

Section 89(3)

Form 4.70

The Insolvency Act 1986

Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities

**S.89(3)**

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

05976060

	Name of company
Insert full name of Company	Tesco Grey (Nominee 2) Limited

Insert full names and  
Addresses

I

John David Thomas Milsom  
8 Salisbury Square, London EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed:



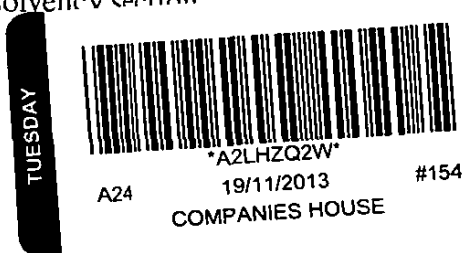
Date:

15-11-2013

Presenter's name, address  
and reference (if any)

John David Thomas Milsom  
8 Salisbury Square  
London EC4Y 8BB  
United Kingdom

For Official Use  
Insolvency section



The Insolvency Act 1986

Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities

Company number 05976060

Name of company Tesco Grey (Nominee 2) Limited

Presented by John David Thomas Milsom and Allan Watson Graham, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

I/We Alistair Ewan Clark of Tesco House, Delamare Road, Cheshunt, Hertfordshire, EN8 9SL

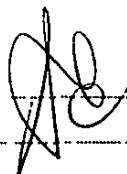
being the sole director of Tesco Grey (Nominee 2) Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

I append a statement of the company's assets and liabilities as at 11 November 2013, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

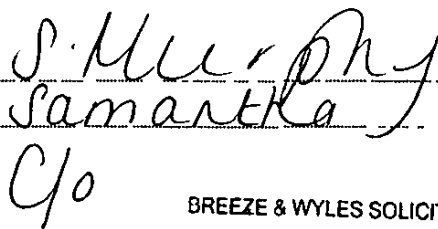
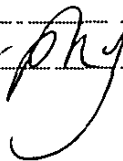
Alistair Ewan Clark



Declared at Tesco House, Delamare Road, Cheshunt, Hertfordshire, EN8 9SL

this 11<sup>th</sup> day of November 2013

Before me,

  
C/o

Solicitor or Commissioner of Oaths

BREEZE & WYLES SOLICITORS LLP  
TURNERS HILL CHAMBERS  
1 ALBURY GROVE ROAD  
CHESHUNT, HERTS, EN8 8XR

**Statement as at 11 November 2013 showing assets at estimated realisable values and liabilities expected to rank**

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
<b>Assets:</b>			
	Balance at Bank		
	Bank Interest Receivable		
	Cash in Hand		
	Marketable Securities		
	Intercompany debtors		1
	Trade Debtors		
	Loans and Advances		
	Deferred taxation		
	Stock in Trade		
	Work in progress		
	Freehold Property		
	Leasehold Property		
	Plant and Machinery		
	Furniture, Fittings, Utensils etc		
	Patents, Trade Marks etc		
	Investments in subsidiary undertakings		
	Other Property, viz		
	Estimated Realisable Value of Assets		1
<b>Liabilities</b>			£
	Secured on specific assets, viz		
	Secured by a Floating Charge(s)		
Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full			
<b>Unsecured creditors (amounts estimated to rank for payment)</b>			
	£	£	
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Tax Payable		
	Contingent liabilities		
Estimated Surplus after paying Debts in full			£ 1
<b>Remarks</b>			