



The Directors
Fulcrum Infrastructure Services Limited
2 Europa View
Letsby Avenue
Sheffield Business Park
Sheffield
S9 1XH

17 September 2012

Dear Sirs

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Fulcrum Infrastructure Services Limited (registered number 06006363), (the Company) effective from 17 October 2012, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP



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