

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House



R5C8DSKQ
29/07/2016 #22
RM COMPANIES HOUSE

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares

☐ **What this form is NOT for**
You cannot use this form to give
notice of a conversion of shares
into stock

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 05987714

Company name in full FIBRE 7 UK LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 26/07/2016

3 Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
C Shares	181,819	£0 01	1	£1,818 19

4 Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

6

Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock

New share structure

Value of stock	Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

7

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
---	--	------------------	---	---

Currency table A

Pound Sterling	Ordinary Shares	100,483,588	1,004,835 88	
	Preference Shares	609,999	£609,999	
	C Shares	1	£1,818 19	
Totals		101,093,588	£1,616,653 07	

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	101,093,588	£1,616,653 07	£0

❶ Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

Complete the table below to show the issued share capital
Complete a separate table for each currency.

06/16 Version 5.0

SH02 - continuation page
Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

8	Statement of capital (prescribed particulars of rights attached to shares) ①	
Class of share		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder A separate table must be used for each class of share
Prescribed particulars		

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion
of stock into shares

8 Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7

Class of share	Ordinary Shares
Prescribed particulars ①	<p>i Carry the right to one vote per share,</p> <p>ii Have a right to participate in any dividend or distribution if fully paid on an equal basis,</p> <p>iii On return of capital or winding up are entitled to be paid any dividend declared and unpaid and to receive equally the balance of any distribution after the payment of an amount equal to the nominal value of the A Shares, B Shares and C Shares to the holders of such shares, and</p> <p>iv Are not redeemable</p>
Class of share	Preference Shares
Prescribed particulars ①	<p>i No rights to receive notice of, to attend, speak or vote at any general meeting of the company,</p> <p>ii Right to receive a dividend,</p> <p>iii On return of capital or winding up are entitled to receive an amount equivalent to the original subscription price per preference share, together with a sum equal to any accruals of the preferred dividend, such right to rank ahead of the holders of the ordinary shares, and</p> <p>iv Are redeemable</p>
Class of share	C Shares
Prescribed particulars ①	<p>i No voting rights,</p> <p>ii No rights to receive dividends or to participate in any distribution,</p> <p>iii Are entitled on a return of capital or winding up after to payment of any dividend on the ordinary shares to the nominal value of the share in preference to any further payments on the ordinary shares, and</p> <p>iv Are not redeemable</p>

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share


Please use a Statement of capital continuation page if necessary

9 Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director^②, Secretary, Person authorised^③, Administrator, Administrative
Receiver, Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion
of stock into shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Samantha Myers

Company name Gowling WLG (UK) LLP

Address 4 More London Riverside

Post town London

County/Region

Postcode S E 1 2 A U

Country UK

DX

Telephone +44 (0)870 903 1000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linnenhall, 32-38 Linnenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse