Section 89(3)

The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

For official use	
Company Number	
05978219]
	-
et, London EC1A 1HQ and, d Street, London EC1A 1HQ	

Ferrybridge Investments Limited

Name of Company

(b) Insert full name(s) and address(es)

(a) Insert full

name of company

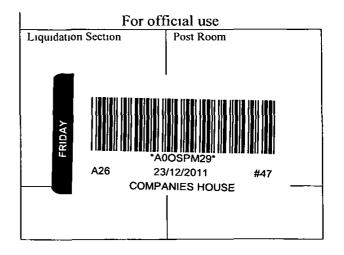
We, Trevor Caleb Martin of 2 King Edward Street, London EC1A 1HQ and, Jonathan Howard Redvers Lee of 2 King Edward Street, London EC1A 1HQ

attach a declaration of solvency embodying a statement of assets and liabilities

Signed Date 19 December 2011
Signed Date 19 December 2011

Presenter's name, address and reference (1f any)

Sean Croston
Grant Thornton UK LLP
No 1 Dorset Street
Southampton
Hampshire
SO15 2DP
Ref. Bank of America



Section 89(3)

The Insolvency Act 1986 Member's Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

05978219

Name of Company

Ferrybridge Investments Limited

Presented by

Grant Thornton UK LLP No 1 Dorset Street Southampton SO15 2DP

Declaration of Solvency

(a) Insert name(s) and address(es) We, Trevor Caleb Martin of 2 King Edward Street, London EC1A 1HQ and; Jonathan Howard Redvers Lee of 2 King Edward Street, London EC1A 1HQ

(b) Delete as applicable

being all of the directors of

(c) Insert name of company

Ferrybridge Investments Limited

(d) Insert a period of months not exceeding 12 do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up. We append a statement of the company's assets and liabilities as at 30 November 2011 being the latest practicable date before the making of this declaration.

(e) Insert date

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 2 kins Edward St, Land ECIA 1402 this 19th day of December 2011

Signatures of persons making the declaration

Trevor Caleb Martin

Jonathan Howard Redvers Lee

35 PICCADILLY
LONDON
W1J OLJ

Before me

Notary Public/Solicitor or Commissioner of Oaths

RYAN EDWARD RONALD MOODY
Commissioner for Oaths

Form 4.70 contd.

Statement as at 30 November 2011 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
	£
Assets:	
Balance at bank	
Cash in hand	
Marketable securities	
Bills receivable	
Trade debtors	27.426.266
Loans and advances	25,406,866
Unpaid calls	
Stock in trade	
Work in progress	
Freehold property	
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils etc	
Patents, trade marks etc Investments other than marketable securities	
Other property, viz	
Estimated realisable value of assets	25,406,866
Liabilities:	25,406,866 £
Liabilities: Secured on specific assets, viz	
Liabilities: Secured on specific assets, viz Secured by floating charge(s)	
Liabilities: Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including	
Liabilities: Secured on specific assets, viz Secured by floating charge(s)	
Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment)	
Liabilities: Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment)	
Liabilities: Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) £ £ Trade accounts	
Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) Trade accounts Bills payable	
Liabilities: Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) £ £ Trade accounts	
Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) Trade accounts Bills payable Accrued expenses	
Liabilities: Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) £ Trade accounts Bills payable Accrued expenses Other liabilities	
Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) Trade accounts Bills payable Accrued expenses	

Remarks: The costs of the liquidation will be met by a third party

JHRY TE