

DON'T  
STAPLE

SH02

Notice of consolidation, sub-division, redemption  
of shares or re-conversion of stock into shares

Companies House

☒ What this form is for  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

☐ What this form is NOT for  
You cannot use this form to  
give notice of a conversion of  
stock into shares.

SATURDAY



A07

\*AC2G7Y2I\*

29/04/2023

#32

COMPANIES HOUSE

**1 Company details**

Company number 05969271

Company name in full TISSUE REGENIX GROUP PLC

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**2 Date of resolution**

Date of resolution 27/04/2023

**3 Consolidation**

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

**4 Sub-division**

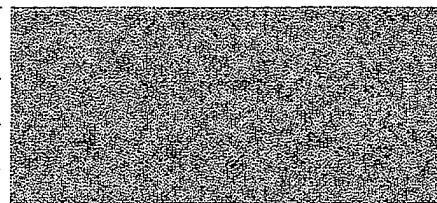
Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
ORDINARY	70,357,949	0.10	70,357,949	0.001
CLASS 2 DEFERRED	-	-	70,357,949	0.099

**5 Redemption**

Please show the class number and nominal value of shares that have been  
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share



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## Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

## New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page  
Use a Statement of Capital  
continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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## Currency table A

GBP	ORDINARY	70,357,949	70,357.949	
GBP	DEFERRED	1,171,971,322	4,687,885.288	
GBP	CLASS 2 DEFERRED	70,357,949	6,965,436.951	
Totals		1,312,687,220	11,723,680.188	-

## Currency table B

Totals				

## Currency table C

Totals				

## Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ① ②
Grand total	1,312,687,220	11,723,680.188	-

① Show different currencies separately. For example: £100 + €100 + \$10

② Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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**Statement of capital (prescribed particulars of rights attached to shares)<sup>①</sup>**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share

ORDINARY

Prescribed particulars

①

SUBJECT TO THE ARTICLES, ORDINARY SHARES WHICH ARE FULLY PAID ENTITLE THE HOLDER: (A) TO FULL VOTING RIGHTS; (B) IN RESPECT OF DIVIDENDS, TO FULL PARTICIPATION ON DISTRIBUTIONS; (C) IN RESPECT OF CAPITAL, TO FULL PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of share

DEFERRED

Prescribed particulars

①

SUBJECT TO THE ARTICLES, THE DEFERRED SHARES WHICH ARE FULLY PAID SHALL ENTITLE THE HOLDER, IN RESPECT OF CAPITAL, TO PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP) BUT DO NOT ENTITLE THE HOLDER TO ANY VOTING RIGHTS OR IN RESPECT OF DIVIDENDS, ANY PARTICIPATION ON DISTRIBUTIONS. THE DEFERRED SHARES ARE NOT REDEEMABLE.

Class of share

CLASS 2 DEFERRED

Prescribed particulars

①

SUBJECT TO THE ARTICLES, THE CLASS 2 DEFERRED SHARES WHICH ARE FULLY PAID SHALL ENTITLE THE HOLDER, IN RESPECT OF CAPITAL, TO PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP) BUT DO NOT ENTITLE THE HOLDER TO ANY VOTING RIGHTS OR IN RESPECT OF DIVIDENDS, ANY PARTICIPATION ON DISTRIBUTIONS. THE CLASS 2 DEFERRED SHARES ARE NOT REDEEMABLE.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director <sup>②</sup>, Secretary, Person authorised <sup>③</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	326101/54
Company name	DLA PIPER UK LLP
Address	PRINCES EXCHANGE PRINCES SQUARE
Post town	LEEDS
County/Region	
Postcode	L S 1 4 B Y
Country	UNITED KINGDOM
DX	12017 LEEDS 1
Telephone	+44 (0) 20 73490296



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)