

**Don't**  
staple this form

# SH02

**laserform**

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

☒ **What this form is for**  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of a conversion of shares  
into stock.

WEDNESDAY



A14 \*A7Z7PX63\* #30  
13/02/2019  
COMPANIES HOUSE

### 1 Company details

Company number 0 5 9 9 4 5 9 5

Company name in full NYLACAST HOLDINGS LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution d 1 d 0 m 0 m 7 y 2 y 0 y 1 y 8

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary shares	375,000	1.00	3,750,000,000	0.0001
A Ordinary shares	125,000	1.00	1,250,000,000	0.0001

### 5 Redemption

Please show the class number and nominal value of shares that have been  
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Re-conversion

## New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

## Statement of capital

Please use a Statement of Capital continuation page if necessary.

**Currency**  
Complete a separate table for each currency

<b>Class of shares</b> E.g. Ordinary/Preference etc.	<b>Number of shares</b>	<b>Aggregate nominal value</b> (£, €, \$, etc)  Number of shares issued multiplied by nominal value	<b>Total aggregate amount</b> <b>unpaid, if any</b> (£, €, \$, etc)  Including both the nominal value and any share premium
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	See continuation sheet			
<b>Totals</b>		5,036,295,588	503,629.5588	0

<b>Totals</b>				

<b>Totals</b>				

	Total number of shares	Total aggregate nominal value <sup>①</sup>	Total aggregate amount unpaid <sup>①</sup>
<b>Totals (including continuation pages)</b>	5,036,295,588	503,629.5588	0

**1** Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
GBP	ORDINARY SHARES	3,750,000,000	375,000	
GBP	A ORDINARY SHARES	1,250,000,000	125,000	
GBP	PREFERRED A ORDINARY	28,675,000	2,876.50	
GBP	PREFERRED B ORDINARY	5,060,294	506.0294	
GBP	PREFERRED B1 ORDINARY	2,560,294	256.0294	
Totals		5,036,295,588	503,629.5588	0

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## 8 Statement of capital (prescribed particulars of rights attached to shares) ①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share

ORDINARY SHARES

Prescribed particulars  
①

(A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN DIVIDENDS (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT OF REDEMPTION

Class of share

A ORDINARY SHARES

Prescribed particulars  
①

(A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN DIVIDENDS (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT OF REDEMPTION

Class of share

PREFERRED A ORDINARY

Prescribed particulars  
①

see continuation sheet

### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

## 9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  MUSSA MAHMOED  
CEO X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

### ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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### 8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	PREFERRED A ORDINARY	
Prescribed particulars	<p>THE PREFERRED A ORDINARY SHARES OF £0.0001 EACH IN THE CAPITAL OF THE COMPANY (A) DO NOT CARRY VOTING RIGHTS (B) ARE NOT ENTITLED TO PARTICIPATE IN DIVIDENDS (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT OF REDEMPTION</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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### 8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	PREFERRED B ORDINARY	
Prescribed particulars	(A) DO NOT CARRY VOTING RIGHTS (B) ARE NOT ENTITLED TO PARTICIPATE IN DIVIDENDS (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT OF REDEMPTION	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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### 8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	PREFERRED B1 ORDINARY	
Prescribed particulars	(A) DO NOT CARRY VOTING RIGHTS (B) ARE NOT ENTITLED TO PARTICIPATE IN DIVIDENDS (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT OF REDEMPTION	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name 1IS/E.3351-50

Company name Travers Smith LLP

Address 10 Snow Hill

Post town London

County/Region

Postcode E C 1 A 2 A L

Country

DX

Telephone



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)