

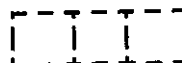
COMPANIES FORM No. 122**G****Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122****CHFP025**Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



05972500

Name of company

* Equitix Holdings Ltd

* insert full name
of company

gives notice that:

A resolution of the Company was passed today redesignating the Company's entire authorised share capital of 1000 Ordinary Shares of £1.00 each into:

- 100,000 "A" Shares of £0.005 each; and
- 100,000 "B" Shares of £0.005 each.

-Terms of each of the above classes of share are as set out in the articles of association of the Company adopted today by the Company.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † director

Date 12 February 2007

Presenter's name address and
reference (if any):

Herbert Smith LLP
Exchange House
Primrose Street
London
EC2A 2HS

Ref: 8072/656072

For official Use
General Section

WEDNESDAY



A53

ABL39N9E
21/02/2007
COMPANIES HOUSE

735

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB