

CAMBRIDGE EDUCATION GROUP LIMITED

Company Number: 06020370

(the "Company")

TUESDAY



LD1

28/01/2014

#10

COMPANIES HOUSE

**SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS MADE PURSUANT TO
SECTION 642 OF THE COMPANIES ACT 2006 (THE "2006 ACT") IN THE FORM AS
PRESCRIBED BY THE COMPANIES (REDUCTION OF SHARE CAPITAL) ORDER 2008
AND SECTION 643 OF THE 2006 ACT ON 27 JANUARY 2014**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

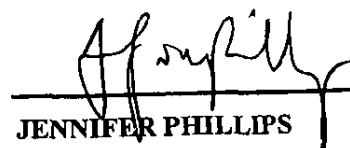
- (i) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (ii) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by


FERGUS BROWNLEE

27 JANUARY 2014

Signed by


JENNIFER PHILLIPS

27 JANUARY 2014



MARK STANTON

27 JANUARY 2014