

**Return of Allotment of Shares**Company Name: **PORTMAN SQUARE US HOLDINGS LIMITED**Company Number: **05996404**Received for filing in Electronic Format on the: **27/05/2020**

X95XI57D

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
27/05/2020

Class of Shares: ORDINARYCurrency: **USD**

Number allotted

1

Nominal value of each share

1

Amount paid:

301381800.58

Amount unpaid:

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	243173080
Currency:	USD	Aggregate nominal value:	243173080

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENT OR OTHER DISTRIBUTION. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	243173080
		Total aggregate nominal value:	243173080
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.