



Return of Allotment of Shares

Company Name: **LIGNIA WOOD COMPANY LIMITED**

Company Number: **05987714**



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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/10/2019

Class of Shares: A ORDINARY

Currency: GBP

Number allotted **83333350**

Nominal value of each share **0.01**

Amount paid: **0.243478**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	426023844
	ORDINARY	Aggregate nominal value:	4260238.44

Currency: **GBP**

Prescribed particulars

VOTING: HOLDERS OF A ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. DIVIDENDS: SUBJECT TO INVESTOR MAJORITY CONSENT, HOLDERS OF A ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE DIVIDENDS. REDEMPTION: THE A ORDINARY SHARES ARE NOT REDEEMABLE. CAPITAL: RIGHTS ARE SET OUT IN ARTICLE 3.4 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	DEFERRED	Number allotted	148761
Currency:	GBP	Aggregate nominal value:	1487.61

Prescribed particulars

VOTING: HOLDERS OF DEFERRED SHARES SHALL HAVE NO RIGHT TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. DIVIDENDS: HOLDERS OF DEFERRED SHARES SHALL HAVE NO RIGHT TO PARTICIPATE IN OR RECEIVE ANY DIVIDENDS DECLARED OR MADE BY THE COMPANY, OTHER THAN THEY MAY BE ENTITLED, PRIOR TO THE PAYMENT OF DIVIDENDS IN RESPECT OF THE OTHER CLASSES OF SHARES IN THE COMPANY, TO RECEIVE £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES SUBJECT TO INVESTOR MAJORITY CONSENT. CAPITAL: ON A RETURN OF CAPITAL (INCLUDING ON A WINDING-UP), HOLDERS OF DEFERRED SHARES SHALL HAVE NO RIGHT TO PARTICIPATE IN DISTRIBUTIONS, OTHER THAN AS A CLASS THEY MAY BE ENTITLED TO RECEIVE £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES. REDEMPTION: THE DEFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	151586182
Currency:	GBP	Aggregate nominal value:	1515861.82

Prescribed particulars

VOTING: HOLDERS OF ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

DIVIDENDS: SUBJECT TO INVESTOR MAJORITY CONSENT, HOLDERS OF ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE DIVIDENDS. CAPITAL: IN RESPECT OF CAPITAL RIGHTS FOR HOLDERS OF ORDINARY SHARES, PLEASE SEE THE SUMMARY SET OUT FOR THE A ORDINARY SHARES. REDEMPTION: THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	166666670
	CONVERTIBLE	Aggregate nominal value:	1666666.7
	PREFERENCE		

Currency: GBP

Prescribed particulars

VOTING: HOLDERS OF A CONVERTIBLE PREFERENCE SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. DIVIDENDS: SUBJECT TO INVESTOR MAJORITY CONSENT, HOLDERS OF A CONVERTIBLE PREFERENCE SHARES SHALL HAVE THE RIGHT TO RECEIVE DIVIDENDS. CAPITAL: IN RESPECT OF CAPITAL RIGHTS FOR HOLDERS OF A CONVERTIBLE PREFERENCE SHARES, PLEASE SEE THE SUMMARY SET OUT FOR THE A ORDINARY SHARES. REDEMPTION: THE A CONVERTIBLE PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	CONVERTIBLE	Number allotted	385430464
	PREFERENCE	Aggregate nominal value:	3854304.64

Currency: GBP

Prescribed particulars

VOTING: HOLDERS OF CONVERTIBLE PREFERENCE SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. DIVIDENDS: SUBJECT TO INVESTOR MAJORITY CONSENT, HOLDERS OF CONVERTIBLE PREFERENCE SHARES SHALL HAVE THE RIGHT TO RECEIVE DIVIDENDS. CAPITAL: IN RESPECT OF CAPITAL RIGHTS FOR HOLDERS OF CONVERTIBLE PREFERENCE SHARES, PLEASE SEE THE SUMMARY SET OUT FOR THE A ORDINARY SHARES. REDEMPTION: THE CONVERTIBLE PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	609999
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Prescribed particulars

VOTING: HOLDERS OF PREFERENCE SHARES SHALL HAVE NO RIGHTS TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY. DIVIDENDS: SUBJECT TO INVESTOR MAJORITY CONSENT, HOLDERS OF PREFERENCE SHARES SHALL HAVE THE RIGHT TO RECEIVE DIVIDENDS. CAPITAL: IN RESPECT OF CAPITAL RIGHTS FOR HOLDERS OF PREFERENCE SHARES, PLEASE SEE THE SUMMARY SET OUT FOR THE A ORDINARY SHARES. REDEMPTION: THE PREFERENCE SHARES MAY BE REDEEMED SUBJECT TO THE COMPANIES ACT 2006 AND INVESTOR MAJORITY CONSENT (AT THE SOLE DISCRETION OF THE BOARD) WHERE THE CUMULATIVE REVENUE RESERVES EXCEED £3 MILLION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1130465920
		Total aggregate nominal value:	11908558.21
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: LIGNIA WOOD COMPANY LIMITED

COMPANY NUMBER: 05987714

A second filed SH01 was registered on 20/02/2020.