Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **TISSUE REGENIX GROUP PLC**
Company Number: **05969271**

Received for filing in Electronic Format on the: **18/01/2021**

X9WG3FIW

Shares Allotted (including bonus shares)

Date or period during which shares are allotted — From **31/12/2020**

Class of Shares:	**ORDINARY**	Number allotted	**91743**
Currency:	**GBP**	Nominal value of each share	**0.1**
		Amount paid:	**0.5**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**DEFERRED**	Number allotted	**1171971322**
Currency:	**GBP**	Aggregate nominal value:	**4687885.288**

Prescribed particulars

DEFERRED SHARES WHICH ARE FULLY PAID SHALL ENTITLE THE HOLDER TO (C) IN RESPECT OF CAPITAL, TO PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP) BUT DO NOT ENTITLE THE HOLDER TO (A);ANY VOTING RIGHTS OR (B) IN RESPECT OF DIVIDENDS, ANY PARTICIPATION ON DISTRIBUTIONS. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**ORDINARY**	Number allotted	**7033077499**
Currency:	**GBP**	Aggregate nominal value:	**70330774.99**

Prescribed particulars

ORDINARY SHARES WHICH ARE FULLY PAID ENTITLE THE HOLDER: (A) TO FULL VOTING RIGHTS; (B) IN RESPECT OF DIVIDENDS, TO FULL PARTICIPATION ON DISTRIBUTIONS; (C) IN RESPECT OF CAPITAL, TO FULL PARTICIPATION ON A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**8205048821**
		Total aggregate nominal value:	**75018660.278**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.