

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**  
You may use this form to give notice  
of consolidation, sub-division,  
redemption of shares or  
re-conversion of stock into shares.

☒ **What this form is NOT for**  
You cannot use this form to give  
notice of a conversion of share  
stock.

TI MONDAY



"ADO1NH5L"  
A18 01/02/2010 67  
COMPANIES HOUSE  
"AGUPPGZW"  
A33 26/01/2010 377  
COMPANIES HOUSE

### 1 Company details

Company number 0 5 9 9 3 8 6 3

Company name in full WH Holding Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution 1 8 20 11 20 11

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary	111,500,000	1.00	1000 shares of	1.00
			and 1 share of	111,499,000.00

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Deferred	1	111,499,000.00	111499000	1.00

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed.  
Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

# SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

## 6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure			
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

## Statment of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form.

## 7 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each share classes held in pound sterling.  
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Ordinary	1,000		1000	£ 1000.00
Deferred	111,499,000		111,499,000	£ 111499000.00
				£
				£
Totals			111500000	£ 111500000.00

## 8 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

1 Including both the nominal value and any share premium.

3 Number of shares issued multiplied by nominal value of each share.

### Continuation pages

Please use a Statement of Capital continuation page if necessary.

2 Total number of issued shares in this class.

## SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

9

### Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate nominal value <sup>1</sup>

#### 1 Total aggregate nominal value

Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

10

### Statement of capital (Prescribed particulars of rights attached to shares) <sup>2</sup>

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 7** and **Section 8**.

Class of share

Ordinary

Prescribed particulars

Holders of ordinary shares are entitled to, (i) receive dividends; (ii) exercise one vote for every share held; and, (iii) are entitled on distribution of assets of the company on winding up to receive the subscription price in respect of their holdings and participate in any surplus arising in proportion to the number of ordinary shares held by them.

Class of share

Deferred

Prescribed particulars

Holders of deferred shares are not entitled to, (i) receive dividends; (ii) exercise any voting rights; or (iii) have any entitlement to the assets of the Company on a winding up, whether in respect of the subscription price paid, or in relation to any surplus arising on a winding up.

Class of share

Prescribed particulars

#### 2 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.


# SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion  
of stock into shares

Class of share		<b>1 Prescribed particulars of rights attached to shares</b> The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.  A separate table must be used for each class of share.  Please use a Statement of capital continuation page if necessary.
Prescribed particulars		
Class of share		
Prescribed particulars		

11

## Signature

I am signing this form on behalf of the company.		<b>(2) Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.  <b>(3) Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.
Signature	<div>Signature</div> <div>×</div> <div></div> <div>×</div>	
This form may be signed by: Director <sup>2</sup> , Secretary, Person authorised <sup>3</sup> , Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.		

# SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

154825-0001

Company name

FRESHFIELDS BRUCKHAUS DERINGER LLP

Address

65 FLEET STREET

LONDON

ENGLAND

Post town

UNITED KINGDOM

County/Region

Postcode

E

C

4

Y

1

H

S

Country

DX

DX 23 LONDON/CHANCERY LANE

Telephone

020 7936 4000



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



## Important information

Please note that all information on this form will appear on the public record.



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)