

**Return of Allotment of Shares**Company Name: **MONITISE PLC**Company Number: **06011822**Received for filing in Electronic Format on the: **14/09/2017**

X6EXC15N

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
04/09/2017

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 2136226 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.0223 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 607134 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.0199 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 64539000 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.01 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 2385147650 |
| Currency: | GBP | Aggregate nominal value: | 23851476.5 |

Prescribed particulars

EACH ORDINARY SHARE; A) CARRIES ONE VOTE; B) RANKS EQUALLY WITH ANY OTHER ORDINARY SHARES AS TO RIGHTS TO PARTICIPATE IN DISTRIBUTIONS AS TO DIVIDENDS AND CAPITAL (INCL ON WINDING UP) AND IN ALL OTHER RESPECTS AND; C)IS NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 2385147650 |
| | | Total aggregate nominal value: | 23851476.5 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.