

# 2.16B

The Insolvency Act 1986

## Notice of statement of affairs

Name of Company

Darius Capital Limited

Company number

05940388

In the  
High Court of Justice, Chancery Division, Leeds  
District Registry

(full name of court)

Court case number

360 of 2016

(a) Insert full  
name(s) and  
address(es) of  
administrator(s)

We (a)

P M Saville  
AlixPartners  
6 New Street Square  
London  
EC4A 3BFK J Coates  
AlixPartners  
6 New Street Square  
London  
EC4A 3BFC M Williamson  
AlixPartners  
The Zenith Building  
26 Spring Gardens  
Manchester  
M2 1AB

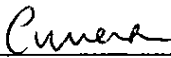
attach a copy of -

\*Delete as  
applicable

the statement of affairs,

in respect of the administration of the above company

Signed

  
Joint Administrators

Dated

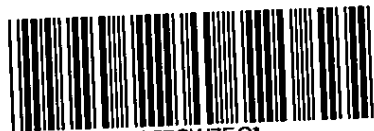
18/05/2016

### Contact Details\*

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jenna Carr  
AlixPartners  
The Zenith Building  
26 Spring Gardens  
Manchester  
M2 1AB+44 (0) 161 838 4500  
DX Exchange

DX Number



A09

20/05/2016

#248

COMPANIES HOUSE

e

When you have completed and signed this form, please send it to the Registrar of Companies at -  
**Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff**

FRIDAY

**Statement of affairs**

Name of Company  
Darius Capital Limited

Company number  
5940388

In the High Court of Justice  
Chancery Division  
Leeds District Registry

Court case number  
360 of 2016

(a) Insert name  
and address and  
registered office  
of the company

Statement as to the affairs of (a) Darius Capital Limited  
Station Road  
Thirsk  
North Yorkshire  
YO7 1QH

(b) Insert date

on the (b) 26 April 2016  
the date that the company entered administration

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**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above company as at (b) 26 April 2016 the date that the company entered administration

Full name: Alan Charlton

Signed

Dated

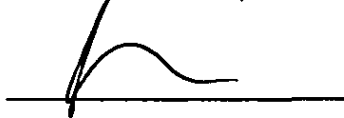
13/5/16

## A - Summary of Assets

### ASSETS

	Book Value £	Estimated to Realise £
Assets subject to fixed charge.		
Trade Debtors	-	-
	-	-
Less Due to secured creditor (Joint & Several liability)	(6,763,477)	(6,763,477)
Surplus / (Shortfall) to secured creditor	(6,763,477)	(6,763,477)
Assets subject to floating charge		
Fixtures & fittings	-	-
Bank accounts	-	-
Inter-Group balances	-	-
	-	-
Estimated total assets available for preferential creditors	-	-

Signature



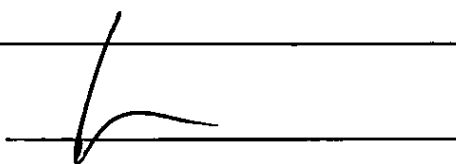
Date

13/5/16

## A1 - Summary of Liabilities

	Estimated to Realise £
<b>Estimated total assets available for preferential creditors (Carried from page A)</b>	-
<b>Liabilities</b>	
Employee pension scheme deductions	-
Holiday pay	-
Preferential creditors -	-
<b>Estimated deficiency/surplus as regards preferential creditors</b>	-
Estimated prescribed part of net property where applicable (to carry forward)	-
<b>Estimated total assets available for floating charge holders</b>	-
Wells Fargo - loan	(6,763,477)
Alteri - loan	(6,343,125)
Alteri - loan notes	(11,862,288)
Alteri - loan notes	(924,675)
Joint & Several liability	
Debts secured by floating charges	(25,893,565)
<b>Estimated deficiency/surplus of assets after floating charges</b>	(25,893,565)
Estimated prescribed part of net property where applicable (brought down)	-
<b>Total assets available to unsecured creditors</b>	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(40,806,302)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	(40,806,302)
Shortfall to preferential creditors	-
Shortfall to floating charge holder (brought down)	(25,893,565)
<b>Estimated deficiency/surplus as regards creditors</b>	(66,699,867)
Issued and called up share capital	(476,703)
<b>Estimated total deficiency/surplus as regards members</b>	<b>(67,176,570)</b>

Signature



Date

13/5/16

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

[illegible]

**(40,806,302)**

**Signature**

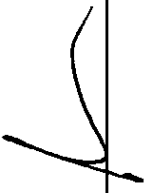
Date \_\_\_\_\_

$$13/5/16$$

# COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. Of shared held	Nominal Value	Details of shares held
Gajan Holdings Limited	Station Road, Thirsk, North Yorkshire YO7 1QH	476,703	476,703	£1 Ordinary shares
TOTALS		476,703	476,703	

Signature



Date

13/5/16