

**Return of Allotment of Shares**Company Name: **Pension Holding Company (UK) 1 Limited**Company Number: **05965887**Received for filing in Electronic Format on the: **01/04/2015**

X44DI335

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/03/2015	23/03/2015

Class of Shares:	ORDINARY	Number allotted	64600000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

**CONSIDERATION WAS SATISFIED BY TRANSFER TO THE COMPANY BY THE APPLICANT
OF OWNERSHIP RIGHTS TO CERTAIN OPTIONS VALUED AT £64,600,000.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	816810351
Currency:	GBP	Aggregate nominal value:	816810351
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

ALL ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER HAS ONE VOTE AND ON A POLL EACH MEMBER HAS ONE VOTE PER ORDINARY SHARE HELD. EACH ORDINARY SHARE RANKS EQUALLY AS RESPECTS ANY DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH ORDINARY SHARE RANKS EQUALLY AS RESPECTS ANY DISTRIBUTION OF CAPITAL INCLUDING DISTRIBUTION OF CAPITAL ON A WINDING UP. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	816810351
		Total aggregate nominal value:	816810351

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.