
ML UK FUNDING LIMITED

UNAUDITED
DIRECTORS' REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2013

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ML UK FUNDING LIMITED

COMPANY INFORMATION

DIRECTORS

D.S. McNulty
E.L. Scott

COMPANY SECRETARY

Merrill Lynch Corporate Services Limited

REGISTERED NUMBER

6022159

REGISTERED OFFICE

2 King Edward Street
London
EC1A 1HQ

ML UK FUNDING LIMITED

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ML UK FUNDING LIMITED

**DIRECTORS' REPORT
FOR THE YEAR ENDED 31 DECEMBER 2013**

The directors present their report and the unaudited financial statements of ML UK Funding Limited (the "Company") for the year ended 31 December 2013.

PRINCIPAL ACTIVITIES

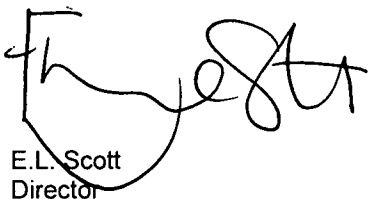
The Company's principal activity was to engage in raising finance on behalf of the Merrill Lynch group. The Company has not traded during the current or prior year and the directors expect the Company to remain dormant during 2014.

DIRECTORS

The directors who served during the year were:

J.D. Curtis (resigned 21 June 2013)
D.S. McNulty (appointed 13 August 2013)
E.L. Scott

This report was approved by the board on 2 September 2014 and signed on its behalf.



E.L. Scott
Director

BALANCE SHEET
AS AT 31 DECEMBER 2013

	Note	2013 \$	2012 \$
CURRENT ASSETS			
Amounts owed by affiliates	2	1,000	1,000
NET ASSETS		<u>1,000</u>	<u>1,000</u>
CAPITAL AND RESERVES			
Called up share capital	3	3	3
Share premium account	4	997	997
SHAREHOLDERS' FUNDS		<u>1,000</u>	<u>1,000</u>

For the year ended 31 December 2013 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006.

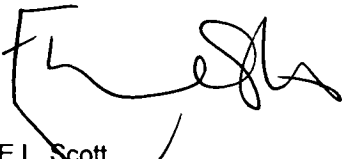
Members have not required the Company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

PROFIT AND LOSS ACCOUNT

The Company has not traded during the year or the preceding financial year. During these periods, the Company received no income and incurred no expenditure and therefore made neither profit nor loss.

The financial statements were approved and authorised for issue by the board and were signed on its behalf on 2 September 2014.



E.L. Scott
Director

The notes on pages 3 to 4 form part of these financial statements.

ML UK FUNDING LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2013**

1. ACCOUNTING POLICIES**1.1 Basis of preparation of financial statements**

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards.

The financial statements have been prepared in accordance with United Kingdom Accounting Standards and applicable law (together "UK GAAP") and the going concern assumption has been used in the preparation of the financial statements as detailed in the directors' report. The principal accounting policies applied in the preparation of the financial statements are set out below. These policies have been consistently applied.

2. DEBTORS

	2013	2012
	\$	\$
Amounts owed by affiliates	1,000	1,000

3. SHARE CAPITAL

	2013	2012
	\$	\$
Allotted, called up and fully paid		
3 Ordinary shares of \$1 each	3	3

4. RESERVES

	Share premium account
	\$
At 1 January 2013 and 31 December 2013	997

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2013**

5. ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The Company's immediate parent is ML UK Services Limited ("MLUKSL"), a company incorporated in the Cayman Islands. The Company's ultimate parent is Bank of America Corporation ("BAC"), a company organised and existing in the State of Delaware in the United States of America ("U.S.A").

The largest group into which the Company's financial statements are consolidated is that of BAC. Copies of BAC's consolidated financial statements can be obtained from the Corporate Secretary's office, 214 North Tryon Street, Charlotte, North Carolina, 28202, U.S.A

The smallest group into which the Company's financial statements are consolidated is that of MLUKSL, a company incorporated in the Cayman Islands. Copies of the group financial statements of MLUKSL are available from the Company Secretary, 2 King Edward Street, London, EC1A 1HQ.