

The Insolvency Act 1986

Notice of deemed approval of proposals

Name of Company Midco 2 Limited	Company number 05988151
In the High Court of Justice, Chancery Division, Companies Court	Court case number 4249 / 2014

(a) Insert name(s), and address(es) of the administrator(s)

I/ We (a) Alan Hudson, Angela Swarbrick and Craig LewisErnst & Young LLP, 1 More London Place, London, SE1 2AF

(b) Insert name and address of registered office of company

having been appointed administrator(s) of (b) Midco 2 Limitedc/o Ernst & Young LLP, 1 More London Place, London, SE1 2AF

(c) Insert date of appointment

On (c) 16 June 2014by (d) the Company's Directors

(d) Insert name of applicant / appointor

hereby give notice that

having made a statement under paragraph 52(1) of Schedule B1 and no meeting having been requisitioned under paragraph 49 of that Schedule,

(e) Insert date

the proposals sent by me on (e) 8 August 2014were deemed to have been approved on (e) 20 August 2014

Signed

CA Jenin

Joint / Administrator(s)

Dated

29 August 2014**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Sophie Hill	
Ernst & Young LLP, 1 More London Place, London, SE1 2AF	
	Tel 0113 298 2263
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

