

**Return of Allotment of Shares**Company Name: **TISSUE REGENIX GROUP PLC**Company Number: **05969271**Received for filing in Electronic Format on the: **21/06/2022**

XB6NGHIJ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/06/2022	

Class of Shares:	ORDINARY	Number allotted	2717391
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	7500
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1171971322
Currency:	GBP	Aggregate nominal value:	4687885.288

Prescribed particulars

DEFERRED SHARES WHICH ARE FULLY PAID SHALL ENTITLE THE HOLDER TO (C) IN RESPECT OF CAPITAL, TO PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP) BUT DO NOT ENTITLE THE HOLDER TO (A);ANY VOTING RIGHTS OR (B) IN RESPECT OF DIVIDENDS, ANY PARTICIPATION ON DISTRIBUTIONS. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	7035794890
Currency:	GBP	Aggregate nominal value:	7035794.89

Prescribed particulars

ORDINARY SHARES WHICH ARE FULLY PAID ENTITLE THE HOLDER: (A) TO FULL VOTING RIGHTS; (B) IN RESPECT OF DIVIDENDS, TO FULL PARTICIPATION ON DISTRIBUTIONS; (C) IN RESPECT OF CAPITAL, TO FULL PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8207766212
		Total aggregate nominal value:	11723680.178
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.