

**Return of Allotment of Shares**Company Name: **AKAMIS BIO LIMITED**Company Number: **06001442**Received for filing in Electronic Format on the: **14/02/2023**

XBXP73M

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
01/03/2022To
31/12/2022**Class of Shares: ORDINARY**Number allotted **21242**Currency: **GBP**Nominal value of each share **0.1**Amount paid: **0.1**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	99561
Currency:	GBP	Aggregate nominal value:	995.61

Prescribed particulars

A) NON-VOTING SHARES. B) THE HOLDERS OF DEFERRED SHARES ARE ENTITLED TO PAYMENT OF GBP 1.00 IN RESPECT OF THE ENTIRE CLASS OF DEFERRED SHARES AFTER CERTAIN PREFERENTIAL RIGHTS OF THE PREFERRED SHAREHOLDERS HAVE BEEN SATISFIED ON A WINDING UP OR A LIQUIDATION. C) NO ENTITLEMENT TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION.

Class of Shares:	ORDINARY	Number allotted	242439
Currency:	GBP	Aggregate nominal value:	24243.9

Prescribed particulars

A) ONE VOTE PER SHARE. B) ON A LIQUIDATION EVENT, SHARE SALE OR ASSET SALE, ORDINARY SHARES RANK PARI PASSU WITH THE RESTRICTED SHARES AND PREFERRED SHARES AFTER CERTAIN PREFERENTIAL RIGHTS OF THE PREFERRED SHAREHOLDERS, DEFERRED SHARES AND G ORDINARY SHARES HAVE BEEN SATISFIED. C) PROFITS ARE DISTRIBUTABLE PARI PASSU (ON AN AS CONVERTED BASIS) AMONGST HOLDERS OF ORDINARY SHARES, RESTRICTED SHARES AND PREFERRED SHARES.

Class of Shares:	A	Number allotted	145142
	PREFERRED	Aggregate nominal value:	1451.42
Currency:	GBP		

Prescribed particulars

A) ONE VOTE PER SHARE. B) THE ORDER OF PRIORITY ON A LIQUIDATION EVENT, SHARE SALE OR ASSET SALE IS AS FOLLOWS: (I) FIRSTLY, B-2 PREFERRED SHARES RANK IN PRIORITY AS TO THE RETURN OF THE ORIGINAL SUBSCRIPTION PRICE; (II) SECONDLY, THE A PREFERRED SHARES AND B PREFERRED SHARES RANK IN PRIORITY AS TO THE RETURN OF THE ORIGINAL SUBSCRIPTION PRICE; (III) THIRDLY, THE DEFERRED SHARES (IF ANY) RECEIVE A TOTAL OF GBP 1.00 FOR THE ENTIRE CLASS; (IV) FOURTHLY, THE G ORDINARY SHARES RECEIVE AN AMOUNT DETERMINED IN ACCORDANCE WITH ARTICLE 4(D); AND (V) AFTER THE AFOREMENTIONED RIGHTS ARE SATISFIED, THE BALANCE IS DISTRIBUTABLE PARI PASSU AMONGST THE HOLDERS OF ORDINARY SHARES, RESTRICTED SHARES AND PREFERRED SHARES. C) PROFITS ARE DISTRIBUTABLE PARI PASSU (ON AN AS CONVERTED BASIS) AMONGST HOLDERS OF ORDINARY SHARES, RESTRICTED SHARES AND PREFERRED SHARES. D) THE PREFERRED SHARES ARE CONVERTIBLE INTO ORDINARY SHARES.

Class of Shares:	B	Number allotted	570895
	PREFERRED	Aggregate nominal value:	5708.95

Currency: **GBP**

Prescribed particulars

A) ONE VOTE PER SHARE. B) THE ORDER OF PRIORITY ON A LIQUIDATION EVENT, SHARE SALE OR ASSET SALE IS AS FOLLOWS: (I) FIRSTLY, B-2 PREFERRED SHARES RANK IN PRIORITY AS TO THE RETURN OF THE ORIGINAL SUBSCRIPTION PRICE; (II) SECONDLY, THE A PREFERRED SHARES AND B PREFERRED SHARES RANK IN PRIORITY AS TO THE RETURN OF THE ORIGINAL SUBSCRIPTION PRICE; (III) THIRDLY, THE DEFERRED SHARES (IF ANY) RECEIVE A TOTAL OF GBP 1.00 FOR THE ENTIRE CLASS; (IV) FOURTHLY, THE G ORDINARY SHARES RECEIVE AN AMOUNT DETERMINED IN ACCORDANCE WITH ARTICLE 4(D); AND (V) AFTER THE AFOREMENTIONED RIGHTS ARE SATISFIED, THE BALANCE IS DISTRIBUTABLE PARI PASSU AMONGST THE HOLDERS OF ORDINARY SHARES, RESTRICTED SHARES AND PREFERRED SHARES. C) PROFITS ARE DISTRIBUTABLE PARI PASSU (ON AN AS CONVERTED BASIS) AMONGST HOLDERS OF ORDINARY SHARES, RESTRICTED SHARES AND PREFERRED SHARES. D) THE PREFERRED SHARES ARE CONVERTIBLE INTO ORDINARY SHARES.

Class of Shares:	B-2	Number allotted	186937
	PREFERRED	Aggregate nominal value:	1869.37

Currency: **GBP**

Prescribed particulars

A) ONE VOTE PER SHARE. B) THE ORDER OF PRIORITY ON A LIQUIDATION EVENT, SHARE SALE OR ASSET SALE IS AS FOLLOWS: (I) FIRSTLY, B-2 PREFERRED SHARES RANK IN PRIORITY AS TO THE RETURN OF THE ORIGINAL SUBSCRIPTION PRICE; (II) SECONDLY, THE A PREFERRED SHARES AND B PREFERRED SHARES RANK IN PRIORITY AS TO THE RETURN OF THE ORIGINAL SUBSCRIPTION PRICE; (III) THIRDLY, THE DEFERRED SHARES (IF ANY) RECEIVE A TOTAL OF GBP 1.00 FOR THE ENTIRE CLASS; (IV) FOURTHLY, THE G ORDINARY SHARES RECEIVE AN AMOUNT DETERMINED IN ACCORDANCE WITH ARTICLE 4(D); AND (V) AFTER THE AFOREMENTIONED RIGHTS ARE SATISFIED, THE BALANCE IS DISTRIBUTABLE PARI PASSU AMONGST THE HOLDERS OF ORDINARY SHARES, RESTRICTED SHARES AND PREFERRED SHARES. C) PROFITS ARE DISTRIBUTABLE PARI PASSU (ON AN AS CONVERTED BASIS) AMONGST HOLDERS OF ORDINARY, RESTRICTED AND PREFERRED SHARES. D) THE PREFERRED SHARES ARE CONVERTIBLE INTO ORDINARY SHARES.

Class of Shares:	G	Number allotted	16970
	SHARE	Aggregate nominal value:	169.7

Currency: **GBP**

Prescribed particulars

A) ONE VOTE PER SHARE. B) ON A LIQUIDATION EVENT, SHARE SALE OR ASSET SALE, EACH G ORDINARY SHARE WILL RECEIVE AN AMOUNT DETERMINED IN ACCORDANCE WITH ARTICLE 4(D) AFTER CERTAIN PREFERENTIAL RIGHTS OF THE PREFERRED SHAREHOLDERS AND DEFERRED SHARES HAVE BEEN SATISFIED. C) NO ENTITLEMENT TO PARTICIPATE IN A DISTRIBUTION OF PROFITS.

Class of Shares:	RESTRICTED	Number allotted	1500
Currency:	GBP	Aggregate nominal value:	150

Prescribed particulars

A) ONE VOTE PER SHARE. B) ON A LIQUIDATION EVENT, SHARE SALE OR ASSET SALE, EACH G ORDINARY SHARE WILL RECEIVE AN AMOUNT DETERMINED IN ACCORDANCE WITH ARTICLE 4(D) AFTER CERTAIN PREFERENTIAL RIGHTS OF THE PREFERRED SHAREHOLDERS AND DEFERRED SHARES HAVE BEEN SATISFIED. C) NO ENTITLEMENT TO PARTICIPATE IN A DISTRIBUTION OF PROFITS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1263444
		Total aggregate nominal value:	34588.95
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.