

**Return of Allotment of Shares**Company Name: **Insensys Oil and Gas Limited**Company Number: **05961426**Received for filing in Electronic Format on the: **14/11/2018**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/11/2018	12/11/2018

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **1**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	418788
	PREFERRED	Aggregate nominal value:	4187.88

Currency: **GBP**

Prescribed particulars

THE A PREFERRED SHARES CARRY FULL VOTING RIGHTS, AND RANK PARI PASSU WITH ALL OTHER CLASSES OF THE COMPANY'S SHARES AS REGARDS DIVIDENDS (WHICH ARE PAYABLE ONLY AT THE DISCRETION OF THE DIRECTORS) . ON A RETURN OF ASSETS ON LIQUIDATION OR OTHER REDUCTION OF CAPITAL, THE COMPANY, AFTER PAYMENT OF ITS LIABILITIES, WILL APPLY ANY REMAINING ASSETS FIRST IN PAYING OFF THE HOLDERS OF A PREFERRED SHARES AND SECOND IN PAYING OFF THE HOLDERS OF A2 PREFERRED SHARES. ANY REMAINING ASSETS SHALL THEN BE DISTRIBUTED EQUALLY AMONG THE HOLDERS OF THE A PREFERRED SHARES, THE A2 PREFERRED SHARES AND THE ORDINARY SHARES, IN PROPORTION TO THE NUMBER OF SHARES HELD. THE A PREFERRED SHARES ARE NOT REDEEMABLE, EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER.

Class of Shares:	A2	Number allotted	390663
	PREFERRED	Aggregate nominal value:	3906.63

Currency: **GBP**

Prescribed particulars

THE A2 PREFERRED SHARES CARRY FULL VOTING RIGHTS, AND RANK PARI PASSU WITH ALL OTHER CLASSES OF THE COMPANY'S SHARES AS REGARDS DIVIDENDS (WHICH ARE PAYABLE ONLY AT THE DISCRETION OF THE DIRECTORS). ON A RETURN OF ASSETS ON LIQUIDATION OR OTHER REDUCTION OF CAPITAL, THE COMPANY, AFTER PAYMENT OF ITS LIABILITIES, WILL APPLY ANY REMAINING ASSETS FIRST IN PAYING OFF THE HOLDERS OF A PREFERRED SHARES AND SECOND IN PAYING OFF THE HOLDERS OF A2 PREFERRED SHARES. ANY REMAINING ASSETS SHALL THEN BE DISTRIBUTED EQUALLY AMONG THE HOLDERS OF THE A PREFERRED SHARES, THE A2 PREFERRED SHARES AND THE ORDINARY SHARES, IN PROPORTION TO THE NUMBER OF SHARES HELD. THE A2 PREFERRED SHARES ARE NOT REDEEMABLE, EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER.

Class of Shares:	ORDINARY	Number allotted	936220
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Currency:	GBP	Aggregate nominal value:	9362.2
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Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1745671
		Total aggregate nominal value:	17456.71
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.