

SOLVENCY STATEMENT
EUROMONEY FUNDING (UK) LIMITED

(company number 5935568)

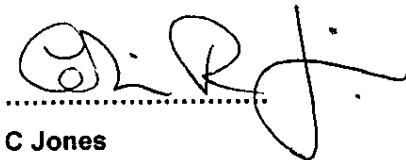
("the Company")

made on 23 September 2009

This is a solvency statement made under s643 Companies Act 2006 for the purposes of s642 Companies Act 2006 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (S1 2008/1915).

We, the undersigned, being all the directors of the Company, taking into account all of the Company's liabilities (including any contingent or prospective liabilities) have formed the opinion that

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could at such date be found to be unable to pay (or otherwise discharge) its debts, and
- 2 it being intended to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up


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C Jones


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P Hunt

