



**Private & confidential**

The Directors  
FAO Paul Gilbert  
Missouri Topco Limited  
Gillibrands Road  
Skelmersdale  
West Lancashire  
WN8 9TB

12 October 2012

Dear Sirs,

**Notice of resignation as auditors**

In accordance with Section 516 of the Companies Act 2006 (the Act), we give notice that we are resigning as auditors of Missouri Topco Limited (the "Company") and its subsidiaries (listed below) with effect from 12 October 2012, which is before the end of our term of office

**Subsidiaries of Missouri Topco Limited**

Matalan Group Limited 5974909  
Matalan Finance Plc 5962488  
Matalan Limited 1579910  
Matalan Retail Limited 2103564  
Jonmar Limited 1572575  
Matalan Travel Limited 4137221  
Matalan Investments Limited 4250527  
Matalan Holding Company Limited 4250515  
HPO1 Nominees Limited 1274137

We enclose our statement of circumstances in accordance with Section 519 of the Act

Yours faithfully,

PricewaterhouseCoopers LLP



A20 19/10/2012 #136  
COMPANIES HOUSE

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