higher than expected.
  - Where the assets formed part of the Sale, the estimated to realise value is that attributed under the terms of the Sale agreement. It should be noted that an element of the consideration in the Sale agreement is deferred as it is contingent on certain events occurring. The actual amount realised therefore may vary from the amount stated in the SoFA.
  - CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited have joint and several liability for the Secured Creditor's debt, the amount is therefore stated in full in each company's EFP.
  - All the Companies are members of the same VAT group, and as such have joint and several liability for the estimated VAT debt, this is therefore stated in full in each company's EFP.
  - The Companies' accounts showed inter-company balances for both debtors and creditors. These accounts will need to be fully reconciled and set-off applied where appropriate.
  - The creditor schedule for CD Limited is copied from the Companies' records and has not been audited or amended. The ledger shows a number of debit balances and we understand that these are where pre-payments have been made on account, but invoices have not yet been posted.
  - Other than in CD Limited, the unsecured creditor amounts consist of accrual accounts. The composition of these accounts is not currently available, so schedules of creditors cannot be included for these amounts with the Administrators proposals. The information should be available in the SoAs, which are being produced by the Companies' directors. Following receipt, the SoAs will be made available on the AlixPartners' Creditors Portal and filed at Companies House.
  - Seven of the Companies; CD Bidco, BI Restaurants, CR Limited, CR Restaurants, CD Limited, CD Restaurants and LI Limited hold leases. The Administrators have included schedules of the landlords' names and addresses with the EFPs, but the balances outstanding are not available at this time, as they are included in the accrual balances detailed on the Companies balance sheets.

- Credit balances in the Companies bank accounts at the date of appointment have been off-set against the Secured Creditor's debt.

### **Administrators' Receipts and Payments Accounts**

- 6.4 Summary receipts and payments accounts for the Companies are attached at Appendix E
- 6.5 As mentioned in section 5.44, the initial Sale proceeds received by our solicitor on completion are pending distribution to the Administrators' bank accounts and are therefore not reflected on the Receipts and Payments Accounts.
- 6.6 As stated earlier, the Trading Accounts show transactions on a cash basis and not an accruals basis, therefore do not reflect the trading position for the Period. As the Companies operated on a 'group' basis receipts and payments are currently shown in the individual contracting entities. However, if the benefit of the transaction was to more than one company the income and/or costs will be reallocated across the relevant companies on a pro rata basis.

## **7. Estimated outcome for creditors**

### **Secured Creditor – US Bank Trustees Limited**

- 7.1 CD Bidco granted a debenture dated 10 December 2015 in favour of US Bank Trustees Limited (**USBT**) and a supplemental debenture dated 14 October 2019. USBT acts as security agent on behalf of itself and other secured parties including Pemberton EMMDF 1 Holdings Srl (**Pemberton**), KKR and Barclays Bank Plc (**Barclays**). Barclays provided the Revolving Credit Facility to the Companies at the time of appointment.
- 7.2 BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited acceded to the debenture by way of a deed of accession dated 5 February 2016.
- 7.3 Supplemental debentures were subsequently granted on 15 August 2018 and 14 January 2020.
- 7.4 In addition to the above, CR Restaurants granted a rent deposit deed in favour of Network Rail Infrastructure Limited dated 26 November 2010.
- 7.5 CR Limited and CD Services were not subject to any charges and there is therefore no secured creditor in these Companies.
- 7.6 At the date of appointment, the Secured Creditor was owed £126 million (excluding accrued interest and charges) under its security. It is currently estimated that the return to Secured Creditor will be approximately £13 million, this includes £5 million held in the Companies' bank accounts at the date of appointment which was set-off against the Companies' indebtedness. The Secured Creditor will suffer a significant shortfall under its security. These returns are before taking into account the costs of realisations.

### **Preferential creditors – CD Services only**

- 7.7 All employees in the Companies were employed by CD Services and therefore this is the only company where preferential creditors are expected.
- 7.8 The estimated claims of the preferential creditors total £3.5 million.
- 7.9 It should be noted that the estimated amount due to preferential creditors is the amount due as at the date of the Administrators' appointment. As a result of the Sale, over 67% of the employees transferred to the Purchasers and will have no claims in the insolvent company.
- 7.10 There will be insufficient funds to pay a dividend to the preferential creditors.

## Unsecured creditors

CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings, LI Limited

- 7.11 The Administrators do not believe that there will be funds available to repay the Secured Creditor in full and enable a dividend to be paid from surplus asset realisations to the unsecured creditors of these Companies.
- 7.12 Where there is a floating charge which was created on or after 15 September 2003, the Administrators are required to create a fund from the company's net property available for the benefit of unsecured creditors (**Unsecured Creditors' Fund**), commonly known as the 'Prescribed Part'.
- 7.13 Based on present information, the Administrators estimate the value of the Companies' net floating charge property and the value of the Unsecured Creditors' Funds arising from this are as follows:

Company	Estimated Net Property	Estimated Value of Unsecured Creditors' Fund
	£000	£000
CD Bidco	1	-
BI Group	-	-
BI Restaurants	4,790	600
CR Restaurants	1,656	334
CD Limited	380	79
CD London	-	-
CD Restaurants	817	166
LI Holdings	-	-
LI Limited	2,809	565

- 7.14 If the Administrators believe the costs of making a distribution to unsecured creditors from any of the funds would outweigh the benefit, they will apply to court for an Order releasing them from this requirement.
- 7.15 If the company's net property turns out to be less than the prescribed minimum of £10,000, and the Administrators think that the cost of making a distribution to unsecured creditors would be disproportionate to the benefits, the Unsecured Creditors' Fund will not apply.

## CR Limited and CD Services

- 7.16 As there is no secured creditor the Prescribed Part does not apply.
- 7.17 The likely level of return for unsecured creditors can be found within section 2 of this report. In CD Services, the Administrators do not believe that there will be funds available to enable a dividend to be paid to unsecured creditors.
- 7.18 Creditors of CR Limited are invited to submit their claims, a Proof of Debt form can be downloaded from AlixPartners' creditor portal.



- 7.19 The Administrators do not have the power to make distributions to unsecured creditors other than the Unsecured Creditors' Fund, without consent of the court. Should sufficient asset realisations enable funds to be distributed to creditors, the Administrators may file a notice with the Registrar, which will have the effect of bringing the appointment of the Administrators to an end and will move the relevant company automatically into Creditors' Voluntary Liquidation (**CVL**). It is proposed that the Administrators will also become the Liquidators of the CVL.
- 7.20 Alternatively, if considered appropriate, usually due to the fact this will be more cost effective, the Administrators will submit an application to court for approval to make the distribution to unsecured creditors in the relevant Administration rather than move the relevant company into CVL. If granted, the relevant company will proceed to dissolution after the distribution has been made. Further details can be found in Appendix I.
- 7.21 If the amount owed according to the Companies' records is less than £1,000 inclusive of VAT, creditors are not required to submit a proof in order to be entitled to any dividend paid in respect of that debt and no further action is required. However, if there is a difference between the amount creditors believe to be owed and the Companies' records, or should you wish to participate in any decisions made by creditors, a Proof of Debt form is required.

## **8. What happens next**

### **Approval of Proposals**

CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited

- 8.1 The Administrators think that the Companies have insufficient property to enable distributions to be made to the unsecured creditors other than via the Unsecured Creditors' Funds. As a result, the Administrators are not required to seek a decision from the unsecured creditors as to whether they approve the proposals.
- 8.2 Creditors whose debts amount to at least 10% of the total debts of the relevant company may however request that approval of the proposals is given via a formal decision of creditors. The deemed date of delivery of these proposals is 20 August 2020. Any requests for a decision procedure must be made in writing on or before eight business days after the deemed date of delivery.
- 8.3 If creditors wish for such a decision to be made by a physical meeting of creditors, then the threshold required is either 10 creditors, 10% by value of creditors or 10% of the number of creditors of the relevant company. If you wish for a meeting to be held, you must notify us in writing on or before 2 September 2020.
- 8.4 If a decision is not requisitioned by creditors by this date the proposals will be deemed to have been approved.

### **CR Limited and CD Services**

- 8.5 The Administrators are seeking a decision from the general body of creditors as to whether they approve the proposals.
- 8.6 In order to minimise costs, it is proposed that a decision is obtained via a resolution of the creditors obtained by correspondence.
- 8.7 The Administrators are required to hold an initial creditors' meeting if creditors of the relevant entity whose aggregated claims are equal to or greater than 10% by value, 10% by number, or 10 in number request it. If you wish for a meeting to be held, you must notify us in writing in the prescribed form on or before 1 September 2020.
- 8.8 If a meeting is not requisitioned by creditors by this date, and creditors vote in favour of the resolution by correspondence, the proposals will be approved.
- 8.9 Also, in the absence of a creditors' committee being established, the creditors will be asked to approve the basis of the Administrators' fees and category 2 disbursements.

## **Report**

- 8.10 The Administrators are required to provide a progress report within one month of the end of the next six-month period.

For and on behalf of  
The Companies



**Peter Saville**  
Administrator

Encs

## Appendix A. Statutory information

### Company information

Company name	Casual Dining Bidco Limited
Registered number	06022702
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002505 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Dining (Cayman) Holdco 3 Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Company name	Bella Italia Group Limited
Registered number	02521829
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002506 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Casual Dining Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

Company name	Bella Italia Restaurants Limited
Registered number	00964194
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002502 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Bella Italia Group Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Company name	Café Rouge Limited
Registered number	02313772
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002956 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Casual Dining Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Company name	Café Rouge Restaurants Limited
Registered number	00425057
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002510 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Casual Dining Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Company name	Casual Dining Limited
Registered number	04349917
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002507 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Casual Dining Restaurants Group Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

Company name	Casual Dining London Limited
Registered number	05823072
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002503 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Casual Dining Bidco Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Company name	Casual Dining Restaurants Group Limited
Registered number	05313454
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002504 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Casual Dining London Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Company name	Casual Dining Services Limited
Registered number	06022528
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002955 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Casual Dining Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

Company name	Las Iguanas Holdings Limited
Registered number	06326861
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002508 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Casual Dining Limited
Ultimate Parent Company	Dining (UK) Holdco LLP



Company name	Las Iguanas Limited
Registered number	02479566
Registered office	Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU
Former registered office	1 <sup>st</sup> Floor, 163 Eversholt Street, London, NW1 1BU
Trading addresses	Trading addresses are detailed at Appendix C
Trading names	Trading names are detailed at Appendix C
Court details	High Court of Justice
Court reference	002509 of 2020
Director	James Forrester Spragg appointed 30 April 2019
Director	Adrian Rowland Walker appointed 6 December 2019
Company Secretary	None appointed
100% Shareholder	Las Iguanas Holdings Limited
Ultimate Parent Company	Dining (UK) Holdco LLP

### Appointors' information

Name	Address	Position
Directors	c/o AlixPartners, Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU	Directors

### Administrators' information

Name	Address	IP number	Name of authorising body
Clare Kennedy	AlixPartners UK LLP, 6 New Street Square, London EC4A 3BF	20590	Insolvency Practitioners Association
Peter Saville	AlixPartners UK LLP, 6 New Street Square, London EC4A 3BF	9029	Insolvency Practitioners Association
Daniel Imison	AlixPartners UK LLP, 6 New Street Square, London EC4A 3BF	13434	Insolvency Practitioners Association
Catherine Williamson	AlixPartners UK LLP, Ship Canal House, 8 <sup>th</sup> Floor, 98 King Street, Manchester M2 4WU	15570	Insolvency Practitioners Association

The validity of the security and the appointment has been confirmed by the Administrators' legal advisors, Eversheds-Sutherland International LLP and Kirkland & Ellis (International) LLP respectively.

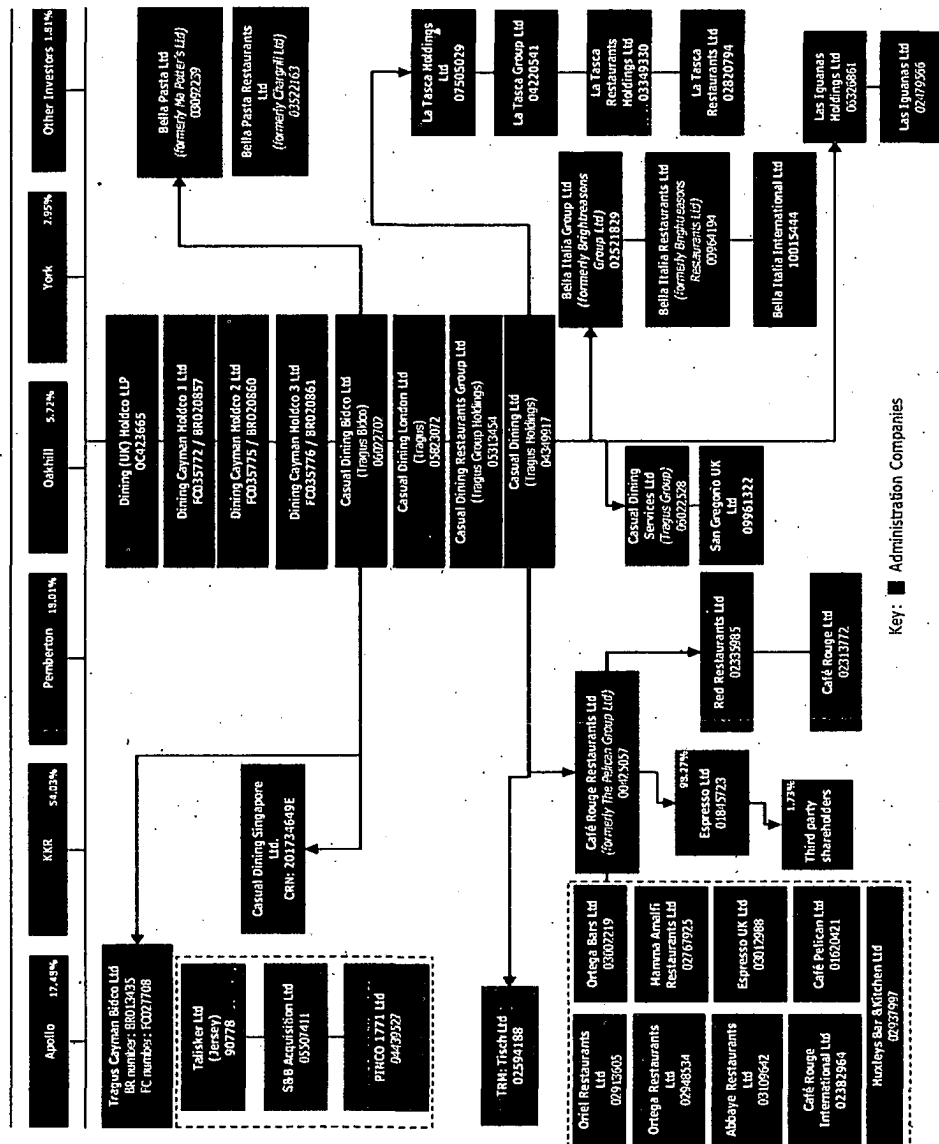
The Insolvency Regulation Recast (EU) 2015/848 applies to the Administrations. The proceedings are main proceedings as defined by article 3 of the Regulation. The Companies are based in the UK. The Companies had trading operations in Jersey and are seeking recognition of their appointment in that jurisdiction.

In accordance with paragraph 100(2) of schedule B1 of the Insolvency Act 1986, all functions of the Administrators are to be exercised by any or all of the Administrators. All references to the Administrators should be read as the Joint Administrators.

## Appendix B. Group Structure

### Casual Dining Group

#### Group structure



## Appendix C. Trading names, addresses and status

### CD Bidco

Brand	Property Address (Full)	Status
HEAD OFFICE - EUSTON	163 EVERSOLT STREET, EUSTON, LONDON, NW1 1BU	KEEP

### CR Limited

Brand	Property Address (Full)	Status
CAFÉ ROUGE	12-13 MARKET SQUARE, BROMLEY, KENT, BR1 1MA	CLOSED
CAFÉ ROUGE	UNIT 2, 219 MOULSHAM STREET, CHELMSFORD, ESSEX, CM2 0LR	CLOSED
CAFÉ ROUGE	84 PARK HALL ROAD, DULWICH, LONDON, SE21 8BW	CLOSED
CAFÉ ROUGE	157 PORTSMOUTH ROAD, THAMES DITTON, ESHER, SURREY, KT10 9AD	CLOSED
CAFÉ ROUGE	11 HIGH STREET, HITCHIN, HERTFORDSHIRE, SG5 1BH	CLOSED
CAFÉ ROUGE	179-181 HIGH ROAD, LOUGHTON, ESSEX, IG10 4LF	CLOSED
CAFÉ ROUGE	13 HIGH STREET, PINNER, MIDDLESEX, HA5 5PJ	CLOSED
CAFÉ ROUGE	134 HIGH STREET, SOLIHULL, WEST MIDLANDS, B91 3SX	CLOSED
CAFÉ ROUGE	45-46 CANNON HILL, SOUTHGATE, LONDON, N14 6LH	CLOSED
CAFÉ ROUGE	52 LOW PETERGATE, YORK, NORTH YORKSHIRE, YO1 7HZ	CLOSED
CAFÉ ROUGE	67 SEAMOR ROAD, WESTBOURNE, BOURNEMOUTH, DORSET, BH4 9AE	KEEP
CAFÉ ROUGE	HOTEL IBIS GREENWICH, 30 STOCKWELL STREET, GREENWICH, LONDON, SE10 9JN	KEEP
CAFÉ ROUGE	1 CHURCH STREET, REIGATE, SURREY, RH2 0AA	KEEP
Non-Ops	6-7 SOUTH GROVE, HIGHGATE, LONDON, N6 6BP	Non-Ops

### CD Limited

Brand	Property Address (Full)	Status
BELLA ITALIA	UNIT 12F, GRAND JUNCTION RETAIL PARK, GRAND JUNCTION WAY, CREWE, CHESHIRE, CW1 2RP	CLOSED
BELLA ITALIA	OLD HOSPITAL COURT, (FORMERLY UNIT 4 BAXTER GATE), LOUGHBOROUGH, LEICESTERSHIRE, LE11 1FS	CLOSED
BELLA ITALIA	UNIT 17, DEPARTURES LOUNGE, LUTON AIRPORT, BEDFORDSHIRE, LU2 9LY	CLOSED
CAFÉ ROUGE	AIRSIDE CATERING UNIT 2, DALCROSS, INVERNESS AIRPORT, HIGHLAND, IV2 7JB	CLOSED
HEATHROW T3 THE DARWIN	HEATHROW TERMINAL 3 - LANDSIDE, HEATHROW AIRPORT, MIDDLESEX, TW6 3GA	CLOSED
HEATHROW T5 THE GEORGE	HEATHROW TERMINAL 5 - LANDSIDE, HEATHROW AIRPORT, MIDDLESEX, TW6 2GA	CLOSED
JERSEY AIRPORT	JERSEY AIRPORT, ST PETER, JERSEY AIRPORT, CHANNEL ISLANDS, JE1 1BY	CLOSED
ORIEL HEATHROW TERMINAL 3	UNIT R3017 AIRSIDE, HEATHROW TERMINAL 3, HEATHROW AIRPORT, MIDDLESEX, TW6 1QG	CLOSED
ORIEL HEATHROW TERMINAL 4	UNIT RU5056, TERMINAL 4 LANDSIDE, HEATHROW AIRPORT, MIDDLESEX, TW6 3XZ	CLOSED
ORIEL LUTON AIRPORT	UNIT 27A, LUTON AIRPORT, LUTON AIRPORT, BEDFORDSHIRE, LU2 9LY	CLOSED
BELLA ITALIA	UNIT 1, FEETHAMS, DARLINGTON, CO DURHAM, DL1 5AD	KEEP

### CD Restaurants

Brand	Property Address (Full)	Status
LA SALLE HEATHROW	UNIT RU1004, HEATHROW AIRPORT TERMINAL 2, HEATHROW AIRPORT, MIDDLESEX, TW6 2GA	CLOSED
BELLA ITALIA CP ELVEDEN	ELVEDON FOREST HOLIDAY VILLAGE, ELVEDON FOREST, BRANDON, SUFFOLK, IP27 0YZ	KEEP
BELLA ITALIA CP LONGLEAT	LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU	KEEP
BELLA ITALIA CP SHERWOOD	CENTER PARCS HOLIDAY VILLAGE, RUFFORD, SHERWOOD FOREST, NOTTINGHAMSHIRE, NG22 9DN	KEEP
BELLA ITALIA CP WHINFELL	CENTER PARCS, WHINFELL FOREST HOLIDAY, VILLAGE, PENRITH, CUMBRIA, CA10 2DW	KEEP
CAFÉ ROUGE CP ELVEDEN	ELVEDON FOREST HOLIDAY VILLAGE, ELVEDON FOREST, ELVEDON, SUFFOLK, IP27 0YZ	KEEP
Café Rouge CP Longleat	LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU	KEEP
CAFÉ ROUGE CP SHERWOOD	CENTER PARCS, RUFFORD, SHERWOOD FOREST, NOTTINGHAMSHIRE, NG22 9DN	KEEP
Café Rouge CP Whinfell	CENTER PARCS, WHINFELL FOREST HOLIDAY, VILLAGE, PENRITH, CUMBRIA, CA10 2DW	KEEP
CAFÉ ROUGE CP WOBURN	CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ	KEEP
Las Iguanas CP Longleat	LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU	KEEP
Las Iguanas CP Woburn	CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ	KEEP
ST Woburn (CP)	CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ	KEEP

## BI Restaurants

Brand	Property Address (Full)	Status
BELLA ITALIA	UNIT 63 THE GALLERIA, COMET WAY, HATFIELD, HERTFORDSHIRE, AL10 0XR	CLOSED
BELLA ITALIA	UNIT 6, QUEENS LINK LEISURE PARK, ABERDEEN, ABERDEENSHIRE, AB24 5EN	CLOSED
BELLA ITALIA	100 BAKER STREET, LONDON, W1U 6TW	CLOSED
BELLA ITALIA	UNIT 1, 28-70 BROADWAY, BEXLEYHEATH, KENT, DA6 7LL	CLOSED
BELLA ITALIA	23-25 CHURCH STREET, BLACKPOOL, LANCASHIRE, FY1 1HK	CLOSED
BELLA ITALIA	UNIT 6, WEST QUAY, BRIGHTON MARINA, BRIGHTON, SUSSEX, BN2 5UF	CLOSED
BELLA ITALIA	165-169 NORTH STREET, BRIGHTON, SUSSEX, BN1 1EA	CLOSED
BELLA ITALIA	UNIT R4, THE ATRIUM, PARK STREET, ST MARY'S ROAD, CAMBERLEY, SURREY, GU15 9PG	CLOSED
BELLA ITALIA	UNIT B, 14-16 BRIDGE STREET, CAMBRIDGE, CAMBRIDGESHIRE, CB2 1UF	CLOSED
BELLA ITALIA	UNIT 6, THE OLD BREWERY QUARTER, CARDIFF, SOUTH GLAMORGAN, CF10 1FG	CLOSED
BELLA ITALIA	23 THE PROMENADE, CHELTENHAM, GLOUCESTERSHIRE, GL52 1LE	CLOSED
BELLA ITALIA	UNIT 13, TANDEM CENTRE, CHRISTCHURCH ROAD, COLLIER'S WOOD, LONDON, SW19 2TY	CLOSED
BELLA ITALIA	UNIT 6, PARRS WOOD LEISURE PARK, WILMSLOW ROAD, DIDSbury, MANCHESTER, M20 5PG	CLOSED
BELLA ITALIA	UNIT 7A, FIFE LEISURE PARK, WHIMBREL PLACE, DUNFERMLINE, FIFE, KY11 8EX	CLOSED
BELLA ITALIA	UNIT C5, LEISURE HUB, OLYMPIA, EAST KILBRIDE, LANARKSHIRE, G74 1LW	CLOSED
BELLA ITALIA	UNIT R4, GLOUCESTER QUAYS OUTLET CENTRE, ST ANNS WAY, GLOUCESTER, GLOUCESTERSHIRE, GL1 5SH	CLOSED
BELLA ITALIA	UNIT 5, JARMAN SQUARE, JARMAN PARK, HEMEL HEMPSTEAD, HERTFORDSHIRE, HP2 4JS	CLOSED
BELLA ITALIA	FIRST FLOOR UNIT R4, ANGEL CENTRE, 21 PARKFIELD ST, ISLINGTON, LONDON, N1 0PS	CLOSED
BELLA ITALIA	CENTRE 27 BUSINESS PARK, WOODHEAD ROAD, BIRSTALL, WEST YORKSHIRE, WF17 9TD	CLOSED
BELLA ITALIA	92-96 DEANSGATE, MANCHESTER, M2 2QG	CLOSED
BELLA ITALIA	11-13 PICCADILLY, MANCHESTER, M1 1LY	CLOSED
BELLA ITALIA	UNIT 2, KINGS PARADE, WALLASEY WATERFRONT RETAIL, AND LEISURE PARK, WALLASEY, WIRRAL, CH45 2PB	CLOSED
BELLA ITALIA	32 MARKET PLACE, NEWBURY, BERKSHIRE, RG14 5AG	CLOSED
BELLA ITALIA	R2, CROWN HOUSE, THE WALNUTS SHOPPING CENTRE, ORPINGTON, KENT, BR6 0TW	CLOSED
BELLA ITALIA	UNIT 4, DERRYS CROSS, PLYMOUTH, DEVON, PL1 2SW	CLOSED
BELLA ITALIA	61-63 SHAFTESBURY AVENUE, LONDON, W1D 6LQ	CLOSED
BELLA ITALIA	UNIT 1, SILVERLINK LEISURE PARK, WALLSEND, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE28 9ND	CLOSED
BELLA ITALIA	UNIT 52A, TOUCHWOOD COURT, MILL LANE, SOLIHULL, WEST MIDLANDS, B91 5GS	CLOSED
BELLA ITALIA	107 ABOVE BAR, SOUTHAMPTON, HAMPSHIRE, SO14 7FH	CLOSED
BELLA ITALIA	UNIT 2, 136 HIGH STREET, WATFORD, HERTFORDSHIRE, WD17 2EN	CLOSED
BELLA ITALIA	UNIT 10/57, WINDSOR ROYAL STATION, JUBILEE ARCH, WINDSOR, BERKSHIRE, SL4 1PJ	CLOSED
BELLA ITALIA	UNIT 1A, 2 WESTWOOD CROSS RETAIL PARK, MARGATE ROAD, BROADSTAIRS, THANET, KENT, CT10 2QA	KEEP
BELLA ITALIA	G1 CAMBRIDGE LEISURE PARK, CHERRY HINTON ROAD, CAMBRIDGE, CAMBRIDGESHIRE, CB1 7AJ	KEEP
BELLA ITALIA	UNIT 3, BENTLEY BRIDGE, LEISURE PARK, WEDNESFIELD WAY, WOLVERHAMPTON, WEST MIDLANDS, WV11 1BP	KEEP
BELLA ITALIA	25 ARGYLL STREET, LONDON, W1V 1AA	KEEP
BELLA ITALIA	UNIT 3, ASHTON LEISURE PARK, FOLD WAY, ASHTON-UNDER-LYNE, LANCASHIRE, OL7 0PG	KEEP
BELLA ITALIA	UNIT 8C, FESTIVAL LEISURE PARK, CRANES FARM ROAD, BASILDON, ESSEX, SS14 3WB	KEEP
BELLA ITALIA	RESTAURANT UNIT, GALLIONS REACH SHOPPING PARK, BECKTON, LONDON, E6 7FB	KEEP
BELLA ITALIA	102 THE CHARTERS, NEW STREET, BIRMINGHAM, WEST MIDLANDS, B2 4HS	KEEP
BELLA ITALIA	75 VICTORIA STREET, BLACKPOOL, LANCASHIRE, FY1 4RJ	KEEP
BELLA ITALIA	UNIT SW01, WATER CIRCUS, BLUEWATER, GREENHITHE, KENT, DA9 9SE	KEEP
BELLA ITALIA	UNIT 23 THE LINKWAY, MIDDLEBROOK RETAIL PARK, HORWICH, BOLTON, LANCASHIRE, BL6 6JA	KEEP
BELLA ITALIA	24 MARKET STREET, BRIGHTON, SUSSEX, BN1 1HH	KEEP
BELLA ITALIA	UNIT 8B, ABBEY WOOD RETAIL PARK, STATION ROAD, FILTON, BRISTOL, AVON, BS34 7JL	KEEP
BELLA ITALIA	9-10 BALDWIN STREET, BRISTOL, AVON, BS1 1NA	KEEP
BELLA ITALIA	UNIT SU79, CABOT CIRCUS, BRISTOL, AVON, BS1 3BX	KEEP
BELLA ITALIA	THE VENUE LEISURE COMPLEX, LYSANDER ROAD, CRIBBS CAUSEWAY, GLOUCESTERSHIRE, BS10 7UB	KEEP
BELLA ITALIA	UNIT 1A, MIDDLEWAY RETAIL LEISURE PARK, BURTON ON TRENT, STAFFORDSHIRE, DE14 1NQ	KEEP
BELLA ITALIA	UNIT 106 GRAFTON CENTRE, CAMBRIDGE, CAMBRIDGESHIRE, CB1 1PS	KEEP
BELLA ITALIA	UNIT 7 ATLANTIC WHARF LEISURE, CARDIFF BAY, CARDIFF, SOUTH GLAMORGAN, CF10 5JY	KEEP
BELLA ITALIA	UNIT 7 & KIOSK 2, XScape, COLORADO WAY, CASTLEFORD, WEST YORKSHIRE, WF10 4TA	KEEP
BELLA ITALIA	29 EASTGATE STREET, CHESTER, CHESHIRE, CH1 1LG	KEEP
BELLA ITALIA	UNIT 1, BELGRADE PLAZA, UPPER WELL STREET, COVENTRY, WARWICKSHIRE, CV1 4BF	KEEP
BELLA ITALIA	1 CRANBOURN STREET, LONDON, WC2H 3RR	KEEP

## BI Restaurants continued

BELLA ITALIA	UNIT 8 TOWN MEAD, LONDON ROAD, CRAWLEY, WEST SUSSEX, RH10 8LR	KEEP
BELLA ITALIA	UNIT 5, CASTLEGATE LEISURE PARK, DUDLEY, WEST MIDLANDS, DY1 4TB	KEEP
BELLA ITALIA	7-11 HANOVER STREET, EDINBURGH, EH2 2DL	KEEP
BELLA ITALIA	54-56 NORTHBRIDGE, EDINBURGH, EH1 1SB	KEEP
BELLA ITALIA	UNIT 1, 140 THE QUBE, METROCENTRE, SWALWELL, GATESHEAD, TYNE & WEAR, NE11 9XZ	KEEP
BELLA ITALIA	UNIT N8, HEMPSTEAD VALLEY SHOPPING CENT, HEMPSTEAD, GILLINGHAM, KENT, ME7 3PD	KEEP
BELLA ITALIA	47 SAUCIEHALL STREET, GLASGOW, G2 3AT	KEEP
BELLA ITALIA	UNIT R1, TOWERFIELDS LEISURE PARK, HUNTINGDON, CAMBRIDGESHIRE, PE29 7EG	KEEP
BELLA ITALIA	1 BRIDGE STREET, INVERNESS, HIGHLAND, IV1 1HG	KEEP
BELLA ITALIA	10-10a IRVING STREET, LONDON, WC2H 7AT	KEEP
BELLA ITALIA	10-12 YORK STREET, ST HELIER, JERSEY, CHANNEL ISLANDS, JE2 3RQ	KEEP
BELLA ITALIA	UNIT 1, THE BOARDWALK, LAKESIDE SHOPPING CENTRE, WEST THURROCK, ESSEX, RM20 2ZN	KEEP
BELLA ITALIA	26-28 CHURCH STREET, LANCASTER, LANCASHIRE, LA1 1LH	KEEP
BELLA ITALIA	145 BRIGGATE, LEEDS, WEST YORKSHIRE, LS1 6BR	KEEP
BELLA ITALIA	UNIT 2, MERIDIAN LEISURE PARK, MERIDIAN WAY, BRAUNSTONE, LEICESTER, LEICESTERSHIRE, LE19 1JZ	KEEP
BELLA ITALIA	39 RANELAGH STREET, LIVERPOOL, MERSEYSIDE, L1 1JP	KEEP
BELLA ITALIA	UNIT R8, ARNDALE SHOPPING CENTRE, MANCHESTER, M4 3AQ	KEEP
BELLA ITALIA	UNIT 2, MANSFIELD LEISURE PARK, NOTTINGHAM ROAD, MANSFIELD, NOTTINGHAMSHIRE, NG18 1BU	KEEP
BELLA ITALIA	12 SAVOY CRESCENT, MILTON KEYNES, BUCKINGHAMSHIRE, MK9 3PU	KEEP
BELLA ITALIA	UNIT G3, 15 STADIUM WAY WEST, DENBIGH NORTH, MILTON KEYNES, BUCKINGHAMSHIRE, MK1 1ST	KEEP
BELLA ITALIA	UNIT HF4, HIGH FRIARS, GREY'S QUARTER INTO ELDON SQ, ELDON SQUARE SHOPPING CENTRE, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE1 7AP	KEEP
BELLA ITALIA	PLOT A, SIXFIELDS LEISURE, WEEDON ROAD, NORTHAMPTON, NORTHAMPTONSHIRE, NN5 5QJ	KEEP
BELLA ITALIA	3 RED LION STREET, NORWICH, NORFOLK, NR1 3QF	KEEP
BELLA ITALIA	UNIT 4A, WHERRY ROAD, NORWICH, NORFOLK, NR1 1WX	KEEP
BELLA ITALIA	G4-6 THE CORNERHOUSE, FORMAN STREET, NOTTINGHAM, NOTTINGHAMSHIRE, NG1 4AA	KEEP
BELLA ITALIA	14-16 GEORGE STREET, OXFORD, OXFORDSHIRE, OX1 2AF	KEEP
BELLA ITALIA	UNIT 1, PAVILIONS WEST, CYGNET PARK, PETERBOROUGH, CAMBRIDGESHIRE, PE7 8FD	KEEP
BELLA ITALIA	UNIT 5, BARBICAN LEISURE PARK, 12A BARBICAN APPROACH, PLYMOUTH, DEVON, PL4 0LG	KEEP
BELLA ITALIA	UNIT R10, GUNWHARF QUAYS, PORTSMOUTH, HAMPSHIRE, PO1 3TA	KEEP
BELLA ITALIA	108-110 QUEENSWAY, LONDON, W2 3RR	KEEP
BELLA ITALIA	55-57 QUEENSWAY, LONDON, W2 4QH	KEEP
BELLA ITALIA	UNIT 11A, ORACLE SHOPPING CENTRE, READING, BERKSHIRE, RG1 2AG	KEEP
BELLA ITALIA	UNIT G40A, LOWRY CENTRE, SALFORD QUAYS, MANCHESTER, M50 3AZ	KEEP
BELLA ITALIA	UNIT 3, VALLEY ENTERTAINMENT, BROUGHTON LANE, SHEFFIELD, SOUTH YORKSHIRE, S9 2EP	KEEP
BELLA ITALIA	UNIT 1, ST PAULS PLACE, NORFOLK STREET, SHEFFIELD, SOUTH YORKSHIRE, S1 2JF	KEEP
BELLA ITALIA	60 OLD BROMPTON ROAD, SOUTH KENSINGTON, LONDON, SW7 3DY	KEEP
BELLA ITALIA	19 HANOVER BUILDINGS, SOUTHAMPTON, HAMPSHIRE, SO14 1JU	KEEP
BELLA ITALIA	70 ST MARTINS LANE, LONDON, WC2N 4JS	KEEP
BELLA ITALIA	65 STRAND, LONDON, WC2N 5LR	KEEP
BELLA ITALIA	32 WOOD STREET / 11b MEER ST, STRATFORD-UPON-AVON, WARWICKSHIRE, CV37 2JG	KEEP
BELLA ITALIA	UNIT 8 THE BISHOP CENTRE, BATH ROAD, TAPLOW, MAIDENHEAD, BERKSHIRE, SL6 0NX	KEEP
BELLA ITALIA	UNIT 5, SOUTHWATER SQUARE, TELFORD, SHROPSHIRE, TF3 4EJ	KEEP
BELLA ITALIA	THE CHIMES SHOPPING CENTRE, 198-200 HIGH STREET, UXBRIDGE, MIDDLESEX, UB8 1LB	KEEP
BELLA ITALIA	UNIT 6, WATERFRONT RETAIL PARK, WOLVERHAMPTON STREET, WALSALL, STAFFORDSHIRE, WS2 8LR	KEEP
BELLA ITALIA	28 WELLINGTON STREET, LONDON, WC2E 7BD	KEEP
BELLA ITALIA	UNIT 6, CLIFTON MOOR GATE LEISURE PARK, STIRLING ROAD, YORK, NORTH YORKSHIRE, YO30 4WZ	KEEP
BELLA ITALIA	89 LOW PETERGATE, YORK, NORTH YORKSHIRE, YO1 2HY	KEEP
NON-OPS	4A RIVERSIDE SQUARE, BEDFORD, BEDFORDSHIRE, MK40 1AS	Non-Ops
NON-OPS	1-3 THE MEADOWS SHOPPING CENTR, HIGH STREET, CHELMSFORD, ESSEX, CM2 6FD	Non-Ops
NON-OPS	UNIT 1, STANE PARK, LONDON ROAD, STANWAY, COLCHESTER, ESSEX, CO3 8RH	Non-Ops
NON-OPS	GROUND FLOOR UNIT B2, ST JAMES' CENTRE, DOVER, KENT, CT16	Non-Ops
NON-OPS	UNIT B3 LEISURE WEST, BROWELLS LANE, FELTHAM, MIDDLESEX, TW13 7EQ	Non-Ops
NON-OPS	52A HIGH STREET, KINGSTON UPON THAMES, SURREY, KT1 1HP	Non-Ops
NON-OPS	ETRURIA ROAD, HANLEY, STOKE ON TRENT, STAFFORDSHIRE, ST1 5NS	Non-Ops

## CR Restaurants

Brand	Property Address (Full)	Status
BELGO	9 WEEKDAY CROSS, THE LACE MARKET, NOTTINGHAM, NOTTINGHAMSHIRE, NG1 2GB	CLOSED
CAFÉ ROUGE	174/176 WHARFSIDE STREET, SALVAGE WHARF, COMMERCIAL STREET, BIRMINGHAM, WEST MIDLANDS, B1 1RN	CLOSED
CAFÉ ROUGE	16-18 MONTPELIER VALE, BLACKHEATH, LONDON, SE3 0TA	CLOSED
CAFÉ ROUGE	59 ABBEYGATE STREET, BURY ST EDMUNDS, SUFFOLK, IP33 1LB	CLOSED
CAFÉ ROUGE	25-26 BRIDGE STREET, CAMBRIDGE, CAMBRIDGESHIRE, CB2 1UG	CLOSED
CAFÉ ROUGE	UNIT 3 LONGMARKET, CANTERBURY, KENT, CT1 2JS	CLOSED
CAFÉ ROUGE	33-41 THE PROMENADE, CHELTENHAM, GLOUCESTERSHIRE, GL50 1NW	CLOSED
CAFÉ ROUGE	29 BRIDGE STREET, CHESTER, CHESHIRE, CH1 1NG	CLOSED
CAFÉ ROUGE	96-98 HIGH STREET, EPSOM, SURREY, KT19 8BR	CLOSED
CAFÉ ROUGE	UNIT MSU5, 24 BEDFORD STREET, PRINCESSHAY, EXETER, DEVON, EX1 1LL	CLOSED
CAFÉ ROUGE	42-44 HIGH STREET, HARBORNE, BIRMINGHAM, WEST MIDLANDS, B17 9NE	CLOSED
CAFÉ ROUGE	3 PARLIAMENT SQUARE, HERTFORD, HERTFORDSHIRE, SG14 1EX	CLOSED
CAFÉ ROUGE	95-99 REGENT STREET, LEAMINGTON SPA, WARWICKSHIRE, CV32 4NT	CLOSED
CAFÉ ROUGE	UNIT R4, HIGHCROSS LANE, LEICESTER, LEICESTERSHIRE, LE1 4SD	CLOSED
CAFÉ ROUGE	42-44 EARL STREET, MAIDSTONE, KENT, ME14 1PS	CLOSED
CAFÉ ROUGE	UNIT NO. R8b, UPPER MALL LEVEL, THE TRAFFORD CENTRE, MANCHESTER, M17 8EQ	CLOSED
CAFÉ ROUGE	UNIT A, QUEENS COURT, MILTON KEYNES, BUCKINGHAMSHIRE, MK9 3ES	CLOSED
CAFÉ ROUGE	UNIT G46, 74-75 PARKWAY SHOPPING CENTRE, NEWBURY, BERKSHIRE, RG14 1AY	CLOSED
CAFÉ ROUGE	11-12 LITTLE CLARENDON STREET, OXFORD, OXFORDSHIRE, OX1 2HP	CLOSED
CAFÉ ROUGE	15-21 HIGH STREET, OLD GEORGE MALL, SALISBURY, WILTSHIRE, SP1 2JL	CLOSED
CAFÉ ROUGE	32-34 WELLINGTON STREET, COVENT GARDEN, LONDON, WC2E 9BT	CLOSED
CAFÉ ROUGE	GROUND FLOOR, GLOUCESTER CHAMBERS, TOWN SQUARE, WOKING, SURREY, GU21 6GA	CLOSED
CAFÉ ROUGE	5-5a FRIAR STREET, (2a CHARLES STREET), WORCESTER, WORCESTERSHIRE, WR1 2LZ	CLOSED
CAFÉ ROUGE	28 Wellington St / 5-11 Tavistock Street London	EXIT
CAFÉ ROUGE	24 PRINCE ALBERT STREET, & 40 MARKET STREET, BRIGHTON, SUSSEX, BN1 1HF	Exit
BELLA ITALIA	92 QUEEN STREET, EXETER, DEVON, EX4 3RD	KEEP
CAFÉ ROUGE	UNIT R24 and 94 CANALSIDE, GUNWHARF QUAYS, PORTSMOUTH, HAMPSHIRE, PO1 3FA	KEEP
CAFÉ ROUGE	15 MILSOM STREET, BATH, SOMERSET, BA1 1DE	KEEP
CAFÉ ROUGE	UNIT SU 744 BULL RING, BIRMINGHAM, WEST MIDLANDS, B5 4BF	KEEP
CAFÉ ROUGE	UNIT L047, BLUEWATER SHOPPING CENTRE, LOWER THAMES WALK, GREENWICH, KENT, DA9 9SJ	KEEP
CAFÉ ROUGE	UNIT 6 THE WATERFRONT, BRIGHTON MARINA, BRIGHTON, SUSSEX, BN2 5WA	KEEP
CAFÉ ROUGE	UNIT R4, UPPER LEVEL, THE MALL, THE AVENUE, CRIBBS CAUSEWAY, BRISTOL, AVON, BS10 7TG	KEEP
CAFÉ ROUGE	ST DAVID'S DEWI SANT, UNIT KUG03, 13 UPPER EAST SIDE, CARDIFF, SOUTH GLAMORGAN, CF10 2EQ	KEEP
CAFÉ ROUGE	UNIT 22a & 22b, CHESHIRE OAKS DESIGNER OUTLET, KINSEY ROAD, ELLESMERE PORT, WIRRAL, CH65 9JJ	KEEP
CAFÉ ROUGE	UNIT 2, BELGRADE PLAZA, UPPER WELL STREET, COVENTRY, WARWICKSHIRE, CV1 4BF	KEEP
CAFÉ ROUGE	UNIT 4, THE PIAZZA, EUSTON STATION, LONDON, NW1 2RT	KEEP
CAFÉ ROUGE	UNITS 3-5 HAYS GALLERIA, TOOLEY STREET, LONDON, SE1 2HD	KEEP
CAFÉ ROUGE	33 THE BROADWAY, HAYWARDS HEATH, WEST SUSSEX, RH6 3AS	KEEP
CAFÉ ROUGE	37 HART STREET, HENLEY-ON-THAMES, OXFORDSHIRE, RG9 2AR	KEEP
CAFÉ ROUGE	10 HIGH STREET, RUISLIP, MIDDLESEX, HA4 7AW	KEEP
CAFÉ ROUGE	UNIT G40B, LOWRY OUTLET MALL, QUAYS ROAD, SALFORD QUAYS, GREATER MANCHESTER, M50 3AH	KEEP
CAFÉ ROUGE	RYDER SEED HALL, 27a HOLYWELL HILL, ST ALBANS, HERTFORDSHIRE, AL1 1HD	KEEP
CAFÉ ROUGE	UNIT 4, QUAYSIDE, TOWER BRIDGE HOUSE, ST KATHARINE'S WAY, LONDON, E1W 1AN	KEEP
CAFÉ ROUGE	UNIT 5, CONDOR HOUSE, 5-14 ST PAUL'S CHURCHYARD, LONDON, EC4M 8AY	KEEP
CAFÉ ROUGE	18 SHEEP STREET, STRATFORD-UPON-AVON, WARWICKSHIRE, CV37 6EF	KEEP
CAFÉ ROUGE	UNITS 3.2 & 3.3 BUILDING 203, PENROSE WAY, GREENWICH PENINSULA, GREENWICH, LONDON, SE10 0EN	KEEP
CAFÉ ROUGE	UNITS R8-R9, VICTORIA PLACE SHOPPING CENTRE, LONDON, SW1W 9SJ	KEEP
CAFÉ ROUGE	31-32 WINDSOR ROYAL STATION, JUBILEE ARCH, WINDSOR, BERKSHIRE, SL4 1PJ	KEEP
CAFÉ ROUGE	MARRIOTT'S CLOSE, WOODFORD WAY, WITNEY, OXFORDSHIRE, OX28 6GW	KEEP
Non-Ops	25-27 STATION ROAD, GERRARDS CROSS, BUCKINGHAMSHIRE, SL9 8ES	Non-Ops
Non-Ops	Unit B, Building 500, Avebury Boulevard, Milton Keynes	Non-Ops
Non-Ops	43 HIGH STREET, TENTERDEN, KENT, TN30 6BJ	Non-Ops

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

LI Limited

Brand	Property Address (Full)	Status
BELGO	67 KINGSWAY, LONDON, WC2B 6TD	CLOSED
BELGO	50 EARLHAM STREET, COVENT GARDEN, LONDON, WC2H 9LJ	CLOSED
CAFÉ ROUGE	UNITS 8-9 WEST ONE, FITZWILLIAM STREET, DEVONSHIRE GREEN, SHEFFIELD, SOUTH YORKSHIRE, S1 4JB	CLOSED
CAFÉ ROUGE	UNIT 1, 77 KINGSWAY, HOLBORN, LONDON, WC2B 6SR	CLOSED
LAS IGUANAS	1-2 JOHN STREET, HARROGATE, NORTH YORKSHIRE, HG1 1JZ	CLOSED
LAS IGUANAS	UNITS 3 & 4 GROUND FLOOR, BREWHOUSE, ROYAL WILLIAM YARD, PLYMOUTH, DEVON, PL1 3RP	CLOSED
LAS IGUANAS	79-81 QUEEN STREET, EXETER, DEVON, EX4 3RP	CLOSED
LAS IGUANAS	106 THE QUAYSIDE, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE1 3DX	CLOSED
LAS IGUANAS	21-23 FRIARGATE, DERBY, DERBYSHIRE, DE1 1BX	CLOSED
LAS IGUANAS	UNIT 7A, RIVERSIDE, WHERRY ROAD, NORWICH, NORFOLK, NR1 1WX	CLOSED
LAS IGUANAS	21-25 COMMERCIAL WAY, WOKING, SURREY, GU21 6XR	CLOSED
LAS IGUANAS	RESTAURANT UNIT 5, FREEPORT LEISURE PARK, CHARTER WAY, CHAPEL HILL, BRAINTREE, ESSEX, CM7 8YH	CLOSED
LAS IGUANAS	66-74 THE PROMENADE, BLACKPOOL, LANCASHIRE, FY1 1HR	CLOSED
LAS IGUANAS	UNIT 4, PEPPER STREET, CHESTER, CHESHIRE, CH1 1DF	CLOSED
LAS IGUANAS	UNIT 15-17, THE BRUNSWICK CENTRE, BLOOMSBURY, LONDON, WC1 1AW	CLOSED
LAS IGUANAS	UNIT 3, WEST QUAY, BRIGHTON MARINA, BRIGHTON, SUSSEX, BN2 5UF	CLOSED
LAS IGUANAS	UNIT LG2, BH2 LEISURE, EXETER ROAD, BOURNEMOUTH, DORSET, BH2 5DD	CLOSED
CAFÉ ROUGE	10G-11G THE WATERS EDGE, BRINDLEY PLACE, BIRMINGHAM, WEST MIDLANDS, B1 2HJ	KEEP
CLIFTON DOWN HOUSE HO	PART 2ND FLOOR, CLIFTON DOWN HOUSE, 54A WHITELADIES ROAD, BRISTOL, AVON, BS8 2NH	KEEP
LAS IGUANAS	UNIT 3, FESTIVAL SQUARE, FESTIVAL PLACE SHOPPING CENTRE, BASINGSTOKE, HAMPSHIRE, RG21 7BB	KEEP
LAS IGUANAS	12 SEVEN DIALS, MONMOUTH STREET, SAWCLOSE, BATH, SOMERSET, BA1 1EN	KEEP
LAS IGUANAS	ARCADIAN CENTRE, HURST STREET, BIRMINGHAM, WEST MIDLANDS, B5 4TD	KEEP
LAS IGUANAS	13-15 BELVIOIR STREET, LEICESTER, LEICESTERSHIRE, LE1 6SL	KEEP
LAS IGUANAS	4 CHAPEL QUARTER, CHAPEL BAR, NOTTINGHAM, NOTTINGHAMSHIRE, NG1 6JS	KEEP
LAS IGUANAS	UNIT 3, CLOTH HALL COURT, CLOTH HALL STREET, LEEDS, WEST YORKSHIRE, LS1 2HD	KEEP
LAS IGUANAS	UNITS 2B & 3A, 4 JUBILEE STREET & 7-8 JUBILEE STREET, BRIGHTON, SUSSEX, BN1 1GE	KEEP
LAS IGUANAS	UNIT A, SOUTH BUILDING, ANCHOR SQUARE, BRISTOL, AVON, BS1 5UH	KEEP
LAS IGUANAS	UNIT 14 FESTIVAL WALK, ROYAL FESTIVAL HALL, BELVEDERE ROAD, LONDON, SE1 8XX	KEEP
LAS IGUANAS	UNIT R29 THE GREAT HALL, THE TRAFFORD CENTRE, MANCHESTER, M17 8AA	KEEP
LAS IGUANAS	UNIT 3.03 THE O2, PENINSULA SQUARE, MILLENIUM WAY, GREENWICH, GREENWICH, LONDON, SE10 0DX	KEEP
LAS IGUANAS	THE HUB, 20 MORTIMER SQUARE, WITAN GATE, MILTON KEYNES, BUCKINGHAMSHIRE, MK9 2FB	KEEP
LAS IGUANAS	Balcony Area, Unit 8a, The Boardwalk, Lakeside Shopping centre, West Thurrock, Grays	KEEP
LAS IGUANAS	Patio Area Units 108-111 East Side Plaza	KEEP
LAS IGUANAS	UNIT P7, 14 PARADISE STREET, LIVERPOOL, MERSEYSIDE, L1 8JF	KEEP
LAS IGUANAS	INTERNATIONAL HOUSE, 84 DEANS GATE, MANCHESTER, M3 2ER	KEEP
LAS IGUANAS	UNIT R17A, ORACLE SHOPPING CENTRE, READING, BERKSHIRE, RG1 2AG	KEEP
LAS IGUANAS	UNIT 27, MERMAID QUAY, CARDIFF, SOUTH GLAMORGAN, CF10 5BZ	KEEP
LAS IGUANAS	UNIT LR10 315-316 THE LOFT, THE GALLERY, WESTFIELD STRATFORD CITY, STRATFORD, LONDON, E20 1ET	KEEP
LAS IGUANAS	UNITS 2, 3 & 4 LLOYDS COURT, 62-74 GREY STREET, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE1 6AF	KEEP
LAS IGUANAS	LEVEL TWO OASIS, MEADOWHALL SHOPPING CENTRE, SHEFFIELD, SOUTH YORKSHIRE, S9 1EP	KEEP
LAS IGUANAS	QUAYSIDE, BRIDGE STREET, CAMBRIDGE, CAMBRIDGESHIRE, CB5 8AB	KEEP
LAS IGUANAS	THE MALTHOUSE, 25-29 HIGH STREET, KINGSTON UPON THAMES, SURREY, KT1 1LL	KEEP
LAS IGUANAS	21 BACK SWINEGATE, YORK, NORTH YORKSHIRE, YO1 8AD	KEEP
LAS IGUANAS	UNIT 3 COLESIUM WAY, CHESHIRE OAKS OUTLET VILLAGE, ELLESMERE PORT, WIRRAL, CH65 9HD	KEEP
LAS IGUANAS	UNIT 97A, LONDON DESIGNER OUTLET, WEMBLEY CITY, WEMBLEY, MIDDLESEX, HA9 0FD	KEEP
LAS IGUANAS	UNIT 13C THE VENUE, MERLIN ROAD, CRIBBS CAUSEWAY, BRISTOL, AVON, BS10 7SR	KEEP
LAS IGUANAS	FINLAY HOUSE, 16-20 WEST NILE STREET, GLASGOW, G1 2PW	KEEP
LAS IGUANAS	9A REGENT COURT, 21 LIVERY STREET, LEAMINGTON SPA, WARWICKSHIRE, CV32 4NP	KEEP
LAS IGUANAS	141-147 GEORGE STREET, EDINBURGH, EH2 4JY	KEEP
LAS IGUANAS	UNIT 4, ABBEY CRESCENT, TORBAY ROAD, TORQUAY, DEVON, TQ2 5HD	KEEP
LAS IGUANAS	UNIT 1, 1-4 CASTLE SQUARE, SWANSEA, WEST GLAMORGAN, SA1 1DW	KEEP
LAS IGUANAS	UNIT SU4, CATHEDRAL LANES SHOPPING CENT, COVENTRY, WARWICKSHIRE, CV1 1LN	KEEP
LAS IGUANAS	UNIT R3, 75 FRIARS WALK SHOPPING CENTRE, NEWPORT, GWENT, NP20 1DS	KEEP
LAS IGUANAS	UNIT GF01, RESORTS WORLD, BIRMINGHAM, WEST MIDLANDS, B40 1PU	KEEP
LAS IGUANAS	UNIT K, BLOCK 4, BOND STREET, CHELMSFORD, ESSEX, CM1 1GD	KEEP
LAS IGUANAS	8 MILL LANE, CARDIFF, SOUTH GLAMORGAN, CF10 1FL	KEEP
LAS IGUANAS	UNIT 6B EAGLE SQUARE, NORTHERN RETAIL QUARTER, BRACKNELL, BERKSHIRE, RG12 1AP	KEEP
LAS IGUANAS	UNIT R10, INTU WATFORD, CHARTER PLACE, HIGH STREET, WATFORD, HERTFORDSHIRE, WD17 2DS	KEEP
LAS IGUANAS	SOMERSET HOUSE, 37 TEMPLE STREET, BIRMINGHAM, WEST MIDLANDS, B2 5DP	KEEP
LAS IGUANAS	18 FIRST LEVEL MALL, UNION SQUARE, GUILD SQUARE, ABERDEEN, ABERDEENSHIRE, AB11 5RG	Non-Ops
Non-Ops	UNIT 1, BROMLEY SOUTH CENTRAL, WESTMORELAND ROAD, BROMLEY, KENT, BR1	Non-Ops



## Appendix D. Estimated financial position of the Companies as at 2 July 2020

### CD Bidco

£000s	
<b>Fixed charge assets</b>	
Freehold property	
Brand/leasehold	53
<b>Total realisations</b>	<b>53</b>
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(125,569)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	-
Stock	-
Total Debtors	-
Intercompany receivables	-
Other collections	1
<b>Estimated total assets available for preferential creditors</b>	<b>1</b>
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	<b>1</b>
Estimated Prescribed Part of net property (to carry forward)	(0)
<b>Estimated total assets available for floating charge holders</b>	<b>0</b>
Debts secured by floating charges	(125,569)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(125,568)</b>
Estimated Prescribed Part of net property (brought down)	0
Trade Creditors	-
Accruals	0
HMRC	(2,642)
Intercompany	-
Other	0
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(2,642)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(128,210)</b>
Issued and called-up share capital	-
<b>Total deficiency</b>	<b>(128,210)</b>

### Landlord details

Landlord Name	Address
AVIVA INVESTORS PENSIONS LTD	ST HELENS 1 UNDERSHAFT LONDON EC3P 3DQ

## CD London

<b>£000s</b>	
<b>Fixed charge assets</b>	
Freehold property	-
Brand/leasehold	-
<b>Total realisations</b>	-
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(125,621)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	-
Stock	-
Total Debtors	-
Intercompany receivables	-
Other collections	-
<b>Estimated total assets available for preferential creditors</b>	-
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	-
Estimated Prescribed Part of net property (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	(125,621)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(125,621)</b>
Estimated Prescribed Part of net property (brought down)	-
Trade Creditors	-
Accruals	-
HMRC	(2,642)
Intercompany	(64,594)
Other	-
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(67,236)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(192,857)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(192,857)</b>

## CD Restaurants

<b>£000s</b>	
<b>Fixed charge assets</b>	
Freehold property	-
Brand/leasehold	632
<b>Total realisations</b>	<b>632</b>
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(124,990)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	740
Stock	71
Total Debtors	-
Intercompany receivables	-
Other collections	6
<b>Estimated total assets available for preferential creditors</b>	<b>817</b>
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	<b>817</b>
Estimated Prescribed Part of net property (to carry forward)	(166)
<b>Estimated total assets available for floating charge holders</b>	<b>650</b>
Debts secured by floating charges	(124,990)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(124,339)</b>
Estimated Prescribed Part of net property (brought down)	166
Trade Creditors	-
Accruals	(27)
HMRC	(2,642)
Intercompany	(106,913)
Other	-
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(109,416)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(233,755)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(233,755)</b>

## Landlord details

Landlord Name	Address
CENTER PARCS	LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU
CENTER PARCS	CENTER PARCS, WHINFELL FOREST HOLIDAY, VILLAGE, PENRITH, CUMBRIA, CA10 2DW
CENTER PARCS	ELVEDEN FOREST HOLIDAY VILLAGE, ELVEDEN FOREST, ELVEDEN, SUFFOLK, IP27 0YZ
CENTER PARCS	CENTER PARCS, RUFFORD, SHERWOOD FOREST, NOTTINGHAMSHIRE, NG22 9DN
CP WOBURN (OPERATING COMPANY)	CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ
HEATHROW AIRPORT LIMITED	UNIT RU1004, HEATHROW AIRPORT TERMINAL 2, LOWER LEVEL INT DEPARTURES, HEATHROW AIRPORT, MIDDLESEX, TW6 2GA
CP WOBURN (OPERATING COMPANY)	CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ
CENTER PARCS	CENTER PARCS, WHINFELL FOREST HOLIDAY, VILLAGE, PENRITH, CUMBRIA, CA10 2DW
CP WOBURN (OPERATING COMPANY)	CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ
CENTER PARCS	LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU
CENTER PARCS	LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU

## CD Limited

£000s	
<b>Fixed charge assets</b>	
Freehold property	
Brand/leasehold	53
<b>Total realisations</b>	<b>53</b>
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(125,569)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	62
Stock	6
Total Debtors	-
Intercompany receivables	-
Other collections	312
<b>Estimated total assets available for preferential creditors</b>	<b>380</b>
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	<b>380</b>
Estimated Prescribed Part of net property (to carry forward)	(79)
<b>Estimated total assets available for floating charge holders</b>	<b>301</b>
Debts secured by floating charges	(125,569)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(125,268)</b>
Estimated Prescribed Part of net property (brought down)	79
Trade Creditors	(39,432)
Accruals	(5,623)
HMRC	(2,642)
Intercompany	(157,946)
Other	(2,504)
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(168,636)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(293,904)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(293,904)</b>

## Landlord details

Landlord Name	Address
THREADNEEDLE PORTFOLIO SERVICE	CANNON PLACE 78 CANNON STREET LONDON EC4N 6AG
CTCL (BUKP) FUND NOMINEE NO 1	REAL ESTATE OPERATIONS UK 1 GEORGE STREET EDINBURGH EH2 2LL
LONDON LUTON AIRPORT	Percival House Percival Way Luton LU2 9NU
HIGHLANDS & ISLANDS AIRPORTS	Inverness Aairport Inverness Scotland IV2 7JB
HEATHROW AIRPORT LIMITED	Heathrow Airport The Compass Centre Nelson Road, Middlesex TW6 2GW
HEATHROW AIRPORT LIMITED	Heathrow Airport The Compass Centre Nelson Road, Middlesex TW6 2GW
PORTS OF JERSEY	JERSEY AIRPORT ST PETER JERSEY JE1 1BY
HEATHROW AIRPORT LIMITED	Heathrow Airport The Compass Centre Nelson Road, Middlesex TW6 2GW
HEATHROW AIRPORT LTD	Heathrow Airport The Compass Centre Nelson Road, Middlesex TW6 2GW
LONDON LUTON AIRPORT	Percival House Percival Way Luton LU2 9NU

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

Trade creditors

Name	Address	Amount
BRAKE BROS (FROZEN FOOD) LTD	ENTERPRISE HOUSE, EUREKA BUSINESS PARK, ASHFORD, KENT	9,326,367.68
BRAKES (LAS IGUANAS)	ENTERPRISE HOUSE, EUREKA BUSINESS PARK, ASHFORD, KENT	2,296,378.21
FPDSAVILLS COMMERCIAL LTD	MANAGEMENT ACCOUNTS, 68 FOUNTAIN STREET, GREATER MANCHESTER, LANCASHIRE	1,199,757.01
LONDON HEATHROW AIRPORT LTD	CARLSON HOUSE, MOSSLAND ROAD, GLASGOW, SCOTLAND	851,218.54
MATTHEW CLARK WHOLESALE LTD	WHITCHURCH LANE, WHITCHURCH, BRISTOL, AVON	847,930.81
WORKMAN	RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL	814,753.21
Total Gas & Power Limited	BRIDGE GATE, 55/57 HIGH STREET, REDHILL, SURREY	798,801.86
CB RICHARD ELLIS	PACIFIC HOUSE, 70 WELLINGTON STREET, GLASGOW, SCOTLAND	673,905.72
Bunzl Catering Supplies	Epsom Chase, 1 Hook Road, Epsom	603,616.50
SAVILLS	UNEX HOUSE, 132-134 HILLS ROAD, CAMBRIDGE	559,114.88
FRESH DIRECT (UK) LTD	LOCKETT ROAD, ASHTON-IN-MAKERFIELD, WIGAN	517,421.48
COLLIERS INTERNATIONAL	50 GEORGE STREET, LONDON	434,213.37
JONES LANG LASALLE	40 BANK STREET, CANARY WHARF, LONDON	426,953.81
AMAS LTD COMMON RECEIPTS ACCOUNT	PROPERTY ACCOUNTS DEPARTMENT, AMAS LTD, PO BOX 4930, LONDON	426,129.98
M J Mapp Ltd	180 GREAT PORTLAND STREET, LONDON	409,849.74
ANDREW PETERS FACILITIES MANAGEMENT	LITTLE ABBOT FARM, WILMOTS LANE, HORNE	400,962.50
LAND SECURITIES LTD (NOT LONDON)	100 VICTORIA STREET, LONDON	378,102.63
CBRE - M&G REAL ESTATE	PACIFIC HOUSE, 1ST FLOOR, 70 WELLINGTON STREET, GLASGOW	347,065.25
TOGEL CONTRACTORS LTD	1-3 HEXTHORPE RD, DONCASTER, SOUTH YORKS	318,392.29
One-Off Supplier		289,220.36
ROWRITE SERVICES LIMITED	UNITS 5-7, TOVIL GREEN BUSINESS PARK, MAIDSTONE, KENT	287,770.05
STRATFORD CITY DEVELOPMENT LIMITED	WESTFIELD SHOPPING TOWNS LTD, WESTFIELD LONDON MANAGEMENT, SUITE 4006, ARIEL WAY	246,860.40
THE TRAFFORD CENTRE LIMITED	THE MANAGEMENT SUITE, THE TRAFFORD CENTRE, MANCHESTER	242,539.71
SOUTHBANK CENTRE	BELVEDERE ROAD, LONDON	235,695.39
LONDON BOROUGH OF CAMDEN	THE BUSINESS RATES SECTION, TOWN HALL, ARGYLL STREET, LONDON	229,875.50
INTU LAKESIDE LIMITED	40 BROADWAY, LONDON	212,708.35
SUEZ	CASH ALLOCATION DEPARTMENT, 301 - 303 PARKWAY, WORLE, WESTON SUPER MARE	209,289.52
DTZ	1 COLMORE SQUARE, BIRMINGHAM	203,749.12
MATTHEWS THE PRINTERS LTD	UNIT 5 CORK TREE WAY, CHINGFORD, LONDON	202,356.10
MONZA	APPLE GROVE, HARDIN ELMS ROAD, CRAYS HILL, BILLERICAY	199,558.47
SAVILLS	33 MARGARET STREET, LONDON	196,674.30
LOCKHART CATERING EQUIPMENT	LOCKHART HOUSE, BRUNEL ROAD, THEALE, READING	195,280.15
LAND LEASE (BLUEWATER)	100 VICTORIA STREET, LONDON	188,813.07
SAVILLS LTD	33 Margaret Street, London	188,059.49
BNP PARIBAS REAL ESTATE (P CONDO CO	5 ALDERMANBURY SQUARE, LONDON	186,798.02
SEE SERVICES	SOUTH EASTERN HOUSE, 62-70 FOWLER ROAD, HAINAULT, ESSEX	180,012.05
AGGORA LOCKHART PROJECTS	YORK HOUSE, 45 SEYMOUR STREET, LONDON	176,707.18
Aspect Maintenance Services	Unit 4, Rufus Business Centre, Ravensbury Terrace, Earlsfield	175,908.93
REITH LAMBERT	21 BLYTHWOOD SQUARE, GLASGOW	166,409.19
Amas Ltd/Composite Clearing A/C	Avocet Court, 8 Central Avenue, St Andrews Business Park, Norwich	165,615.00
JONES LANG LASALLE	22 HANOVER SQUARE, LONDON	161,900.00
THE CROWN ESTATE COMMISSIONERS	MITRE HOUSE, 177 REGENT STREET, LONDON	156,150.00
SPECTRUM SG LTD	EPSILON HOUSE, WEST ROAD, MASTERLORD OFFICE VILLAGE, RANSOMES EURO PARK	155,439.15
ORACLE SHOP CTR LTD C/O WORKMAN LLP	MINTON PLACE, STATION ROAD, SWINDON	153,400.00
ASHLEY MGMT LTD	GARDEN STUDIOS, 71-75 SHELTON STREET, LONDON	147,000.00
AFE SERVICELINE	ServiceLine House, Maxwell Road, Stevenage, Herts	144,809.47
SAI GLOBAL ASSURANCE SERVICES LTD	PO BOX 6236, MILTON KEYNES	144,713.21
LAZARI INVESTMENTS LIMITED	GREAT LONDON HOUSE, HAMPSHIRE ROAD, LONDON	144,600.00
AMAS LTD	25 BANK STREET, CANARY WHARF, LONDON	140,190.00
JONES LANG LASALLE	CHANCERY PLACE, 50 BROWN STREET, MANCHESTER	132,247.00
CIRCLE PROPERTY PLC	15 DUKE STREET, ST JAMES, LONDON	132,000.00
Riddellbbs Ltd	1st Floor, 86 Deansgate, Manchester	131,616.12
ZONAL RETAIL DATA SYSTEMS	1 TANFIELD, EDINBURGH	129,984.00
A CROLLA AND SON CATERING LTD	1ST FLOOR, 85 HANOVER STREET, EDINBURGH	129,917.40
BROADDAK MANAGEMENT LIMITED	UNIT 8, HOCKLIFFE BUSINESS PARK, HOCKLIFFE, BEDS	129,730.45
CBGA ROBSON LLP	34 DOVER STREET, LONDON	128,174.56
ASHDOWN PHILLIPS	PIPPINGFORD MANOR, NUTLEY, EAST SUSSEX	125,881.88
CB RICHARD ELLIS LIMITED	6TH FLOOR, EAGLE BUILDINGS, 215 BOTHWELL STREET, GLASGOW	125,397.89
EXPONEA LTD	ELIZABETH HOUSE, 39 YORK ROAD, LONDON	124,811.40
GLOUCESTER QUAYS LLP	PEEL DOME, THE TRAFFORD CENTRE, MANCHESTER	123,925.75
ASTON ROSE CHARTERED SURVEYORS	4 TENTERDEN STREET, LONDON	120,656.64
FREETHS LLP	POWER HOUSE, HARRISON CLOSE, KNOWHILL, MILTON KEYNES	119,324.63
JONES LANG LA SALLE (AMAS LTD)	25 BANK STREET, CANARY WHARF, LONDON	119,296.22
GASCOYNE HOLDINGS LTD	THIRD FLOOR, CHARING CROSS ROAD, LONDON	116,979.71
SAVILLS (UK) LTD	33 MARGARET STREET, LONDON	113,142.92
PRICEWATERHOUSE COOPERS LLP	CASH MANAGEMENT, PRICEWATERHOUSE COOPERS LLP, 161 MARSH WALL, LONDON	110,556.00
URBAN SPLASH (RWY) LTD	TIMBER WHARF, 16-22 WORSLEY STREET, CASTLEFIELD, MANCHESTER	109,267.20
CHEFFINS	CLIFTON HOUSE, 1 & 2 CLIFTON ROAD, CAMBRIDGE	102,778.57
CONWAY ESTATES LIMITED	58 MONEYMORE ROAD, MAGHARAFELT, NORTHERN IRELAND	102,000.00
WINTERHALTER LTD	WINTERHALTER HOUSE, ROEBUCK WAY, KNOWHILL, MILTON KEYNES, BUCKINGHAMSHIRE	101,452.07
LOWRY OUTLET LIMITED	PEEL DOME, THE TRAFFORD CENTRE, MANCHESTER	101,007.54
METROCENTRE (NOMINEE NO1) LIMITED & M	THE METROCENTRE PARTNERSHIP, 40 BROADWAY, LONDON	97,154.45
CB RICHARD ELLIS	ASSET MANAGEMENT, ST MARTINS COURT, 10 PATERNOSTER ROW, LONDON	91,664.70
JADWIN PROPERTIES	1ST FLOOR, 9 WIMPOLE STREET, LONDON	90,554.42
NETWORK RAIL COMMERCIAL PROPERTY (R	PO BOX 4278, 4 TRAVIS STREET, MANCHESTER	89,670.02
OXFORD ESTATES MANAGEMENT TWO	KING CHARLES HOUSE, OXFORD	89,324.27
NAYLORS RENT	HADRIAN HOUSE, HIGHAM PLACE, NEWCASTLE UPON TYNE	88,811.30
AQUILA PM LTD	27-29 Townfield Street, Chelmsford, Essex	88,570.26
HARTNELL TAYLOR COOK	7-10 CHANDOS STREET, LONDON	88,461.24
TRAINLINE.COM LTD	120 HOLBORN, LONDON	87,722.28
THREADNEEDLE UK PROPERTY	CANNON PLACE, 78 CANNON STREET, LONDON	87,512.18
WORKMAN LLP CLIENTS RE LASALLE INV M	MINTON PLACE, STATION ROAD, SWINDON	84,674.65
KPMG LLP FEES ACCOUNT	DEPT 791, 58 CLARENDON ROAD, WATFORD, HERTFORDSHIRE	82,965.60
AVISON YOUNG	3 BRINDLEY PLACE, BIRMINGHAM	82,861.15
DOVETON PRESS LTD	15 WILLWAY STREET, BEDMINSTER, BRISTOL	82,052.49
ATECH SUPPORT LTD	1ST FLOOR ST JOHNS COURT, EASTON STREET, HIGH WYCOMBE, BUCKS	81,795.02
OAKSPEAR LTD	C/O RF ACCOUNTANCY SERVICES, 31 VERNON DRIVE, STANMORE, MIDDLESEX	81,685.28
Jones Lang LaSalle	Avocet House, 8 Central Avenue, St Andrews Business Park, Thorpe St Andrew	80,298.38
RRH HANOVER A LIMITED	CALEDONIAN EXCHANGE, 19A CANNING STREET, EDINBURGH	80,000.00
BNPSSCB & BNPSSCT TTES FOR BLACKROC	C/O WORKMAN PARTNERS, 78 ST VINCENT STREET, GLASGOW	79,823.84
ST DAVID'S (GP) LTD-LLOYDS	C/O LAND SECURITIES PROPERTIES LTD, 100 VICTORIA STREET, LONDON	79,520.53
INTU ELDON SQUARE LIMITED	40 BROADWAY, LONDON	79,157.47
SPIE FACILITIES LIMITED	224-232 HIGH STREET, ERDINGTON, BIRMINGHAM	78,508.72
T JOLLY SERVICES (UK) LIMITED	6 MILLENIUM CITY PARK, MILLENIUM ROAD, PRESTON, LANCASHIRE	77,778.56
BATH & NORTH EAST SOMERSET COUNCIL	PROPERTY SERVICES, NORTHGATE HOUSE, UPPER-BOROUGH WALLS, BATH	77,500.00
EMERSON MANAGEMENT SERVICES	OUTSIDE SCHEME, EMERSON HOUSE, HEYES LANE, ALDERLEY EDGE, CHESHIRE	76,176.72
MR MJ and DA REUBEN	4 PARR ROAD, STANMORE, MIDDLESEX	76,000.00

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

Name	Address	Amount
Maxima Properties (Boston) Ltd	42 Christchurch Avenue, Kenton, Harrow, Middlesex	74,925.00
SIMPSON THACHER & BARTLETT LLP	CITYPOINT, ONE ROPEMAKER STREET, LONDON	74,590.20
LAND LEASE (BLUEWATER)	100 VICTORIA STREET, LONDON	73,334.50
WORKMAN LLP	78 ST VINCENT STREET, GLASGOW	72,000.00
FISHBOWL MARKETING LTD	UK HEAD OFFICE, 24 CALONNE RD, LONDON	69,346.80
ZENITH HYGIENESYSTEMS LTD	ZENITH HOUSE, A1 M BUSINESS CENTRE, DIXONS HILL ROAD, WELHAM GREEN	69,254.78
KROPIFKO PROPERTIES LIMITED	1A DOWNSHIRE HILL, LONDON	69,000.00
LAMBERT SMITH HAMPTON GROUP LTD	1ST FLOOR, CITY GATE EAST, TOLLHOUSE HILL, NOTTINGHAM	68,318.87
WORKMAN LLP CLIENTS COMMON RECEIPTS	RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL	67,200.00
TRINITY COLLEGE	THE BURSARY, TRINITY COLLEGE, CAMBRIDGE	67,200.00
GERALD EVE LLP	35 KINGS HILL AVENUE, WEST MALLING, KENT	66,993.29
WORKMAN LLP	RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL	66,384.00
LONDON BOROUGH OF BRENT	Brent Civic Centre, Wembley	64,339.90
James Andrew Residential	Fairchild House, Redbourne Avenue, London	63,600.00
THE CROWN ESTATE	C/O SAVILLS UK LTD, BELVEDERE, 12 BOOTH STREET, MANCHESTER	63,000.00
GWA GRIMLEY	PO BOX 8790, BIRMINGHAM, WEST MIDLANDS	62,842.26
REGIS 2000 LTD	SUITE 406, 1 ALIE STREET, LONDON	62,100.00
INTU UKBRIDGE LIMITED	CSC PROPERTY MANAGEMENT KLT0, 40 BROADWAY, LONDON	61,546.45
JONES LANG LASALLE-AMAS LTD CLIENT	40 BANK STREET, CANARY WHARF, LONDON	60,411.26
PEACOCKS CENTRE	5 OLYMPUS COURT, OLYMPUS AVENUE, TACHBROOK PARK, LEAMINGTON SPA	60,000.00
FINSCO PROPERTY COMPANY LTD	THE LIMES, SHENINGTON, OXFORDSHIRE	60,000.00
THOMPSON MANAGEMENT SERVICES	SAXON HOUSE, PLUMPTON LANE, GREAT PLUMPTON, LANCASHIRE	60,000.00
FME PROPERTY SOLUTIONS LTD	RUTLAND HOUSE, WOOD FOLD, SHEFFIELD	59,903.62
BRISTOL AIRPORT LTD	BRISTOL	59,082.76
MEADOWHALL GP LIMITED	Smith Young Partnership, The Management Suite, 1 The Oasis, Meadowhall Centre, Sheffield	58,650.00
AIR AND FIRE COMPLIANCE LTD	205 MOUNT ROAD, PENN, WOLVERHAMPTON	58,429.07
Keningtons Chartered Surveyors	NBK House, 9-13 George Street, London	57,894.00
Bellrock Property & Facilities Manan	Enterprise House, Sunningdale Road, Leicester	57,873.60
WORKMAN LLP	MINTON PLACE, STATION ROAD, SWINDON	57,756.85
LAMBERT SMITH HAMPTON	UNITED KINGDOM HOUSE, 180 OXFORD STREET, LONDON	57,705.52
Colliers International	50 George Street, London	55,817.26
SAVILLS	BELVEDERE, 12 BOOTH STREET, MANCHESTER	55,215.02
CHELTINE LIMITED	16 SUFFOLK PARADE, CHELTENHAM, GLOUCESTERSHIRE	54,019.97
REALM LTD - RENT	THE FARMHOUSE, FARM ROAD, SOMERSET	54,000.00
ZURICH ASSURANCE LTD	The Grange, Bishops Cleeve, Cheltenham	52,611.02
UNIVERSITY COLLEGE OXFORD	HIGH STREET, OXFORD, OXFORDSHIRE	52,500.00
BARDEN FM LTD	CONCORDE HOUSE, LANGRISH, HANTS	51,749.25
COLENSO PROPERTY SERVICES	COLENSO HOUSE, OMEGA 1, MONKS CROSS DRIVE, YORK	51,731.26
ACCOR UK ECONOMY HOTELS LTD	112-114 BATH ROAD, HAYES, MIDDLESEX	51,585.53
AAIRECOOL TECHNICAL SERVICES	UNIT 3, EASTFIELD FARM ROAD IND ESTATE, PENICUIK	50,856.48
THE DELTIC GROUP LTD	AURORA HOUSE, DELTIC AVENUE, ROOKSLEY, MILTON KEYNES	49,200.00
HF Electrical	100 Albert Drive, Glasgow	48,430.46
PNS GROUP LTD	WESTERN INDUSTRIAL ESTATE, CAERPHILLY, MID GLAMORGAN	48,359.80
WORKING BOROUGH COUNCIL	CIVIC OFFICES, GLOUCESTER SQUARE, WORKING, SURREY	48,217.75
BROOKWOOD COMMERCIAL	677 Finchley Road, London	48,000.00
URBAN PLANTERS FRANCHISE LTD	THE TACK ROOM, THE STABLES, ROOKS BRIDGE, SOMERSET	47,960.17
PORTS OF JERSEY LTD	ST PETER, JERSEY	47,221.82
THREADEEDLE PENSIONS LIMITED	C/O SAVILLS, THE EXCHANGE, 19 NEWHALL STREET, BIRMINGHAM	46,628.52
CORONA ENERGY	1 THE EXCHANGE, BRENT CROSS GARDENS, LONDON	46,564.98
BOC LIMITED	CUSTOMER SERVICE CENTRE P O BOX 12, PRIESTLEY ROAD, WORSLEY, MANCHESTER	46,183.60
CABLE PROPERTIES & INVESTMENT	JUSTINE MCGUINNESS, RIVERSIDE PARK ROAD, MIDDLESBROUGH	46,170.00
NORFIND PROPERTIES LTD	136-144 GOLDERS GREEN ROAD, GOLDERS GREEN, LONDON	46,052.82
SCOBIE VENDING SERVICES LTD	PLOUGH ROAD, SMALLFIELD, HORLEY, SURREY	46,046.66
REALM LTD	THE FARMHOUSE, FARM ROAD, SOMERSET	45,914.47
CONCEPT REFRIGERATION LTD	MIDWAY HOUSE, 51-53 HUDDERSFIELD ROAD, MELTHAM, HOLMFIRTH	45,066.00
UNIT4 BUSINESS SOFTWARE LIMITED COB	UNIT 4 BUSINESS SOFTWARE LTD CODA, DIVISION, ST GEORGES HALL, EASTON IN GORDANO	45,064.78
MULHOLLAND DEVELOPMENTS LTD	4B CHURCH STREET, BINGHAM, NOTTINGHAM	45,000.00
MYHILL NEWMAN	111A WARDOUR STREET, LONDON	44,700.00
CUSTODIAN REIT PLC	1 NEW WALK PLACE, LEICESTER	44,000.00
MARYLEBONE ASSET MANAGEMENT LTD	55A Welbeck Street, LONDON	43,980.00
RP & MT ROBINSON HD LAKISS & R&C RIC	GLOVERS FARM, GLOVERS LANE, HASTINGWOOD, ESSEX	43,600.00
RGD INVESTMENTS (UK) LIMITED	28 CHASE ROAD, LONDON	43,500.00
CHEFFINS CLIENT ACCOUNT	CATLINGS COMMERCIAL, C/O CATLINGS CHARTERED SURVEYORS, 1-2 CLIFTON ROAD, CAMBRIDGE	43,161.67
INTERDUCT LTD	UNIT 8, TOP STATION ROAD, BRACKLEY, NORTHAMPTONSHIRE	42,965.32
MARSTONS PLC	MARSTONS HOUSE, BREWERY ROAD, WOLVERHAMPTON	42,900.00
NELLA	UNIT 3/4, 78-82 NIGHTINGALE GROVE, HITHER GREEN, LONDON	42,538.13
PARTHENON FACILITIES MANAGEMENT LTD	REGENCY HOUSE, 45-51 CHORLEY NEW ROAD, BOLTON	42,221.77
YORK ESTATE LIMITED	C/O 409-411 CROYDON ROAD, BECKENHAM	42,000.00
THE BARON HOMES CORPORATION LTD	10 PRINCE ALBERT STREET, BRIGHTON	42,000.00
CMS LIMITED	ANLEY HOUSE, ST HELLER, JERSEY CHANNEL ISLANDS	41,850.29
BRISTOL CITY COUNCIL	THE COUNCIL HOUSE, COLLEGE GARDEN, BRISTOL, AVON	41,728.00
MARKET FORCE INFORMATION (EUROPE) LTD	MOUNT MILL FARM, STRATFORD ROAD, WICKEN, MILTON KEYNES	41,173.55
Global Fire Systems Nottingham	Global House, 15 The Triangle, NG2 Business Park, Nottingham	41,030.53
Lawson Partners Chartered Surveyors	LAKE MEADOW BUSINESS PARK, RADFORD WAY, BILLERICAY, ESSEX	40,986.60
AVISON YOUNG	PO BOX 8790, BIRMINGHAM	40,886.75
ALLMID LIMITED	222 ALCESTER ROAD, MOSELEY, BIRMINGHAM	40,500.00
TIDEWAY INVESTMENT MANAGEMENT LTD	RE: THORNHILL PROPERTY LTD, DEANERY STREET, MAYFAIR, LONDON	40,392.61
Sweetbridge Limited	London Beach Hotel, Ashford Road, Tenterden, Kent	39,825.00
CROWVALE SECURITIES PLC	56 MARLBOROUGH PLACE, LONDON	39,000.00
PESTOKILL PEST CONTROL	GRAVEOAK, EAST LANCASHIRE ROAD, LEIGH, LANCS	38,566.06
COASTAL HOUSING GROUP PLC	3RD FLOOR, 220 HIGHSTREET, SWANSEA	38,486.84
L&C COMMERCIAL LTD	LCP HOUSE, THE PENNETT ESTATE, KINGSWINFORD, WEST MIDLANDS	37,835.92
STANDARD LIFE INVESTMENTS	1 GEORGE STREET, EDINBURGH	37,500.00
CONSULTUS INTERNATIONAL UK LTD	CONSULTUS HOUSE, SHEENE ROAD, LEICESTER	37,468.35
Allianz Cornhill Engineering	CREDIT CONTROL DEPARTMENT, 57 LADYMEAD, GUILDFORD, SURREY	37,367.50
REALM LTD WEMBLEY - S/CHARGE	THE FARMHOUSE, FARM ROAD, SOMERSET	37,195.20
BROWNS OF YORK	YORK	36,980.00
UNION SQUARE DEVELOPMENTS LTD	C/O WORKMAN, MINTON PLACE, 4TH FLOOR, STATION ROAD	36,620.00
THE DYER'S COMPANY	DYERS HALL, DOWGATE HILL, LONDON	36,353.32
SOLUS FACILITIES LTD	35-37 HIGH STREET, BARROW UPON SOAR, LOUGHBOROUGH, LEICESTERSHIRE	36,211.14
LAWSON HOBBS LTD	13 DIGSWELL LODGE, DIGSWELL RISE, WELWYN GARDEN CITY	36,000.00
CARTER JONAS	SANSAP BUSINESS PARK, HADNALL, SHREWSBURY	35,850.00
STANDARD LIFE INVESTMENTS	1 GEORGE STREET, EDINBURGH	35,000.00
R N G PROPERTIES LTD	138 WHITE BARN LANE, DAGENHAM, ESSEX	34,826.46
LONDON WORKWEAR RENTAL	6-8 JACKSON WAY, GREAT WESTERN IND PARK, WINDMILL LANE, SOUTHALL, MIDDLESEX	34,380.65
SPURDOWN INVESTMENTS LTD	THE OLD BANK, THE PLAIN, GOUDHURST, CRANBROOK	34,000.00
DEVONSHIRE GREEN - RENT	WEST ONE, 14 FITZWILLIAM STREET, SHEFFIELD	34,000.00
WOODSWHIRL 2014 LTD	DEVONSHIRE HOUSE, 38 YORK PLACE, LEEDS	33,614.53
HARDENWICK PROPERTY MANAGEMENT LTD	13 OVERSTONE ROAD, HARPENDEN, HERTS	33,600.00
L'UNICO (CAFFE MUSETTI)	UNIT 5, MILDMAY BUSINESS PARK, 213 BLACKHORSE ROAD, LONDON	33,127.23

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

Name	Address	Amount
WMS FACILITIES	DIAMOND HANGAR, LONG BOARDER ROAD, LONDON STANSTED AIRPORT, ESSEX	33,114.13
TIMICO LIMITED	BEACON HILL PARK, NEWARK, NOTTINGHAMSHIRE	32,564.42
BELLS COMMERCIAL LTD RENT	GOLDING HOUSE, 138 PLOUGH LANE, CLAPHAM JUNCTION, LONDON	32,560.00
OPTIMISTIC ACQUISITIONS LTD	95 ALLEYN PARK, LONDON	32,500.00
EDDERSHAW	HONE & JONES LTD, HADFIELD ROAD, CARDIFF	32,150.00
APRIROSE LIMITED	48A HJIGH STREET, EDGWARE, MIDDLESEX	32,000.00
ORACLE SHOP CTR LTD C/O WORKMANN L	MINTON PLACE, STATION ROAD, SWINDON	31,774.73
LAND SECURITIES RE WESTGATE OXFORD	100 VICTORIA STREET, LONDON	31,590.48
Adas Maintenance (Scotland) L	Unit 5B, Siemens Place, Blochalm Industrial Estate, Glasgow	31,521.52
Canada Life Limited	1-6 Lombard Street, London	30,500.00
GREENSPRUCE LP	TYNDAL HOUSE, 17 WHITELADIES ROAD, BRISTOL	30,480.00
ATTCHESON RAFFERTY	Unit 4, Stokenchurch Business Park, Ibstone Road, Stokenchurch, Bucks	30,000.00
CACI LTD	KENSINGTON VILLAGE, AVONMORE ROAD, LONDON	29,800.00
FIRST IN SERVICE LTD	WINDSOR INDUSTRIAL ESTATE, RUPERT STREET, BIRMINGHAM, WEST MIDLANDS	28,577.61
PLYMOUTH CITY COUNCIL	TRANSACTION CENTRE, BALLARD HOUSE, FLOOR 1, PLYMOUTH	28,000.00
WESTERN POWER DISTRIBUTION	ACCOUNTS RECEIVABLE, PO BOX 231, ELLIOT ROAD, PLYMOUTH	27,722.33
JESTIC LIMITED	UNITS 3 & 4 DANA ESTATE, TRANSFESA ROAD, PADDOCK WOOD, KENT	27,129.20
SONA REAL ESTATES LTD	15 BROOK PARADE, HIGH ROAD, CHIGWELL, ESSEX	27,097.94
CAVE DIRECT	UNIT B10, LARKFIELD TRADING ESTATE, NEW HYTHE LANE, LARKFIELD	26,842.51
PENNYCULICK COLLINS CHARTERED SURVEY	54 HAGLEY RD, BIRMINGHAM	26,790.72
TIBARD LTD	TIBARD HOUSE, BROADWAY, DUDINFIELD, CHESHIRE	26,558.86
Elliot Marketing & PR	Spring Cottage Offices, 28 Spring Lane, Great Horwood, Buckinghamshire	26,620.60
EARL PROPERTIES	4 HOMEFIELD ROAD, RADLETT, HERTS	26,600.00
MAYFIELD ASSET & PROPERTY MANAGEMENT	36-38 WIGMORE STREET, LONDON	26,219.17
AMBERSTONE TECHNOLOGY LIMITED	CAMBRIDGE HOUSE, BARRINGTON ROAD, SHEPRETH, ROYSTON	26,021.92
CENTER PARCS LTD	ONE EDISON RISE, NEW OLLERTON, NEWARK, NOTTINGHAMSHIRE	25,987.73
EAGLE EYE SOLUTIONS	2ND FLOOR, DIGITAL WORLD CENTRE, 1 LOWRY PLAZA, THE QUAYS, SALFORD	25,905.88
ALLODIUM INVESTMENTS LTD	97 OLD BROMPTON ROAD, LONDON	25,823.33
ASHDOWN PHILLIPS	PIPPINGFORD MANOR, NUTLEY, EAST SUSSEX	25,579.59
BROADGATE ESTATES LTD	THE MANAGEMENT SUITE, 1 THE OASIS, MEADOWHALL CENTRE, SHEFFIELD	25,235.67
PRETTY PRAGMATIC	OLD MARKET STUDIOS, 68 OLD MARKET STREET, BRISTOL	25,098.00
WFL MEDIA/DESIGNMYNIGHT	23-28 PENN STREET, LONDON	24,816.00
REALM LTD - S/CHARGE	THE FARMHOUSE, FARM ROAD, SOMERSET	24,729.63
JONES LANG LASALLE (SERV CHG)	PO BOX 55790, 40 BANK STREET, LONDON	24,415.81
J&M GENERAL CLEANING SERVICES	1045A LONDON ROAD, THORNTON HEATH, SURREY	24,181.20
W E BLACK LTD	HAWRIDGE PLACE, HAWRIDGE, CHESHAM, BUCKINGHAMSHIRE	24,039.00
GAS CASH SOLUTIONS (UK) LTD	SUTTON PARK HOUSE, 15 CARSHALTON ROAD, SUTTON, SURREY	23,863.60
CHOICE CARD LTD	40 BERNARD STREET, LONDON	23,812.86
B3 DESIGNERS LTD	302, Metropolitan Wharf, 70 Wapping Wall, LONDON	23,700.00
HOLIDAY INN		23,687.50
VICTOR HUGO LTD	PO BOX 27, VALE, GUERNSEY	22,767.94
SYMEC TECHNOLOGIES	159 FOUR ACRES, WITTHYWOOD, BRISTOL	22,477.68
K & L CONTRACT CLEANING LTD	UNIT 1 WOODLANDS, STUMBLE LANE, KINGSNORTH, ASHFORD	22,475.43
WORKMAN LLP	MINTON PLACE, STATION ROAD, SWINDON	21,770.49
KNIGHT FRANK LLP	55 Baker Street, London	21,439.18
United Hospitality Supplies	BCP House, Bassetsbury Lane, High Wycombe, Buckinghamshire	21,205.20
FLITA REFRIGERATION	THE LOCKS, HILLMORTON, RUGBY	21,042.00
MR C FERDENZI	TUDOR ROSE, 1 THE QUEENSWAY, GERRARDS CROSS, BERKSHIRE	21,000.00
PRINCES TRUST TRADING LTD	PO BOX 17542, BIRMINGHAM	20,737.00
GKR MAINTENANCE & BUILDING CO	BEDWAS HOUSE IND EST, BEDWAS, CAERPHILLY	20,285.95
HUXLEY & CO	21 KENWYN ROAD, TORQUAY, DEVON	20,190.92
ECKERSLEY	CASTLE CHAMBERS, CHINA STREET, LANCASTER	20,000.00
AIRTIME REWARDS LTD	1ST FLOOR EAGLE BUILDINGS, 64 CROSS STREET, MANCHESTER	19,662.21
GRAHAM & SIBBAID	PROPERTY MANAGEMENT ACCOUNTS, 1 GREENMARKET, DUNDEE	18,991.28
BRITISH INDEPENDENT UTILITIES	ST ANNES BUILDING, 349 CLIFTON DRIVE SOUTH, LYTHAM ST ANNES, LANCASHIRE	18,921.00
SALT PRODUCTIONS	UNIT 2.2, THE CANAL SPACE, 1-5 VYNER STREET, LONDON	18,767.44
RST BALDWIN STREET COMMERCIAL LTD	2ND FLOOR, REGIS HOUSE, 45 KING WILLIAM STREET, LONDON	18,247.37
JMG Tubing Co Ltd Self Administered	14-16 St Kildas Road, London	17,698.42
PSE FIRE SAFETY SYSTEMS LTD	WILFORD INDUSTRIAL ESTATE, UNIT 8, RUDDINGTON LANE, WILFORD	17,458.26
NORTHERN LIGHTS	HARDWICK VIEW ROAD, HOLMEWOOD IND ESTATE, CHESTERFIELD, DERBYSHIRE	17,278.68
PICKERINGS EUROPE LTD	GLOBE ELEVATOR WORKS, P O BOX 19, STOCKTON ON TEES, CLEVELAND	17,098.47
DEEP CLEAN	KELDAR HOUSE, 2 MARPLE ROAD, OFFTERTON, STOCKPORT	17,088.00
DUNCALF LTD	UNIT 1D THE CHANDLERY, 50 WESTMINSTER BRIDGE ROAD, LONDON	16,800.00
HIGHDRIVE PROPERTY PENSION SCHEME	17 LITTLE FOREST ROAD, TALBOT WOODS, BOURNEMOUTH, DORSET	16,666.67
STEVEN HEATH	35 RECTORY GARDENS, HORNSEY, LONDON	16,481.00
McARTHURGLLEN UK LTD	3RD FLOOR, NATIONS HOUSE, 103 WIGMORE STREET, LONDON	16,196.11
SES BUSINESS WATER	LONDON ROAD, REDHILL, SURREY	15,943.05
ECLIPSE FURNITURE	EASTBROOK ROAD, GLOUCESTER	15,892.80
CLASSIC LIFTS LIMITED	LAKEVIEW COURT, 340 HAYDOCK LANE, HAYDOCK	15,832.15
KINGSLEY ESTATES LTD	6 Hill Court, 34 Highgate West Hill, London	15,737.70
RAINBOW BRITE CLEANING SERVICES	UNIT 8, ENTERPRISE WAY, NEWPORT	15,587.86
WORKMAN LLP	MINTON PLACE, STATION ROAD, SWINDON	15,574.85
P&MM LTD	AVOLON HOUSE, BRECKLAND, LINCOLN ROAD, MILTON KEYNES	15,228.14
WIRELESS SOCIAL GROUP LIMITED	CENTURION HOUSE, CENTURION WAY, LEYLAND, PRESTON	15,111.46
ROOMEX LTD	D10 NUTGROVE OFFICE PARK, RATHFARNHAM, DUBLIN	14,784.18
CPL LEARNING LIMITED	BRIDGE COURT, 110 CANNING STREET, BIRKENHEAD, MERSEYSIDE	14,602.78
WORKMAN LLP	MINTON PLACE, STATION ROAD, SWINDON	14,353.10
MAJISign Ltd	66 Eastern Way, Bury St Edmunds, Suffolk	14,206.70
CANNONWOOD INVESTMENT LTD	NORTHSIDE HOUSE, MOUNT PLEASANT, COCKFOSTERS	14,000.00
ACORN ANALYTICAL SERVICES (UK) LTD	409 KG HOUSE, KG BUSINESS CENTRE, KINGSFIELD WAY, NORTHAMPTON	13,914.00
MAINSTAY COMMERCIAL	WHITTINGTON HALL, WHITTINGTON ROAD, WORCESTER	13,382.54
MR G P BUSH	THE NEW HOUSE, 1 WEST STREET, WEEDON, NORTHAMPTON	13,333.32
WITHEY & VEDI LTD	26A YORK STREET, TWICKENHAM, MIDDLESEX	13,200.00
BLACKHAWK NETWORK (EUROPE) LTD	WESTSIDE ONE, LONDON ROAD, APSLEY	13,172.00
Stark Software International Ltd	Sentinel House, 10-12 Massetts Road, Horley, Surrey	13,124.10
WORKMAN LLP	RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL	13,110.67
SAVILLS	BELVEDERE, 12 BOOTH STREET, MANCHESTER	13,073.88
THE DULWICH ESTATE	THE OLD COLLEGE, GALLERY ROAD, DULWICH, LONDON	13,062.63
SOUTH WEST WATER SERVICES LTD	CUSTOMER ACCOUNTS MANAGER, POB BOX 55, EXETER, DEVON	13,045.86
LYRECO UK LTD	DEER PARK COURT, DONNINGTON WOOD, TELFORD, SHROPSHIRE	12,827.62
Purified Air	Lyon House, Lyon Road, Romford, Essex	12,632.40
SEMPRE ANALYTICS	ORIEL HOUSE, 26 THE QUADRANT, RICHMOND, SURREY	12,600.00
E2M (UK) LTD	18-42 CHARLOTTE STREET, WAKEFIELD	12,324.97
ABEL ALARM CO LTD	DETECTION HOUSE, 4 VAUGHAN WAY, LEICESTER, LEICESTERSHIRE	12,248.73
RETAILMENOT UK LTD	6TH FLOOR, 200 GRAYS INN ROAD, LONDON	12,000.00
A FREWIN REFRIGERATION (AFR)	1 GARSON, SWINDON, WILTS	11,646.00
FOCUS DESIGN	15 A PARCHEMENT STREET, WINCHESTER, HAMPSHIRE	11,448.00
MYUNIDAYS LIMITED	2 CASTLE BOULEVARD, NOTTINGHAM	11,302.89
USD One-Off Supplier		11,237.73
TRAVELODGE	SLEEPY HOLLOW, AYLESBURY ROAD, THAME, OXON	11,099.09

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

Name	Address	Amount
MILLARDS CLEANING SERVICES LTD	3RD FLOOR, 28 CHARING CROSS ROAD, LONDON	11,021.77
A.E. SURCOUF AND SONS	RUE DES PRES, TRADING ESTATE, ST SAVIOUR, JERSEY	10,686.60
Live Bookings	5TH FLOOR, ELIZABETH HOUSE, 39 YORK ROAD, LONDON	10,671.07
Bidwells	PO Box 231, Trumpington Road, Cambridge	10,583.24
NOTTINGHAM CITY COUNCIL	CITY TREASURY, GUILDHALL, NOTTINGHAM, NOTTINGHAMSHIRE	10,402.00
CONALL DUNNION & GERARD DUNNION	66 WOODFIELD ROAD, KINGS HEATH, BIRMINGHAM	10,000.00
TASTE MARKETING LTD	BIRKBY HALL ROAD, BIRKBY, HUDDERSFIELD	10,000.00
HARRISON DESIGN CO LTD	15 COLESHILL STREET, SUTTON COLDFIELD, BIRMINGHAM	9,986.40
FERRYSPEED (C I) LTD	PORTFIELD ROAD, PORTSMOUTH, HAMPSHIRE	9,850.19
Caterer	TOTAL JOBS GROUP, WELLESLEY ROAD, SUTTON, SURREY	9,696.85
THOMSON REUTERS (PROFESSIONAL) UK LTD	LIVERTON BUSINESS PARK, EXMOUTH, DEVON	9,489.91
CHAPMAN PROPERTIES	29 LITTLE WIDBURY LANE, WARE, HERTFORDSHIRE	9,333.32
INTU PROPERTIES PLC	40 BROADWAY, LONDON	9,192.40
FORGE	FORWARD HOUSE, 17 HIGH STREET, HENLEY-IN-ARDEEN, WARWICKSHIRE	9,102.00
Interiors UK Limited	The New Oakes, Wellington Street, Oakes, Huddersfield	9,011.18
CARBON STATEMENT LTD	76 LINCOLN ROAD, HIGH WYCOMBE	9,000.00
INVITATION DIGITAL LTD	WAPPING ROAD, BRISTOL	9,000.00
SAVANTA GROUP LIMITED	38 DEAN PARK MEWS, EDINBURGH	9,000.00
NANT LTD	CRESCENT HOUSE, BROAD STREET, BILSTON	8,992.80
GVA GRIMLEY	BILFINGER GVA, PO BOX 8790, BIRMINGHAM	8,718.12
LAZARI PROPERTIES 2 LTDs/C COLL	GREATER LONDON HOUSE, HAMPSTEAD ROAD, LONDON	8,215.80
MANCHESTER CITY COUNCIL	BUSINESS RATES SECTION, PO BOX 314, MANCHESTER, LANCASHIRE	8,163.81
CARDIFF COUNTY COUNCIL	DIRECTOR OF FINANCIAL SERVICES, COUNTY HALL, CARDIFF, WALES	8,135.94
THE JERSEY ELECTRICITY CO LTD	P O BOX 45, QUEENS ROAD, ST HELIER, JERSEY	7,999.64
CLARKS ADVANCED SHREDDING LTD	STOUR VALLEY BUSINESS CENTRE, BRUNDON LANE, SUDBURY, SUFFOLK	7,830.84
CORONA ENERGY	EDWARD HYDE BUILDING, 38 CLARENDON ROAD, WATFORD	7,578.48
BLUE LIGHT CARD LTD	REGISTRY HOUSE, 202 ASHBY ROAD, LOUGHBOROUGH	7,473.60
CENTER PARCS WOBURN	ONE EDISON RISE, NEW OLLERTON, NEWARK, NOTTINGHAMSHIRE	7,430.29
The Milton Keynes Shopping Centre	C/O MERCER & HOLE, SILBURY COURT, 420 SILBURY BOULEVARD, MILTON KEYNES	7,289.68
UK GLASS FORCE LIMITED	UNIT 31-32, ELDON WAY INDUSTRIAL ESTATE, SPA ROAD, HOCKLEY	7,277.65
THE BOROUGH OF BASINGSTOKE & D	P O BOX 191, CIVIC OFFICES, LONDON ROAD, BASINGSTOKE	7,001.00
DEVONSHIRE GREEN S/CHARGE	1 RUTLEDGE MEWS, 1 SOUTHBOURNE ROAD, SHEFFIELD	6,961.66
RETAIL HUMAN RESOURCES PLC	14 BRISTOL GARDENS, LITTLE VENICE, LONDON	6,936.00
RICHARD BROWN LTD	3 ST JAMES ROAD, HARPENDEN, HERTS	6,900.00
COMPANIES HOUSE	PO BOX 710, CROWN WAY, CARDIFF	6,900.00
A TO Z SAFE WAREHOUSE CO LTD	GOLDFINCH HOUSE, 263 CHURCH ROAD, BENFLEET, ESSEX	6,814.80
MBT SUPPORT	OSBOURNE HOUSE, PORTLAND ROAD, HYTHE, KENT	6,732.00
TURQUOISE CLEANING COMPANY	HAMILTON HOUSE, 17 CEDAR ROAD, SURREY	6,730.21
E-MAN CLEANING SERVICES	7 MILL LANE, GRAYS	6,480.00
Thamesway Energy Limited	Gloucester Square, Woking, Surrey	6,255.67
STAR ESPRESSO MACHINES LTD	21 JUPITER BUSINESS PARK, HIXON, STAFFORD	6,175.65
MOOD MEDIA LIMITED	FORTIS BANK, CAMOMILE STREET, 23 CAMOMILE STREET, LONDON	6,105.60
RESTORE PLC	UNIT 5, REDHILL DISTRIBUTION CENTRE, SALBROOK ROAD, SALFORDS	6,033.91
Viridor Environscot Limited	PO Box 237, Taunton, Somerset	6,025.56
MORGENROY GROUP PLC	UNIT 2 CANARY WAY, AGECROFT COMMERCE PARK, SWINTON, MANCHESTER	5,933.46
GATESHEAD COUNCIL	CIVIC CENTRE, REGENT STREET, GATESHEAD	5,796.00
BARC BACK	THE GREENHOUSE, MEDIA CITY UK, SALFORD, MANCHESTER	5,700.00
HIGHLANDS AND ISLANDS AIRPORTS LTD	INVERNESS AIRPORT, INVERNESS	5,545.00
HELEN LO	SENTOSA, HANN COURT, WEYBRIDGE, SURREY	5,476.08
LAUNCH PR LIMITED	13-14 ARCHER STREET, LONDON	5,400.00
PREMIER ROLLS (SOUTH) LTD	STEWART CLOSE, ECCLESHILL, BRADFORD	5,253.00
LONDON BOROUGH OF CAMDEN (WASTE)	FINANCE DEPARTMENT, SYSTEM ADMIN & DEVELOPMENT DIVISION, ARGYLE STREET, LONDON	5,062.26
THE SOFT BRICK COMPANY LTD	39-42 MELFORD COURT, HARDWICK GRANGE, WOOLSTON, WARRINGTON	4,891.20
ABLE VENTURE	801 FOREST ROAD, WALTHAMSTOW	4,800.00
MILLGATE LIMITED	7 VANTAGE DRIVE, SHEFFIELD ROAD	4,716.17
EAGLE CLEANING	3 LEAHURST ROAD, LEWISHAM, LONDON	4,693.20
SANDERSON WEATHERALL	25 WELLINGTON STREET, LEEDS, WEST YORKSHIRE	4,690.90
TRAILSUITE LTD	8 GILFESTON ROAD, CARDIFF	4,650.00
FLUID OPTIONS UK LTD	UNIT 2, SHANNON COMMERCIAL ESTATE, NEW MALDEN, SURREY	4,584.80
INTERCLEAN SOUTHERN LTD	32 JESSICA CRESCENT, WEST TOTTON, SOUTHAMPTON, HAMPSHIRE	4,552.67
DEWI SAINT MERCHANTS ASSOC LTD	C/O LAND SECURITIES PROPERTIES LTD, 5 STRAND, LONDON	4,530.25
LUCAS BROTHERS	LA HAULE FARM, MONT AU ROUX, ST BELADE, JERSEY	4,504.01
SAFESTORE HOLDINGS LTD	Britannic House, Strling Way, Borehamwood, Herts	4,493.92
DE LAGE LANDEN LEASING LTD	PO BOX 430, WATFORD, HERTS	4,465.33
DELTRON LIFTS LTD	UNIT 5, BIRCH COURT, CRYSTALL DRIVE, SANDWELL BUSINESS PARK	4,427.90
ASSURE CONSULTING	PRINCETON COURT, PILGRIM CENTRE, BRICKHILL DRIVE, BEDFORD	4,310.28
LOVE SUCCESS PLC	1 LANCASTER PLACE, LONDON	4,217.40
JERSEY DEEP FREEZE LTD	PO BOX 45, QUEENS ROAD, ST HELIER	4,208.14
KNIGHT FRANK LLP	55 BAKER STREET, LONDON	4,179.58
NAYLORS S/CHG	HADRIAN HOUSE, HIGHAM PLACE, NEWCASTLE UPON TYNE	4,069.44
MERCER	TOWER PLACE WEST, LONDON	3,982.20
STRADA TRADING LTD	FIFTH FLOOR, 33 CHARLOTTE STREET, LONDON	3,762.24
LANCASTER CITY & DISTRICT WINDOW CL	1 WOODLANDS ROAD, LANCASTER	3,762.00
SAMPHIRE RESTAURANT	FLAT B, 12 BATTERSEA RISE, LONDON	3,750.00
Christie Developments	44 Angusfield Avenue, Aberdeen	3,726.07
ASHLEY CLEANING SERVICES LTD	1A-1B CHASE GREEN AVENUE, ENFIELD, MIDDLESEX	3,696.01
J.J. FOX TRADING LTD	LA RUE DES PRES, ST SAVIOUR, JERSEY	3,694.57
MONAGHANS LIMITED	QUAYSIDE HOUSE, FURNIVAL ROAD, SHEFFIELD	3,600.00
SCOTT & SCOTT	TOWNGATE HOUSE, 2-8 PARKSTONE ROAD, POOLE, DORSET	3,600.00
CITY CENTRE CONSULTING LIMITED	4 WILLOW COURT, 5A COPERS COPE ROAD, BECKENHAM	3,578.88
AVERY DENNISON RETAIL INFORMATION	UNIT 1 THOMAS ROAD, WOODBURN INDUSTRIAL PARK, WOODBURN GREEN	3,569.94
SERVICEMASTER CS NORTHAMPTON	DALE HOUSE, SMEETON ROAD, SADDINGTON, LEICESTERSHIRE	3,522.28
CASTLE WATER	CRAIGHALL CASTLE, BLAIRGOWRIE, PERTSHIRE	3,481.06
ARCHWAY FACILITIES LIMITED	CAPITAL COURT 2, BITTERN ROAD, SOWTON, EXETER	3,461.18
EV@YOUR SERVICE PROFESSIONAL CLEAN	29 NURSERY LANE, GATESHEAD, TYNE AND WEAR	3,373.49
EVANDER GLAZING & LOCKS	LAKESIDE 300, OLD CHAPEL WAY, BROADLAND BUSINESS PARK, NORWICH	3,336.10
Vaclensa Commercial Cleaning	UNIT C5, LEADBEATERS LANE	3,327.00
CHARTERHOUSE VOICE & DATA LTD	GATE HOUSE, 5 CHAPEL PLACE, LONDON	3,322.50
BEAVER GROUP	UNIT 9/10, CRANE MEAD BUSINESS PARK, WARE, HERTFORDSHIRE	3,300.00
RGB MG LIMITED	CROWN HOUSE, 123 HAGLEY ROAD, BIRMINGHAM	3,124.80
L F HUNT	72 Blunden Road, Cove, Farnborough, Hampshire	3,120.00
AYRES & CRUIKS	86-88 BAXTER AVENUE, SOUTHEND ON SEA, ESSEX	3,112.78
A STAR CLEANING SERVICES	767 WOLSELEY ROAD, ST BUDEAUX, PLYMOUTH, DEVON	3,074.06
CAVE DIRECT NORTH	102 ARCHES, NORTH WESTERN STREET, ARDWICK, MANCHESTER	2,912.13
AXA ICAS OHS LTD	AXIS HOUSE, 23 ST LEONARD'S ROAD, EASTBOURNE	2,824.75
William Reed BUSINESS MEDIA Ltd	William Reed BUSINESS MEDIA Ltd, TRINITY HOUSE, SCULPINS LANE, WETHERSFIELD	2,781.00
DECARBONIZER LTD	31 KENLEY WALK, LONDON	2,776.80
DAC BEACHCROFT LLP	ADMINISTRATION CENTRE, PORTWALL PLACE, PORTWALL LANE, BRISTOL	2,776.70
YORK CITY COUNCIL	P O BOX 308, YORK, NORTH YORKSHIRE	2,766.23
DONNA'S DIRT DEVILS	25 COLESHILL DRIVE, HARTCLIFFE, BRISTOL	2,742.90



Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

Name	Address	Amount
CHELMSFORD BOROUGH COUNCIL	PO BOX 457, CIVIC CENTRE, CHELMSFORD, ESSEX	2,736.00
SIPARA LIMITED	ROCHESTER HOUSE, EYNSHAM ROAD, OXFORD	2,636.65
JOHNS OF NOTTINGHAM	622-640 WOODBOROUGH ROAD, NOTTINGHAM	2,640.00
CANON	WOODHATCH, REIGATE	2,617.35
AED One-Off Supplier		2,617.26
NETWORK RAIL INFRASTRUCTURE LTD	ACCOUNTS RECEIVABLES, PO BOX 4150, TRAVIS STREET, MANCHESTER	2,609.36
PRESTIGE PURCHASING LTD	NOBLE HOUSE, CAPITAL DRIVE, LINFORD WOOD, MILTON KEYNES	2,520.00
THE LATA FOUNDATION	20 UPPER TACHBROOK STREET, LONDON	2,500.00
DERBY CITY COUNCIL	FINANCE DEPT, THE COUNCIL HOUSE, CORPORATION STREET, DERBY	2,500.00
LOKE MOBILE LTD	KEMP HOUSE, 160 CITY ROAD, LONDON	2,439.00
J M GLENDINNING (INSURANCE BROKERS)	INSURANCE BROKERS, 54 WESTBOROUGH, SCARBOROUGH, NORTH YORKSHIRE	2,426.37
TOR2 LIMITED	ASPEN WAY, YALBERTON INDUSTRIAL ESTATE, PAIGMONT	2,416.67
METROPOLIS INTERNATIONAL GROUP LTD	6TH FLOOR, DAVIS HOUSE, 2 ROBERT STREET, CROYDON	2,407.65
ROCKSHAW LIMITED	FIGURES HOUSE, 24 BRIGHTON ROAD, SALFORDS, SURREY	2,400.00
STRATFORD CCH LTD	6TH FLOOR MIDCITY PLACE, 71 HIGH HOLBORN, LONDON	2,399.30
STRATFORD UTILITIES LTD	6TH FLOOR, MID CITY PLACE, 71 HIGH HOLBORN, LONDON	2,292.07
BAKO (Western) Ltd	BAKO HOUSE, KINGSMILL INDUSTRIAL ESTATE, CULLOMPTON, DEVON	2,291.24
ABS LATIN PROMOTIONS	103 EDGBASTON ROAD, MOSELEY, BIRMINGHAM	2,280.00
WE THE CURIOUS (ENTERPRISES) LTD	ANCHOR ROAD, BRISTOL	2,280.00
WARRENS BAKERY-FRANCHISE LIMITED	OCEAN HOUSE, LOWER QUAY, HELSTON, CORNWALL	2,223.01
CERTIFIED SECURITY LTD	2 CHEAPSIDE, DERBY	2,208.00
JONATHAN HENRY REES HADLEY	SUNNYRIDGE, NEWGALE, HAVERFORDWEST, PEMBROKESHIRE	2,200.00
EUROPEAN LAMP GROUP LTD	C/O EDMUNDSON ELECTRICAL LTD, PO BOX 113, 20C MAIN STREET, GARFORTH	2,125.64
CLEANING SCOTLAND LTD	EVANS BUSINESS CENTRE, UNITS 22/30, 68-74 QUEEN ELIZABETH AVENUE, HILLINGTON INDUSTRIAL ESTATE	2,118.65
DWR CYMRU WELSH WATER	CUSTOMER SERVICES, PO BOX 690, CARDIFF, WALES	2,109.93
TRILOGY BEVERAGE BRANDS LTD	LAUREL HOUSE, 173 CHORLEY NEW ROAD, BOLTON	2,108.18
AZTEQ SOLUTIONS LTD	AZTEQ HOUSE, MAXTED CORNER, EATON ROAD, HEMEL HAMSTEAD	2,088.00
LAND SECURITIES PROPERTIES LTD	5 STRAND, LONDON	2,033.21
LEAP UTILITIES SERVICES LIMITED	53 THE GREENHOUSE, 101-110 BROADWAY, MEDIA CITY UK, SALFORD	1,973.78
PEOPLE FACTOR HR LIMITED	2 THE COACH HOUSE, BROCKHALL, NORTHAMPTONSHIRE	1,971.34
PERSEY WATER	PO BOX 69, MULCASTER HOUSE, WESTMOUNT ROAD, ST HELIER	1,946.37
RENTOKIL INITIAL PEST CONTROL	RENTOKIL INITIAL UK LTD, GARLAND ROAD, EAST GRINSTEAD, WEST SUSSEX	1,940.40
HUBER & RICHARDSON LIMITED	151 WEST GEORGE STREET, GLASGOW	1,922.96
DUBLICHECK CLEANING SERVICES	HARDROX LIMITED AUTHORISED DUBLICHECK, 17 DUNNS LANE, UPTON UPON SEVERN, WORCESTERSHIRE	1,917.60
C Carnevale	Carnevale House, Blundell Street, London	1,899.56
FEEL THE SPARKLE - SOUTHERN	BARTLEY VILLA, SOUTHAMPTON ROAD, BARTLEY, NEWFOREST	1,890.00
EJ SERVICES LTD	UNIT 6 BALL MILL TOP BUSINESS, HALLOW, WORCESTER, WORCESTERSHIRE	1,867.11
SPECIALIST WASTE RECYCLING LTD	BUCKHAM HOUSE, LENTEN STREET, ALTON, HAMPSHIRE	1,863.33
OCS GROUP UK LTD v/a CANNON	NORTHGATE HOUSE, NORTHGATE, WHITE LUND, MORECAMBE	1,857.84
PEEL WATER FACILITIES LTD	PEEL DOME, INTU TRAFFORD CENTRE, MANCHESTER	1,844.52
SOLID SECURITY	54 CHATSWORTH ROAD, HACKNEY	1,843.20
CLEANING LOGISTICS (SW) LTD	40A STATION ROAD, TWYFORD, BERKS	1,836.86
JASMIN DESIGN LTD	UNIT 54, WHARF WAY, GLEN PARVA, LEICESTER	1,813.44
WE ARE ROAST LIMITED	BERKSHIRE HOUSE, 168-173 HIGH HOLBORN, LONDON	1,806.10
Bradford Swissport	Unit A, Prologis Park, Stockley Road, West Drayton	1,768.20
Felida Services Ltd	45 Tolmers Road, Cuffley, Herts	1,764.00
COMPLETE CLEANING SERVICES	9 GD UNITS, COPTON ROAD, MARSH BARTON, EXETER	1,761.39
NGENERATION LTD	VISION POINT, VAUGHAN TRADING ESTATE, SEDGLEY ROAD EAST, TIPTON	1,756.98
ABLOU FACILITIES LTD	UNIT 7 HUNGRY FOX ESTATE, BROADCLYST, EXETER	1,752.00
CLEAR AND CLEAN	7 WESTERN PLACE, WORTHING	1,750.00
JK FRANCHISING LTD	REGUS, BROOKLAND BUSINESS PARK, WELLINGTON WAY, WEYBRIDGE	1,746.51
UNICORN OFFICE PRODUCTS LTD	10-16 YORK STREET, ST WERBURGH, BRISTOL	1,719.26
KROYAIR LTD	262 MOSELEY ROAD, HIGHGATE, BIRMINGHAM	1,673.80
OAK CONTRACT CLEANING	FLAT1 GLADE POINT, HAYWARDS HEATH, WEST SUSSEX	1,581.00
CITY OF SHEFFIELD	BUSINESS RATES CORP RESOURCES, PO BOX 1283, SHEFFIELD	1,525.00
REWARD SPORTS LOYALTY CARD LTD	3RD FLOOR, 80 NEW BOND STREET, LONDON	1,523.27
VENTSERV LIMITED	UNIT 126 JOHN WILSON BUSINESS, HARVEY DRIVE, CHESTFIELD, WHITSTABLE	1,506.00
OLICE PRODUCTIONS	50 SYDENHAM ROAD, BRISTOL	1,500.00
TEAMWORK (UK) LTD	ALBANY HOUSE, SHUTE END, WOKINGHAM, BERKSHIRE	1,500.00
APPROVED CLEANING SERVICES	26 MONMOUTH COURT, CAERPHILLY, CARDIFF	1,487.97
ST JOHN'S AMBULANCE	ST JOHN'S HOUSE, 5 BROADFIELD CLOSE, SHEFFIELD	1,470.00
CD WASTE MANAGEMENT	DEPTFORD RECYCLING CENTRE, LANDMANN WAY, SURREY CANAL ROAD, DEPTFORD	1,469.23
NEWCASTLE CITY COUNCIL	THE DIRECTOR OF FINANCE, CIVIC CENTRE, NEWCASTLE UPON TYNE, TYNE & WEAR	1,454.16
JERSEY TELECOMS	P O BOX 53, TELEPHONE HOUSE, JERSEY, CHANNEL ISLANDS	1,447.77
PRINCIPAL HEALTH & SAFETY LTD	THE PHOENIX CENTRE, GODS BLESSING LANE, HOLT, WIMBORNE	1,429.20
SPOTLESS MIDLANDS LTD	GLENSYL WAY, BURTON ON TRENT	1,425.60
SELECTA & PELICAN ROUGE UK	APOLLO HOUSE, ODYSSEY BUSINESS PARK, WEST END ROAD, SOUTH RUISLIP	1,424.88
THE FILTA GROUP LTD	THE LOCKS, HILLMORTON, RUGBY, WARWICKSHIRE	1,411.20
THE GIFT VOUCHER SHOP LTD	30 ST JOHN'S LANE, 2ND FLOOR, LONDON	1,381.91
THE CUTLERY POLISHER COMPANY LIMITED	THE BARN, SPEEDGATE FARM, FAWKHAM, KENT	1,368.00
THE PRINTROOM UK	UNIT 2, KINGFISHER BUSINESS PARK, BOOTLE, LIVERPOOL	1,366.20
STRATEGIC FACILITIES MANAGEMENT	THE ESTATE OFFICE, THE GINNEL, BARDSEY, LEEDS	1,281.28
GATELEY PLC	98 KING STREET, SHIP CANAL HOUSE, MANCHESTER	1,274.40
INTERNATIONAL FOOD LINK LTD	UNIT D1, ZENITH BUSINESS PARK, PAYCOCKE ROAD, BASILDON, ESSEX	1,239.87
AQUAPLUS WINDOW CLEANING LTD	5 CAMBRIDGE GARDENS, UPPER HOLLY WALK, LEAMINGTON SPA	1,230.60
NEVILLE FORD	50 WESTLEIGH PARK, HENGROVE, BRISTOL	1,220.01
GLENNY LLP	UNEX TOWER, 5TH FLOOR, STATION STREET, STRATFORD	1,204.20
PA ENTERTAINMENT	7 HATHERLEY GARDENS, LONDON	1,200.00
MAUD EDEN (FOOD STYLING)	189 TREVELYAN ROAD, LONDON	1,200.00
GB GROUP PLC	AEGON HOUSE, 13 LANARK SQUARE, LONDON	1,188.00
D & D FACILITIES MANAGEMENT	46 MILE OAK ROAD, SOUTHWICK, WEST SUSSEX	1,177.20
STANDARD CLEANING SERVICES	37 KIMBERLEY ROAD, SOUTH BENLEET, ESSEX	1,168.80
ELDON SQUARE MERCHANTS ASSOCIATION	Centre Management Office, Eldon Square Shopping Centre, Eldon Court, Percy Street, Newcastle upon Tyne	1,152.68
BEMROSEBOOTH LIMITED	STOCKHOLM ROAD, SUTTON FIELDS, HULL	1,152.00
DILIGENT CLEANING LTD	ECO INNOVATION CENTRE, PETERSCOURT, CITY ROAD, PETERBOROUGH	1,119.83
RMG - URBAN SPLASH (RWY) LTD	RMG HOUSE, ESSEX ROAD, HODESSDON, HERTS	1,115.97
MEETUPCALL	D HUB, UNIT 4 ATLAS OFFICE PARK, FIRST POINT, DONCASTER	1,092.99
WORKMAN LLP	78 ST VINCENT STREET, GLASGOW	1,075.37
UNOX SERVICE SOLUTIONS LTD	1 CAMBERLEY BUSINESS CENTRE, STANHOPE ROAD, CAMBERLEY, SURREY	1,029.60
BAY CLEANING SOLUTIONS (COMM)	58 WALTER ROAD, SWANSEA	1,027.20
AYS CLEANING SERVICES	30 SANDWICH ROAD, PRESTON GRANGE, NORTH SHIELDS	1,023.00
BRENTWOOD COMMUNICATIONS LTD	BC HOUSE, EAST HANNINGFIELD ROAD, CHELMSFORD	1,018.29
ANDREWS CLEANING	53 SUMMERFIELD ROAD, SHIPWAY, DEVON	984.00
Capital Waste Solutions Ltd	PO Box 193, Bromley	981.61
AQUILA FACILITIES LTD	SANDOWN HOUSE, SANDBECK WAY, WETHERBY	974.40
WDC MUSIC CONSULTANCY LTD	4 RAILWAY STREET, HUDDERSFIELD	960.00
ICT REVERSE ASSET MANAGEMENT LTD	THE OLD REEBOK, SIUTHGATE, WHITE LUND IND EST, MORECAMBE	955.20
DREAMS COME TRUE CHARITY	EXCHANGE HOUSE, 33 STATION ROAD, LIPHOOK, HAMPSHIRE	951.75
CRYSTAL CLEAN SERVICE	30 SANDERLING WAY, GREENHITHE	937.50
DUNEDIN WINDOW CLEANING CO	199 BRAID ROAD, EDINBURGH, SCOTLAND	917.40

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

Name	Address	Amount
GCC FACILITIES MANAGEMENT PLC	8-10 High Street, Sutton, Surrey	916.16
EVOLVE SECURITY GUARDS LIMITED	59A HOLLYCROFT ROAD, ENNETH, WISBECH	909.00
HAWK INCENTIVES LTD	PENNYROYAL COURT, STATION ROAD, TRING, HERTFORDSHIRE	884.35
ROYAL B OF KINGSTON UPON THAMES	COUNCIL TAX & RATS DEPT, GUILDHALL 2, KINGSTON UPON THAMES, SURREY	875.00
NOTTINGHAM (UK) CLEANING SERVICES LTD	UNIT 1, CHESTNUT HOUSE, MOORGREEN INDUSTRIAL PARK, ENGINE LANE, NOTTINGHAM	840.00
FLOYD COAST WINDOW CLEANERS	172 ST ANDREWS ROAD SOUTH, LYTHAM ST ANNES	840.00
J DAVIS WINDOW CLEANING LTD	CONNIES HOUSE, RHYMNEY RIVER BRIDGE ROAD, CARDIFF	831.92
JENNA LEITER	APARTMENT 10, 4 BALHAM HILL, LONDON	831.64
LONDON CITY BOND	SCHOONER HOUSE, TILBURY FREEPORT, TILBURY	819.00
QUINTEX SYSTEMS LTD	40 Ivanhoe Road, Finchampstead, Berkshire	818.94
CPL Training	Egerton House, 2 Tower Road, Birkenhead	817.20
EDEN SPRINGS	3 LIVINGSTONE BOULEVARD, HAMILTON INTL. TECHNOLOGY PARK, BLANTYRE, LANARKSHIRE	797.94
J M POSNER LTD	UNIT L, PENFOLD WORKS, IMPERIAL WAY, WATFORD	785.95
CHUBB FIRE LIMITED	PO BOX 37, CHUBB HOUSE, SUNBURY ON THAMES, MIDDLESEX	748.80
BRUNSWICK GROUP LLP	16 LINCOLN'S INN FIELDS, LONDON	741.98
SELDEN RESEARCH LIMITED	STADEN BUSINESS PARK, STADEN LANE, BUXTON, DERBYSHIRE	733.88
CONCEPT CLEAN	20 MATTHAU LANE, OXLEY PARK, MILTON KEYNES, BUCKS	732.00
PRO TECHNICAL UK LTD	UNIT 1 COBURN PLACE, DERBY	729.00
ASSET PROTECTION (YORKSHIRE) LTD	75 SUNNYBANK MILLS, TOWN STREET, FARSLEY, LEEDS	729.00
MAKE IT YORK	1 MUSEUM STREET, YORK, NORTH YORKSHIRE	714.00
WE ARE DISCOUNTS	2ND FLOOR, SUITE 206, FORT DUNLOP, FORT PARKWAY	712.80
JAMES KEMPTON	Enter Supplier Address	660.00
WILLEXPERT LIMITED	3 COSBY ROAD, NOTTINGHAM	648.40
CCL CLEANING GROUP LTD	UNIT 128, PORTSMOUTH ROAD, WOOLSTON, SOUTHAMPTON	642.85
WEST CHESH & NORTH WALES CHAMBER	CHURCHILL HOUSE, QUEEN'S PARK CAMPUS, QUEEN'S PARK ROAD, CHESTER	636.00
BATES CLEANING SERVICES	22 LOUNDES ROAD, UNSTONE, DRONFIELD, DERBYSHIRE	615.00
C1 WINDOW AND OFFICE CLEANING SERVICE	7 SEA SPRAY AVENUE, SHOREHAM BEACH	600.00
OLIVE GREEN ASSOCIATES LTD	80 ALTWOOD ROAD, BERKSHIRE	600.00
RONDANINI UK LTD	22-23 Bessemer Park, 250 Milkwood Road, London	562.50
GRATERS GROUP LTD	7 PIERREPORT STREET, BATH	547.32
W FULLER & SON LTD	45 MEVIS GROVE, BLETCHELY, MILTON KEYNES	540.00
KP WASTE LIMITED	PO BOX 309, HARPENDEN, HERTFORDSHIRE	528.00
SPM LTD	CENTRUM CENTRE, 38 QUEEN STREET, GLASGOW, SCOTLAND	522.36
GERMBUSTERS LTD	LES HOUGUES FARM, LA ROUTE DES COTES DU NORD, TRINITY	502.11
LADDERS FREE LTD	74 CAE CANOL, PENARTH, SOUTH GLAMORGAN	501.98
CRYSTAL PRODUCTIONS MUSIC AGENCY	71 JUSTINES AVENUE, STRATFORD UPON AVON	500.00
SPALLS CLEAN LTD	2-6 THE OAKLAND BUSINESS CENTRE, 6 REEVES WAY, SOUTH WOODHAM FERRERS	491.60
willow services	SUITE 317, VICTORY BUSINESS CENTRE, SOMERS ROAD NORTH, PORTSMOUTH	489.99
BRODIES LLP CLIENT ACCOUNT	15 ATHOLL CRESCENT, EDINBURGH	485.84
Tahola Ltd	SUITE 18, 575-599 MAXTED ROAD, Hemel Hempstead, Hertfordshire	480.01
ROB LAWES ENTERTAINMENTS	16 THE GLADES GRANDE PARK, NORTHAMPTON	480.00
NORTHAMPTON TOWN FOOTBALL CLUB	SIXFIELDS STADIUM, NORTHAMPTON	480.00
EDDISONS COMMERCIAL PROPERTY MGT LTD	35 New Bridge Street, London	466.44
ANGLIAN WATER PLC	PAYMENT CENTRE, PO BOX 854, LINCOLN	462.26
LIGHT & AIREY CLEANING SERVICES LTD	49 A EASTON BUSINESS CENTRE, FELIX ROAD, EASTON	460.20
WHITTING & PURCHES SOLICITORS	NORTHAMPTON HOUSE, POPLAR ROAD, SOLIHULL, WEST MIDLANDS	453.00
MAPLELEAF CLEANERS	UNIT 14, TELFORD CLOSE, BURNETT ROAD, SWEET BRAIR IND. ESTATE, NORWICH	451.20
ROSS KILLINGTON	12 WHITE HART LANE, ROMFORD, ESSEX	450.00
JM PRIME TECHNOLOGIES LIMITED	12 CHAPEL CLOSE, WATFORD	444.00
ADT FIRE & SECURITY	PO BOX 352, MANCHESTER	418.90
NORTHERN SECURITY NATIONAL LTD	283 CHURCH STREET, BLACKPOOL	405.60
FELIX SIMPSON	4 KERRISON ROAD, NORWICH, NORFOLK	400.00
CHARLOTTE L MCGLYNN	29 TURFILL ROAD, OLD DEAN, CAMBERLEY	400.00
SPECIALIST WINDOW CLEANING LIMITED	UNIT 4 KINGLEY PARK, STATION ROAD, KINGS LANGLEY	387.60
SASKIA SIDNEY (OHIO) LTD	FLAT 2, 78 LYNHURST WAY, LONDON	381.70
EDENRED (UK GROUP) LTD	HONEYCOMB NORTH, HONEYCOMB, CHESTER BUSINESS PARK, CHESTER	379.85
MRS COMMUNICATIONS LTD	IMPERIAL COURT, VIADUCT ROAD, GWAELOD-Y-GARTH, CARDIFF	376.59
CLEANER PREMISES	61 QUINCE, ARMINSTON, TANKWORTH	375.80
SIGNTECH (C.I.) LIMITED	LEWIS LANE, ST HELIER, JERSEY	373.80
A.P. SECURITY	33 THE METRO CENTRE, DWIGHT ROAD, WATFORD	369.24
WELCOME TO HARGOATE	CONYNGHAM HALL BUSINESS CENTRE, BOND END, KNARESBOROUGH	360.00
WORLD WEATHER ONLINE	ADVANTAGE BUSINESS CENTRE, 132-134 GREAT ANCOATS STREET, MANCHESTER	360.00
TERRY OLPIN	60 A PARK ROW, BRISTOL	330.00
1-2-1 Window Cleaning	24 Appletree Lane, Spencers Wood, Reading	320.00
NEWDAY CLEANING SERVICES	49 CHERRY TREE ROAD, MARTON, BLACKPOOL, LANCASHIRE	318.15
TAGVENUE LIMITED	4-5 BONHILL STREET, LONDON	309.64
EAT WITH YOUR EYES	2 ABBEY COURT, FRASER ROAD, PRIORY BUSINESS PARK, BEDFORD	306.00
CLEAR BUSINESS WATER	WAVERLEY, CAIRD PARK, HAMILTON BUSINESS PARK, HAMILTON	302.56
INNPACED LTD	SUITE FB, 10 WHITTLE ROAD, FERNDOWN INDUSTRIAL ESTATE, WIMBORNE	300.00
DAVID LODGE CONSULTANCY	No 3 the Courtyard, Gerstage, Weaverham, Northwich	300.00
IMAGESOUND PLC	VENTURE WAY, DUNSTON TECHNOLOGY PARK, CHESTERFIELD, DERBYSHIRE	290.40
Grime Reaper Products Ltd	Common Lane Industrial Estate, Kenilworth	288.00
POCKIT LTD	18 CAVENDISH SQUARE, LONDON	287.81
STEPHEN SMALL SOLE TRADER	24 Mead Court, Knaphill, Woking, Surrey	287.08
CITY OF WESTMINSTER WASTE COLLECTION	COMMERCIAL WASTE 3RD FLOOR SOUTH, WESTMINSTER CITY HALL, VICTORIA STREET, LONDON	271.90
C W CLEANING SERVICES	THE CLIFFLANDS, WRINEHILL ROAD, WYBURNBURY, NANTWICH	260.00
THE GUIDE ASSOCIATION CORPORATION LTD	SILVERDALE, 68 DUKES WOOD DRIVE, GERRARDS CROSS, BUCKS	250.00
ITAL-CUTLERY SERVICES	WICKHAM MEWS, REAR OF 47, MANOR AVENUE, BROCKLEY LONDON	249.22
J.A. LEE	Galloway, Lamplugh, Workington, Cumbria	243.50
PARAMOUNT WINDOW CLEANING SERVICES	4 CHURCH VIEW, WHITE WALTHAM, MAIDENHEAD	240.00
REED CLEANING SERVICES	65 MOORFIELD GROVE, BOLTON	240.00
MOSCROP CLEANING SERVICE LTD	FIRST FLOOR, 2 CITY ROAD, CHESTER	239.25
DARKSTAR CORPORATION LTD	UNIT 8 & 12, LODDON PARK FARM, TWYFORD, BERKSHIRE	231.95
ABBA GIRLS	52 SQUARE HILL ROAD, MAIDSTONE	230.00
PRECISION HYGIENE LTD T/A SPOONSHINE	UNIT 4, MILLWOOD BUSINESS PARK, COLETT WAY, NEWTON ABBOT	223.60
FLEURATIONS	AULD CART SHED, LOCHHILL FARM, LONGNODDY, EAST LOTHIAN	219.75
PUREWASH	PO BOX 847, EXETER	216.96
INTELLIGENT CARD SOLUTIONS LTD	440 STRAND, LONDON	212.42
D THOMPSON	9 FOURTH AVE, SHERWOOD RISE, NOTTINGHAMSHIRE	210.00
TERRY ADAMS	30 BLENHEIM CRESCENT, SPROWSTON, NORWICH	200.00
MICO LIGHTING LTD	TROYDALE LANE, PUDSEY, LEEDS, WEST YORKSHIRE	196.80
WATERFORCE WINDOWS CLEANING	76 HALL ROAD, LITTLE PRESTON, LEEDS	189.00
FUTURE CARPET CLEANING SERVICES	8 OPIUS AVENUE, YORK BUSINESS PARK	186.00
Fairway & Kenwood Car Services Ltd	14-22 Station Road, London	185.52
1981 EVENTS	15 READERS CLOSE, DUNSTABLES, BEDFORDSHIRE	185.00
ECOURIER (UK) LTD	3RD FLOOR 206 WHITECHAPEL ROAD, LONDON	184.91
NORWICH SECURITY SPECIALISTS	28 THURLING PLAIN, NORWICH	184.80
FUNCTION FIXERS LTD	71-75 SHELTON STREET, LONDON	175.03
MATTHEW & SONS	25 WYNGARTH, WINCH WEN, SWANSEA	175.00
FAIRWAYS CLEANING SERVICES	8 ST JOHN CRECENT, CANVEY ISLAND, ESSEX	175.00

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

Name	Address	Amount
HANBURY WINDOW CLEANERS	33 ELMTREE CLOSE, LIVERPOOL	170.00
CLEAN SOCIETY	5 ELM BUSINESS UNITS, 67 CHARTWELL ROAD, WEST SUSSEX	168.00
WARBURTONS LTD	HEREFORD HOUSE, HEREFORD STREET, BOLTON	161.40
A VANDERBYL	11 THE GREEN, BUCKHURST HILL, ESSEX	160.00
NSS CLEANING LTD (NATIONWIDE)	3 Colton Mill, Bullerthorpe Lane,	157.60
WASHFORCE	WOKINGHAM ROAD, READING	156.00
CALDERHEAD REFRIGERATED TRANSPORT	LITTLE FORGE ROAD, PARK FARM INDUSTRIAL ESTATE, REDDITCH	155.52
CITY FLEET BUSINESS	7 WOODFIELD ROAD, LONDON	153.01
TOWER CLEANING CONTRACTOR	T.A. TOWER, 3 MANSE WAY, SWANLEY, KENT	152.00
FRANCOTYP-POSTALIA LTD	LAKE SIDE HOUSE 74 QUESTOR, POWDERMILL LANE, DARTFORD, KENT	151.75
HR PJ CHADBORE	8 LADYCROFT PARK, BERRY LANE, BLEWBERRY, DIDCOT	150.00
Court Payments		149.26
NI ROSS-HARRIS	PROPRIETOR NI ROSS-HARRIS, 23 NEWINGTON AVENUE, SOUTHEND-ON-SEA, ESSEX	135.00
KEYMASTER SECURITY LTD	27 PENYLAN ROAD, ROATH, CARDIFF	133.68
WASH WINDOW CLEANING (J Tougher)	The Hop Inn, Openwoodgate, Belper, Derbyshire	130.00
Clearview C.W.C.S	13C AIRPORT ROAD IND EST, KINGSTON PARK, NEWCASTLE UPON TYNE	126.00
QUEEN CLEANING SERVICES	35 NITSHILL CRESCENT, BEARDSDEN, GLASGOW	120.25
Vira-International Ltd	Vyman House, 104 College Road, Harrow, Middlesex	120.00
CLEAN IT WINDOW CLEANERS	25 LEE CLOSE, CHELTENHAM	120.00
Brandon Bros	23 ROE GREEN LANE, HATFIELD HERTFORDSHIRE	117.00
Glen Window Cleaning Ltd	35 The Drive, Tyne & Wear, North Shields	117.00
DELICIOSO UK LTD	UNIT 8, TOWER BUSINESS PARK, BERINSFIELD, OXON	110.40
CENTRAL CONVENIENCE STORES	45-57 SEAMOR ROAD, BOURNEMOUTH	106.40
MARTIN STAGG CLEANING SERVICES LTD	4 GAINSBOROUGH DRIVE, ST JULIANS, NEWPORT, SOUTH WALES	100.80
OXFORD CITY COUNCIL	140 HIGH STREET, OXFORD	90.00
BRITISH GAS (area 7)	PO BOX 254, CAMBERLEY, SURREY	89.40
JT CLEANING SERVICES	1 KINGS COURT, BEAULY	89.00
SHRED IT	2ND FLOOR, CORNER HOUSE, 117 CROSS STREET, SALE	87.47
ROYAL BOROUGH OF KENSINGTON&CHELSEA	FINANCE DEPARTMENT, TOWNHALL, HORNTON STREET, LONDON	85.57
CR WINDOW CLEANING LTD	10 RIDDFORD CRESCENT, BRAMPTON, HUNTINGDON	81.00
S.PHILLIPS WINDOW CLEANING COMPANY	15A AVON ROAD WEST, CHRISTCHURCH, DORSET	80.64
BHMA LIMITED	7 - 10 ASHLEY PARK, COMMON ROAD, WITCHFORD, CAMBRIDGSHIRE	80.34
A & C WINDOW AND OFFICE CLEANING	21 BRAMERTON ROAD, BECKENHAM	80.00
SPOTLESS WINDOW CLEANING	99C LINCOLN ROAD, PETERBOROUGH	70.00
GO DINE LTD	THE HIVE, BURTON STREET, NOTTINGHAM	60.00
L & M WINDOW CLEANERS	5 CHESHUNT ROAD, BELVEDERE, KENT	60.00
BT WORLDWIDE LTD	1 VANTAGE COURT, NEWPORT PAGNELL, BUCKINGHAMSHIRE	58.61
CLOUDCASTING CORPORATION LIMITED	SPRINGFIELD HOUSE, SPRINGFIELD ROAD, HORSHAM, WEST SUSSEX	54.00
NPOWER DIRECT LTD	PAYMENT PROCESSING CENTRE, PO BOX 263, LEEDS	51.86
VSL NETWORKS LTD	UNIT 6 MARTINFIELD BUSINESS CENTRE, WELWYN GARDEN CITY, HERTFORDSHIRE	50.21
A.M.C.S	106 STAMFORD ROAD, BLACON, CHESTER	49.00
Keophs LLP	2 The Parklands, Bolton	35.00
ENVA SCOTLAND LIMITED	THE WILLIAM TRACEY GROUP, 49 BURNBRAE ROAD, LINWOOD INDUSTRIAL ESTATE, LINWOOD	34.34
JV FOODS LTD (TASTEQUEST)	PO BOX 6109, READING, BERKSHIRE	30.00
ON SPOT & CO	161 QUENNEVIAS PARK, ST BRELADE, JERSEY	30.00
JERSEY MILK	LA ROUTE DE TRINITE, TRINITY, JERSEY	27.70
ADDISON LEE PLC	35-37 WILLIAM ROAD, LONDON	24.00
A G CLEANING	8 DOUGLAS DRIVE, STEVENAGE	20.00
INTERACTIVE MEDIA BRITAIN LIMITED	23 AUSTIN FRIARS, LONDON	18.00
BKBM ENTERPRISE LTD T/A VENUESCANNEI	2ND FLOOR, 100 CANNON STREET	15.96
REWARD CLOUD	THE WERKS 5, 45 CHURCH ROAD, HOVE ES	14.59
UK PAPER ROLLS LTD	UNIT 15, 34 JOHN BRANNAN WAY, DARROWS INDUSTRIAL ESTATE, BELLSHILL NORTH LANARKSHIRE	10.21
NEZ LIMITED	36-40 MAPLE STREET, LONDON	9.00
GERALD EVE CHARTERED SURVEYORS	35 KINGS HILL AVENUE, WEST MALLING, KENT	5.40
CARDSTREAM LIMITED	BIRCHES CORNER, HERON GATE, TAUNTON	0.72
INVESTEC ASSET FINANCE PLC	READING INTERNATIONAL BUSINESS PARK, READING, BERKSHIRE	3.00
STORAGEBASE	7 THE IO CENTRE, JUGGLERS CLOSE, BANBURY, OXFORDSHIRE	3.54
WORKMAN - BRITEL FUND TRUSTEES LTD	RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL	11.51
Amex Direct Debit	Marlene Wright, Establishment Services, PO Box 72, Amex House	20.69
123 REG LTD	252-254 BLYTH ROAD, HAYES, MIDDLESEX	38.38
FACEBOOK IRELAND LIMITED	4 GRAND CANAL HARBOUR, DUBLIN 2, IRELAND	49.42
Gazprom Marketing & Trading	5th Floor Bauhaus, 27 Quay Street, Manchester	53.23
WORKMAN LLP - ABERDEEN	MINTON PLACE, 4TH FLOOR, STATION ROAD, SWINDON	80.72
NORTHUMBRIAN WATER	CUSTOMER CENTRE, PO BOX 300, DURHAM	85.66
JERSEY EVENING POST	ACCOUNTS DEPARTMENT, PO BOX 582, JERSEY	91.42
TCS FREEHOLD INVESTMENTS LTD	TOWN CENTRE HOUSE, THE MERRION CENTRE, LEEDS	129.23
BARCLAYS BANK PLC	BUSINESS BANKING, CONTACT CENTRE, OCTAGON HOUSE, GADSBROOK PARK	158.19
ALD AUTO LTD	OAKWOOD PARK, LODGE CAUSEWAY, FISHPONDS, BRISTOL	190.29
ECOSURETY LTD	160 AZTEC WEST, ALMONDSBURY, BRISTOL	241.20
SOUTH EAST WATER CHOICE	PAYMENT PROCESSING DEPARTMENT, PO BOX 305, SHEFFIELD	244.68
C&C BRANDS MAGNERS GB LIMITED	PO BOX 16623, GLASGOW	287.57
QUANDOO UK LTD	PILL BOX UNIT 5.02, 115 COVENTRY ROAD, LONDON	328.80
NORDIC SEAFOOD	22 CONMARKET, LOUTH, LINCONSHIRE, LN11 9PY	365.00
Bottomline Technologies Europe Ltd	115 Chatham Street, Reading, Berks	451.43
TUSKERDIRECT LIMITED	BUILDING 4, HATTERS LANE, CROXLEY GREEN BUSINESS PARK, WATFORD	489.21
4D PROPERTIES LTD	BAGGOT HOUSE, MIDDLETON PRIORS, BRIDGNORTH, SHROPSHIRE	490.58
W & J LINNEY LTD	ADAMSWAY, MANSFIELD, NOTTINGHAM	554.16
SPRINT REFRIGERATION AND CATERING LT	UNIT 1, COBHAM ROAD, RACECOURSE ROAD INDUSTRIAL ESTATE, PERSHORE	595.20
SOUTHERN WATER	PO BOX 41, WORTHING, WEST SUSSEX	626.89
CHAMBERLAIN OF LONDON	CORP. OF LONDON, PO BOX 270, GUILDHALL, LONDON	713.06
BIFFA WASTE SERVICES LIMITED	P O BOX 645, HIGH WYCOMBE, BUCKINGHAMSHIRE	724.37
BARCLAYCARD	1234 PAVILLION DRIVE, NORTHAMPTON	811.26
ALPHABET	EUROPA HOUSE, BARTLEY WAY, HOOK, HAMPSHIRE	885.77
BELLS COMMERCIAL LTD SERVICE CHARGE	GOLDING HOUSE, 138 PLOUGH LANE, CLAPHAM JUNCTION, LONDON	893.26
CORPORATION OF LONDON	PO BOX 270, GUIDHALL, LONDON	935.49
FEED IT BACK	1A THE QUADRANT COURTYARD, QUADRANT WAY, WEYBRIDGE	960.01
JONES LANG LASALLE(ALASKA UK FUND)	40 BANK STREET, CANARY WHARF, LONDON	3,198.54
SIEMENS FINANCIAL	SEFTON PARK, BELLS HILL, STOKE POGES, BUCKS	3,331.10
LOMBARD TECHNOLOGY SERVICES	LOMBARD HOUSE, THE WATERFRONT, ELSTREE, HERTS	3,883.04
AFFINITY WATER	PO BOX 188, BISHOPS RISE, HATFIELD, HERTFORDSHIRE	4,032.29
WORLDPAY	270-289 SCIENCE PARK, MILTON ROAD, CAMBRIDGE	4,635.55
RETAIL PROPERTY HOLDINGS LTD (WORKM	MINTON PALCE, STATION ROAD, SWINDON	6,722.89
BRIGHTON & HOVE COUNCIL	PO BOX 2929, PRIORY HOU, BRIGHTON, EAST SUSSEX	7,737.63
Willis Limited	Howard House, Queens Avenue, Bristol	8,732.46
BUPA	CORPORATE CREDIT CONTROL, PO BOX 235, SALFORD QUAYS, MANCHESTER	15,312.58
MARSH UK LTD	CASH CONTROL GRO 2E, GROVE HOUSE, NEWLAND STREET, WITHAM, ESSEX	23,563.44
CUSHMAN & WAKEFIELD LLP	ASSET MANAGEMENT DEPT, PO BOX 14730, 9 COLMORE ROAD, BIRMINGHAM	30,000.00
25SEVENIT LIMITED	1 Stephen Street, LONDON	30,837.20
ANGLIAN WATER BUSINESS (NATIONAL) LTD	ANGLIAN WATER BUSINESS, WESTERN HOUSE, BLOCK C, LYNCHWOOD BUSINESS PARK	36,717.08
LONDON LUTON AIRPORT	NAVIGATION HOUSE, AIRPORT WAY, LUTON, BEDFORDSHIRE	54,262.69
NPOWER BUSINESS ELECTRICITY	NPOWER LTD, PO BOX 209, I&C PAYMENT PROCESSING CENTRE, WETHERBY ROAD	310,472.25
		39,432,265.16

## CD Services

<b>£000s</b>	
<b>Assets</b>	
Fixtures, fittings, IT and chattel equipment	-
Stock	-
Total Debtors	-
Intercompany receivables	-
Other collections	-
<b>Estimated total assets available for preferential creditors</b>	<b>-</b>
<b>Liabilities</b>	
Preferential creditors	(3,492)
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	<b>(3,492)</b>
Trade Creditors	-
Accruals	(12,302)
HMRC	(2,642)
Intercompany	-
Other	(13,350)
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(28,295)</b>
Shortfall to preferential creditors (brought down)	(3,492)
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(31,786)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(31,786)</b>

## CR Restaurants

<b>£000s</b>	
<b>Fixed charge assets</b>	
Freehold property	-
Brand/leasehold	1,263
<b>Total realisations</b>	<b>1,263</b>
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(124,358)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	1,479
Stock	142
Total Debtors	-
Intercompany receivables	-
Other collections	35
<b>Estimated total assets available for preferential creditors</b>	<b>1,656</b>
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	<b>1,656</b>
Estimated Prescribed Part of net property (to carry forward)	(334)
<b>Estimated total assets available for floating charge holders</b>	<b>1,322</b>
Debts secured by floating charges	(124,358)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(123,036)</b>
Estimated Prescribed Part of net property (brought down)	334
Trade Creditors	-
Accruals	(1,667)
HMRC	(2,642)
Intercompany	(12,357)
Other	(3,021)
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(19,354)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(142,390)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(142,390)</b>

## CR Restaurants Landlord details

Landlord Name	Address
GUNWHARF QUAYS GP LTD	100 VICTORIA STREET LONDON SW1E 5JL
MOUNTCREST ASSOCIATES LTD	NORTHSIDE HOUSE MOUNT PLEASANT BARNET EN4 9EE
MJ REUBEN, DA REUBEN	4 PARR ROAD STANMORE HA7 1QP
BATH & NORTH EAST SOMERSET	PROPERTY SERVICES (DEPT 23), LEWIS HOUSE MANVERS STREET BATH BA1 1JG
BULLRING No. 1 & No. 2 LTD	C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA
MAILBOX (BIRMINGHAM) LTD	C/O AZTEC FINANCIAL SERVICES (GUERNSEY) LTD PO BOX 656, EAST WING, TRAFALGAR COURT LES BANQUES, ST PETER PORT, GUERNSEY
DYERS COMPANY	11-13 DOWGATE HILL LONDON EC4R 2ST
BLUECO LIMITED	100 VICTORIA STREET LONDON SW1E 5JL
X LEISURE BRIGHTON II	100 VICTORIA STREET LONDON SW1E 5JL
GLASGOW CITY COUNCIL admin.	CITY CHAMBERS GEORGE SQUARE GLASGOW G2 1DU
ST DAVID'S LIMITED PARTNERSHIP	100 VICTORIA STREET LONDON SW1E 5JL
ALSTOM PENSIONS TRUST LTD	3RD FLOOR, 1 TREVELYAN SQUARE BOAR LANE LEEDS LS1 6HP
JOHN LEWIS PARTNERSHIP	171 VICTORIA STREET WESTMINSTER LONDON SW1A 5NN
BELGRADE PLAZA INVESTMENT LTD	FIRST NAMES HOUSE VICTORIA ROAD DOUGLAS, IOM IM2 4DF
DR GEORGE RUSSELL BROWN	79 BERKLEY COURT BAKER STREET LONDON NW1 5ND
NETWORK RAIL INFRASTRUCTURE	1 EVERS HOLT STREET LONDON NW1 2DN
HSCF EXETER LIMITED	201 BISHOPSGATE LONDON EC2M 3BN
ALLMID LIMITED	222 ALCESTER ROAD MOSELEY BIRMINGHAM B13 8EY
G P & W A BUSHILL	THE NEW HOUSE 1 WEST STREET WEEDON NN7 4QU
CHAPMAN PROPERTIES	29 LITTLE WIDBURY LANE WARE SG12 7AU
FINSCO PROPERTY COMPANY LTD	THE LIMES BANBURY OX15 6NH
HIGHCROSS SHOPPING CENTRE LTD	C/O JONES LANG LASALLE, AUSTIN HOUSE STANNARD PLACE, ST CRISPINS ROAD NORWICH NR3 1PX
OPTIMISTIC ACQUISITIONS LTD	95 ALLEYN PARK LONDON SE21 8AA
INTU TRAFFORD CENTRE	THE MANAGEMENT SUITE THE TRAFFORD CENTRE MANCHESTER M17 8AA
CMK BRITEL NOMINEES NO. 1 &	150 CHEAPSIDE LONDON EC2V 6ET
STANDARD LIFE INVESTMENTS	SLI PROPERTY ACCOUNTS 1 GEORGE STREET EDINBURGH EH2 2LL
UNIVERSITY COLLEGE OXFORD	HIGH STREET OXFORD OX1 4BH
M ROBINSON, H LAKISS	C/O GLOVERS FARM GLOVERS LANES HASTINGWOOD CM17 9LA
PEEL MEDIA LOWRY OUTLET MALL	PEEL DOME, INTU TRAFFORD CENTRE TRAFFORD CITY MANCHESTER M17 8PL
RAILWAY PENSION NOMINEES	EXCHANGE HOUSE 12 EXCHANGE SQUARE LONDON EC2A 2NY
CROWVALE SECURITIES LIMITED	56 MARLBOROUGH PLACE LONDON NW8 0PL
K2 TOWER BRIDGE LTD	4TH FLOOR, ST PAUL'S GATE 22-24 NEW STREET, ST HELIER JERSEY JE1 4TR
NORTHSTAR REALTY FINANCE CORP	6 RUE EUGENE RUPPERT LUXEMBOURG L-2453 LUXEMBOURG
THORNHILL PROPERTY LTD	HSBC TRUSTEE (CI) LTD HSCB ESPLANADE HOUSE ST HELIER, JERSEY JE1 1GT
ROYAL BANK OF CANADA TRUST COR	MAYFAIR CAPITAL INV MANAGEMENT LTD 2 CAVENDISH SQUARE LONDON W1G 0PU
NETWORK RAIL INFRASTRUCTURE	1 EVERS HOLT STREET LONDON NW1 2DN
SHAFTESBURY CL LTD	22 GANTON STREET CARNABY LONDON W1F 7FD
AVIVA LIFE & PENSIONS UK LTD	C/O AVIVA INVESTORS GLOBAL SERVICES LTD 1 UNDERSHAFT, ST HELENS LONDON EC3P 3DQ
PEACOCKS CENTRE	5 OLYMPUS COURT OLYMPUS AVENUE LEAMINGTON SPA CV34 6RZ
CONALL & GERARD DUNNION	66 WOODFIELD ROAD KINGS HEATH BIRMINGHAM B13 9UJ
G & L FERDENZI	1 THE QUEENSWAY GERRARDS CROSS SL9 8NF
HIGHCLARE (MKHUB) LTD	C/O BROADOAK MANAGEMEN LTD UNIT 7 HOCKLIFFE BUSINESS PARK HOCKLIFFE LU7 9NB
FOREGATE DEVELOPMENTS LTD	PO BOX 175 12-14 FINCH ROAD DOUGLAS, IOM IM99 1TT

## CR Limited

<b>£000s</b>	
<b>Assets</b>	
Fixtures, fittings, IT and chattel equipment	-
Stock	-
Total Debtors	-
Intercompany receivables	-
Other collections	165
<b>Estimated total assets available for preferential creditors</b>	<b>165</b>
<b>Liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	<b>165</b>
Trade Creditors	-
Accruals	-
HMRC	(2,642)
Intercompany	-
Other	-
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(2,642)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(2,477)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(2,477)</b>

## Landlord details

<b>Landlord Name</b>	<b>Address</b>
HIGHDRIVE PROPERTY PENSION	9 HARBOUR REACH, 7 HAIG AVENUE CANNFORD CLIFFS POOLE BH13 7AW
KROPIFKO PROPERTIES LTD	1A DOWNSHIRE HILL LONDON NW3 1NR
KINGSLEY ESTATES LTD	6 HILL COURT 34 HIGHGATE WEST HILL LONDON N6 6AJ
THE DULWICH ESTATE	THE OLD COLLEGE, GALLERY ROAD DULWICH LONDON SE21 7AE
MAXIMA PROPERTIES (BOSTON)	42 CHRISTCHURCH AVENUE KENTON HARROW HA3 8NJ
ACCOR UK ECONOMY HOTELS LTD	10 HAMMERSMITH GROVE LONDON W6 7AP
THE RAVDEN FAMILY TRUST	55 LOUDOUN ROAD ST JOHNS WOOD LONDON NW8 0DL
RNG PROPERTIES LTD	138 WHITEBARN LANE DAGENHAM RM10 9LR
W E BLACK LTD	HAWRIDGE PLACE HAWRIDGE CHESHAM HP5 2ZD
THE CHURCH STREET PARTNERSHIP	24 SEALE STREET ST HELIER JERSEY JE2 3QG
SOLIHULL SCHOOL LIMITED	SOLIHULL SCHOOL 793 WARWICK ROAD SOLIHULL B91 3DJ
CANNONWOOD INVESTMENTS LTD	247 GRAYS INN ROAD LONDON WC1X 8QZ
A MICHAEL G HOWARD	COLENSO HOUSE OMEGA 1 MONKS CROSS DRIVE, MONKS CROSS YORK YO32 9GZ
NORFIND PROPERTIES LTD	FOFRAME HOUSE, 2ND FLOOR 35-37 BRENT STREET LONDON NW4 2EF

## BI Group

<b>£000s</b>	
<b>Fixed charge assets</b>	
Freehold property	-
Brand/leasehold	-
<b>Total realisations</b>	-
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(125,621)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	-
Stock	-
VISA / Mastercard claim	-
Intercompany receivables	-
Other collections	-
<b>Estimated total assets available for preferential creditors</b>	-
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	-
Estimated Prescribed Part of net property (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	(125,621)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(125,621)</b>
Estimated Prescribed Part of net property (brought down)	-
Trade Creditors	-
Accruals	-
HMRC	(2,642)
Intercompany	(8,054)
Other	-
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(10,696)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(136,318)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(136,318)</b>



## BI Restaurants

<b>£000s</b>	
<b>Fixed charge assets</b>	
Freehold property	
Brand/leasehold	3,684
<b>Total realisations</b>	<b>3,684</b>
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(121,937)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	4,315
Stock	415
VISA / Mastercard claim	-
Intercompany receivables	-
Other collections	60
<b>Estimated total assets available for preferential creditors</b>	<b>4,790</b>
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	<b>4,790</b>
Estimated Prescribed Part of net property (to carry forward)	(600)
Estimated total assets available for floating charge holders	<b>4,190</b>
Debts secured by floating charges	(121,937)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(117,747)</b>
Estimated Prescribed Part of net property (brought down)	600
Trade Creditors	-
Accruals	(4,729)
HMRC	(2,642)
Intercompany	-
Other	(2,450)
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(9,221)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(126,968)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(126,968)</b>

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

## BI Restaurants Landlord details

Landlord Name	Address
RAVENSIDE INVESTMENTS LIMITED	100 VICTORIA STREET LONDON SW1E 5JL
X-LEISURE (CAMBRIDGE II) LTD	100 VICTORIA STREET LONDON SW1E 5JL
LS GALLERIA LIMITED	100 VICTORIA STREET LONDON SW1E 5JL
X-LEISURE (BENTLEY BRIDGE) LTD	100 VICTORIA STREET LONDON SW1E 5JL
X-LEISURE TRUSTEE LTD AS TRUST	100 VICTORIA STREET LONDON SW1E 5JL
THE CROWN ESTATE COMMISSIONERS	1 ST JAMES'S MARKET LONDON SW1Y 4AH
LEGAL & GENERAL ASSURANCE SOC	LINKED LIFE PROPERTY FUND ONE COLEMAN STREET LONDON EC2R 5AA
PLIMTO PROPERTIES LTD	53 GUN STREET LONDON E1 6AH
AVIVA LIFE & PENSIONS UK LTD	C/O AUSTIN HOUSE, STANNARD PLACE ST CRISPINS ROAD NORWICH NR3 1PX
INHOCO 3107 LIMITED &	SL1 PROPERTY ACCOUNTS 1 GEORGE STREET EDINBURGH EH2 2LL
AVIVA LIFE & PENSIONS UK LTD	C/O AVIVA INVESTORS GLOBAL SERVICES LTD ST HELENS, 1 UNDERSHAFT LONDON EC3P 3DQ
HSBC BANK TRUST (UK) LTD	C/O WORKMAN LLP 4TH FLOOR, MINTON PLACE STATION ROAD, SWINDON SN1 1DA
JMG TUBING CO LTD SELF	SELF ADMINISTERED PENSION FUND 14-16 ST KILDAS ROAD LONDON N16 5BP
EARL PROPERTIES	29 BRAEMORE 268 ECCLESHALL ROAD SOUTH SHEFFIELD S11 9NU
BLUECO LIMITED	100 VICTORIA STREET LONDON SW1E 5JL
ORBIT INVESTMENTS LTD	EMERSON HOUSE HEYES LANE ALDERLEY EDGE SK9 7LF
JELIM INVESTMENT LTD	C/O DAVID JAYE, DODD HARRIS CHARTERED ACCOUNTANTS 14 SOANE SQUARE STANMORE HA7 3GB
THREEDNEEDLE PORTFOLIO	CANNON PLACE 78 CANNON STREET LONDON EC4N 6AG
THE BARON HOMES CORPORATION	10 PRINCE ALBERT STREET BRISTOL BN1 1HE
GREENSPARE LLP	7 ALDERMAN STREET LONDON W1S 4HQ
RET BALDWIN STREET COMMERCIAL LTD	1 FREDERICK PLACE CROUCH END LONDON N8 8AF
BRISTOL ALLIANCE	C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA
PRUDENTIAL ASSURANCE CO LTD	GOVERNORS HOUSE LAURENCE POUNTNEY HILL LONDON EC4R 0HH
FRIENDS LIFE LIMITED	C/O AVIVA INVESTORS ST HELENS, 1 UNDERSHAFT LONDON EC3P 3DQ
STANDARD LIFE INVESTMENT	SL1 PROPERTY ACCOUNTS 1 GEORGE STREET EDINBURGH EH2 2LL
TRINITY COLLEGE	THE BURSARY TRINITY COLLEGE CAMBRIDGE CB2 1TQ
PAVILION PROPERTY TRUSTEES LTD	1 COLEMAN STREET LONDON EC2R 5AA
BRITISH AIRWAYS PENSION	
ST JAMES PLACE UK PLC	1ST FLOOR 16 BURLINGTON PLACE LONDON W1S 2HX
XSCAPE CASTLEFORD PARTNERSHIP	100 VICTORIA STREET LONDON SW1E 5JL
CHELTINE LTD	16 SUFFOLK PARADE CHELTENHAM GL50 2AE
ATLANTIC PROPERTIES LTD &	C/O RATCLIFFE & CO 39 HATTON GARDEN LONDON EC1N 8EH
SANTANDER (CF TRUSTEE) LTD &	C/O JONES LANG LASALLE PO BOX 62442 LONDON E14 1HA
BELGRADE PLAZA INVESTMENT LTD	FIRST NAMES HOUSE VICTORIA ROAD DOUGLAS, IOM IM2 4DF
GASCOYNE HOLDINGS LTD	THIRD FLOOR 22 CHARING CROSS ROAD LONDON WC2H 0HS
NORWICH UNION LINKED LIFE	C/O AUSTIN HOUSE, STANNARD PLACE ST CRISPINS ROAD NORWICH NR3 1PX
LS (PARRSWOOD) LIMITED &	100 VICTORIA STREET LONDON SW1E 5JL
LEGAL & GENERAL ASSURANCE SOC	LINKED LIFE PROPERTY FUND ONE COLEMAN STREET LONDON EC2R 5AA
LEGAL & GENERAL UK PROPERTY	ONE COLEMAN STREET LONDON EC2R 5AA
ORION IV EUROPEAN 16 S.A.R.L.	CENTRE MANAGEMENT OFFICE 300 CORNWALL STREET EAST KILBRIDE G74 1LL
RRH HANOVER A LIMITED	CALEDONIAN EXCHANGE 19A CANNING STREET EDINBURGH EH3 8HE
A CROLLA AND SON CATERING LTD	1ST FLOOR 85 HANOVER STREET EDINBURGH EH2 1EE
METROCENTRE NOMINEE NO.1 LTD &	40 BROADWAY LONDON SW1H 0BU
BRITISH AIRWAYS PENSION TRUSTEES	WHITELOCK HOUSE 2-4 LAMPTON ROAD HOUNSLOW TV3 1HU
GEORGE CAPITAL 2 (GLASGOW)	1ST FLOOR, LIBERATION HOUSE CASTLE STREET, ST HELIER JERSEY JE1 1GL
GLoucester QUAYS LLP	PEEL DOME, INTU TRAFFORD CENTRE TRAFFORD CITY MANCHESTER M17 8PL
HSBC TRUST COMPANY (UK) LTD	C/O TESCO PENSION INVESTMENT LTD 125 FINCHURCH PAVEMENT LONDON EC2A 1NQ
LEGAL & GENERAL UK PROPERTY	ONE COLEMAN STREET LONDON EC2R 5AA
HIGHLAND COUNCIL	GLENURQUHART ROAD INVERNESS IV3 5NX
SHAFTESBURY CL LTD	22 GANTON STREET CARNABY LONDON W1F 7FD
WH ISLINGTON LIMITED	11-15 SEATON PLACE ST HELIER JERSEY JE4 0DH
JAYKA INVESTMENTS LTD	Anley House, Anley Street, St Helier Jersey JE2 3QE
INTU LAKESIDE LIMITED	40 BROADWAY LONDON SW1H 0BU
A E & R ROBINSON	
NEW HILL LIMITED	C/O SEQUENT (SCHWEIZ) AG BELLERIVESTRASSE 203 8008 ZURICH SWITZERLAND
CAVIAPEN TRUSTEES LTD	CAA HOUSE 45-49 KINGSWAY LONDON WC2B 6TE
LEGAL & GENERAL PROPERTY	ONE COLEMAN STREET LONDON EC2R 5AA
ZURICH ASSURANCE	C/O THREEDNEEDLE PORTFOLIO SERVICES LTD PO BOX 3550 SWINDON SN3 9AP
MANCHESTER NOMINEE (1) LTD	GOVERNORS HOUSE LAURENCE POUNTNEY HILL LONDON EC4R 0HH
CONWAY ESTATES LIMITED	58 MONEYMORE ROAD MAGHERAFELT LONDONDERRY BT45 6HG
LLoyds TSB PROPERTY PENSIONS	C/O ABERDEEN STANDARD INVESTMENTS 1 GEORGE STREET EDINBURGH EH2 2LL
BMW (UK) TRUSTEES LIMITED	ONE COLEMAN STREET LONDON EC2R 5AA
OTIUM PROPERTIES (THEATRE	CHRISTIE SUITE 11 GOLDEN SQUARE LONDON W1F 9JB
THE CROWN ESTATE COMMISSIONERS	1 ST JAMES'S MARKET LONDON SW1Y 4AH
PROMENADE WIRRAL LTD	FIRST NAMES HOUSE VICTORIA ROAD DOUGLAS, IOM IM2 4DF
DAVID & JAMES PRITCHARD	C/O THE CLUB HOUSE WEST MILLS NEWBURY RG14 5HG
INTU ELDON SQUARE LIMITED	40 BROADWAY LONDON SW1H 0BU
LEGAL & GENERAL ASSURANCE	ONE COLEMAN STREET LONDON EC2R 5AA
YORK ESTATE LIMITED	C/O 409-411 CROYDON ROAD BECKENHAM KENT BR3 3PP
LS (RIVERSIDE) LIMITED &	100 VICTORIA STREET LONDON SW1E 5JL
ST JAMES'S PLACE UK PLC	C/O ORCHARD STREET INVESTMENT MANAGEMENT LLP 1ST FLOOR, 16 BURLINGTON PLACE LONDON W1S 2HX
PINGTON JERSEY LIMITED	27 ESPLANADE ST HELIER JERSEY JE1 1SG
OXFORD ESTATES MANAGEMENT TWO	C/O INTERNATIONAL CORP SERVICES, HARBOUR PLACE 2ND FLOOR, 103 SOUTH CHURCH STREET PO BOX 472, GEORGE TOWN, GRAND CAYMAN KY1 1106
MAYFAIR CAPITAL PROPERTY UNIT	C/O MAYFAIR CAPITAL INVESTMENT MGT LTD 55 WELLS STREET LONDON W1T 3PT
LEGAL & GENERAL LEISURE FUND	ONE COLEMAN STREET LONDON EC2R 5AA
PLYMOUTH CITY COUNCIL	C/O INCOMES TEAM PO BOX 293 PLYMOUTH PL6 5UF
GUINWHARF QUAYS GP LTD	100 VICTORIA STREET LONDON SW1E 5JL
JADWIN PROPERTIES LTD	1-4 ARGYLL STREET LONDON W1V 2LD
PRINCESLAND INTERNATIONAL LTD	
ORACLE NOMINEES (NO.1) LTD &	C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA
PEEL MEDIA LOWRY OUTLET MALL	PEEL DOME, INTU TRAFFORD CENTRE TRAFFORD CITY MANCHESTER M17 8PL
DARTREE INVESTMENTS LTD	1ST FLOOR 105/111 EUSTON ROAD LONDON NW1 2EW
LEGAL & GENERAL PROPERTY	ONE COLEMAN STREET LONDON EC2R 5AA
CANADA LIFE	1-6 LOMBARD STREET LONDON EC3V 9JU
SPINNAKER NOMINEES LIMITED	NORTH HARBOUR PO BOX 41 PORTSMOUTH PO6 3AU
CAPITA (LLRP) TRUSTEE LIMITED	
ALLODIUM INVESTMENTS LTD	97 OLD BROMPTON ROAD LONDON SW7 3LD
GATSBY RETAIL LIMITED	29 BROAD STREET ST HELIER JERSEY JE2 3RR
SONA REAL ESTATES LTD	15 BROOK PARADE HIGH ROAD CHIGWELL IG7 6PE
OKSPEAR LTD	C/O 31 VERNON DRIVE STANMORE HA7 2BP
GAMLA	ST 56, SE-106 40 STOCKHOLM SWEDEN
COLMAN CONSOLIDATED PROPERTIES	C/O MAINSTAY COMMERCIAL WHITTINGTON HALL, WHITTINGTON ROAD WORCESTER WR5 2ZX
LS TAPLOW LIMITED	100 VICTORIA STREET LONDON SW1E 5JL
BRITISH OVERSEAS BANK NOMINEES	1 LONDON WALL PLACE LONDON
METROPOLITAN RETAIL JV (JERSEY	40 BROADWAY LONDON SW1H 0BU
THE CITY OF EDINBURGH COUNCIL	ATRIA ONE 144 MORRISON STREET EDINBURGH EH3 8EX
GLASGOW CITY COUNCIL admin.	CITY CHAMBERS GEORGE SQUARE GLASGOW G2 1DU
HUBBEN, DA REUBEN,	4 PARR ROAD STANMORE HA7 1OP
AVIVA LIFE & PENSIONS UK LTD	C/O AVIVA INVESTORS GLOBAL SERVICES LTD 1 UNDERSHAFT, ST HELENS LONDON EC3P 3DQ
UNIVERSITIES SUPERANNUATION	ROYAL LIVER BUILDING LIVERPOOL L3 1PY
CABLE PROPERTIES AND	RIVERSIDE PARK ROAD MIDDLESBROUGH TS2 1OW
BRITISH OVERSEAS BANK NOMINEES	C/O LAMBERT SMITH HAMPTON UNITED KINGDOM HOUSE, 180 OXFORD STREET LONDON W1D 1NN
PAVILION TRUSTEES LTD&PAVILION	47 ESPLANADE ST HELIER JERSEY JE1 0BD
STANE PARK LIMITED	
BOND CITY LIMITED	
UNIVERSITIES SUPERANNUATION	ROYAL LIVER BUILDING LIVERPOOL L3 1PY
REGIS 2000 LIMITED	C/O BURFORD & PARTNERS SUITE 2.07, 14 GREVILLE STREET LONDON EC1N 8SB
HARMSWORTH PENSION FUNDS	NORTHCLIFFE HOUSE 2 DERRY STREET LONDON W8 5TT

## LI Holdings

<b>£000s</b>	
<b>Fixed charge assets</b>	
Freehold property	-
Brand/leasehold	-
<b>Total realisations</b>	-
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(125,621)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	-
Stock	-
VISA / Mastercard claim	-
Intercompany receivables	-
Other collections	-
<b>Estimated total assets available for preferential creditors</b>	-
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	-
Estimated Prescribed Part of net property (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	(125,621)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(125,621)</b>
Estimated Prescribed Part of net property (brought down)	-
Trade Creditors	-
Accruals	-
HMRC	(2,642)
Intercompany	(53,374)
Other	-
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(56,016)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(181,637)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(181,637)</b>

## LI Limited

<b>£000s</b>	
<b>Fixed charge assets</b>	
Freehold property	-
Brand/leasehold	2,158
<b>Total realisations</b>	<b>2,158</b>
<b>Fixed charge liabilities</b>	
Secured creditor	(125,621)
<b>Surplus/(shortfall) to secured creditor</b>	<b>(123,463)</b>
<b>Floating charge assets</b>	
Fixtures, fittings, IT and chattel equipment	2,527
Stock	243
Total Debtors	-
Intercompany receivables	-
Other collections	39
<b>Estimated total assets available for preferential creditors</b>	<b>2,809</b>
<b>Floating charge liabilities</b>	
Preferential creditors	-
<b>Estimated deficiency/surplus as regards preferential creditors (net property)</b>	<b>2,809</b>
Estimated Prescribed Part of net property (to carry forward)	(565)
<b>Estimated total assets available for floating charge holders</b>	<b>2,244</b>
Debts secured by floating charges	(123,463)
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>(121,219)</b>
Estimated Prescribed Part of net property (brought down)	565
Trade Creditors	-
Accruals	(2,650)
HMRC	(2,642)
Intercompany	(7,322)
Other	(1,361)
<b>Estimated deficiency/surplus as regards unsecured creditors</b>	<b>(13,410)</b>
Shortfall to preferential creditors (brought down)	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(134,629)</b>
Issued and called up share capital	-
<b>Total deficiency</b>	<b>(134,629)</b>

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

LI Limited  
Landlord details

Landlord Name	Address
ROYAL UK PROPERTIES LLC	1209 ORANGE STREET WILMINGTON DELAWARE 19801 USA
BATH & NORTH EAST SOMERSET	PROPERTY SERVICES (DEPT 23), LEWIS HOUSE MANVERS STREET BATH BA1 1JG
DEVONSHIRE GREEN (COMMERCIAL)	DEVONSHIRE GREEN HOUSE 14 FITZWILLIAM STREET SHEFFIELD S1 4JL
BRITISH AIRWAYS PENSION	WHITELOCK HOUSE 2-4 LAMPTON ROAD HOUNSLOW TW3 1HU
DORSET COUNTY COUNCIL	C/O WORKMAN LLP RIVERGATE HOUSE, REDCLIFF STREET BRISTOL BS1 6AL
BISHOPSGATE LONG TERM	12 CASTLE STREET ST HELIER JERSEY JE2 3RT
LUMINAR LEISURE LIMITED	AURORA HOUSE, DELTIC AVENUE ROOKSLEY MILTON KEYNES MK13 8LW
PEC NEALE LTD	11-15 SEATON PLACE ST HELIER JERSEY JE4 QQH
MARSTON PLC	MARSTONS HOUSE WOLVERHAMPTON WV1 4JT
THE SOUTH BANK BOARD LTD	BELVEDERE ROAD LONDON SE1 8XX
INTU TRAFFORD CENTRE	THE MANAGEMENT SUITE THE TRAFFORD CENTRE MANCHESTER M17 8AA
THE WATERFRONT LIMITED	THE O2 PENINSULA SQUARE LONDON SE10 0DX
HIGHCLARE (MKHUB) LTD	C/O BROADOAK MANAGEMEN LTD UNIT 7 HOCKLIFFE BUSINESS PARK HOCKLIFFE LU7 9NB
INTU LAKESIDE LIMITED	40 BROADWAY LONDON SW1H 0BU
GUNWHARF QUAYS GP LTD	100 VICTORIA STREET LONDON SW1E 5JL
ROYAL BANK OF CANADA TRUST COR	MAYFAIR CAPITAL INV MANAGEMENT LTD 2 CAVENDISH SQUARE LONDON W1G 0PU
ORACLE NOMINEES (NO 1) LTD & SCHRODER EXEMPT PROPERTY	C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA
STRATFORD CITY DEVELOPMENTS	1 LONDON WALL PLACE LONDON
TARRAS PARK PROPERTIES LTD	1 ARIEL WAY LONDON W12 7SL
MEADOWHALL GP LIMITED & IMPERIAL TOBACCO PENSION TTES	C/O BUCCLEUCH PROPERTY ESTATE OFFICE WEEKLEY KETTERING NN16 9UP
COAL PENSION PROPERTIES LTD	1 THE OASIS, THE MANAGEMENT SUITE MEADOWHALL CENTRE SHEFFIELD S9 1EP
BRITISH AIRWAYS PENSION	C/O DTZ DEBENHAM TIE LEUNG 125 OLD BROAD STREET LONDON EC2N 2BQ
W P BROWN LIMITED	C/O SAVILLS LONDON TREASURY 15 FINSBURY CIRCUS HOUSE LONDON EC2M 7EB
URBAN SPLASH (SOUTH WEST) LTD	WHITELOCK HOUSE 2-4 LAMPTON ROAD HOUNSLOW TW3 1HU
THE LEISURE FUND LTD	DAVYGATE YORK YO1 8QT
QUINTAIN LDO (GENERAL PARTNER)	TIMBER WHARF 16-22 WORSLEY STREET MANCHESTER M15 4LD
COURTS NOMINEES LTD (CUMBRIA)	ONE COLEMAN STREET LONDON EC2R 5AA
PRUDENTIAL ASSURANCE CO LTD	180 GREAT PORTLAND STREET LONDON W1W 5QZ
NOTTINGHAMSHIRE COUNTY COUNCIL	C/O ABERDEEN ASSET MANAGEMENT EDINBURGH ONE, 60 MORRISTON STREET EDINBURGH EH3 8BE
LA SALLE INVESTMENT MANAGEMENT	GOVERNORS HOUSE LAURENCE POUNTNEY HILL LONDON EC4R 0HH
THE RESTAURANT GROUP (UK) LTD	C/O ABERDEEN ASSET MANAGEMENT EDINBURGH ONE, 60 MORRISTON STREET EDINBURGH EH3 8BE
A CROLLA AND SON CATERING LTD	C/O JONES LANG LASALLE PO BOX 62442 LONDON E14 1HA
MULHOLLAND DEVELOPMENTS LTD	5-7 MARSHALSEA ROAD LONDON SE1 1EP
LS (RIVERSIDE) LIMITED & WOKING BOROUGH COUNCIL	1ST FLOOR 85 HANOVER STREET EDINBURGH EH2 1EE
CUSTODIAN RETT PLC	4B CHURCH STREET BINGHAM NOTTINGHAM NG13 8AL
COASTAL HOUSING GROUP LIMITED	100 VICTORIA STREET LONDON SW1E 5JL
SHEARER PROPERTY COMPANY	CIVIC OFFICES GLOUCESTER SQUARE WOKING GU21 6YL
FRIARS WALK LH LIMITED	1 NEW WALK PLACE LEICESTER LE1 6RU
THOMPSON MANAGEMENT SERVICES	3RD FLOOR 220 HIGH STREET SWANSEA SA1 1NW
GENTING SOLIHULL LIMITED	27-29 BEAK STREET LONDON W1F 9RU
LAZARI PROPERTIES 2 LIMITED	2ND FLOOR, CHARLES BISSON HOUSE 30-32 NEW STREET, ST HELIER JERSEY JE1 8FT
THREADNEEDLE PORTFOLIO	SAXON HOUSE PLUMPTON LANE GREAT PLUMPTON PR4 3NE
ABSL1 LIMITED	GENTING CLUB STAR CITY WATSON ROAD BIRMINGHAM B7 5SA
HONE & JONES LIMITED	GREATER LONDON HOUSE HAMPSTEAD ROAD LONDON NW1 7QX
LEGAL & GENERAL LEISURE FUND T	CANNON PLACE 78 CANNON STREET LONDON EC4N 6AG
BRACKNELL GP LIMITED	6A HIGH STREET CHELMSFORD CM1 1BE
WRP MANAGEMENT LIMITED	UNIT 5B, WESTWINDS BUSINESS PARK LLANGAN BRIDGEND CF35 5DR
CONSORTIA TRUSTEES LIMITED	ONE COLEMAN STREET LONDON EC2R 5AA
CATHEDRAL (BROMLEY) LIMITED	PO BOX 490 40 ESPLANADE, ST HELIER JERSEY JE4 9WB
UNION SQUARE DEVELOPMENTS	40 BROADWAY LONDON SW1H 0BU
	3RD FLOOR, STANDARD BANK HOUSE 47-49 LA MOTTE STREET, ST HELIER JERSEY JE2 4SZ
	80 Cheapside London EC2V 6EE
	C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA

## Appendix E. Administrators' Trading Accounts and Receipts and Payments Account for the Period period 2 July 2020 to 17 August 2020

CD Bidco

Statement of Affairs £	£
<b>Trading Account</b>	
Receipts	-
Payments	
Food purchases	67,402.10
Wages and salaries	4,676.08
Lease/HP payments	12,492.54
Sundry expenses	805.00
IT Costs	12,000.00
	97,375.72
<b>Trading Deficit</b>	<b>(97,375.72)</b>
<b>Fixed charge assets</b>	
Sale proceeds	-
<b>Distributions:</b>	
Fixed chargeholder	2,500,000.00
<b>Balance of fixed charge assets</b>	<b>(2,500,000.00)</b>
<b>Floating charge assets</b>	
Sale proceeds	-
Payments	
Trading deficit	97,375.72
Funding to group companies	4,201,073.64
TSA/LTO payments	493,673.80
Bank charges	45.00
Category 1 disbursements:	
Stationery, postage and photocopying	139.32
	(4,792,307.48)
<b>Balance of floating charge assets</b>	<b>(4,792,307.48)</b>
<b>Total balance</b>	<b>(7,292,307.48)</b>
<b>Represented by</b>	
Overdraft account	(7,298,974.45)
VAT	6,666.97
<b>Total balance</b>	<b>(7,292,307.48)</b>

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

## BI Group

Statement of Affairs £	£
<b>Floating charge assets</b>	
Receipts	-
Payments	-
<b>Balance of floating charge assets</b>	-
<b>Represented by</b>	
Interest bearing account	-
VAT	-
<b>Total balance</b>	-

Note(s):

1. Statement of affairs not received at date of report

## BI Restaurants

Statement of Affairs £	£
<b>Floating charge assets</b>	
Receipts	-
Payments	-
<b>Balance of floating charge assets</b>	-
<b>Represented by</b>	
Interest bearing account	-
VAT	-
<b>Total balance</b>	-

Note(s):

1. Statement of affairs not received at date of report

## CR Limited

Statement of Affairs £	£
<b>Floating charge assets</b>	
Receipts	-
Payments	-
<b>Balance of floating charge assets</b>	-
<b>Represented by</b>	
Interest bearing account	-
VAT	-
<b>Total balance</b>	-

Note(s):

1. Statement of affairs not received at date of report

## CR Restaurants

Statement of Affairs £	£
<b>Floating charge assets</b>	
Receipts	-
Payments	-
<b>Balance of floating charge assets</b>	-
<b>Represented by</b>	
Interest bearing account	-
VAT	-
<b>Total balance</b>	-

Note(s):

1. Statement of affairs not received at date of report



## CD Limited

### Statement of Affairs £

	£
<b>Trading Account</b>	
Receipts	-
Payments	
Insurance	900.00
IT Costs	6,162.00
	(7,062.00)
Trading Deficit	7,062.00
<b>Fixed charge assets</b>	
Sale proceeds	-
Payments	
Legal fees	6,273.00
<b>Balance of fixed charge assets</b>	(6,273.00)
<b>Floating charge assets</b>	
Sale proceeds	-
Payments	
Trading deficit	7,062.00
	(7,062.00)
<b>Balance of floating charge assets</b>	(7,062.00)
<b>Total balance</b>	(13,335.00)
<b>Represented by</b>	
Overdraft account	(16,002.00)
VAT	2,667.00
<b>Total balance</b>	(13,335.00)

#### Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

## CD London

Statement of Affairs, £		£
<b>Trading Account</b>		
Receipts		-
Payments		
IT Costs		6,925.76
		(6,925.76)
<b>Trading Deficit</b>		(6,925.76)
<b>Floating charge assets</b>		
Sale proceeds		-
Payments		
Trading deficit		6,925.76
		(6,925.76)
<b>Balance of floating charge assets</b>		(6,925.76)
<b>Represented by</b>		
Overdraft account		(8,310.91)
VAT		1,385.15
<b>Total balance</b>		(6,925.76)

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

## CD Restaurants

Statement of Affairs, £		£
<b>Floating charge assets</b>		
Receipts		-
Payments		-
<b>Balance of floating charge assets</b>		-
<b>Represented by</b>		
Interest bearing account		-
VAT		-
<b>Total balance</b>		-

Note(s):

1. Statement of affairs not received at date of report

## CD Services

Statement  
of Affairs £

£

### Trading Account

Receipts

Payments

Wages and salaries

4,014,754.41

Employee expenses

13,685.09

Sundry expenses

1,351.28

Lease/HP payments

3,865.63

(4,033,656.41)

Trading Deficit

(4,033,656.41)

### Floating charge assets

Secured creditor funding

1,365,641.14

Wages and salaries funding

4,028,439.50

5,394,080.64

Payments

Trading deficit

4,033,656.41

Bank charges

15.00

Category 1 disbursements:

Stationery, postage and photocopying

6,993.58

(4,040,664.99)

**Balance of floating charge assets**

1,353,415.65

### Represented by

Interest bearing account

1,350,905.10

VAT

2,510.55

**Total balance**

1,353,415.65

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

## LI Holdings

Statement of Affairs £	£
<b>Floating charge assets</b>	
Receipts	-
Payments	-
<b>Balance of floating charge assets</b>	-
<b>Represented by</b>	
Interest bearing account	-
VAT	-
<b>Total balance</b>	-

Note(s):

1. Statement of affairs not received at date of report

## LI Limited

Statement of Affairs £	£
<b>Trading Account</b>	
Receipts	-
Payments	
IT Costs	56,221.14
	(56,221.14)
Trading Deficit	(56,221.14)
<b>Floating charge assets</b>	
Secured creditor funding	35,368.66
	35,368.66
Payments	
Trading deficit	56,221.14
	(56,221.14)
<b>Balance of floating charge assets</b>	(20,852.48)
<b>Represented by</b>	
Overdrawn current account	(32,096.71)
VAT	11,244.23
<b>Total balance</b>	(20,852.48)

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

## **Appendix F. Administrators' fees and pre-administration costs**

### **Administrators' fees**

The basis of the Administrators' fees may be fixed on one or more of the following bases, and different bases may be fixed for different duties performed by the Administrators:

- a percentage of the value of the assets with which they have to deal;
- by reference to time properly spent by them and their staff dealing with matters arising in the Administrations; or
- as a set amount.

On these assignments it is proposed that the basis of the Administrators' fees shall be fixed by reference to the time properly spent by the Administrators and their staff on matters arising in the Administrations.

If creditors resolve to establish a committee, it shall be part of the committee's duties to determine the basis or bases of the Administrators' fees and authorise their disbursements.

If there is no creditors' committee, or the committee fails to determine the remuneration payable, such remuneration may be fixed with the approval of the Secured Creditor of the relevant company, or, where a distribution to preferential creditors is paid, or proposed, with the approval of each secured creditor and preferential creditors whose debts amount to more than 50% of the preferential debts of the relevant company, disregarding those preferential creditors who do not respond to an invitation to give or withhold approval.

Subject to the approval of the relevant creditors, it is proposed that the Administrators will draw fees when funds are available.

## Pre-administration costs

Pre-administration fees charged, and expenses incurred by AlixPartners are as follows:

Charged by	Brief description of services provided	Total amount charged £	Amount paid £	Payment made by	Amount unpaid £
AlixPartners	e.g. – Marketing of the Companies' businesses, negotiations with potential purchasers and strategic planning for the administrations	418,923	418,923	Casual Dining Limited	0
Lawyer: Kirkland & Ellis International LLP	Filing notices of intention to appoint administrators, and planning for the administrations	38,114	38,114	Casual Dining Limited	0
Lawyer: Kirkland & Ellis International LLP	Disbursements incurred including counsels' fees	10,161	10,161	Casual Dining Limited	0

Detailed below is a Time Analysis for the pre-administration costs incurred by the Administrators.

Activity category	Hours incurred	Average rate per hour £	Total time cost £
Strategy and planning	376	425	159,800
Marketing of business	454	425	193,035
Negotiation of sale	92	425	39,015
Discussions with key creditors	20	425	8,288
Other matters	44	425	18,785
<b>Total</b>	<b>986</b>	<b>425</b>	<b>418,923</b>

As mentioned in section 3 above, AlixPartners was originally engaged by CD Limited in April 2020 to provide an options review and assist with the restructuring of the businesses. As part of the restructuring process management had already commenced a marketing exercise to sell the whole or part of the group's business. K&E were engaged by AlixPartners to assist in this process.

Under the terms of an engagement letter agreed on 20 May 2020, AlixPartners were engaged by the Companies to commence an accelerated sale process for the whole business, including approaching interested parties, assisting management with the due diligence process and evaluating offers received. During this process, AlixPartners was also instructed to provide contingency planning and options review in the event that a sale was not achieved.

The time costs detailed above are all incurred after the 1 June 2020, at which time it became apparent that a CVA was not a viable option and the Companies started planning for administration appointments. Given the advanced stage of the sales process,

AlixPartners continued to work with the Companies and the prospective purchases. This work resulted in a sale of the trading businesses and assets on 31 July 2020.

All costs were paid in full by CD Limited prior to the Administrators' appointment, and as a result the Administrators are not seeking approval for these costs.

## Administrators' fee estimates

Details of the work that the Administrators envisage being required to achieve their selected objectives, and to comply with the statutory and regulatory duties that are imposed upon them as a consequence of their appointment are set out in section 5. The anticipated amount of work and the costs associated with it are set out below.

### CD Bidco

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	50	357	17,648
Realisation of assets	12	340	4,212
Administration (including statutory reporting)	68	360	24,615
Investigations	12	326	3,777
Creditors (claims and distribution)	16	378	6,092
<b>Total</b>	<b>158</b>	<b>352</b>	<b>56,344</b>

### BI Group

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	8	401	3,210
Realisation of assets	2	365	730
Administration (including statutory reporting)	13	370	4,623
Investigations	3	277	693
Creditors (claims and distribution)	2	365	730
<b>Total</b>	<b>28</b>	<b>356</b>	<b>9,986</b>

### BI Restaurants

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	410	361	147,950
Realisation of assets	277	371	102,495
Administration (including statutory reporting)	232	378	87,715
Investigations	52	419	21,765
Creditors (claims and distribution)	50	402	20,075
<b>Total</b>	<b>1,021</b>	<b>386</b>	<b>380,000</b>

## CR Limited

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	16	375	6,000
Realisation of assets	3	407	1,220
Administration (including statutory reporting)	24	388	9,320
Investigations	5	444	1,998
Creditors (claims and distribution)	4	365	1,460
<b>Total</b>	<b>52</b>	<b>396</b>	<b>19,998</b>

## CR Restaurants

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	193	376	72,550
Realisation of assets	160	379	60,650
Administration (including statutory reporting)	188	382	71,765
Investigations	33	408	13,475
Creditors (claims and distribution)	48	408	19,595
<b>Total</b>	<b>622</b>	<b>391</b>	<b>238,035</b>

## CD Limited

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	93	356	33,095
Realisation of assets	63	382	24,045
Administration (including statutory reporting)	105	368	38,595
Investigations	13	477	6,200
Creditors (claims and distribution)	18	392	7,050
<b>Total</b>	<b>292</b>	<b>395</b>	<b>108,985</b>

## CD London

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	8	401	3,210
Realisation of assets	2	365	730
Administration (including statutory reporting)	13	370	4,623
Investigations	3	277	693
Creditors (claims and distribution)	2	365	730
<b>Total</b>	<b>28</b>	<b>356</b>	<b>9,986</b>



## CD Restaurants

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	154	403	62,105
Realisation of assets	143	359	51,340
Administration (including statutory reporting)	180	362	65,200
Investigations	26	454	11,795
Creditors (claims and distribution)	48	408	19,595
<b>Total</b>	<b>551</b>	<b>397</b>	<b>210,035</b>

## CD Services

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	8	401	3,210
Realisation of assets	2	365	730
Administration (including statutory reporting)	13	370	4,623
Investigations	3	277	693
Creditors (claims and distribution)	2	365	730
<b>Total</b>	<b>27</b>	<b>370</b>	<b>9,985</b>

## LI Holdings

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	8	401	3,210
Realisation of assets	2	365	730
Administration (including statutory reporting)	13	370	4,623
Investigations	3	277	693
Creditors (claims and distribution)	2	365	730
<b>Total</b>	<b>27</b>	<b>370</b>	<b>9,985</b>

## LI Limited

Activity category	Hours anticipated	Blended rate per hour £	Anticipated cost £
Trading	339	351	119,060
Realisation of assets	260	378	98,350
Administration (including statutory reporting)	232	378	87,715
Investigations	52	419	21,765
Creditors (claims and distribution)	50	402	20,075
<b>Total</b>	<b>933</b>	<b>372</b>	<b>346,965</b>

The above estimates are based on information which has been made available to the Administrators to date. Should any matters arise, such as investigatory matters and/or additional realisable assets, further time will be incurred dealing with such matters. Similarly, if the Administrators encounter any protracted realisations, such as delays in realising the deferred consideration or dealing with the debt collection process further time will be incurred in finalising matters. If applicable, the Administrators will advise creditors in further communications.

## Administrators' disbursements

The below table details the anticipated category 1 disbursements which will be incurred by the Administrators. It is expected that the costs, with the exception of stationery and postage, will be approximately the same for each of the Companies.

CD Bidco, BI Group, BI Restaurants, CR Restaurants, CR Limited, CD London, CD Restaurants, LI Holdings and LI Limited.

Cost per company	Anticipated cost £
<b>Category 1 disbursements:</b>	
Specific penalty bond	225
Statutory advertising	95
Storage	3,000
Stationery and postage	1,000
<b>Total</b>	<b>4,320</b>

### CD Services

£

<b>Category 1 disbursements:</b>	
Specific penalty bond	225
Statutory advertising	95
Storage	5,000
Stationery and postage	14,000
<b>Total</b>	<b>19,320</b>

### CD Limited

£

<b>Category 1 disbursements:</b>	
Specific penalty bond	225
Statutory advertising	95
Storage	3,000
Stationery and postage	2,000
<b>Total</b>	<b>5,320</b>

In the Administrations of CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited, the Administrators require prior approval from the Secured Creditor to draw category 2 disbursements.

In the Administrations of CD Services and CR Limited, the Administrators require prior approval from the general body of creditors to draw category 2 disbursements.

The request to draw these disbursements will be issued to the relevant creditors with this report. Category 2 disbursements are set out in Appendix G.

## Expenses of the Administrations

The below table details the anticipated expenses which will be incurred by third parties whilst dealing with the Administrations are estimated as follows:

	CD Bidco	BI Group	BI Restaurants	CR Limited	CR Restaurants	CD Limited
Eversheds Sutherland (International) LLP	8,400	1,500	57,000	3,000	35,700	16,350
Kirkland & Ellis International LLP	697	697	697	-	697	697
Consultiam Property Limited	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries
Hilco Appraisal Limited	837	-	12,072	1,554	5,618	1,315
Vigilance Properties Limited	976	-	14,084	1,813	6,554	1,534
AG&G Limited	541	-	7,806	1,005	3,633	850
Aon Risk Solutions	1,400	250	9,500	500	5,950	2,725
<b>Total</b>	<b>12,851</b>	<b>2,447</b>	<b>101,159</b>	<b>7,872</b>	<b>58,152</b>	<b>23,471</b>

	CD London	CD Restaurants	CD Services	LI Holdings	LI Limited
Eversheds Sutherland (International) LLP	1,500	31,500	1,500	1,500	52,050
Kirkland & Ellis International LLP	697	697	-	697	697
Consultiam Property Limited	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries	Contingent fee - 20% of recoveries
Hilco Appraisal Limited	-	1,554	-	-	7,052
Vigilance Properties Limited	-	1,813	-	-	8,227
AG&G Limited	-	1,005	-	-	4,560
Aon Risk Solutions	250	5,250	250	250	8,675
<b>Total</b>	<b>2,447</b>	<b>41,819</b>	<b>1,750</b>	<b>2,447</b>	<b>81,261</b>

## Trading position

The below table details the anticipated trading position of the Companies. This is subject to change once costs are finalised and the reallocation exercise mentioned in the section 5 of the report has been completed.

As previously mentioned, the majority of the Companies restaurants remained closed throughout the period due to Covid-19 restrictions. However, in order to maintain viable businesses capable of being sold as going concerns the Administrators had to incur ongoing holding costs. It was judged that these costs were justified in order to maximise realisations across the Companies as a whole.

### CD Bidco

	£000	£000
Sales		-
Cost of goods sold	-	
Wages and salaries	479	
Overheads	59	
Other costs	10	(547)
Loss		(547)

### BI Group

	£000	£000
Sales		0
Cost of goods sold	0	
Wages and salaries	0	
Overheads	12	
Other costs	7	(19)
Profit / Loss		(19)

### BI Restaurants

	£000	£000
Sales		-
Cost of goods sold	-	
Wages and salaries	142	
Overheads	646	
Other costs	10	(798)
Loss		798

### CR Limited

	£000	£000
--	------	------

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

Sales		-
Cost of goods sold		-
Wages and salaries	7	
Overheads	36	
Other costs	10	(53)
Loss		(53)

## CR Restaurants

	£000	£000
Sales		-
Cost of goods sold	-	
Wages and salaries	44	
Overheads	292	
Other costs	10	(346)
<b>Loss</b>		<b>(346)</b>

## CD Limited

	£000	£000
Sales		-
Cost of goods sold	-	
Wages and salaries	-	
Overheads	233	
Other costs	210	(443)
<b>Loss</b>		<b>(443)</b>

## CD London

	£000	£000
Sales		-
Cost of goods sold	-	
Wages and salaries	-	
Overheads	12	
Other costs	7	(19)
<b>Loss</b>		<b>(19)</b>

## CD Restaurants

	£000	£000
Sales		283
Cost of goods sold	61	
Wages and salaries	193	
Overheads	273	
Other costs	58	(585)
<b>Loss</b>		<b>(302)</b>

## CD Services

	£000	£000
Sales		-
Cost of goods sold	-	
Wages and salaries	20	
Overheads	-	
Other costs	10	(30)
Loss		(30)

## LI Holdings

	£000	£000
Sales		-
Cost of goods sold	-	
Wages and salaries	-	
Overheads	12	
Other costs	7	(19)
Loss		(19)

## LI Limited

	£000	£000
Sales		-
Cost of goods sold	-	
Wages and salaries	131	
Overheads	599	
Other costs	10	(740)
Profit / Loss		(740)



## Appendix G. Administrators' details of time spent to 17 July 2020

The time below represents the time posted by the Administrators' staff to date. Where time has been specifically incurred on work relating to one of the Companies that time has been charged to that company. However, where time has been incurred on a 'group' basis, ie sale of business, trading, preparation of reports, etc, this has been charged to CD Bidco. All time spent dealing with employees has currently been charged to CD Services as this company employed all the employees, their services however, were utilised across all the group companies. The Administrators will carry out a review of all the time charged on a group basis and that time will be reallocated to the individual companies on a pro rata basis appropriate to the time charged and the work carried out.

### CD Bidco

Total time costs for the Period are £676,077. This represents 1,447 hours at an average rate of £467 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	228	422	96,176
Realisation of assets	384	485	186,115
Administration (including statutory reporting)	712	488	347,766
Investigations	3	542	1,625
Creditors (claims and distribution)	120	370	44,395
<b>Total</b>	<b>1,447</b>	<b>467</b>	<b>676,077</b>

### BI Group

Total time costs for the Period are £1,652. This represents 3 hours at an average rate of £551 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	-	-	-
Realisation of assets	-	-	-
Administration (including statutory reporting)	3	551	1,672
Investigations	-	-	-
Creditors (claims and distribution)	-	-	-
<b>Total</b>	<b>3</b>	<b>551</b>	<b>1,672</b>

## BI Restaurants

Total time costs for the Period are £16,700. This represents 37 hours at an average rate of £418 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	-	-	-
Realisation of assets	34	458	15,566
Administration (including statutory reporting)	3	378	1,134
Investigations	-	-	-
Creditors (claims and distribution)	-	-	-
<b>Total</b>	<b>37</b>	<b>418</b>	<b>16,700</b>

## CR Limited

Total time costs for the Period are £2,137. This represents 5 hours at an average rate of £427 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	-	-	-
Realisation of assets	1	228	228
Administration (including statutory reporting)	4	477	1,909
Investigations	-	-	-
Creditors (claims and distribution)	-	-	-
<b>Total</b>	<b>5</b>	<b>427</b>	<b>2,137</b>

## CR Restaurants

Total time costs for the Period are £5,985. This represents 14 hours at an average rate of £428 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	-	-	-
Realisation of assets	12	424-	5,093
Administration (including statutory reporting)	2	446-	892
Investigations	-	-	-
Creditors (claims and distribution)	-	-	-
<b>Total</b>	<b>14</b>	<b>428</b>	<b>5,985</b>

## CD Limited

Total time costs for the Period are £4,878. This represents 18 hours at an average rate of £271 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	1	232	232
Realisation of assets	1	381	381
Administration (including statutory reporting)	5	335	1,673
Investigations	-	-	-
Creditors (claims and distribution)	11	236	2,592
<b>Total</b>	<b>18</b>	<b>271</b>	<b>4,878</b>

## CD London

Total time costs for the Period are £1,078. This represents 3 hours at an average rate of £324 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	1	218	218
Realisation of assets	-	-	-
Administration (including statutory reporting)	2	430	860
Investigations	-	-	-
Creditors (claims and distribution)	-	-	-
<b>Total</b>	<b>3</b>	<b>324</b>	<b>1,078</b>

## CD Restaurants

Total time costs for the Period are £18,807. This represents 42 hours at an average rate of £448 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	4	389	1,554
Realisation of assets	22	329	7,240
Administration (including statutory reporting)	15	640	9,593
Investigations	-	-	-
Creditors (claims and distribution)	1	420	420
<b>Total</b>	<b>42</b>	<b>448</b>	<b>18,807</b>

## CD Services

Total time costs for the Period are £258,197. This represents 688 hours at an average rate of £375 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	109	525	57,217
Realisation of assets	39	318	12,421
Administration (including statutory reporting)	50	351	17,571
Investigations	5	522	2,609
Creditors (claims and distribution)	485	347	168,379
<b>Total</b>	<b>688</b>	<b>375</b>	<b>258,197</b>

## LI Holdings

Total time costs for the Period are £11,380. This represents 16 hours at an average rate of £711 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	-	-	-
Realisation of assets	5	701	3,507
Administration (including statutory reporting)	11	716	7,873
Investigations	-	-	--
Creditors (claims and distribution)	-	-	-
<b>Total</b>	<b>16</b>	<b>711</b>	<b>11,380</b>

## LI Limited

Total time costs for the Period are £7,142. This represents 17 hours at an average rate of £420 per hour.

Activity category	Hours incurred	Blended rate per hour £	Time cost £
Trading	1	197	197
Realisation of assets	14	432	6,045
Administration (including statutory reporting)	2	450	900
Investigations			
Creditors (claims and distribution)			
<b>Total</b>	<b>17</b>	<b>420</b>	<b>7,142</b>

## **Appendix H. Additional information in relation to the Administrators' fees pursuant to Statement of Insolvency Practice 9**

### **Policy**

Detailed below is AlixPartners' policy in relation to:

- staff allocation and the use of sub-contractors;
- professional advisors; and
- disbursements.

### **Staff allocation and the use of sub-contractors**

The Administrators' general approach to resourcing their assignments is to allocate staff with the skills and experience to meet the specific requirements of the case.

The case team will usually consist of a managing director, a director, a senior vice president, a vice president, or a consultant. The exact case team will depend on the anticipated size and complexity of the assignment and the experience requirements of the assignment. On larger, more complex cases, several staff at all grades may be allocated to meet the demands of the case. The Administrators' charge-out rate schedule overleaf provides details of all grades of staff.

With regard to support staff, the Administrators advise that time spent by their treasury department in relation to specific tasks on an assignment is charged. The Administrators only seek to charge and recover secretarial time if a large block of time is incurred, eg report compilation and distribution.

The following services are being provided on CD Services on this assignment by external sub-contractors:

Service type	Service provider	Basis of fee arrangement	Expected fee £
Employee claim processing	Evolve IS Limited	Rate per employee plus fixed fee	73,000

## Professional advisors

On these assignments the Administrators have used the professional advisors listed below. The Administrators have also indicated the basis of their fee arrangement with them, which is subject to review on a regular basis. The same fee basis for each advisor listed is applicable to each of the Companies.

Name of professional advisor	Basis of fee arrangement
Eversheds-Sutherland (International) LLP (legal advice)	Hourly rate and disbursements
Kirkland & Ellis International LLP (legal advice)	Hourly rate and disbursements
AG&G (property agents)	Fixed fee plus 10% based on recoveries
Hilco (chattel agents – valuation and disposal)	Fixed fee plus disbursements
Vigilance (keyholder services)	Hourly rate and disbursements
CAPA (rates recovery agent)	Contingent fee – 20% based on recoveries
Aon UK Limited (insurance and risk assessment)	Risk based premium plus fixed fee

The Administrators' choice was based on their perception of the professional advisors' experience and ability to perform this type of work, the complexity and nature of the assignment and the basis of their fee arrangement with them.

## Disbursements

Category 1 disbursements do not require approval by creditors. Category 1 disbursements may include external supplies of incidental services specifically identifiable to the case, such as postage, case advertising, invoiced travel, external printing, room hire and document storage. Also, chargeable will be any properly reimbursed expenses incurred by the Administrators and their staff.

Approval for category 2 disbursements will be sought as specified in section 1 of this report and may include:

- photocopying – charged at the rate of 10 pence per sheet for notifications and reports to creditors and other copying;
- printing – charged at the rate of 10 pence per sheet for black and white printing and 15 pence per sheet for colour; and
- business mileage for staff travel – charged at the rate of 45 pence per mile.



## Charge-out rates

A schedule of AlixPartners' charge-out rates for these assignment effective is detailed below. Time is charged by the appointees and case staff in units of six minutes.

Description	Rates £
Managing director	785-970
Director	670-740
Senior vice president	470-575
Vice president	350-445
Consultant	120-325
Treasury and support	175-325

## **Appendix I. Exit routes and discharge from liability**

### **Compulsory liquidation – All Companies**

A liquidator of a company has certain powers such as the ability to disclaim onerous contracts or assets that are not available to an administrator. If such powers become necessary, the Administrators may make an application to court to end the relevant Administration and request that the court places the company into compulsory liquidation. The Administrators will send notice of any such application to the company and its creditors.

### **Dissolution of the Companies**

BI Restaurants, CR Restaurants, CD Limited, CD Restaurants, LI Limited

Based on present information, the Administrators think a dividend will be paid to the unsecured creditors from the Unsecured Creditors' Fund. In this situation, the Administrators will file a notice together with their final progress report at court and with the Registrar of Companies for the dissolution of the relevant Companies once all funds have been distributed. The Administrators will send copies of these documents to the relevant company and its creditors. The Administrations will end following the registration of the notices by the Registrar of Companies.

CD Bidco, BI Group, CD London, LI Holdings and CD Services

Based on present information, the Administrators think that the relevant company has no property which might permit a dividend to be paid to its unsecured creditors. In this situation, the Administrators will file a notice together with their final progress report at court and with the Registrar of Companies for the dissolution of the relevant company once all funds have been distributed. The Administrators will send copies of these documents to the relevant company and its creditors. The appointment will end following the registration of the notice by the Registrar of Companies.

### **Creditors' voluntary liquidation**

CR Limited and CD Services

An administrator does not have the power to make a distribution to unsecured creditors, other than the Unsecured Creditors' Fund, without consent of the court. Should sufficient asset realisations enable a distribution to creditors, the Administrators may file a notice with the Registrar for the relevant company, which will have the effect of bringing the appointment of the Administrators to an end and will move the relevant company automatically into CVL. It is proposed that the Administrators will also become the Liquidators of the CVL.

Alternatively, if considered appropriate, usually due to the fact this will be more cost effective, the Administrators will submit an application to court for approval to make the distribution to unsecured creditors in the Administration rather than move the relevant company into CVL. If granted, the relevant company will proceed to dissolution after the distribution has been made.

Creditors have the right to nominate an alternative liquidator of their choice. To do this, creditors must make their nomination in writing to the Administrators prior to these

proposals being approved. Where this occurs, the Administrators will advise creditors and provide the opportunity to vote. In the absence of a nomination, the Administrators will automatically become the Liquidators in a subsequent CVL. Any act required or authorised by the Liquidators may be done by any or all of them, and the basis or bases of their fees approved by creditors in the relevant Administration will also apply to the CVL.

### **Discharge from liability**

The Administrators are seeking approval for their discharge from liability from the relevant creditors. It is proposed that the Administrators will be discharged from liability under paragraph 98 of schedule B1 to the Insolvency Act 1986 directly after their appointments as Administrators cease to have effect.