

Rule 4.34-CVL The Insolvency Act 1986
Statement of Company's Affairs
 Pursuant to Section 95/99 of the
 Insolvency Act 1986

S.95/99

For official use

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To the Registrar of Companies

Company Number

05938866

Name of Company

(a) Insert full
name of company

(a) Paramount Acquisitions Limited

(b) Insert full
name(s) and
address(es)

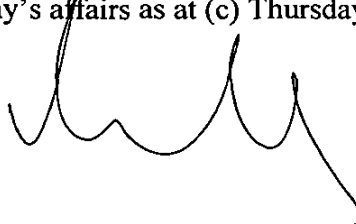
We (b) David Dunckley
 30 Finsbury Square
 London
 EC2P 2YU

David Riley
 30 Finsbury Square
 London
 EC2P 2YU

(c) Insert date

the liquidator(s) of the above named company attach a statement of the
 company's affairs as at (c) Thursday 15th December 2011

Signed



Date 15/12/11

Presenter's name,
address and
reference (if any)

Ref

For official use

Liquidation Section

Post Room

THURSDAY



A00Q39NS

A48

22/12/2011

#326

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Paramount Acquisitions Limited

on the DATE being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name STEPHEN RUSHWORTH SMITH

Signed S.R.S.M

Dated 15 Decmber 2011

Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Less Fixed Charge Creditors		
RBS – Fixed Charge	(14,000,000)	(14,000,000)
RBS – Termination Costs re interest rate SWAP agreement	(600,000)	(600,000)
HSBC	(13,000,000)	(13,000,000)
Barclays	(14,000,000)	(14,000,000)
Assets subject to floating charge		
Loan to PHL	305,000	0
Uncharged assets		
Estimated total assets available for preferential creditors		
Signature <u>S.R. Sath</u> Date <u>15 December 2011</u>		
	(41,905,000)	(41,600,000)

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)		£(41.6 million)
Liabilities	£	
Preferential creditors -	Nil	
Estimated deficiency/surplus as regards preferential creditors		£(41.6 million)
Estimated prescribed part of net property where applicable (to carry forward)	£ Nil	
Estimated total assets available for floating charge holders		£(41.6 million)
Debts secured by floating charges	£ 0	
Estimated deficiency/surplus of assets after floating charges		£(41.6 million)
Estimated prescribed part of net property where applicable (brought down)	£ Nil	
Total assets available to unsecured creditors		£(41.6 million)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ 1 million	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		£(42.6 million)
Shortfall to floating charge holders (brought down)	£0 £	
Estimated deficiency/surplus as regards creditors		£(42.6 million)
Issued and called up capital	£(390,268)	
Estimated total deficiency/surplus as regards members		£(42,959,501)

Signature

S.R.S.H.

Date

15 December 2011

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Various Individuals		516,855 40			
Silverfleet PSPS Nominees Limited	1 New Fetter Lane London, EC4A 1HH	75,213 59			
Silverfleet BOS Nominees Limited	1 New Fetter Lane London, EC4A 1HH	5,641 39			
Silverfleet Fourth Nominees Limited	1 New Fetter Lane London, EC4A 1HH	294,145 26			
Kleinwort Benson (Jersey) Trustees Limited	PO Box 76 Kleinwort Benson House, West Centre St Helier, Jersey, JE4 8PQ	12,000 00			
Sanne Trust Sompany Limited	13 Castle Street St Helier Jersey, JE4 5UT	133,538			
The Royal Bank of Scotland Plc	Level 5 135 Bishopsgate London, EC2M 3UR	14,600,000			
Barclays Bank Plc	5 The North Colonnade London E14 4BB	14,000,000			
HSBC Bank Plc	8 Canada Square London E14 5HQ	13,000,000			

Signature S R S A Date 15 December 2011