

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of a conversion of stock  
into stock.

FRIDAY



A29 \*A7807ACA\* 22/06/2018 #164  
COMPANIES HOUSE

### 1 Company details

Company number 0 5 9 6 3 9 3 9

Company name in full INDEPENDENTS UNITED LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution d 1 d 9 m 0 m 6 y 2 y 0 y 1 y 8

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
A ORDINARY	800	£0.01	8,000	£0.001
B ORDINARY	250	£0.01	2,500	£0.001
C ORDINARY	35	£0.01	350	£0.001

### 5 Redemption

Please show the class number and nominal value of shares that have been  
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

## New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	A ORDINARY	8,000	£8.00	
GBP	B ORDINARY	2,500	£2.50	
GBP	C ORDINARY	350	£0.35	
<b>Totals</b>		10,850	£10.85	£0

<b>Currency table B</b>				
<b>Totals</b>				


<b>Currency table C</b>				
<b>Totals</b>				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	10,850	£10.85	£0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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<b>8</b>	<b>Statement of capital (prescribed particulars of rights attached to shares)<sup>1</sup></b>	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.	
Class of share	A ORDINARY	
Prescribed particulars <sup>1</sup>	<p>Each A Ordinary Share entitles the holder to vote.</p> <p>Entitled to dividends from client business and venture dividends.</p> <p>Entitled to capital upon winding up.</p> <p>Has the right to appoint directors.</p>	
Class of share	B ORDINARY	
Prescribed particulars <sup>1</sup>	<p>No voting rights other than in limited circumstances where the directors are deadlocked and there are no other voting shares other than A Ordinary Shares.</p> <p>Entitled to venture dividends. Ranks pari passu with A Ordinary and C Ordinary shares to capital upon winding up.</p> <p>Can appoint a director when ordinary shares represent 15% or greater of the total capital.</p>	
Class of share	C ORDINARY	
Prescribed particulars <sup>1</sup>	<p>No voting rights other than in limited circumstances where the directors are deadlocked and there are no other voting shares other than A Ordinary Shares</p> <p>Entitled to venture dividends and dividends from client business at the discretion of the board.</p> <p>Ranks pari passu with A Ordinary and B Ordinary shares to capital upon winding up. Can appoint a director when ordinary shares represent 15% or greater of the total capital.</p>	
<b>9</b>	<b>Signature</b>	
Signature	<p>I am signing this form on behalf of the company.</p> <p>Signature  X</p>	<p><sup>1</sup> <b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p><sup>2</sup> <b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.</p>
	<p>This form may be signed by: Director<sup>2</sup>, Secretary, Person authorised<sup>2</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.</p>	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Rebecca Williams
Company name	Simons, Muirhead & Burton
Address	8-9 Frith Street
Post town	London
County/Region	
Postcode	W 1 D 3 J B
Country	
DX	
Telephone	



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

For companies registered in Scotland:  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## Statement of capital

**Complete a separate table for each currency.**

**Totals**

## SH02 - continuation page

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### 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share		
Prescribed particulars		
		<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>