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COMPANIES FORM No. 395

Particulars of a mortgage or charge

028268/13  
395

CHFP025

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

15

5934390

Name of company

\*insert full name of Company

\* GB European Ventures Limited

Date of creation of the charge

X ~~(24 September 2008)~~ 19 SEPTEMBER 2008 (see attached fax)

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

Two Hundred and Two Thousand Pounds (£202,000 00) together with interest and fees as therein described.

Names and addresses of the mortgagees or persons entitled to the charge

GB Finance Group plc (Company No 05350604)  
Suite 10, 11 Floor, The Plaza, 100 Old Hall Street  
Liverpool

Postcode L3 9QJ

Presentor's name address and reference (if any)

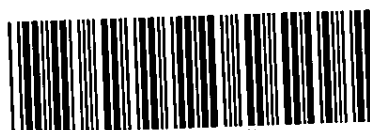
Guy Williams Layton  
Pacific Chambers  
11/13 Victoria Street  
Liverpool  
L2 5QQ

AFWJ/GB/137108

Time critical reference

For officer:  
Mortgage:

(fax rec'd)



\*PG77F00Y\*

PMO

7.10.08

146

COMPANIES HOUSE

\*A5G3930Y\*

A18

04/10/2008

393

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Freehold interest in property The Surgery, 60a Wingate Road, Kirkby L33 6UA registered at H M Land Registry title number MS523909 by way of First Legal Mortgage, by way of assignment the benefit of all contracts, deeds, undertakings, agreements, rights, warranties, covenants, guarantees, bonds and indemnities

By way of fixed Charge the Borrowers rights now or thereafter to recover VAT on any surplus monies relating to the property and all monies now or at any time deposited in the rent receipt account

Please do not write in this margin

**Please complete legibly, preferably in black type, or bold block lettering**

Particulars as to commission allowance or discount (note 3)

Signed



Date

3/10/08

On behalf of [company] [~~mortgagee/chargee~~]-†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

Andrew F Whittingham-Jones  
Jane Hogg  
Jonathan Hogg

David M Fieldhouse  
Christine Sutton  
J David A Clayton

*Consultant*  
John R McGibbon (*Notary Public*)

# Guy Williams Layton

SOLICITORS

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Martin Pelt  
H M Companics House  
Crown Way  
Cardiff  
CF14 3UZ

*By Fax - 029 20380 827*

Our ref: JG/NS/GB European/136684/011  
Your ref:

E-Mail: jg@gwq.co.uk  
Date: 7 October 2008

Dear Martin

**GB European Ventures Limited - Company Registration Number: 5934390**

Following our telephone conversation today 7<sup>th</sup> October 2008 I can confirm that the date that should be on form M395 should be 19<sup>th</sup> September 2008 and not 24<sup>th</sup> September 2008

Thank you for your help in this matter

Yours sincerely



Joe Gervin

Also at 67 Telegraph Road Heswall CH60 0AU  
Telephone 0151-342 1831/6144  
Fax 0151-342 7991

Regulated by the Solicitors Regulation Authority



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. 5934390  
CHARGE NO. 15

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 19  
SEPTEMBER 2008 AND CREATED BY GB EUROPEAN  
VENTURES LTD FOR SECURING £202,000.00 DUE OR TO  
BECOME DUE FROM THE COMPANY TO GB FINANCE GROUP  
PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF  
THE COMPANIES ACT 1985 ON THE 7 OCTOBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 OCTOBER 2008



*Companies House*  
— for the record —

*P. New*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES