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Private & confidential
Tissue Regenix Group plc
The Biocentre
Innovation Way
Heslington
York, YO10 5NY
United Kingdom

Our ref jg/sas

29 May 2014

Dear Sirs

Statement to Tissue Regenix Group plc (no. 5969271) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

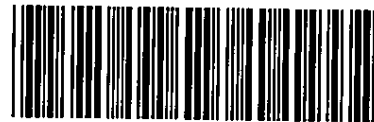
In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

SATURDAY



A29 07/06/2014 #283
COMPANIES HOUSE