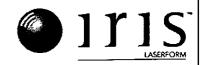
In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



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We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

✓ What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern

Ireland

page

What this form is NOT for You cannot use this form to particulars of a charge for a company. To do this, pleas form MG01s



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1	Company details	2 For official use	
Company number	0 5 9 3 6 8 5 4	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *	
Company name in full	Bryanston Kenmore Southview Limited		
2	Date of creation of charge		
Date of creation	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$		
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	Legal Charge made between (1) Bryanston Kenmore Sout Park Resorts Limited	hview Limited and (2)	
4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if	
Amount secured	The Equity Fee Payable and the Merchant Services you need to enter more		

Exposure as defined in the attached continuation

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)						
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details					
Name	Park Resorts Limited	·					
Address	Sceptre Court, 40 Tower Hill, London						
Postcode	E C 3 N 4 D X						
Name							
Address							
Postcode							
6	Short particulars of all the property mortgaged or charged						
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details					

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MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

TIM NYE (SOUCITOR)

TROWERS & HAMUNS (LE

This form must be signed by a person with an interest in the registration of the charge

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Presenter information You do not have to give any col

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Edward Phillips		
Company name Trowers & Hamlins LLP		
Address 40 Tower Hill, Sceptre Court		
Post town		
County/Region		
Postcode		
Country		
DX 774 London/City		
Telephone 020 7423 8746		

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following			
The company name and number match the information held on the public Register			
You have included the original deed with this form You have entered the date the charge was created You have supplied the description of the instrument			
You have given details of the amount secured by the mortgagee or chargee			
You have given details of the mortgagee(s) or person(s) entitled to the charge You have entered the short particulars of all the			
property mortgaged or charged You have signed the form You have enclosed the correct fee			

Important information

Please note that all information on this form will appear on the public record.

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

DX 33050 Cardiff

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

of EF - 4 Editioury 11 2 (Legal Fost)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,

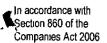
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Under Clause 1 of the Legal Charge, as continuing security for the payment of the Secured Liabilities the Charger with full title guarantee charges to the Chargee by way of legal mortgage the Property

For the purposes of section 4 for Form MG01, the following definitions apply

Chargee means Park Resorts Limited

Chargor means Bryanston Kenmore Southview Limited

Equity Fee Payable has the meaning ascribed to it in the Side Letter

Merchant Services Exposure has the meaning ascribed to it in the Side Letter

Property means all that freehold land on the North Side of Burgh Road, Skegness registered at the Land Registry under title number LL204769, all that freehold land on the North Side of Burgh Road, Skegness registered at the Land Registry under title number LL129955, all that freehold land at Winthorpe registered at the Land Registry under title number LL88560, all that freehold land lying to the South of Everington's Lane, Winthorpe registered at the Land Registry under title number LL110832, all that freehold land on the South West side of Beacon Way, Winthorpe, Skegness registered at the Land Registry under title number LL120311, all that freehold land lying to the South of Everington's Lane, Skegness registered at the Land Registry under title number LL249013, all that freehold property known as Oakham Farm, Winthorpe registered at the Land Registry under title number LL58345, all that freehold land lying to the North of Oakham Farm, Winthorpe registered at the Land Registry under title number LL58357, all that freehold land lying to the South of Oakham Farm registered at the Land Registry under title number LL283414, all that freehold land on the North Side of Burgh Road, Skegness registered at the Land Registry under title number LL283592, all that freehold land lying to the West of Beacon Way, Skegness registered at the Land Registry under title number LL169358, all that freehold land lying to the South of Oakham Farm registered at the Land Registry under title number LL285070, and such right title and interest as the Borrower has in the land lying immediately to the north of the land comprised in Title LL249013 as more particularly described in paragraph 3 of a statutory declaration by John Michael Vernon of even date

Secured Liabilities means the obligation of the Chargor to pay the Equity Fee Payable and the Merchant Services Exposure to the Chargee in accordance with the terms of the Side Letter

Side Letter means a letter made between Park Resorts Limited (1) Bryanston Kenmore Manor Park Limited (2) Bryanston Kenmore Southview Limited (3) and Anglo Irish Bank Corporation Limited dated 20 October 2010



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 5936854 CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 20 OCTOBER 2010 AND CREATED BY BRYANSTON KENMORE SOUTHVIEW LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO PARK RESORTS LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 30 OCTOBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 NOVEMBER 2010

