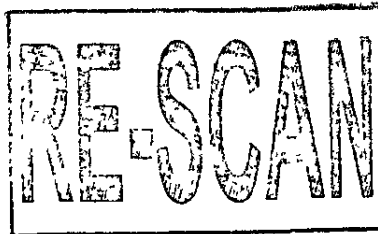


SH01

Return of allotment of shares



Oyez

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub-
s on formation of the company
for an allotment of a new class
shares by an unlimited company

WEDNESDAY



A32 14/01/2015 #27
COMPANIES HOUSE

1 Company details

Company number 0 5 9 5 3 6 3 2

Company name in full RACoon INTERNATIONAL HOLDINGS LIMITED

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 1 d 3 m 0 m 1 y 2 y 0 y 1 y 5
To Date d d m m y y y y

1 Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
C ORDINARY SHARES	STERLING	2501000	£1.00	£1.00	£0.00
D ORDINARY SHARES	STERLING	125000	£1.00	£1.00	£0.00
DEFERRED SHARES	STERLING	2465000	£1.00	£1.00	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

THE C ORDINARY SHARES HAVE BEEN ALLOTTED UPON CONVERSION OF OUTSTANDING
INTEREST DUE UNDER A LOAN STOCK INSTRUMENT OF THE COMPANY

THE DEFERRED SHARES HAVE BEEN ALLOTTED UPON CONVERSION OF OUTSTANDING LOAN
STOCK OF THE COMPANY

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
A ORDINARY SHARES	£1 00	£0 00	202994	£ 202944 00
B ORDINARY SHARES	£1 00	£0 00	195035	£ 195035 00
C ORDINARY SHARES	£1 00	£0 00	2501000	£ 2501000 00
SEE CONTINUATION PAGE TOTAL				£
Totals			2899029	£ 2898979 00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ⁴

4 Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

¹ Including both the nominal value and any
share premium

³ E.g. Number of shares issued multiplied by
nominal value of each share

² Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5
Class of share	A ORDINARY SHARES
Prescribed particulars 1	EACH A ORDINARY SHARE CARRIES NO VOTING RIGHTS, NO RIGHT TO DIVIDENDS OR REDEMPTION AND A PRO RATA RIGHT TOGETHER WITH THE B ORDINARY SHARES, C ORDINARY SHARES AND DEFERRED SHARES TO SHARE IN 10% OF THE TOTAL OF ANY ASSETS IN EXCESS OF £15,000,000 ON A DISTRIBUTION
Class of share	B ORDINARY SHARES
Prescribed particulars 1	EACH B ORDINARY SHARE CARRIES NO VOTING RIGHTS, NO RIGHT TO DIVIDENDS OR REDEMPTION AND A PRO RATA RIGHT TOGETHER WITH THE A ORDINARY SHARES, C ORDINARY SHARES AND DEFERRED SHARES TO SHARE IN 10% OF THE TOTAL OF ANY ASSETS IN EXCESS OF £15,000,000 ON A DISTRIBUTION
Class of share	C ORDINARY SHARES
Prescribed particulars 1	EACH C ORDINARY SHARE CARRIES NO VOTING RIGHTS, NO RIGHT TO DIVIDENDS OR REDEMPTION AND A PRO RATA RIGHT TOGETHER WITH THE A ORDINARY SHARES, B ORDINARY SHARES AND DEFERRED SHARES TO SHARE IN 10% OF THE TOTAL OF ANY ASSETS IN EXCESS OF £15,000,000 ON A DISTRIBUTION

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares


A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

	I am signing this form on behalf of the company
Signature	<div style="border: 1px solid black; padding: 5px;"> Signature  </div>
	This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

LXA/DJFI/8203/01

Company name

Marriott Harrison LLP

Address

11 Staple Inn

Post town

London

County/Region

Postcode

W C 1 V 7 Q H

Country

DX

0001 London Chancery Lane

Telephone

+44 (0)20 7209 2000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

3

Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency

If currency details are not completed we will assume currency is in pound sterling

[illegible]

SH01 - continuation page

Return of allotment of shares



If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
TOTAL CARRIED FORWARD			2899029	2899029 00
D ORDINARY SHARES	£1 00	£0 00	125000	125000 00
DEFERRED SHARES	£1 00	£0 00	2470000	2470000 00
Totals			5494029	5494029 00

1 Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares



7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D ORDINARY SHARES	
Prescribed particulars	<p>EACH D ORDINARY SHARE CARRIES THE RIGHT TO VOTE AT AND RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY, TO DIVIDENDS DECLARED AND ON A DISTRIBUTION, TO RECEIVE THE ACQUISITION COST OF SUCH SHARE, TOGETHER WITH ARREARS, AND ITS PRO RATA SHARE AMONGST THE D ORDINARY SHARES UP TO THE SUM OF £15,000,000, AND ITS PRO RATA SHARE AMONGST THE D ORDINARY SHARES OF 90% OF ANY EXCESS OF £15,000,000 THERE ARE NO RIGHTS OF REDEMPTION ATTACHED TO THE SHARES</p>	

3

Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency

If currency details are not completed we will assume currency is in pound sterling

[illegible]

SH01 - continuation page

Return of allotment of shares



If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

¹ Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares



7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	DEFERRED SHARES	
Prescribed particulars	<p>EACH DEFERRRED SHARE CARRIES NO VOTING RIGHTS, NO RIGHT TO DIVIDENDS AND A PRO RATA RIGHT TOGETHER WITH THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES TO SHARE IN 10% OF THE TOTAL OF ANY ASSETS IN EXCESS OF £15,000,000 ON A DISTRIBUTION THE COMPANY SHALL BE ABLE TO REDEEM BY RESOLUTION OF THE BOARD AT THE REQUEST OF THE HOLDERS OF THE DEFERRED SHARES ALL THE DEFERRED SHARES HELD BY SUCH HOLDER FOR £1 00</p>	



Companies House

COMPANY NAME: RACoon INTERNATIONAL HOLDINGS
LIMITED
COMPANY NUMBER: 05953632

A second filed SH01 was registered on 11/02/2015