

**Return of Allotment of Shares**Company Name: **TISSUE REGENIX GROUP PLC**Company Number: **05969271**Received for filing in Electronic Format on the: **21/04/2023**

XC1WA2FL

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>18/04/2023</b> |    |

**Class of Shares:** **ORDINARY**Number allotted **10**Currency: **GBP**Nominal value of each share **0.001**Amount paid: **0.05**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|-------------------------|-----------------|--------------------------|--------------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>1171971322</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>4687885.288</b> |

Prescribed particulars

**DEFERRED SHARES WHICH ARE FULLY PAID SHALL ENTITLE THE HOLDER TO (C) IN RESPECT OF CAPITAL, TO PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP) BUT DO NOT ENTITLE THE HOLDER TO (A);ANY VOTING RIGHTS OR (B) IN RESPECT OF DIVIDENDS, ANY PARTICIPATION ON DISTRIBUTIONS. THE SHARES ARE NOT REDEEMABLE.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>7035794900</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>7035794.9</b>  |

Prescribed particulars

**ORDINARY SHARES WHICH ARE FULLY PAID ENTITLE THE HOLDER: (A) TO FULL VOTING RIGHTS; (B) IN RESPECT OF DIVIDENDS, TO FULL PARTICIPATION ON DISTRIBUTIONS; (C) IN RESPECT OF CAPITAL, TO FULL PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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|           |            |                                |                     |
|-----------|------------|--------------------------------|---------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>8207766222</b>   |
|           |            | Total aggregate nominal value: | <b>11723680.188</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>            |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.