

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986**For official use**

To the Registrar of Companies

Company Number

06005302

Name of Company

INGENIOUS BROADCASTING 2 PLC

We

Carl Faulds
Portland Business &
Financial Solutions Ltd
1640 Parkway
Solent Business Park
Whiteley
Fareham
Hampshire
PO15 7AH

Mike Field
Portland Business &
Financial Solutions Ltd
1640 Parkway
Solent Business Park
Whiteley
Fareham
Hampshire
PO15 7AH

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

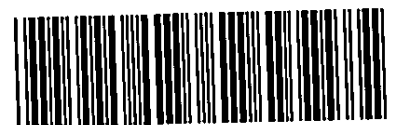
19/5/10

Presenter's name address and
reference (if any)
Portland Business & Financial
Solutions Ltd
1640 Parkway
Solent Business Park
Whiteley
Fareham
Hampshire
PO15 7AH
MIF/JK/I6898

For official use
General Section

Post room

TUESDAY



ASQMGKAO

A20

25/05/2010

86

COMPANIES HOUSE

**Statement as at 17 May 2010 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and Liabilities			Estimate to realise or to rank for payment to nearest £
Assets:			£
Balance at Bank			59,089
Investments other than Marketable Securities			7,569,483
Estimated Realisable Value of Assets £			7,628,572
Liabilities:			
Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full			(6,000)
Unsecured creditors (amounts estimated to rank for payment)			(40,748)
	£	£	
Trade accounts	7,630		
Bills payable	32,243		
Accrued expenses	875		
Other liabilities			
Contingent liabilities			
Estimated Surplus after paying Debts in full £			7,581,824
Remarks			

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 06005302

Name of company Ingenious Broadcasting 2 plc

Presented by Carl Faulds and Mike Field

Declaration of Solvency

(a) insert names and addresses We, (majority of Directors)

James Clayton of 30 Broadhinton Road, London, SW4 0LT, (2) Duncan Reid of 96 Wise Lane, London, NW7 2RD (3) John Boyton of Little Waltham Lodge, Main Road, Little Waltham, Chelmsford, Essex CM3 3NZ, (4) Matthew Bugden of 1 The Dell, Dunny Lane, Chipperfield, Kings Langley, WD4 9DB, (5) Sebastian Speight of 151 Percy Road, London, W12 9QJ, and (6) Neil Forster of Treallow, Portsmouth Road, Milford, Godalming, Surrey, GU8 5HW

(b) Delete as applicable

Being the majority of directors of Ingenious Broadcasting 2 plc do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(c) Insert name of company

(d) Insert a period of months not exceeding
12

(e) Insert date

we append a statement of the company's assets and liabilities as at 17 May 2010, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 15 GARDEN SQUARE, LONDON, W1F 9SG
this 18th day of MAY 2010

Before me,

DAVID GILBERT MARTIN

Solicitor or Commissioner of Oaths

Signature of person(s) making declaration

[Signatures]