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The Directors
Tissue Regenix Group Plc
The Biocentre
Innovation Way
York Science Park
Heslington
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YO10 5NY

13 February 2012

Dear Sirs

Notice of resignation – Tissue Regenix Group Plc – Company Number 5969271

We hereby give notice of our resignation as auditors of your company with effect from 14 February 2012. There are no circumstances connected with our resignation which we consider should be brought to the attention of members or creditors of the company.

Yours faithfully

Baker Tilly UK Audit LLP

Baker Tilly UK Audit LLP

