

015677/30 363a

Please complete in typescript, or in bold black capitals

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Of III both black capitals		Allitual Netulli	
CHFP029	ompany Number	6022528	
Comp	any Name in full	Tragus Group Limited	
Date of this return	•	Day Month Year 0 7 1 2 2 0 0 7	
Date of next return If you wish to make yo to a date earlier than to of this return please sh Companies House will at the appropriate time	ur next return ne anniversary now the date here. then send a form	Day Month Year 0 7 1 2 2 0 0 8	
Registered Office Show here the addres this return.		1st Floor 163 Eversholt Street	
Any change of registered office	Post town	London	
must be notified on form 287	County / Region		
	UK Postcode	N W 1 L 1 B U	
Principal busines	ss activities		
Show trade classificate for the principal activity	ion code number(s) y or activities.	7487	
•		1	
If the code number ca give a brief description	nnot be determined, a of principal activity.		



12/02/2008 **COMPANIES HOUSE** When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for companies registered in Scotland Page 1

Register of members If the register of members is	not kent at the	Aquis Court		
registered office, state here v		31 Fishpool Street		
	Post town	St Albans		
Ca	ounty/Region	Hertfordshire UK Postcode A L 3 4 R F		
Register of Debenture If there is a register of deber or a duplicate of any such re of it, which is not kept at the office, state here where it is	iture holders, gister of part registered			
Company type				
Public limited company				
Private company limited by sha	ares	✓		
Private company limited by gui	arantee without			
Private company limited by sha section 30	ares exempt under	Please tick the appropriate box		
Private company limited by gui	arantee exempt			
Private unlimited company with	h share capital			
Private unlimited company with				
Company Secretary Voluntary details		Details of a new company secretary must be notified on form 288a.		
(Please photocopy this area to provide	* Style,/ Title			
details of joint sec- rotanes)	Forename(s)	Benjamin Solomon		
TTick this box if the address shown is a service address for	Surname	Jacobs		
the beneficiary of a Address:#1 Confidentfallty Order		Flat B.		
granted under section 723B of the Companies Act 1985		131 Kensington Church Street		
otherwise, give your usual residential	Post town	[London		
address In the case of a corporation, or	County/,Region-			
Scottish,firm, give the registered or principal office address	Country	ŬK Postcode W 8		
If a partnership give the names and addresses of the partners or the name of the partnership and office address				

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Directors			Details of new directors must be notified on form 288a
Please list directors in a	ilphabeti		
	Name	* Style / Title	
Directors In the case of a director that			Day Month Year
s a corporation or a Scottish firm the name is the corpo-		Date of Birth	0 4 /0 1 /1 9 7 1
rate or firm name		Forename(s)	Joseph Patrick
†† Tick this box if the address shown is a service address for		Surname	Baratta
the beneficiary of a Confidentiality Order granted under section	V	Address ^{††}	3 Market Close
723B of the Companies Act 1985 otherwise, give your		_	
usual residential address In the case		Post town	Poole
of a corporation, or Scottish firm, give the registered or principa		County / Region	Dorset UK Postcode B H 1 5 1 N Q
office address		Country	England Nationality United States Citizen
	Busi	ness occupation	Private Equity Investor SNR MD
* Voluntary details			
	Name	* Style / Title	i
Directors In the case of a director that is a corporation or a			Day Month Year
Scottish firm, the name is the corporate or firm name		Date of Birth	3 1 /0 1 /1 9 7 9
†† Tick this box if the		Forename(s)	Raphael
address shown is a service address for		Surname	de Botton
the beneficiary of a Confidentiality Order granted under section 723B of the		Address ^{††}	43 Charlesworth House, 48 Stanhope Gardens
Companies Act 1985 otherwise, give your			
usual residential address in the case		Post town	London
of a corporation, or Scottish firm, give the registered or principal		County / Region	UK Postcode S W 7 5 R D
office address		Country	Nationality French
	Busin	ess occupation	Analyst

Directors Please list directors in all	hahete	cal order	Details of new directors must be notified on form 288a
	ame	* Style / Title	1
Directors in the case of a director that		·	Day Month Year
is a corporation or a Scottish firm, the name is the corpo- rate or firm name		Date of Birth	1 5 /0 3 /1 9 7 6
tate of firm fiame		Forename(s)	Martin
address shown is a service address for		Surname	Frass-Ehrfeld
the beneficiary of a Confidentiality Order granted under section		Address ^{1†}	Flat 2, 42 Emperor's Gate
723B of the Companies Act 1985 otherwise, give your usual residential		Post town	
address In the case		POST tOWIT	London
of a corporation, or Scottish firm, give the registered or principal		County / Region	UK Postcode S W 7 L 4 H J
office address		Country	Nationality Austrian
	Busi	ness occupation	Private Equity Investor
* Voluntary details			
	lame	* Style / Title	1
Directors In the case of a director that is a corporation or a			Day Month Year
Scottish firm, the name is the corporate or firm name		Date of Birth	[2 [2 /[0 [1 /[1 [9 [8 [1
††Tick this box if the		Forename(s)	Benjamin Solomon
address shown is a service address for		Surname	Jacobs
the beneficiary of a Confidentiality Order granted under section 723B of the		Address ^{††}	Flat B
Companies Act 1985 otherwise, give your			131 Kensington Church Street
usual residential address in the case		Post town	London
of a corporation, or Scottish firm, give the registered or principal		County / Region	UK Rostcode W 8 7 L
office address		Country	Nationality Américan
	Busin	ess occupation	Private Equity Investor Associate

Directors Please list directors in al	Inhaheti	cal order	Details of new directors mus	t be notified on form 288a
	lame	* Style / Title	i	
Directors in the case of a director that		ŕ	Day Month Year	
is a corporation or a Scottish firm, the name is the corpo- rate or firm name		Date of Birth	1 2/1 2/1 9 5	<u> 7</u>
rate of firm manie		Forename(s)	Mohan	
11 Tick this box if the address shown is a service address for		Surname	Mansigani	
the beneficiary of a Confidentiality Order granted under section		Address ^{††}	36 Copthall Drive	
723B of the Companies Act 1985	_		Mill Hill	
otherwise, give your usual residential address. In the case		Post town	London	
of a corporation, or Scottish firm, give the registered or principal		County / Region		UK Postcode N W 7 2 N B
office address		Country		Nationality British
	Busi	ness occupation	Director / Chief Financial Offi	cer
* Voluntary details				
Directors In the	Name	* Style / Title	1	
case of a director that			Day Month Year	-
Scottish firm, the name is the corporate or firm name		Date of Birth	1 2 /0 7 /1 9 6	<u>lo</u>
A4 7/- 1- 41-7- 1- 1- 1- 1- 16 11- 1-		Forename(s)	James	
IT Tick this box if the address shown is a service address for		Surname	Parsons	
the beneficiary of a Confidentiality Order granted under section	î 🔲	Address ^{††}	11 St Peter's Hill	
723B of the Companies Act 1985				- 100
otherwise, give your usual residential address. In the case		Post town	Stamford	,
of a corporation, or Scottish firm, give the registered or principa		County/ Region	Lincolnshire	UK Postcode PE 9 1 12 PE
office address		Country		Nationality British
	Busir	ness occupation	Director	

Directors Please list directors in al	ohaheti	cal order	Details of new directors mus	t be notified on form 288a
	lame	* Style / Title	!	
Directors In the case of a director that		ŕ	Day Month Year	
is a corporation or a Scottish firm, the name is the corpo- rate or firm name		Date of Birth	2 9 /0 6 /1 9 6	<u>[7</u>
		Forename(s)	Giles	
Tick this box if the address shown is a service address for		Surname	Thorley	
the beneficiary of a Confidentiality Order granted under section 723B of the		Address ^{††}	Charlton Manor, Ashley Road	1
Companies Act 1985			Charlton Kings	
otherwise, give your usual residential address—in the case		Post town	Cheltenham	
of a corporation, or Scottish firm, give the registered or principal office address		County / Region	Gloucestershire	UK Postcode G L 5 2 6 N S
Office address		Country	England	Nationality British
	Busi	ness occupation	Director	
* Voluntary details				
Directors In the	Name	* Style / Title	<u></u>	
case of a director that is a corporation or a			Day Month Year	
Scotlish firm, the name is the corporate or firm name		Date of Birth	0 2 /0 5 /1 9 6	[3
†† Tick thils box if the		Forename(s)	Graham	
address shown is a service address for		Surname	Turner	
the beneficiary of a Confidentially Order granted under section 723B of the		Address ^{††}	55 Elsynge Road	
Companies Act 1985 otherwise, give your			Wandsworth Common	
usual residential address. In the case		Post town	London	
of a corporation, or Scottish firm, give th registered or principa office address		County / Région		UK Postcode S W 1 8 2 H R
		Country		Nationality British
	Bušir	ess occupation	Chief Executive	

Nominal Value shares issued (e.g. Ordinary/Preference) Issued share capital (i e Number of shares issued Enter details of all the shares in issue multiplied by nominal value per share, or total amount of stock) at the date of this return Ordinary Shares 39132510 3 913 251 00 Totals 39132510 3,913,251 00 £ List of past and present shareholders There were no changes in the period (Use attached schedule where appropriate) A full list is required if one was not included with either of the last two returns on paper in another format A list of changes is enclosed A full list of shareholders is enclosed I certify that the information given in this return is true to the best of my Knowledge Certificate and belief Signed † a₋director/secretary [†] Please delete as appropriate if you have signed the return send it This return includes continuation sheets with the fee to the Registrar of Companies Cheques should be made payable to (enter number) Companies House. You do not have to give any contact |Beth Melges information in the box opposite but if you do, it will help Companies House to KPMG LLP, Aquis Court, 31 Fishpool Street, St Albans, Hertfordshire, contact you if there is a query on the form. The contact information that you give will be visible to searchers of the AL3 4RF 101727 733105 public record -DX, exchange | St Albains 19 DX number | 146480

Class

Number of

Aggregate



List of past and present shareholders Schedule to form 363a

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Company Number	60225	528	
Company Name in full	Tragus Group Limited		
	L		
	>	Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year	
	>	You must provide a "full list" of all the company shareholders on: The company's first annual return following incorporation, Every third annual return after a full list has been provided	
	A	List the company shareholders in alphabetical or provide an index	

	Class and	Shares or amount of stock transferred		
Shareholders' details	number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer	
Name Tragus Cayco Limited				
	Ordinary			
Address 'Vo Walkers SPV Limited, Walker House, 87	20420540			
Many Street Cooms Town Grand Courses	39132510	•		
KY1-9002, Cayman Islands				
UK Postcode LLL LL				
Name			<u> </u>	
<u></u>				
Address	<u>.</u>			
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UK Postcode LLLL LLL				
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UK Postcode LLLLLL				